

RFQ# 145214 - Multi-year Contract for Professional Design Services - A&E								
Offeror	Barge Design Solutions	DLZ National	Feltus Hawkins Design	Gobbell Hays Partners Inc dba GHP	Hurst Rosche	KSA	Lose Design	Wier Boerner Allin Architecture
Required Licensing	Yes affirmed by bidder	Yes affirmed by bidder	Yes affirmed by bidder	Yes affirmed by bidder	Yes affirmed by bidder	Yes affirmed by bidder	Yes affirmed by bidder	Yes affirmed by bidder
Contract Acceptance (or Exceptions)	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation	bidder accepts Contract as presented in solicitation
Solicitation Acceptance	accepted by bidder	accepted by bidder	accepted by bidder	accepted by bidder	accepted by bidder	accepted by bidder	accepted by bidder	accepted by bidder
BAO Requirements Satisfied	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.	Offeror acknowledges EBP Goals: Minority Business Enterprise (MBE) Percentage Goal: 7 % Woman Business Enterprise (WBE) Percentage Goal: 7 % SBE/SDV participation expectations 24 % requirement over the life of the contract.
Background check requirement	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.	Bidder acknowledges & understands background checks will be required.
ISA Questionnaire Completed and Terms Accepted	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder	Questionnaire completed and T&C's accepted by bidder
Relevant Project Experience and Qualifications (50 points)	48.00	37.00	42.00	46.00	42.00	45.00	39.00	37.00
Capacity to Perform and General Management Plan (50 points)	46.00	36.00	32.00	46.00	34.00	44.00	40.00	41.00
<b>Total Evaluation Scores</b>	<b>94.00</b>	<b>73.00</b>	<b>74.00</b>	<b>92.00</b>	<b>76.00</b>	<b>89.00</b>	<b>79.00</b>	<b>78.00</b>

**Evaluation Comments**

Barge Design Solutions
<b>Capacity to Perform &amp; General Management Plan (50 points)</b>
<b>Strengths</b>
Good overall general project management plan Well defined key activities and/or challenges directly related to this type of project. Positive comments relative to Document Control with reference to Metro Guidelines Proposal was easy to read & provided info as requested
<b>Weaknesses</b>
some on-going major projects may limit the ability of the company to engage in METRO projects Team structure lacked Interiors, space planning, food service.

**Evaluation Comments**

Barge Design Solutions
<b>Relevant Project Experience &amp; Qualifications (50 points)</b>
<b>Strengths</b>
Resumes demonstrate experience with Metro in similar capacity to this RfQ Response described their knowledge and expertise specific to on-call services described in this RfQ. Projects represent a broad range of services and experience matching those described in the RfQ.
<b>Weaknesses</b>
Project example for Madison Branch library shows significant cost overrun; concern with budget management expertise. Key employee has a large % of time already allocated, question if enough time to perform Metro projects (16) current on-call projects, how are they going address more on-call projects

**Evaluation Comments**

DLZ National	
Capacity to Perform & General Management Plan (50 points)	
<b>Strengths</b>	
<b>Weaknesses</b>	<p>General Project Management plan lacked detailed on the design service management</p> <p>General Project Management plan lacked connection to Metro's work</p> <p>lacked details on specific anticipated risks and how the company will minimize those risks</p> <p>failed to address the key challenges related to this type of project</p>

**Evaluation Comments**

DLZ National	
Relevant Project Experience & Qualifications (50 points)	
<b>Strengths</b>	
<b>Weaknesses</b>	<p>resumes lacks details. Unclear who main point of contact would be.</p> <p>Background lacks detail specific to the scope of this RfQ. Response focuses solely on full-service services for large capital projects.</p> <p>Project references lacked details and not similar of size and scope</p> <p>team structure failed to reference interior design</p> <p>failed to address the project schedules and if any discrepancy between the actual and originally planned</p>

**Evaluation Comments**

Feltus Hawkins Design	
Capacity to Perform & General Management Plan (50 points)	
<b>Strengths</b>	
<b>Weaknesses</b>	<p>general project management plan lacks details about the plan and time allocation</p> <p>vendor only submitted a checklist</p> <p>failed to provide quality control procedure, document control, Design service management</p> <p>Identification of risks anticipated and countermeasures to minimize those risks lacked details - company failed to provide countermeasures to minimize those risks</p> <p>A lot of specific items not addressed, lacked detail on items we requested – time allocation, risks, document control, quality control</p>

**Evaluation Comments**

Feltus Hawkins Design	
Relevant Project Experience & Qualifications (50 points)	
<b>Strengths</b>	<p>They had a good interiors answer</p>
<b>Weaknesses</b>	<p>qualification lacks details on experience and qualifications of the company. Not clear who will be principal in charge and project manager</p> <p>Principal Architect works for DLZ Nat'l</p> <p>Seem to sub-out a lot of tasks</p>

**Evaluation Comments**

Gobbell Hays Partners Inc dba GHP	
Capacity to Perform & General Management Plan (50 points)	
<b>Strengths</b>	<p>Overall addressed everything we requested but had to search for the info in some areas</p>
<b>Weaknesses</b>	<p>lack of project management plan, not walking through the phases of the project</p> <p>capacity % missing</p>

**Evaluation Comments**

Gobbell Hays Partners Inc dba GHP	
Relevant Project Experience & Qualifications (50 points)	
<b>Strengths</b>	<p>Examples are spot on</p> <p>strong in civil and geotech</p> <p>Experience with Metro</p> <p>Interiors was strong</p>
<b>Weaknesses</b>	<p>Lacked details about name change and firm background</p> <p>lack background &amp; experience</p>

**Evaluation Comments**

Hurst Rosche	
Capacity to Perform & General Management Plan (50 points)	
<b>Strengths</b>	
<b>Weaknesses</b>	<p>Had to hunt for answers – couldn't find risks and counter measures</p> <p>did not identify risks your firm would anticipate and provide countermeasures that would be employed to minimize those risks.</p> <p>Identify key activities and/or challenges directly related to this type of project was not clear</p> <p>Not clear how work for Metro will be prioritized given your current projects and obligations.</p> <p>most of their projects listed are at 50% completion which is limiting their ability to perform Metro projects</p>

