

										Ratings					
										Moody's	Aa2				
										S&P	AA				
										Outstanding Principal and Interest at		Debt Service Requirements			
										June 30, 2013		June 30, 2014		FY2015	
										Principal	Interest	Principal	Interest	Principal	Interest
										Principal	Interest	Principal	Interest	Principal	Interest
GENERAL OBLIGATION BONDS PAYABLE															
For USD General Purposes:															
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A	4.250 - 5.25	Apr. 1, 2002	July 1, 2014	31,065,000	5,160,000	274,311	2,645,000	69,430	2,645,000	69,431					
USD G.O. Multi-Purpose Bonds, Series 2004	5.00 - 5.25	July 15, 2004	Jun. 1, 2024	5,760,000	280,000	15,104									
USD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	13,979,236	1,937,387	196,887	1,322,808	100,016	645,308	66,142					
USD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	6,008,527	2,151,221	234,603	1,579,897	127,042	618,961	78,995					
USD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	19,967,970	1,738,784	131,464	890,619	44,528	890,619	44,528					
USD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	20,371,418	3,577,510	330,570	2,744,878	186,252	871,207	105,885					
USD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	2,560,690	1,701,260	704,907	1,622,134	620,438	83,032	80,512					
USD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	38,024,587	2,779,005	651,541	2,562,956	512,591	-	128,148					
USD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	22,899,473	22,899,473	6,847,488	22,899,473	5,796,507	-	1,050,981					
USD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	43,441,595	43,441,595	44,453,378	43,441,595	41,974,166	-	2,479,212					
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	5,488,044	5,488,045	256,214	4,514,389	110,749	3,171,054	89,053					
USD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	25,925,413	24,153,363	6,939,804	22,718,105	5,856,787	1,100,691	1,030,283					
USD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	6,688,796	6,688,796	2,627,727	6,688,796	2,306,315	-	326,709					
USD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	18,873,099	18,873,099	8,021,608	18,873,099	7,119,061	187,393	900,674					
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	7,471,610	7,471,610	1,240,518	7,300,185	1,097,429	103,014	142,549					
USD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	23,915,149	23,915,148	12,925,675	23,915,148	11,960,816	-	1,120,481					
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	23,820,773	23,820,773	24,235,081	30,135,613	20,877,851	-	1,505,904					
Total General Obligation Bonds Payable (governmental activities)				316,261,200	196,077,069	110,086,880	193,854,695	98,759,978	10,316,280	9,219,486					
USD G.O. Multi-purpose Bonds, Series 2005A (District Energy System) (1)	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	7,695,000	1,120,000	113,725	765,000	57,745	375,000	38,232					
USD G.O. Improvement & Refunding Bonds, Series 2010A (1)	2.21 - 5.71	Jun.10, 2010	July 1, 2034	274,201	274,201	64,492	274,200	51,982	-	12,510					
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C (1)	2.21 - 3.23	Jun.10, 2010	July 1, 2015	290,556	290,556	16,458	273,169	7,983	154,268	6,062					
USD G.O. Refunding Bonds, Series 2010D (DES)	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	1,158,245	1,079,077	310,042	1,014,952	261,657	49,172	46,029					
USD G.O. Refunding Bonds, Series 2011 (DES)	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	504,087	504,087	244,311	504,087	219,951	-	24,360					
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	3,231,543	3,231,543	536,536	3,157,399	474,649	44,555	61,654					
District Energy System Revenue Refunding Bonds, Series 2012A	2.000 - 5.000	Aug. 15, 2012	Oct. 1, 2033	47,450,000	47,450,000	25,072,425	45,960,000	23,106,575	1,525,000	1,931,600					
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	6,230,446	6,230,446	6,338,810	6,526,289	4,521,391	-	326,125					
Total General Obligation Bonds Payable (business-type activities)				66,834,078	60,179,910	32,696,799	58,475,096	28,701,933	2,147,994	2,446,571					
Total General Obligation Bonds Payable - Urban Services District				383,095,278	256,256,979	142,783,679	252,329,791	127,461,911	12,464,275	11,666,057					
Total General Obligation Bonds Payable				3,424,395,394	2,323,100,000	1,096,632,701	2,227,729,994	997,556,728	111,785,000	102,930,066					
General Obligation Debt Service as Percentage of Proposed 2015 Operating Budget												11.06%			
State Loans for School Purposes															
Qualified Zone Academy Bonds, Series 2005		Dec. 28, 2005	Dec. 1, 2020	6,218,500	3,316,533		2,901,967		319,525						
Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)		Dec. 17, 2009	Sep. 15, 2026	21,120,000	17,386,077	4,186,248	16,068,222	3,866,280	1,317,855	341,088					
Qualified School Construction Bonds, Series 2010 (Tax Credit Bonds)		Oct. 7, 2010	Sep. 15, 2027	35,555,000	31,487,610	24,301,648	29,269,033	22,577,948	2,218,577	178,406					

