

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

COMBINING STATEMENT OF CHANGES IN GENERAL LONG-TERM DEBT
GENERAL LONG-TERM DEBT ACCOUNT GROUP

For the Year Ended June 30, 2001

	Balance July 1, 2000	Additions	Retirements
GENERAL SERVICES DISTRICT			
AMOUNT AVAILABLE IN DEBT SERVICE FUNDS:			
General purposes	\$ 55,432,440	\$ -	\$ -
School purposes	58,482,912	-	-
Correctional Facility Revenue Bonds	2,344,446	-	-
Stadium Project Revenue Bonds, Series 1996	8,908,673	-	-
Taxable Public Facility Revenue Bonds, Series 1998	1,296,750	-	-
AMOUNT TO BE PROVIDED FOR RETIREMENT OF LONG-TERM DEBT:			
General purposes	697,383,653	116,452,522	(115,148,745)
School purposes	264,224,494	230,855,720	(69,801,496)
Correctional Facility Revenue Bonds	16,380,554	-	(1,045,000)
Stadium Project Revenue Bonds, Series 1996	66,471,327	-	-
Taxable Public Facility Revenue Bonds, Series 1998	18,958,250	-	-
Total available and to be provided	<u>\$ 1,189,883,499</u>	<u>\$ 347,308,242</u>	<u>\$ (185,995,241)</u>
DEBT PAYABLE:			
General obligation bonds:			
General purposes	\$ 693,328,770	\$ 105,698,148	\$ (81,721,394)
School purposes	257,451,364	206,751,852	(42,312,504)
Correctional Facility Revenue Bonds	18,725,000	-	(1,045,000)
Stadium Project Revenue Bonds, Series 1996	75,380,000	-	-
Taxable Public Facility Revenue Bonds, Series 1998	20,255,000	-	-
Other obligations payable:			
General purposes	59,487,323	10,754,374	(33,427,351)
School purposes	65,256,042	24,103,868	(27,488,992)
Total debt payable - General Services District	<u>\$ 1,189,883,499</u>	<u>\$ 347,308,242</u>	<u>\$ (185,995,241)</u>
URBAN SERVICES DISTRICT			
AMOUNT AVAILABLE IN DEBT SERVICE FUNDS:			
General purposes	\$ 9,209,833	\$ -	\$ -
AMOUNT TO BE PROVIDED FOR RETIREMENT OF LONG-TERM DEBT:			
General purposes	36,117,464	26,347,747	(8,534,793)
Total available and to be provided	<u>\$ 45,327,297</u>	<u>\$ 26,347,747</u>	<u>\$ (8,534,793)</u>
DEBT PAYABLE:			
General obligation bonds	\$ 38,924,866	\$ 23,450,000	\$ (5,251,102)
Other obligations payable:			
General purposes	6,402,431	2,897,747	(3,283,691)
Total debt payable - Urban Services District	<u>\$ 45,327,297</u>	<u>\$ 26,347,747</u>	<u>\$ (8,534,793)</u>

The accompanying notes following the General Purpose Financial Statements are an integral part of this financial statement.

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

COMBINING STATEMENT OF CHANGES IN GENERAL LONG-TERM DEBT
GENERAL LONG-TERM DEBT ACCOUNT GROUP (CONTINUED)

For the Year Ended June 30, 2001

	Balance July 1, 2000	Additions	Retirements
TOTAL GENERAL LONG-TERM DEBT			
AMOUNT AVAILABLE IN DEBT SERVICE FUNDS:			
General purposes	\$ 64,642,273	\$ -	\$ -
School purposes	58,482,912	-	-
Correctional Facility Revenue Bonds	2,344,446	-	-
Stadium Project Revenue Bonds, Series 1996	8,908,673	-	-
Taxable Public Facility Revenue Bonds, Series 1998	1,296,750	-	-
AMOUNT TO BE PROVIDED FOR RETIREMENT OF LONG-TERM DEBT:			
General purposes	733,501,117	142,800,269	(123,683,538)
School purposes	264,224,494	230,855,720	(69,801,496)
Correctional Facility Revenue Bonds	16,380,554	-	(1,045,000)
Stadium Project Revenue Bonds, Series 1996	66,471,327	-	-
Taxable Public Facility Revenue Bonds, Series 1998	18,958,250	-	-
Total available and to be provided	<u>\$ 1,235,210,796</u>	<u>\$ 373,655,989</u>	<u>\$ (194,530,034)</u>
DEBT PAYABLE:			
General obligation bonds:			
General purposes	\$ 732,253,636	\$ 129,148,148	\$ (86,972,496)
School purposes	257,451,364	206,751,852	(42,312,504)
Correctional Facility Revenue Bonds	18,725,000	-	(1,045,000)
Stadium Project Revenue Bonds, Series 1996	75,380,000	-	-
Taxable Public Facility Revenue Bonds, Series 1998	20,255,000	-	-
Other obligations payable:			
General purposes	65,889,754	13,652,121	(36,711,042)
School purposes	65,256,042	24,103,868	(27,488,992)
Total debt payable	<u>\$ 1,235,210,796</u>	<u>\$ 373,655,989</u>	<u>\$ (194,530,034)</u>

The accompanying notes following the General Purpose Financial Statements are an integral part of this financial statement.