**Evaluation Comments**

Hurst Rosche	
Relevant Project Experience & Qualifications (50 points)	
<b>Strengths</b>	Expressed previous experience with public and governmental clients using IDIQ process.
<b>Weaknesses</b>	<p>David Hawkins resume lack details</p> <p>Projects were not of similar scope, projects were focused on access control and AV services used most by Metro is delegated</p> <p>response regarding Interiors was weak</p>

**Evaluation Comments**

KSA	
Capacity to Perform & General Management Plan (50 points)	
<b>Strengths</b>	<p>Demonstrated good understanding and familiarity with on-demand service contracts</p> <p>full takeoffs in house - not sqft</p> <p>due diligence on checklist &amp; reviews</p> <p>Hit all requested items</p>
<b>Weaknesses</b>	<p>Four of projects are less than (50%) complete</p> <p>Did not identify procedures for time allocation</p>

**Evaluation Comments**

KSA	
Relevant Project Experience & Qualifications (50 points)	
<b>Strengths</b>	<p>Strength - firm provided (17 project examples)</p> <p>Demonstrated good understanding of Metro's RFP scope of work</p> <p>All request points were sufficiently addressed.</p> <p>Offered interior design services</p>
<b>Weaknesses</b>	<p>resumes lacked specific details related to the project approach</p> <p>Several project examples were new construction projects of larger scale than described in this RfQ.</p>

**Evaluation Comments**

Lose Design	
Capacity to Perform & General Management Plan (50 points)	
<b>Strengths</b>	listed public meetings & community involvement
<b>Weaknesses</b>	<p>list of major projects lacked detailed on number of projects and percentage project completed have not been listed</p> <p>cookie-cutter approach</p> <p>risks are regarding new construction projects</p> <p>projects % completion not provided</p>

**Evaluation Comments**

Lose Design	
Relevant Project Experience & Qualifications (50 points)	
<b>Strengths</b>	
<b>Weaknesses</b>	<p>cookie-cutter approach</p> <p>Resumes lack detail on expertise with planning, programming, and conceptual design.</p> <p>Projects were not similar in size and scope mainly asphalt parking lots</p> <p>heavy emphasis on landscaping, not what we need</p> <p>lack of information about supplier's role on projects supplier listed</p> <p>provided examples are primarily larger new construction</p>

response regarding interiors was weak

**Evaluation Comments**

<b>Wier Boerner Allin Architecture</b>	
<b>Capacity to Perform &amp; General Management Plan (50 points)</b>	
<b>Strengths</b>	good response, good list for Identify risks your firm would anticipate on this type of scope and provide countermeasures that would be employed to minimize those risks.
<b>Weaknesses</b>	failed to address the allocated time for their personnel lacked details as to how work for Metro will be prioritized given your current projects and obligations. Prioritize Metro projects lack details appear top heavy as a firm bring in employees - timetable?

**Evaluation Comments**

<b>Wier Boerner Allin Architecture</b>	
<b>Relevant Project Experience &amp; Qualifications (50 points)</b>	
<b>Strengths</b>	good organization charts hit all requested services including interior & food service
<b>Weaknesses</b>	resumes lack detail specific to areas of expertise including project management projects examples not of similar size and scope seems to focus on Design which is different from Metro's needs lack details on services provided

RE: Scoring Evaluation approval for 145214 - Multi-year Contract for Professional Design Services - A&E



Wood, Christopher (Finance - Procurement)

To Clay, Gary (Finance)

Cc Angulo, Jessica (Finance)

Reply Reply All Forward

Tue 12/21/2021 1:57 PM

You replied to this message on 12/22/2021 8:24 AM.

- |  |  |
|--|--|
| 145214 Multi-year Contract for Professional Design Services.pdf<br>35 KB | 145214 Multi-year Contract for Professional Design Services - A&E.pdf<br>50 KB |
| 145214 Barge Design Statement of MWBE Utilization.pdf<br>2 MB            | 145214 Kline Swinney Associates Statement of MWBE Utilization.pdf<br>958 KB    |
| 145214 Gobbell Hayes Statement of MWBE Utilization.xlsx<br>-----         |  |

Gary,

Accept this as my final assessment for the referenced RFQ# 145214. The awardees are compliant with the EBO program having acknowledged they can meet the established M/WBE subcontracting and additionally are compliant with the SBE/SDV requirement. These contracts will require B2GNow monitoring. Please see attachments.

Christopher

**EBO Compliance Results Form**

Department Name: General Services

RFP/ITB Number: 145214

Multi-year Contract for Professional Design Services - A&amp;E

Primary Contractor	Met Established EBO Goals (Yes/No)	Determination Comments/% of Participation Proposed or Bid
Barge Design Solutions, Inc	Yes	Proposer is compliant with the Equal Business Opportunity Program having acknowledge M/WBE goals and can achieve as required by the Procurement Code. Proposed the engagement of Civil Infrastructure Associates (WBE), Connico (WBE), Logan Patri Engineering, Inc. (MBE), KS Ware & Associates (WBE) and Win Engineering (WBE).
Gobbell Hays Partners, Inc. d.b.a GHP Environmental + Architecture (WBE)	Yes	Proposer is compliant with the Equal Business Opportunity Program having acknowledge M/WBE goals and can achieve as required by the Procurement Code. Proposed the engagement of Pillars Development, LLC (MBE), Alliance Synergy (MBE), Pinnacle Construction Group, LLC (MBE), Hawkins Partners, Inc. (WBE) and K.S. Ware & Associates (WBE).
DLZ National Inc (MBE)	No	Proposer acknowledged the Equal Business Opportunity Program MBE and WBE goals and that they can achieve as required by the Procurement Code. However they didn't propose any MBEs. They did provide documentation to support successful Good Faith Efforts. Proposed the engagement of Feltus Hawkins Design, LLC (WBE)(SBE) and Sparkman and Associates (WBE)
FELTUS HAWKINS DESIGN LLC (WBE) (Metro SBE)	Yes	Proposer is compliant with the Equal Business Opportunity Program having acknowledge M/WBE goals and can achieve as required by the Procurement Code. Proposed the engagement of DFH Services, PLLC (WBE), Community Solutions by Design, LLC (MBE), TRC Worldwide Engineering, Inc. (MBE), DLZ A &E (MBE)
Hurst-Rosche, Inc.	Yes	Proposer is compliant with the Equal Business Opportunity Program having acknowledge M/WBE goals and can achieve as required by the Procurement Code. Proposed the engagement of Cornerstone Engineerign (MBE), Feltus Hawkins Design, LLC (WBE), Design Consultants (MBE), Wilmot (WBE) and Win Engineering (WBE), ABES Engineerign (MBE), Logan Patri Engineering (MBE)
LOSE DESIGN	Yes	Proposer is compliant with the Equal Business Opportunity Program having acknowledge M/WBE goals and can achieve as required by the Procurement Code. Proposed the engagement of Booker Engineering (WBE), and Logan Patri Engineering (MBE)
Wier Boerner Allin Architecture, PLLC* (Metro SBE)	Yes	Proposer acknowledge M/WBE goals and listed on M/WBE Utilization Plan; however no dollar value was entered to determine a percentage value. Proposed the engagement of Morgan & Morgan, Inc. (MBE), Community Solutions by Design (MBE), Compass Partners, LLC (WBE), DF&H Services, PLLC (WBE), Camacho Services (MBE)

