

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE
GENERAL SERVICES DISTRICT

June 30, 2001

Description	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal Amount Outstanding June 30, 2001	Interest to Maturity as of June 30, 2001
GENERAL OBLIGATION BONDS PAYABLE						
<u>For School Purposes:</u>						
GSD G.O. Refunding Bonds of 1993	4.50 - 5.25%	May 15, 1993	May 15, 2008	\$ 81,490,821	\$ 50,210,550	\$ 9,105,715
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.25 - 6.15	Sep. 15, 1994	May 15, 2011	62,700,000	3,657,500	401,917
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995	May 15, 2025	54,000,000	31,425,290	30,180,966
GSD G.O. Multi-purpose Improvement Bonds, Series 1996A	4.60 - 5.375	Oct. 1, 1996	Nov. 15, 2016	5,566,882	4,164,666	1,921,263
GSD G.O. Refunding Bonds, Series 1997	4.10 - 5.125	Sep. 15, 1997	May 15, 2025	46,393,820	44,980,980	40,990,821
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997	Nov. 15, 2027	30,819,876	29,389,752	24,666,012
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.00 - 5.125	May 15, 1999	Nov. 15, 2019	53,474,949	51,310,122	27,813,223
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2019	176,640,000	176,640,000	80,085,363
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2017	30,111,852	30,111,852	15,439,658
Total General Obligation Bonds Payable for School Purposes				541,198,200	421,890,712	230,604,938
<u>For General Purposes:</u>						
Open Space Land Bonds of 1961	1.00	Dec. 15, 1961	Dec. 15, 2001	1,000,000	10,000	50
GSD Public Works Bonds of 1976	4.50	Jul. 1, 1976	Jan. 1, 2002	10,000,000	350,000	15,750
Multi-purpose Improvement Bonds of 1976	4.50	Jul. 1, 1976	Jan. 1, 2002	4,950,000	165,000	7,425
GSD Public Works and Multi-purpose Improvement Bonds of 1977	5.00	Jul. 1, 1977	Jul. 1, 1999	24,000,000	-	-
GSD G.O. Multi-purpose Improvement Bonds of 1990	6.20 - 6.60	Dec. 1, 1990	Dec. 1, 1999	39,700,000	-	-
GSD G.O. Refunding Bonds of 1993	4.50 - 5.25	May 15, 1993	May 15, 2008	193,128,625	119,204,091	19,939,664
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.25 - 6.15	Sep. 15, 1994	May 15, 2011	87,300,000	5,992,500	559,608
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995	May 15, 2025	49,600,000	28,964,710	27,721,775
G.O. Public Improvement Bonds of 1996	5.50 - 5.875	June 15, 1996	May 15, 2026	74,880,000	68,955,000	63,556,482
GSD G.O. Public Improvement Bonds, Series 1996A	4.60 - 5.375	Oct. 1, 1996	Nov. 15, 2016	90,568,118	67,755,334	31,257,200
GSD G.O. Refunding Bonds of 1996	4.40 - 6.25	Dec. 1, 1996	Dec. 1, 2010	28,671,142	26,422,917	7,899,133
GSD G.O. Refunding Bonds, Series 1997	4.10 - 5.125	Sep. 15, 1997	May 15, 2025	64,596,180	62,629,020	57,073,344
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997	Nov. 15, 2027	119,180,124	103,690,248	54,438,106
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.00 - 5.25	May 15, 1999	Nov. 15, 2029	133,288,342	128,468,556	99,978,326
GSD G.O. Multi-Purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2021	62,065,000	62,065,000	29,809,863
GSD G.O. Multi-Purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2017	43,633,148	43,633,148	22,132,451
Total General Obligation Bonds Payable For General Purposes				1,026,560,679	717,305,524	414,389,177
Total General Obligation Bonds Payable - General Services District				1,567,758,879	1,139,196,236	644,994,115
LIMITED OBLIGATION REVENUE BONDS PAYABLE						
Correctional Facility Revenue Bonds	6.50 - 7.00	Jun. 1, 1991	Sep. 1, 2011	24,460,000	17,680,000	7,631,643
Total Limited Obligation Revenue Bonds Payable - General Services District				24,460,000	17,680,000	7,631,643
Total Bonds Payable - General Services District				\$ 1,592,218,879	\$ 1,156,876,236	\$ 652,625,758

See accompanying accountants' report.