WATER AND SEWER REVENUE DEBT

Ratings
Moody's Senior Subordinate
Aa3 A1

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Debt Service Requirements FY2015	
					June 30, 2013		June 30, 2014		Principal	Interest
					Principal	Interest	Principal	Interest		
					S&P	AA-	A+			
REVENUE BONDS PAYABLE										
Dept of Water and Sewerage Revenue Bonds of 1998B	4.55 - 5.25	Feb. 15, 1998	Jan. 1, 2014	55,000,000	9,065,000	475,912				
Dept of Water and Sewerage Rev. Refunding Bonds of 2007	4.25 - 5.00	Jul. 15, 2007	Jan. 1, 2016	36,240,000	24,380,000	1,930,150	12,870,000	729,600	10,410,000	625,050
Dept of Water and Sewerage Rev. Refunding Bonds of 2008A	3.250 - 5.250	Feb. 15, 2008	Jan. 1, 2022	122,530,000	107,005,000	30,892,450	101,720,000	25,702,762	5,530,000	5,004,713
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2010A	3.00 - 5.00	Dec. 9, 2010	Jul. 1, 2027	104,050,000	104,050,000	39,267,425	104,050,000	34,388,875	15,560,000	4,489,550
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010B(BABs)	6.393 - 6.568	Dec. 9, 2010	Jul. 1, 2037	135,000,000	135,000,000	113,498,049	135,000,000	107,782,626	-	8,792,959
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010C	6.693	Dec. 9, 2010	Jul. 1, 2041	75,000,000	75,000,000	74,169,099	75,000,000	71,408,236	-	5,019,750
Dept of Water and Sewerage Rev. Refunding Bonds, Federally Taxable Series 2010D	4.255 - 4.791	Dec. 9, 2010	Jul. 1, 2018	7,610,000	7,610,000	1,528,434	7,610,000	1,199,322	-	329,112
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 2, 2012	Jul. 1, 2025	129,625,000	127,410,000	40,381,700	122,505,000	34,382,875	-	5,925,250
Dept of Water and Sewerage Revenue Bonds, Series 2013	1.89 - 5.00	Apr. 25, 2013	Jul. 1, 2033	237,930,000	237,930,000	239,379,723	237,930,000	231,739,475	-	11,180,850
Total Revenue Bonds Payable - Department of Water and Sewerage				902,985,000	827,450,000	541,522,942	796,685,000	507,333,771	31,500,000	41,367,233

CONVENTION CENTER AUTHORITY DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Debt Service Requirements FY2015	
					June 30, 2013		June 30, 2014		Principal	Interest
					Principal	Interest	Principal	Interest		
					Ratings Moody's S&P	Series A A2 A	Series B Aa3 A			
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-1	3.25 - 5.00	Apr. 14, 2010	Jul. 1 2026	51,730,000	51,730,000	23,242,438	51,730,000	20,856,988	-	2,385,450
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-2 (Federally Taxable Build America Bonds)	7.431	Apr. 14, 2010	Jul. 1, 2043	152,395,000	152,395,000	278,894,905	152,395,000	267,570,432	-	11,324,472
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	580,925,607	419,090,000	553,615,775	-	27,309,832
Total Convention Center Bonds				623,215,000	623,215,000	883,062,949	623,215,000	842,043,195	-	41,019,754

SPORTS AUTHORITY DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Debt Service Requirements FY2015	
					June 30, 2013		June 30, 2014		Principal	Interest
					Principal	Interest	Principal	Interest		
					Ratings Moody's S&P	Aa3 AA-				
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	22,860,000	13,955,638	22,105,000	12,102,882	765,000	937,370
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	10,545,000	885,826	7,645,000	507,577	1,465,000	168,230
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000			14,160,000	7,503,108	515,000	566,820
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000			25,925,000	5,541,852	365,000	781,384
Sports Authority Refunding Series 2014 (Refunding 2004)	4.00 - 5.00									
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000			53,760,000	50,271,589	-	2,874,042
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000			11,240,000	11,577,940	-	627,687
Total Sports Authority Bonds				138,490,000	33,405,000	14,841,464	134,835,000	87,504,948	3,110,000	5,955,533

Contingent Liability

Amount of Original Issue	Outstanding Principal and Interest at				Debt Service Requirements FY2015	
	June 30, 2013		June 30, 2014		Principal	Interest
	Principal	Interest	Principal	Interest		

GSD Non-Tax Revenue	492,580,000	452,495,000	595,767,072	488,925,000	579,271,195	3,110,000	29,763,636
USD Non-Tax Revenue	65,000,000	-	-	65,000,000	61,849,529	-	3,501,729

Commercial Paper

FY2014 Commercial Paper Activity

	Issue Date	Draw Amount	Roll Amount	Maturity Date	Rate	Interest
Balance Outstanding 07/01/2014	1/16/2013	50,000,000				
Roll at maturity	5/9/2013		50,000,000	8/7/2013	0.18%	22,192
Roll at maturity	8/7/2013		5,000,000	10/15/2013	0.14%	1,323
Roll at maturity	8/7/2013		45,000,000	10/16/2013	0.14%	12,082
Roll at maturity	10/15/2013		5,000,000	1/7/2014	0.13%	1,496
Roll at maturity	10/16/2013		45,000,000	1/14/2014	0.12%	13,315
Roll at maturity	1/7/2014		5,000,000	4/1/2024	0.13%	1,151
Roll at maturity	1/14/2014		22,500,000	4/2/2014	0.09%	4,327
Roll at maturity	1/14/2014		22,500,000	4/7/2014	0.09%	4,605
New Draw	3/5/2014	50,000,000		6/5/2014	0.08%	10,082
Roll at maturity	4/1/2014		5,000,000	7/10/2014	0.09%	1,233
Roll at maturity	4/2/2014		22,500,000	7/8/2014	0.11%	6,577
Roll at maturity	4/7/2014		22,500,000	7/8/2014	0.10%	5,671
						<u>84,055</u>
Total Commercial Paper Outstanding		100,000,000				

Refunding Bonds

FY2014 Refunding Activity

	Prior Debt Service	Refunding Debt Service	Savings	Present Value Savings	Present Value Savings Percentage
Sports Authority Series 2013B (Refunded 2004 Rev Stadium)	32,895,750	31,751,715	1,144,035	978,043	3.59%