Kline Swinney Associates, LLC (Metro SBE)	Yes	Proposer acknowledge MWBE goals and listed on MWBE Utilization Plan; however no dollar value was entered to determine a percentage value. Proposed the engagement of TRC Worldwide Engineering (MBE), Rutledge Interiors (WBE), Morgan and Morgan, Inc. (WBE), I/S Engineering and Utilities, Inc. (WBE)
---	-----	--

\*Denotes followup required  
Date: 11/09/2021  
Metro Buyer: Gary Clay  
BAO Rep: Christopher S. Wood

**BAO SBE Assessment Sheet**

<b>BAO Specialist:</b> Christopher S. Wood
<b>Contract Specialist:</b> Gary Clay
<b>Date:</b> 11/9/2021
<b>Department Name:</b> General Services
<b>RFP/ITB Number:</b> 145214
<b>Project Name:</b> Multi-year Contract for Professional Design Services

Primary Contractor	SBE/SDV Requirement Acknowledged?	Comments
Barge Design Solutions	Yes	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. Proposed the engagement of SBE firms Logan Patri Engineering, Inc, Win Engineering, LLC, Civil Infrastructure Associates, LLC, Connico, Inc.
Gobbell Hays Partners, Inc. d.b.a. GHP Environmental + Architecture	Yes	expectation over the life of the project as required by the solicitation. Proposed the engagement of SBE firms WIN Engineering, LLC, Envision Advantage, LLC, WiSEngineers, Inc., Logan Patri Engineering, Inc., Hawkins Partners, Inc., Pinnacle Construction Partners, Wilmoit, and several others.
DLZ National *	Yes	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. Proposed the engagement of SBE firm Feltus Hawkins Design, LLC.
Wier Boerner Allin Architecture	YES	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. The prime is an approved Metro SBE and proposed the engagement of SBE firms DF&H Services, Community Solutions by Design, HDLA, Compass Partners, LLC, Camacho Associates, Inc.
Lose Design	YES	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. Proposed the engagement of SBE firms Cramer Design Studio, LLC, Harms Engineering, Inc.
Kline Swinney Associates	YES	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. The prime is an approved Metro SBE and proposed the engagement of SBE firms Parsons Engineering, Inc, Schelton Engineering, LLC, Heibert + Ball, Land Design, LLC, Morgan & Morgan Inc, Nashville Roof Consultants.
Hurst-Rosche, Inc.	YES	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. Proposed the engagement of SBE firms Win Engineering, LLC, Hodgson and Douglas, LLC, Cornerstone Engineering, Inc., Wilmot Inc., ABES Engineering, Logan Patri Engineering, Inc., Feltus Hawkins Design, LLC, DBA FH Design LLC.
Feltus Hawkins Design	Yes	Proposer acknowledged the 24% SBE/SDV participation expectation over the life of the project as required by the solicitation. The prime is an approved Metro SBE and proposed the engagement of SBE firm DF&H Services.

\*Denotes Follow-up Will be Required




**Statement of M/WBE Utilization A&E ONLY**

Proposer's/Firm's Name: <b>Barge Design Solutions, Inc.</b>	Proposer's Phone #: <b>615-254-1500</b>
Solicitation Title: <b>Professional Design Services - A&amp;E Multi-year Contract</b>	Proposer's Email Address: <b>charlie.smith@bargedesign.com</b>
Solicitation #: <b>145214</b>	Total Bid Amount: <b>TBD</b>
<b>EBO Goal (%)</b> : <u>7.00</u> MBE% <u>7</u> WBE%	EBO Goal Met? (Y/N) <b>Y</b>

The following MWBE\* subcontractor(s)/supplier(s) will be utilized for the performance of this project:

MBE/WBE Firm Name	MBE/WBE Firm Address	Phone/E-Mail	Certificate Type (MBE or WBE)	* MBE/WBE Group Type *	Code # UNSPS/NAICS	Description of Work
1 <b>KS Ware and Associates, LLC</b>	52 Lindsley Ave, Suite 101, Nashville, TN	615-255-9702	WBE	5	81101514	Geotechnical engineering
2 <b>Win Engineering, LLC</b>	2 International Plaza, Suite 410, Nashville, TN	615-891-4565	WBE	5	81100000	Electrical and HVAC support
3 <b>Civil Infrastructure Associates, LLC</b>	307 Hickerson Dr, Murfreesboro, TN	615-516-2852	WBE	5	81151604	Survey and utility support
4 <b>Connico, Inc.</b>	2594 N Mt. Juliet Rd, Mount Juliet, TN	615-758-7474	WBE	5	n/a	Cost estimating
5 <b>Logan Patri, Engineering, Inc.</b>	630 Southgate Ave, Ste C, Nashville, TN	615-726-4990	MBE	4	81100000	Structural engineering
6			Select	Select		
7			Select	Select		

*I am the duly authorized representative and certify the facts and representations contained in this form and supporting documents are true and correct.*

Authorized Representative (Printed Name/Title/Signature) <b>Charlie Smith, Vice President</b>		Date <b>11/04/2021</b>
--	--	---------------------------

\*Note: MWBE is defined as business enterprise maintaining a significant business presence in the Program Area & performing a commercial useful function that is owned by one or more of the following: (1) African Americans (2) Native Americans, (3) Hispanic Americans, (4) Asian Americans, and (5) Women.

