

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE  
GENERAL SERVICES DISTRICT

June 30, 2002

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<b><u>GENERAL OBLIGATION BONDS PAYABLE</u></b>		
<u>For General Purposes:</u>		
Open Space Land Bonds of 1961	1.00%	Dec. 15, 1961
GSD Public Works Bonds of 1976	4.50	Jul. 1, 1976
Multi-purpose Improvement Bonds of 1976	4.50	Jul. 1, 1976
GSD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.30 - 6.15	Sep. 15, 1994
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995
G.O. Public Improvement Bonds of 1996	5.50 - 5.875	June 15, 1996
GSD G.O. Public Improvement Bonds, Series 1996A	4.70 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds of 1996	4.40 - 6.00	Dec. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.40 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-Purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-Purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
Total General Obligation Bonds Payable For General Purposes		
<u>For School Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.30 - 6.15	Sep. 15, 1994
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995
GSD G.O. Multi-purpose Improvement Bonds, Series 1996A	4.70 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.40 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.125	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
Total General Obligation Bonds Payable for School Purposes		
Total General Obligation Bonds Payable - General Services District		
<b><u>LIMITED OBLIGATION REVENUE BONDS PAYABLE</u></b>		
Correctional Facility Revenue Bonds	3.75 - 5.00	Feb. 1, 2002
Special Limited Obligation Revenue Refunding Bonds Payable - General Services District		
Total Bonds Payable - General Services District		

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)  
GENERAL SERVICES DISTRICT

June 30, 2002

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2002</u>	<u>Interest to Maturity as of June 30, 2002</u>
Dec. 15, 2001	\$ 1,000,000	\$ -	\$ -
Jan. 1, 2002	10,000,000	-	-
Jan. 1, 2002	4,950,000	-	-
May 15, 2008	193,128,625	99,124,442	14,000,483
May 15, 2011	87,300,000	3,480,360	286,137
May 15, 2025	49,600,000	27,933,513	26,123,072
May 15, 2026	74,880,000	67,635,000	59,575,482
Nov. 15, 2016	90,568,118	64,472,139	27,864,051
Dec. 1, 2010	28,671,142	24,371,098	6,517,883
May 15, 2025	64,596,180	62,436,960	53,882,758
Nov. 15, 2027	119,180,124	98,018,975	49,269,308
Nov. 15, 2029	133,288,342	124,063,099	93,682,780
Oct. 15, 2021	62,065,000	62,065,000	26,061,888
Oct. 15, 2017	<u>43,633,148</u>	<u>43,633,148</u>	<u>19,498,240</u>
	<u>962,860,679</u>	<u>677,233,734</u>	<u>376,762,082</u>
May 15, 2008	81,490,821	42,377,064	6,593,150
May 15, 2011	62,700,000	2,499,640	205,508
May 15, 2025	54,000,000	30,411,487	28,440,441
Nov. 15, 2016	5,566,882	3,962,861	1,712,699
May 15, 2025	46,393,820	44,843,040	38,699,301
Nov. 15, 2027	30,819,876	28,861,025	23,173,336
Nov. 15, 2019	53,474,949	49,354,618	25,362,610
Oct. 15, 2019	176,640,000	167,895,000	69,638,831
Oct. 15, 2017	<u>30,111,852</u>	<u>30,111,852</u>	<u>13,610,916</u>
	<u>541,198,200</u>	<u>400,316,587</u>	<u>207,436,792</u>
	<u>1,504,058,879</u>	<u>1,077,550,321</u>	<u>584,198,874</u>
Sep. 1, 2011	<u>16,265,000</u>	<u>16,006,260</u>	<u>4,133,161</u>
	<u>16,265,000</u>	<u>16,006,260</u>	<u>4,133,161</u>
	<u>\$ 1,520,323,879</u>	<u>\$ 1,093,556,581</u>	<u>\$ 588,332,035</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)  
URBAN SERVICES DISTRICT

June 30, 2002

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
Urban Sewer Bonds of 1963	0.10%	Dec. 1, 1963
USD Public Works Bonds of 1976	4.50	Jul. 1, 1976
USD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
USD G.O. Refunding Bonds of 1996	4.40 - 6.00	Dec. 1, 1996
USD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 4.25	May 15, 1999
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002	2.00 - 5.25	Apr. 01, 2002
USD G.O. (Taxable) Thermal Refunding Bonds, 2002	3.00 - 6.00	Apr. 01, 2002
Total General Obligation Bonds Payable - Urban Services District		
<u>REVENUE BONDS PAYABLE</u>		
Department of Water and Sewerage Revenue Refunding Bonds of 1986	5.50 - 7.70	Oct. 1, 1986
Department of Water and Sewerage Revenue Bonds, Series 1992	5.20 - 5.60	Aug. 15, 1992
Department of Water and Sewerage Revenue Bonds, Series 1993	4.60 - 6.50	Aug. 1, 1993
Department of Water and Sewerage Revenue Refunding Bonds of 1996	5.00 - 5.50	May 15, 1996
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	4.00 - 5.00	Feb. 1, 1998
Department of Water and Sewerage Revenue Bonds, Series of 1998B	4.00 - 5.25	Feb. 15, 1998
Total Revenue Bonds Payable - Urban Services District		
Total Bonds Payable - Urban Services District		

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)  
URBAN SERVICES DISTRICT

June 30, 2002

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2002</u>	<u>Interest to Maturity as of June 30, 2002</u>
Dec. 1, 2003	\$ 5,500,000	\$ 100,000	\$ 100
Jan. 1, 2002	3,000,000	-	-
May 15, 2008	45,480,554	23,018,493	3,184,205
Dec. 1, 2010	5,633,858	4,788,903	1,280,760
Nov. 15, 2003	736,709	272,283	11,397
Oct. 15, 2017	23,450,000	23,450,000	11,065,319
July 1, 2014	31,065,000	29,384,205	8,991,797
July 1, 2012	27,000,000	25,545,659	4,732,828
	<u>141,866,121</u>	<u>106,559,543</u>	<u>29,266,406</u>
Jan. 1, 2016	339,866,665	135,615,000	92,373,050
Jan. 1, 2004	170,000,000	5,610,000	472,710
Jan. 1, 2016	157,475,000	125,220,000	50,132,710
Jan. 1, 2014	74,725,000	60,805,362	22,918,863
Jan. 1, 2022	156,315,000	146,012,600	105,460,390
Jan. 1, 2014	55,000,000	43,415,000	16,243,572
	<u>953,381,665</u>	<u>516,677,962</u>	<u>287,601,295</u>
	<u>\$ 1,095,247,786</u>	<u>\$ 623,237,505</u>	<u>\$ 316,867,701</u>

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