L-16

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
GENERAL SERVICES DISTRICT

June 30, 2001

Description	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal Amount Outstanding June 30, 2001	Interest to Maturity as of June 30, 2001
GENERAL OBLIGATION BONDS PAYABLE						
<u>For School Purposes:</u>						
GSD G.O. Refunding Bonds of 1993	4.50 - 5.25%	May 15, 1993	May 15, 2008	\$ 81,490,821	\$ 50,210,550	\$ 9,105,715
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.25 - 6.15	Sep. 15, 1994	May 15, 2011	62,700,000	3,657,500	401,917
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995	May 15, 2025	54,000,000	31,425,290	30,180,966
GSD G.O. Multi-purpose Improvement Bonds, Series 1996A	4.60 - 5.375	Oct. 1, 1996	Nov. 15, 2016	5,566,882	4,164,666	1,921,263
GSD G.O. Refunding Bonds, Series 1997	4.10 - 5.125	Sep. 15, 1997	May 15, 2025	46,393,820	44,980,980	40,990,821
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997	Nov. 15, 2027	30,819,876	29,389,752	24,666,012
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.00 - 5.125	May 15, 1999	Nov. 15, 2019	53,474,949	51,310,122	27,813,223
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2019	176,640,000	176,640,000	80,085,363
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2017	30,111,852	30,111,852	15,439,658
Total General Obligation Bonds Payable for School Purposes				541,198,200	421,890,712	230,604,938
<u>For General Purposes:</u>						
Open Space Land Bonds of 1961	1.00	Dec. 15, 1961	Dec. 15, 2001	1,000,000	10,000	50
GSD Public Works Bonds of 1976	4.50	Jul. 1, 1976	Jan. 1, 2002	10,000,000	350,000	15,750
Multi-purpose Improvement Bonds of 1976	4.50	Jul. 1, 1976	Jan. 1, 2002	4,950,000	165,000	7,425
GSD Public Works and Multi-purpose Improvement Bonds of 1977	5.00	Jul. 1, 1977	Jul. 1, 1999	24,000,000	-	-
GSD G.O. Multi-purpose Improvement Bonds of 1990	6.20 - 6.60	Dec. 1, 1990	Dec. 1, 1999	39,700,000	-	-
GSD G.O. Refunding Bonds of 1993	4.50 - 5.25	May 15, 1993	May 15, 2008	193,128,625	119,204,091	19,939,664
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.25 - 6.15	Sep. 15, 1994	May 15, 2011	87,300,000	5,992,500	559,608
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995	May 15, 2025	49,600,000	28,964,710	27,721,775
G.O. Public Improvement Bonds of 1996	5.50 - 5.875	June 15, 1996	May 15, 2026	74,880,000	68,955,000	63,556,482
GSD G.O. Public Improvement Bonds, Series 1996A	4.60 - 5.375	Oct. 1, 1996	Nov. 15, 2016	90,568,118	67,755,334	31,257,200
GSD G.O. Refunding Bonds of 1996	4.40 - 6.25	Dec. 1, 1996	Dec. 1, 2010	28,671,142	26,422,917	7,899,133
GSD G.O. Refunding Bonds, Series 1997	4.10 - 5.125	Sep. 15, 1997	May 15, 2025	64,596,180	62,629,020	57,073,344
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997	Nov. 15, 2027	119,180,124	103,690,248	54,438,106
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.00 - 5.25	May 15, 1999	Nov. 15, 2029	133,288,342	128,468,556	99,978,326
GSD G.O. Multi-Purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2021	62,065,000	62,065,000	29,809,863
GSD G.O. Multi-Purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2017	43,633,148	43,633,148	22,132,451
Total General Obligation Bonds Payable For General Purposes				1,026,560,679	717,305,524	414,389,177
Total General Obligation Bonds Payable - General Services District				1,567,758,879	1,139,196,236	644,994,115
LIMITED OBLIGATION REVENUE BONDS PAYABLE						
Correctional Facility Revenue Bonds	6.50 - 7.00	Jun. 1, 1991	Sep. 1, 2011	24,460,000	17,680,000	7,631,643
Total Limited Obligation Revenue Bonds Payable - General Services District				24,460,000	17,680,000	7,631,643
Total Bonds Payable - General Services District				\$ 1,592,218,879	\$ 1,156,876,236	\$ 652,625,758

See accompanying accountants' report.