<b>Has Prime Complied with EBO Goal?</b>	BAO Only <b>YES</b>	<b>For Internal Office Use ONLY</b>	BAO Only
		<b>If No, Good Faith Efforts Met?</b>	

**BAO Representative :** Christopher S. Wood



### EQUAL BUSINESS OPPORTUNITY PROGRAM FORM

Please complete this form for **A&E Projects Only** to provide Metro with information regarding each individual or entity requesting information about the project or solicited for participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.

**Project Name** Professional Design Services A&

**RFP/ITB Number** 145214

#### Part I STATEMENT OF INTERESTED MWBE SUBCONTRACTORS AND VENDORS

As part of our regular and customary good faith efforts to include MWBE subcontractors, suppliers and joint venturers, Barge Design Solutions, Inc. has contacted or was contacted by the following certified MWBEs related to our bid/proposal.

(Company Name)

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>Date of Contact</i>	<i>Method of Contact</i>	<i>Who Initiated Contact?</i>	<i>UNSPS Code # for work to be performed</i>	<i>Information Requested</i>
Connico, Inc, Emily Gowder	615-758-7474	WBE	10/28/21	Email	Barge	N/A	Yes
Logan Patri Engineering, Inc., Rao Patri	615-726-2902	MBE	10/28/21	Email	Barge	81100000	Yes
Civil Infrastructure Associates, LLC, Linda Sullivan	615-516-2852	WBE	10/21/21	Email	Barge	81151604	Yes

#### Part II STATEMENT OF BID/PRICE QUOTATION

This Statement shall include only those potential subcontractors **not selected** that actually submitted a bid or proposal for the project.

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>UNSPS Code # for work to be performed</i>	<i>Work Requested To Be Performed</i>

Name Charlie Smith Title Vice President

Date 11/04/2021



## EQUAL BUSINESS OPPORTUNITY PROGRAM FORM

Please complete this form for **A&E Projects Only** to provide Metro with information regarding each individual or entity requesting information about the project or solicited for participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.

**Project Name** Professional Engineering Services

**RFP/ITB Number** 145214

### Part I STATEMENT OF INTERESTED M/WBE SUBCONTRACTORS AND VENDORS

As part of our regular and customary good faith efforts to include MWBE subcontractors, suppliers and joint venturers, Barge Design Solutions, Inc. has contacted or was contacted by the following certified MWBEs related to our bid/proposal.  
(Company Name)

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>Date of Contact</i>	<i>Method of Contact</i>	<i>Who Initiated Contact?</i>	<i>UNSPS Code # for work to be performed</i>	<i>Information Requested</i>
K.S. Ware and Associates, Julie Oliphant	615-742-7476	WBE	10/21/21	Barge	Barge	81101514	Yes
Win Engineering, LLC, Lori Walters	615-891-4565	WBE	10/21/21	Email	Barge	81100000	Yes

### Part II STATEMENT OF BID/PRICE QUOTATION

This Statement shall include only those potential subcontractors **not selected** that actually submitted a bid or proposal for the project.

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>UNSPS Code # for work to be performed</i>	<i>Work Requested To Be Performed</i>

Name Charlie Smith Title Vice President

Date 11/04/2021

**From:** [Rao Patri](#)  
**To:** [Sarah Pegram](#)  
**Cc:** [Charlie Smith](#)  
**Subject:** RE: Teaming for Metro A/E Services  
**Date:** Thursday, October 28, 2021 3:34:07 PM  
**Attachments:** [image001.png](#)

---

**CAUTION:** This email is NOT from Barge. **DO NOT** click links or open attachments unless you verify the sender and content.

Sarah:

Thank you for the invite. I will send over our info by tomorrow. Thanks

**Rao Patri, PE, SE**

Logan Patri Engineering, Inc.  
630-C Southgate Avenue,  
Nashville, TN 37203  
[www.loganpatriengineering.com](http://www.loganpatriengineering.com)  
615-726-2902x2 (O)  
615-293-4301 (M)

---

**From:** Sarah.Pegram@bargedesign.com <Sarah.Pegram@bargedesign.com>  
**Sent:** Thursday, October 28, 2021 2:10 PM  
**To:** Rao Patri <rpatri@loganpatriengineering.com>  
**Cc:** Charlie.Smith@bargedesign.com  
**Subject:** Teaming for Metro A/E Services

Hi Rao,

I apologize for the late request but we would like to add Logan Patri to our Metro A/E Services team for structural engineering. I've attached the rfq. It is due Monday so I would need a resume for a key staff member (jpeg headshot), a brief firm overview with metro experience, and a firm logo by COB tomorrow (again sorry for the late request). Please let me know if it is "ok" to add you to the team or if you need additional details.

Thank you!

**Sarah Pegram**

**SENIOR MARKETING COORDINATOR**

📞 (615) 988-2842  
📞 (615) 254-1500

615 3rd Avenue South, Suite 700  
Nashville, Tennessee 37210  
[sarah.pegram@bargedesign.com](mailto:sarah.pegram@bargedesign.com)



**From:** [Lori Walters](#)  
**To:** [Sarah Pegram](#)  
**Cc:** [Barry Rhoads](#)  
**Subject:** RE: Teaming for Metro A/E Services  
**Date:** Thursday, October 21, 2021 4:39:35 PM  
**Attachments:** [image001.png](#)  
[image002.png](#)  
[image003.png](#)

---

Sarah,

Yes, we appreciate being on the Barge team! These documents are still good to use. Please let me know if anything further is needed.

Thank you again,  
Lori

**Lori A. Walters, PE, LEED AP**  
**President**



2 International Plaza  
Suite 410  
Nashville, TN 37217  
615-891-4565 Office  
615-400-8371 Cell  
615-250-0580 Fax

---

**From:** Sarah.Pegram@bargedesign.com <Sarah.Pegram@bargedesign.com>  
**Sent:** Thursday, October 21, 2021 12:32 PM  
**To:** Lori Walters <lwalters@winengineer.com>  
**Cc:** Barry Rhoads <brhoads@winengineer.com>  
**Subject:** FW: Teaming for Metro A/E Services

Hi Lori,

We are pursuing the A/E on-call with Metro, and we wanted to add you to the team for electrical and HVAC support. I wanted to confirm that was ok, and if the attached resumes still had the best information on them?