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

COMBINING STATEMENT OF CHANGES IN GENERAL LONG-TERM DEBT
GENERAL LONG-TERM DEBT ACCOUNT GROUP (CONTINUED)

For the Year Ended June 30, 2001

	Debt Service Funds Operations	Reclassification of Debt to Component Unit	Balance June 30, 2001
GENERAL SERVICES DISTRICT			
AMOUNT AVAILABLE IN DEBT SERVICE FUNDS:			
General purposes	\$ 15,075,818	\$ -	\$ 70,508,258
School purposes	19,553,331	-	78,036,243
Correctional Facility Revenue Bonds	(7,247)	-	2,337,199
Stadium Project Revenue Bonds, Series 1996	-	(8,908,673)	-
Taxable Public Facility Revenue Bonds, Series 1998	-	(1,296,750)	-
AMOUNT TO BE PROVIDED FOR RETIREMENT OF LONG-TERM DEBT:			
General purposes	(15,075,818)	-	683,611,612
School purposes	(19,553,331)	-	405,725,387
Correctional Facility Revenue Bonds	7,247	-	15,342,801
Stadium Project Revenue Bonds, Series 1996	-	(66,471,327)	-
Taxable Public Facility Revenue Bonds, Series 1998	-	(18,958,250)	-
Total available and to be provided	<u>\$ -</u>	<u>\$ (95,635,000)</u>	<u>\$ 1,255,561,500</u>
DEBT PAYABLE:			
General obligation bonds:			
General purposes	\$ -	\$ -	\$ 717,305,524
School purposes	-	-	421,890,712
Correctional Facility Revenue Bonds	-	-	17,680,000
Stadium Project Revenue Bonds, Series 1996	-	(75,380,000)	-
Taxable Public Facility Revenue Bonds, Series 1998	-	(20,255,000)	-
Other obligations payable:			
General purposes	-	-	36,814,346
School purposes	-	-	61,870,918
Total debt payable - General Services District	<u>\$ -</u>	<u>\$ (95,635,000)</u>	<u>\$ 1,255,561,500</u>
URBAN SERVICES DISTRICT			
AMOUNT AVAILABLE IN DEBT SERVICE FUNDS:			
General purposes	\$ 1,728,005	\$ -	\$ 10,937,838
AMOUNT TO BE PROVIDED FOR RETIREMENT OF LONG-TERM DEBT:			
General purposes	(1,728,005)	-	52,202,413
Total available and to be provided	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 63,140,251</u>
DEBT PAYABLE:			
General obligation bonds	\$ -	\$ -	\$ 57,123,764
Other obligations payable:			
General purposes	-	-	6,016,487
Total debt payable - Urban Services District	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 63,140,251</u>

The accompanying notes following the General Purpose Financial Statements are an integral part of this financial statement.

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

COMBINING STATEMENT OF CHANGES IN GENERAL LONG-TERM DEBT
GENERAL LONG-TERM DEBT ACCOUNT GROUP (CONTINUED)

For the Year Ended June 30, 2001

	Debt Service Funds Operations	Reclassification of Debt to Component Unit	Balance June 30, 2001
TOTAL GENERAL LONG-TERM DEBT			
AMOUNT AVAILABLE IN DEBT SERVICE FUNDS:			
General purposes	\$ 16,803,823	\$ -	\$ 81,446,096
School purposes	19,553,331	-	78,036,243
Correctional Facility Revenue Bonds	(7,247)	-	2,337,199
Stadium Project Revenue Bonds, Series 1996	-	(8,908,673)	-
Taxable Public Facility Revenue Bonds, Series 1998	-	(1,296,750)	-
AMOUNT TO BE PROVIDED FOR RETIREMENT OF LONG-TERM DEBT:			
General purposes	(16,803,823)	-	735,814,025
School purposes	(19,553,331)	-	405,725,387
Correctional Facility Revenue Bonds	7,247	-	15,342,801
Stadium Project Revenue Bonds, Series 1996	-	(66,471,327)	-
Taxable Public Facility Revenue Bonds, Series 1998	-	(18,958,250)	-
Total available and to be provided	<u>\$ -</u>	<u>\$ (95,635,000)</u>	<u>\$ 1,318,701,751</u>
DEBT PAYABLE:			
General obligation bonds:			
General purposes	\$ -	\$ -	\$ 774,429,288
School purposes	-	-	421,890,712
Correctional Facility Revenue Bonds	-	-	17,680,000
Stadium Project Revenue Bonds, Series 1996	-	(75,380,000)	-
Taxable Public Facility Revenue Bonds, Series 1998	-	(20,255,000)	-
Other obligations payable:			
General purposes	-	-	42,830,833
School purposes	-	-	61,870,918
Total debt payable	<u>\$ -</u>	<u>\$ (95,635,000)</u>	<u>\$ 1,318,701,751</u>

The accompanying notes following the General Purpose Financial Statements are an integral part of this financial statement.

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