L-17

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2001

Description	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal Amount Outstanding June 30, 2001	Interest to Maturity as of June 30, 2001
GENERAL OBLIGATION BONDS PAYABLE						
Urban Sewer Bonds of 1963	0.10%	Dec. 1, 1963	Dec. 1, 2003	\$ 5,500,000	\$ 150,000	\$ 225
USD Public Works Bonds of 1976	4.50	Jul. 1, 1976	Jan. 1, 2002	3,000,000	75,000	3,375
USD G.O. Multi-purpose Improvement Bonds of 1990	6.20 - 6.60	Dec. 1, 1990	Dec. 1, 1999	7,800,000	-	-
USD G.O. Refunding Bonds of 1993	4.50 - 5.25	May 15, 1993	May 15, 2008	45,480,554	27,840,359	4,569,720
USD G.O. Refunding Bonds of 1996	4.40 - 6.25	Dec. 1, 1996	Dec. 1, 2010	5,633,858	5,192,083	1,552,174
USD G.O. Public Improvement and Refunding Bonds of 1999	4.00 - 4.25	May 15, 1999	Nov. 15, 2003	736,709	416,322	25,850
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2017	23,450,000	23,450,000	12,495,463
Total General Obligation Bonds Payable - Urban Services District				91,601,121	57,123,764	18,646,807
REVENUE BONDS PAYABLE						
Department of Water and Sewerage Revenue Refunding Bonds of 1986	5.50 - 7.70	Oct. 1, 1986	Jan. 1, 2016	339,866,665	135,615,000	101,915,275
Department of Water and Sewerage Revenue Bonds, Series 1992	5.20 - 5.60	Aug. 15, 1992	Jan. 1, 2004	170,000,000	8,205,000	924,270
Department of Water and Sewerage Revenue Bonds, Series 1993	4.60 - 6.50	Aug. 1, 1993	Jan. 1, 2016	157,475,000	130,965,000	57,070,250
Department of Water and Sewerage Revenue Refunding Bonds of 1996	5.50 - 6.00	May 15, 1996	Jan. 1, 2014	74,725,000	62,842,878	26,520,888
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	4.00 - 5.00	Feb. 1, 1998	Jan. 1, 2022	156,315,000	145,944,230	112,955,822
Department of Water and Sewerage Revenue Bonds, Series of 1998B	3.80 - 5.25	Feb. 15, 1998	Jan. 1, 2014	55,000,000	46,280,000	18,499,710
Total Revenue Bonds Payable - Urban Services District				953,381,665	529,852,108	317,886,215
Total Bonds Payable - Urban Services District				\$ 1,044,982,786	\$ 586,975,872	\$ 336,533,022

See accompanying accountants' report.

L-18

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2001

Description	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal Amount Outstanding June 30, 2001	Interest to Maturity as of June 30, 2001
GENERAL OBLIGATION BONDS PAYABLE						
Urban Sewer Bonds of 1963	0.10%	Dec. 1, 1963	Dec. 1, 2003	\$ 5,500,000	\$ 150,000	\$ 225
USD Public Works Bonds of 1976	4.50	Jul. 1, 1976	Jan. 1, 2002	3,000,000	75,000	3,375
USD G.O. Multi-purpose Improvement Bonds of 1990	6.20 - 6.60	Dec. 1, 1990	Dec. 1, 1999	7,800,000	-	-
USD G.O. Refunding Bonds of 1993	4.50 - 5.25	May 15, 1993	May 15, 2008	45,480,554	27,840,359	4,569,720
USD G.O. Refunding Bonds of 1996	4.40 - 6.25	Dec. 1, 1996	Dec. 1, 2010	5,633,858	5,192,083	1,552,174
USD G.O. Public Improvement and Refunding Bonds of 1999	4.00 - 4.25	May 15, 1999	Nov. 15, 2003	736,709	416,322	25,850
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001	Oct. 15, 2017	23,450,000	23,450,000	12,495,463
Total General Obligation Bonds Payable - Urban Services District				91,601,121	57,123,764	18,646,807
REVENUE BONDS PAYABLE						
Department of Water and Sewerage Revenue Refunding Bonds of 1986	5.50 - 7.70	Oct. 1, 1986	Jan. 1, 2016	339,866,665	135,615,000	101,915,275
Department of Water and Sewerage Revenue Bonds, Series 1992	5.20 - 5.60	Aug. 15, 1992	Jan. 1, 2004	170,000,000	8,205,000	924,270
Department of Water and Sewerage Revenue Bonds, Series 1993	4.60 - 6.50	Aug. 1, 1993	Jan. 1, 2016	157,475,000	130,965,000	57,070,250
Department of Water and Sewerage Revenue Refunding Bonds of 1996	5.50 - 6.00	May 15, 1996	Jan. 1, 2014	74,725,000	62,842,878	26,520,888
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	4.00 - 5.00	Feb. 1, 1998	Jan. 1, 2022	156,315,000	145,944,230	112,955,822
Department of Water and Sewerage Revenue Bonds, Series of 1998B	3.80 - 5.25	Feb. 15, 1998	Jan. 1, 2014	55,000,000	46,280,000	18,499,710
Total Revenue						