Thank you!

**Sarah Pegram**

**SENIOR MARKETING COORDINATOR**

D (615) 988-2842  
O (615) 254-1500

615 3rd Avenue South, Suite 700  
Nashville, Tennessee 37210  
[sarah.pegram@bargedesign.com](mailto:sarah.pegram@bargedesign.com)

**From:** [Linda Sullivan](#)  
**To:** [Sarah Pegram](#)  
**Subject:** RE: Teaming for Metro A/E On-Call Engineering Service  
**Date:** Thursday, October 21, 2021 1:36:40 PM  
**Attachments:** [image001.png](#)  
[image002.png](#)

---

Sarah,

I feel like I know you these days.  
Lots of proposals, which is a wonderful thing!

Yes, we would be happy to provide survey and utility support on this contract.  
The attached resumes would be fine to use.

If you need anything else, just let me know.  
Thank you for all.

Linda

**LINDA SULLIVAN, PE**

President  
615-516-2852 | [lsullivan@cia-engineers.com](mailto:lsullivan@cia-engineers.com)  
307 Hickerson Drive, Murfreesboro TN 37129



---

**From:** Sarah.Pegram@bargedesign.com <Sarah.Pegram@bargedesign.com>  
**Sent:** Thursday, October 21, 2021 12:08 PM  
**To:** Linda Sullivan <lsullivan@cia-engineers.com>  
**Subject:** FW: Teaming for Metro A/E On-Call Engineering Service

Hi Linda,

We are pursuing the A/E on-call with Metro, and we wanted to add you to the team for Survey and utility support. I wanted to confirm that was ok, and if the attached resumes still had the best information on them?

Thank you!

**Sarah Pegram**  
**SENIOR MARKETING COORDINATOR**

**From:** [Nathan Long](#)  
**To:** [Sarah Pegram](#)  
**Cc:** [Julie Oliphant](#)  
**Subject:** RE: Teaming for Metro A/E Services  
**Date:** Thursday, October 21, 2021 3:26:05 PM  
**Attachments:** [image002.png](#)

---

Sounds great, Sarah.

Thanks for reaching out and including us on your team. The information you sent is good for this solicitation. Let us know if you need anything else.

**Nathan Long, PE, PG**  
Senior Geotechnical Engineer  
K. S. Ware and Associates, LLC  
52 Lindsley Ave, Suite 101  
Nashville, TN 37210  
O: 615.255.9702  
C: 615.336.8001  
[nlong@kswarellc.com](mailto:nlong@kswarellc.com)  
[www.KSWareLLC.com](http://www.KSWareLLC.com)



---

**From:** Sarah.Pegram@bargedesign.com <Sarah.Pegram@bargedesign.com>  
**Sent:** Thursday, October 21, 2021 12:12 PM  
**To:** Nathan Long <nlong@kswarellc.com>  
**Cc:** Julie Oliphant <joliphant@kswarellc.com>  
**Subject:** FW: Teaming for Metro A/E Services

Hey Nathan and Julie,

We are pursuing the A/E on-call with Metro, and we wanted to add you to the team for geotechnical support. I wanted to confirm that was ok, and if the attached resume and profile still had the best information on them?

Thank you,

**Sarah Pegram**

**SENIOR MARKETING COORDINATOR**

D (615) 988-2842  
O (615) 254-1500

615 3rd Avenue South, Suite 700  
Nashville, Tennessee 37210  
[sarah.pegram@bargedesign.com](mailto:sarah.pegram@bargedesign.com)

---

**From:** [Janet Terry](#)  
**To:** [Sarah Pegram](#)  
**Subject:** RE: Metro A/E Services  
**Date:** Thursday, October 28, 2021 4:00:11 PM  
**Attachments:** [image001.png](#)  
[image002.png](#)

---

Hi Sarah,

Thanks for reaching out on this one and we would be happy to join the Barge team.

Tomorrow is rather short notice but I will get the information to you as I believe we have some on-the-shelf information that should work.

Thanks,  
Janet



Janet R. Terry  
D. 615-257-7003 M. 623-261-7778  
[jrterry@connico.com](mailto:jrterry@connico.com)

---

**From:** Sarah.Pegram@bargedesign.com <Sarah.Pegram@bargedesign.com>  
**Sent:** Thursday, October 28, 2021 2:13 PM  
**To:** Janet Terry <jrterry@connico.com>  
**Subject:** RE: Metro A/E Services

Hi Janet,

I apologize for the late request, but I had it marked that I touched base with you and I had not!

We are pursuing the Metro A/E services contract and would like to add Connico for Cost Estimating. I would just need one key staff resume, jpeg head shot, and brief overview of Metro experience by COB tomorrow (sorry). Let me know if this is doable!

Thank you,

**Sarah Pegram**

**SENIOR MARKETING COORDINATOR**

D (615) 988-2842  
O (615) 254-1500

615 3rd Avenue South, Suite 700  
Nashville, Tennessee 37210  
[sarah.peggram@bargedesign.com](mailto:sarah.peggram@bargedesign.com)

---



**From:** [David Thomas](#)  
**To:** [Sarah Pegram](#)  
**Subject:** RE: Teaming for Metro A/E Services On-Call  
**Date:** Tuesday, October 26, 2021 10:11:03 AM  
**Attachments:** [image001.png](#)  
[PTEKLOGO.dwg](#)

---

Sarah –

The resume information is all pretty current so you should be able to use it as is.

I am attaching a logo in a .jpg file but also one in a vector .dwg file. The .dwg file has an old address on it so make note of that if you need to use it.

The address on the .jpg is correct.

**David L. W. Thomas, P.E.**  
Chief Manager

**PowerTek LLC**  
Commercial & Industrial Electrical Services  
Tel: 615-777-4040  
Fax: 615-846-4040  
powertekllc.com

---

**From:** Sarah.Pegram@bargedesign.com <Sarah.Pegram@bargedesign.com>  
**Sent:** Tuesday, October 26, 2021 9:38 AM  
**To:** David Thomas <dlwt@powertekllc.com>  
**Subject:** FW: Teaming for Metro A/E Services On-Call

Hi David,

We are pursuing the Metro A/E services on-call and would like to include Powertek for electrical design support. I wanted to confirm this was ok to add and that the attached information is still the most relevant? The only additional item I'd need is a logo.

Thank you and please let me know if it is ok to add you,

**Sarah Pegram**

**SENIOR MARKETING COORDINATOR**

D (615) 988-2842  
O (615) 254-1500

615 3rd Avenue South, Suite 700  
Nashville, Tennessee 37210  
[sarah.pegram@bargedesign.com](mailto:sarah.pegram@bargedesign.com)

---

**From:** David Thomas <[dlwt@powertekllc.com](mailto:dlwt@powertekllc.com)>

Statement of M/WBE Utilization									
Proposer's/Firm's Name: <b>Gobbell Hays Partners, Inc. dba GHP, Inc.</b>			Proposer's Phone #: 615-254-8500						
Solicitation Title: <b>Professional Design Services - A&amp;E Multi-Year Contract</b>			Proposer's Email Address: <b>mbuse@ghp1.com</b>						
Solicitation #: 14214			Amount Self-performed :						
Proposer's/Firm's Ownership: <b>WBE</b>			Total Bid Amount:						
Proposed EBO Goal (%): <b>7</b> MBE% <b>7</b> WBE%			EBO Goal Met? (Y/N) <b>Select</b>						
The following MWBE* subcontractor(s)/supplier(s) will be utilized for the performance of this project:									
#	MBE/WBE Firm Name	MBE/WBE Firm Address	Phone/E-Mail	Certificate Type (MBE or WBE)	* MBE/WBE Group Type *	Code # UNSPS/NAICS	Description of Work	MBE/WBE Dollars (\$)	Percent of Total Contract
1	Win Engineering	2 International Plaza, Suite 410, Nashville, TN 37217	615-891-4555/hallm@winengr	WBE	Select	81100000/541330	Mechanical, Electrical and Plumbing		
2	Logan Patri Engineering, Inc.	630-C Southgale Avenue, Nashville, TN 37203	615-726-2922/lpatr@logpatrie	MBE	Select	81101505/541330	Structural Engineering		
3	Specs & Details	3072 Carrington Place, Nashville, TN 37218	615-476-8098/plaw@comcast.net	MBE	Select	81101508/541310	Architectural Specifications		
4	Wilmot Inc.	3102 West End Avenue, #400, Nashville, TN 37203	615-385-1220/wilinc@wilincinc	WBE	Select	77101700/541620	Sustainability & LEED		
5	Civil Infrastructure Associates	307 Hickerson Drive, Murfreesboro, TN 37129	615-463-7878/hallm@cia-engr	WBE	Select	81101500/541330 81101500/541330 81	Civil Engineering, Land Surveying, Geotechnical Eng		
6	Hawkins Partners, Inc.	1900 Church Street, Ste. 402, Nashville, TN 37203	615-255-5218/corporate@hawki	WBE	Select	81101517/541320	Landscape Architecture		
7	K.S. Ware & Associates, LLC	52 Lindsley Avenue, Ste 101, Nashville, TN 37210	615-255-8702/kp@kswarellc	WBE	Select	81101500/541330	Geotechnical Engineering		
I am the duly authorized representative and certify the facts and representations contained in this form and supporting documents are true and correct.									
Authorized Representative (Printed Name/Title/Signature) <b>Dominique G. Arrieta, AIA, President/CEO</b>								Date	11/01/2021
*Note: MWBE is defined as business enterprise maintaining a significant business presence in the Program Area & performing a commercial useful function that is owned by one or more of the following: (1) African Americans (2) Native Americans, (3) Hispanic Americans, (4) Asian Americans, and (5) Women.									
Has Prime Complied with EBO Goal?		Yes		<b>For Internal Office Use ONLY</b>		BAO Only			
				<b>If No, Good Faith Efforts Met?</b>					
BAO Representative:		Christopher S. Wood		Date:		12/21/2021			
Total MBE Subcontracting		_____ %		S		tbd			
Total WBE Subcontracting		_____ %				tbd			
Total MBE/WBE Participation:		_____ %				tbd			



## Metropolitan Government of Nashville and Davidson County

### Equal Business Opportunity (EBO)

#### Subcontractor Inclusion Bid Submission Checklist

#### For use on Solicitations with MBE and WBE Subcontracting Goals

Please be sure the following items are completed and included in your bid response for a bid with MBE and WBE subcontracting goals. Failure to submit all the forms required below will result in a bid being deemed "Non-Responsive" by Metro Procurement and/or BAO:



Form Name/Description	Required?	Completed
Statement of MWBE Utilization	Yes	<input checked="" type="checkbox"/>
Statement of Interested Subcontractors/Vendors.	Yes	<input checked="" type="checkbox"/>
Statement of Bid Proposals/Price Quotations	Yes	<input checked="" type="checkbox"/>
Good Faith Efforts Summary Sheets (applicable if MWBE utilization doesn't meet the established goals)	Yes; if applicable	<input type="checkbox"/>

It is highly recommended that you review the Minority Business Enterprise (MBE) and Woman Business Enterprise (WBE) Instructions Contained within this packet prior to completing and submitting the required forms to ensure that you are adhering to the Equal Business Opportunity (EBO) program requirements. Failure to adhere to the EBO program requirements in submitting the required forms may cause your bid to be deemed non-responsive.

INSTRUCTIONS
--------------

The requirements of Title 4 of the Metropolitan Code, BL2018-1419 are a part of this contract and are incorporated by reference. **THE FAILURE OF ANY BIDDER/PROPOSER, CONTRACTOR, OR SUBCONTRACTOR TO COMPLY WITH BL2018-1419 AND THE IMPLEMENTING REGULATIONS SHALL BE A BREACH OF CONTRACT.**

Highlights of Metro Nashville's Equal Business Opportunity (EBO) program are noted below. A complete copy of BL2018-1419 and the implementing regulations are available on the website at: <https://www.nashville.gov/Metro-Clerk/Legislative/Ordinances/Details/0ac32c47-2f7f-490f-ba86-5a5edab9edf1/2015-2019/BL2018-1419.aspx> or by request from the Office of Minority and Women Business Assistance.

## 1. BID/PROPOSAL REQUIREMENTS

Bid/Proposal must include a commitment to utilize MBEs and WBEs at a percentage that equals or exceeds the contract goals indicated in the contract specifications. Bidder/Proposer must submit the following completed documents WITH THE BID/PROPOSAL:

**Statement of MWBE Utilization Plan**  
**Statement of Interested Subcontractors/Vendors**  
**Statement of Bid Proposals/Price Quotations**

### **Good Faith Efforts Summary Sheets (if applicable)**

Any bid/proposal that does not include a completed Statement of MWBE Utilization, Statement of Interested Subcontractors/Vendors, or Statement of Bid Proposals/Price Quotations will be considered non-responsive to the minimum requirements of the solicitation. **(see BL2018-1419, 4.46.070 Bid Requirements)**

Bidder/Proposer must provide a record of its Good Faith efforts to obtain MBE and WBE participation if bid/proposal doesn't commit to utilize MBEs and WBEs at a percentage that equals or exceeds the required MBE and WBE subcontractor goals **(see 4.46.080 Evaluation of Bid for Program Compliance C & D)**

## 2. VERIFYING CERTIFICATION

Bidder/Proposer is responsible for verifying that each MBE and WBE to be used on a contract is registered with Metropolitan Government of Nashville & Davidson County and certified by one of Metro Nashville's Reciprocal Certification entities at the time of the bid opening/proposal submission. The MBEs and WBEs named must be certified to provide the services that they are listed to perform, and those services must be required as part of the work on this contract. A directory of certified MBE and WBE firms are available online at <https://nashville.diversitycompliance.com/>.

### 3. COUNTING MBE AND WBE PARTICIPATION

#### a) Participation of M/WBEs

A business enterprise that is certified as both an MBE and WBE (M/WBE) may not be counted toward both MBE and WBE goals for the same project. The bidder/proposer must select the goal to which the business enterprise is to be counted.

#### b) Credit for Self-Performance

A bidder/proposer that is an MBE or WBE may not count the work it intends to perform with its own forces toward the applicable MBE or WBE goal.

#### c) Commercially Useful Function

The bidder/proposer may count toward the contract goals only expenditures to MBEs and WBEs that perform a commercially useful function in the execution of the contract.

*Commercially Useful Function:* Means performance or provision of real and actual services by a Participant under a contract with the Metropolitan Government or under a subcontract with another business enterprise under a contract with the Metropolitan Government. In determining whether a business is performing a commercially useful function, the following non-exclusive factors will be considered:

1. the nature and amount of work contracted;
2. whether the MWBE has the skill and expertise to perform work for which it has been certified;
3. whether the MWBE performs, manages and supervises the work;
4. whether the MWBE intends to purchase commodities and/or services from a non-MWBE and simply resell same to the general or prime contractor for the purpose of allowing those commodities and/or services to be counted towards assessment of a Benchmark or fulfillment of a goal (if implemented);
5. standard industry practices relating to the use of subcontractors. Consistent with standard industry practices, a MWBE subcontractor may enter into second tier subcontracts provided that no more than twenty-five percent of the work thereunder will be performed by a non-MWBE unless the subcontractor demonstrates to the satisfaction of the Metropolitan Government that the subcontracting arrangement is consistent with standard industry practice. **(4.46.020**

**Definitions)**

d)Supplier Participation:

Where a Participant utilizes suppliers to satisfy the goal(s) in whole or in part, the MWBE suppliers must perform a commercially useful function. Supplier participation may be approved upon review of the following factors:

- i. the nature and amount of supplies to be furnished;
- ii. whether the MWBE is a manufacturer, wholesaler or distributor of the supplies and has the capabilities to deliver same in accordance with its certification;
- iii. whether the MWBE performs, manages and supervises the work to furnish the supplies; and

whether the MWBE intends to purchase supplies from a non-MWBE and simply resell same to the general or prime contractor for allowing those supplies to be counted towards fulfillment of the goal(s). **(4.46.060 Annual Aspirational Goal and Project-By-Project Goals, D3)**

e) Joint Ventures

A bidder/proposer may count toward the contract goal the portion of its expenditure to a joint venture that is equal to the percentage of the MBE or WBE participation in the joint venture. **(4.46.060 Annual Aspirational Goal and Project-By-Project Goals, D4)**

*Joint Venture:* Means an association of two or more independent persons, partnerships, corporations (or any combination of them) formed, consistent with the laws of the State of Tennessee, to perform one or more specific contracts limited in scope and duration. . **(4.46.020 Definitions)**

f) Good Faith Efforts

If a bidder/proposer is unable to comply with the contract goal, the bidder/proposer may submit Good Faith Efforts Summary Sheets with their bid. Good Faith Efforts will only be considered If the Bid submitted by the First Ranked Bidder in response to a solicitation issued by the Purchasing Agent includes the documents required by Section 4.46.070 of BL2018-1419, and if the Bidder has not met the applicable goal Approval of Good Faith Efforts shall not be granted unless the Good Faith Efforts Summary Sheets include documentation that demonstrates good faith efforts to meet the goals **(4.46.080 Evaluation of Bid for Program Compliance)**



## Statement of M/WBE Utilization **A&E ONLY**

Proposer's/Firm's Name: Kline Swinney Associates	Proposer's Phone #: 615.255.1854
Solicitation Title: Professional Design Services - A&E Multi-year Contract	Proposer's Email Address: bkline@ksarchitects.com
Solicitation #: 145214	Total Bid Amount: Bid amount is undetermined due to contract type
<b>EBO Goal (%)</b> : <u>7.00</u> MBE% <u>7</u> WBE%	EBO Goal Met? (Y/N) Yes

The following MWBE\* subcontractor(s)/supplier(s) will be utilized for the performance of this project:

#	MBE/WBE Firm Name	MBE/WBE Firm Address	Phone/E-Mail	Certificate Type (MBE or WBE)	* MBE/WBE Group Type *	Code # UNSPS/NAICS	Description of Work
1	TRC Worldwide Engineering	217 Ward Cir, Brentwood, TN 37027	(615) 661-7979 / jschultz@trcww.com	MBE	4	81101505 / 541330	Structural Engineering
2	Rutledge Interiors	22A Middleton Street, Nashville, TN 37210	(615) 319-6670 / mary@rutledgeir.com	WBE	5	72101901 / 541410	Interior Design
3	Morgan & Morgan Inc	1812 Pearl Street, Nashville, TN 37203	(615) 329-1797 / mrgn1812@aol.com	MBE	1	80160000 / 561110	Business Administration Services
4	I/S Engineering & Utilities, Inc.	119 Park South Ct. Nashville, TN 37210	(615) 515-4680 / ilkeh@isengineer.com	WBE	5	237110 / 237990 / 238220	Fire Protection
5				Select	Select		
6				Select	Select		
7				Select	Select		

*I am the duly authorized representative and certify the facts and representations contained in this form and supporting documents are true and correct.*

Authorized Representative (Printed Name/Title/Signature) <b>Bart Kline / Partner</b>	Date <b>11/01/2021</b>
---	---------------------------

\*Note: MWBE is defined as business enterprise maintaining a significant business presence in the Program Area & performing a commercial useful function that is owned by one or more of the following: (1) African Americans (2) Native Americans, (3) Hispanic Americans, (4) Asian Americans, and (5) Women.

<b>Has Prime Acknowledged EBO Goals Achievement?</b>	BAO Only	<b>For Internal Office Use ONLY</b> <i>If No, Good Faith Efforts Met?</i>	BAO Only
--	----------	--	----------

**BAO Representative :** Christopher S. Wood **Metro Buyer:** Gary Clay

**Project Manager:** \_\_\_\_\_ **Date:** 12/21/2021

**BAO Notes:**



## EQUAL BUSINESS OPPORTUNITY PROGRAM FORM

Please complete this form for **A&E Projects Only** to provide Metro with information regarding each individual or entity requesting information about the project or solicited for participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.

**Project Name** Professional Design Services - A&E

**RFP/ITB Number** 145214

### Part I STATEMENT OF INTERESTED MWBE SUBCONTRACTORS AND VENDORS

As part of our regular and customary good faith efforts to include MWBE subcontractors, suppliers and joint venturers, Kline Swinney Associates has contacted or was contacted by the following certified MWBEs related to our bid/proposal.  
(Company Name)

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>Date of Contact</i>	<i>Method of Contact</i>	<i>Who Initiated Contact?</i>	<i>UNSPS Code # for work to be performed</i>	<i>Information Requested</i>
TRC Worldwide Engineering	(615) 661-7979	MBE	10/07/21	Email	KSA	81101505	Contact Info, Resumes, Project Information, MBE Certificate
Morgan & Morgan Inc	(615) 329-1797	MBE	10/07/21	Email	KSA	80160000	Contact Info, Resumes, Project Information, MBE Certificate

### Part II STATEMENT OF BID/PRICE QUOTATION

This Statement shall include only those potential subcontractors **not selected** that actually submitted a bid or proposal for the project.

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>UNSPS Code # for work to be performed</i>	<i>Work Requested To Be Performed</i>

Name Bart Kline Title Partner

Date 11/01/2021





## EQUAL BUSINESS OPPORTUNITY PROGRAM FORM

Please complete this form for **A&E Projects Only** to provide Metro with information regarding each individual or entity requesting information about the project or solicited for participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.

**Project Name** Professional Design Services A&E

**RFP/ITB Number** 145214

### Part I STATEMENT OF INTERESTED M/WBE SUBCONTRACTORS AND VENDORS

As part of our regular and customary good faith efforts to include MWBE subcontractors, suppliers and joint venturers, Kline Swinney Associates has contacted or was contacted by the following certified MWBEs related to our bid/proposal.  
(Company Name)

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>Date of Contact</i>	<i>Method of Contact</i>	<i>Who Initiated Contact?</i>	<i>UNSPS Code # for work to be performed</i>	<i>Information Requested</i>
Rutledge Interiors	(615) 319-6670	WBE	10/07/21	In Person	KSA	72101901	Contact Info, Resumes, Project Information, WBE Certificate
I/S Engineering & Utilities, Inc.	(615) 515-4680	WBE	10/07/21	Email	KSA	72101509	Contact Info, Resumes, Project Information, WBE Certificate
		WBE					

### Part II STATEMENT OF BID/PRICE QUOTATION

This Statement shall include only those potential subcontractors **not selected** that actually submitted a bid or proposal for the project.

<i>Business Name &amp; Contact</i>	<i>Phone No</i>	<i>MBE/WBE Certificate Type</i>	<i>UNSPS Code # for work to be performed</i>	<i>Work Requested To Be Performed</i>

Name Bart Kline Title Partner

Date 11/01/2021

## LETTER OF INTENT TO PERFORM AS A SUBCONTRACTOR/JV



**This form is to be completed and submitted by the apparent successful participant by the end of the second business day following notice of intent to award from Metro.**

**Project Name/RFQ #:**

Established Subcontractor Participation Goals:

MBE% \_\_\_\_\_ WBE% \_\_\_\_\_

Total Contract Value:

### PRIME CONTRACTOR INFORMATION

Prime Name:

Project Mgr:

Phone #:

Email:

Prime Company Address:

City:

State:

Zip Code:

### SUBCONTRACTOR/JV INFORMATION

Subcontractor/JV Name:

Project Mgr:

Phone #:

Email:

Sub/JV is a (check) MBE:  WBE:  Joint Venture:

Sub/JV Company Address:

City:

State:

Zip Code:

### BID, MBE AND WBE PARTICIPATION

Total value of M/WBE participation under this Subcontractor/Joint Venture Agreement is:

MBE Participation: Dollar Amount Percentage

WBE Participation: Dollar Amount Percentage

Check One: Will Meet MBE/WBE Participation Goal  Will **NOT** Meet MBE/WBE Participation Goal

Detailed description of work items to be performed:

### THIS PLAN MUST BE SIGNED BY BOTH PRIME AND SUBCONTRACTOR/JOINT VENTURER

I certify that the information included in this Letter of Intent to Perform as a Subcontractor/Joint Venture is true and complete to the best of my knowledge and belief. I further understand and agree that this is a written agreement between the Prime and Subcontractor/JV for the work described upon award and execution of a contract with Metropolitan Government of Nashville and Davidson County.

\_\_\_\_\_  
Print Name and Title of Prime

\_\_\_\_\_  
Print Name and Title of Subcontractor/JV

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

Date: 11/01/2021

Date: