

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE

General Services District

Based on Bonded Debt as of June 30, 2002

Year Ending June 30	Total Bonded Debt			General Obligation Bonds		
	Principal	Interest	Total	Total General Obligation Bonds		
				Principal	Interest	Total
2003	\$ 65,906,171	\$ 55,894,277	\$ 121,800,448	\$ 64,566,171	\$ 55,142,097	\$ 119,708,268
2004	68,233,496	52,579,717	120,813,213	66,838,496	51,938,611	118,777,107
2005	70,475,082	49,114,377	119,589,459	69,025,082	48,528,427	117,553,509
2006	72,770,738	45,619,772	118,390,510	71,265,738	45,092,922	116,358,660
2007	60,600,222	41,593,920	102,194,142	59,030,222	41,128,570	100,158,792
2008	58,695,393	38,377,687	97,073,080	57,065,393	37,976,337	95,041,730
2009	52,138,631	35,447,272	87,585,903	50,428,631	35,121,272	85,549,903
2010	50,963,322	32,791,452	83,754,774	49,168,322	32,553,077	81,721,399
2011	50,967,265	30,149,749	81,117,014	49,082,265	30,003,374	79,085,639
2012	45,754,999	27,807,358	73,562,357	43,769,999	27,757,733	71,527,732
2013	43,315,001	25,530,360	68,845,361	43,315,001	25,530,360	68,845,361
2014	43,645,000	23,271,823	66,916,823	43,645,000	23,271,823	66,916,823
2015	44,020,000	20,967,405	64,987,405	44,020,000	20,967,405	64,987,405
2016	43,685,000	18,644,201	62,329,201	43,685,000	18,644,201	62,329,201
2017	44,070,000	16,324,337	60,394,337	44,070,000	16,324,337	60,394,337
2018	37,445,000	14,302,211	51,747,211	37,445,000	14,302,211	51,747,211
2019	35,645,000	12,385,242	48,030,242	35,645,000	12,385,242	48,030,242
2020	30,375,000	10,661,661	41,036,661	30,375,000	10,661,661	41,036,661
2021	24,625,000	9,221,593	33,846,593	24,625,000	9,221,593	33,846,593
2022	25,225,000	7,908,921	33,133,921	25,225,000	7,908,921	33,133,921
2023	26,600,000	6,538,641	33,138,641	26,600,000	6,538,641	33,138,641
2024	28,050,001	5,093,150	33,143,151	28,050,001	5,093,150	33,143,151
2025	29,585,000	3,568,784	33,153,784	29,585,000	3,568,784	33,153,784
2026	13,090,000	1,960,600	15,050,600	13,090,000	1,960,600	15,050,600
2027	8,500,000	1,235,941	9,735,941	8,500,000	1,235,941	9,735,941
2028	8,935,000	783,247	9,718,247	8,935,000	783,247	9,718,247
2029	5,115,000	416,981	5,531,981	5,115,000	416,981	5,531,981
2030	5,385,000	141,356	5,526,356	5,385,000	141,356	5,526,356
	<u>1,093,815,321</u>	<u>588,332,035</u>	<u>1,682,147,356</u>	<u>1,077,550,321</u>	<u>584,198,874</u>	<u>1,661,749,195</u>
Deferred Costs	<u>(258,740)</u>	<u>-</u>	<u>(258,740)</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<u>\$ 1,093,556,581</u>	<u>\$ 588,332,035</u>	<u>\$ 1,681,888,616</u>	<u>\$ 1,077,550,321</u>	<u>\$ 584,198,874</u>	<u>\$ 1,661,749,195</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2002

General Obligation Bonds					
For General Purposes			For School Purposes		
Principal	Interest	Total	Principal	Interest	Total
\$ 41,551,980	\$ 34,807,056	\$ 76,359,036	\$ 23,014,191	\$ 20,335,041	\$ 43,349,232
42,680,449	32,756,514	75,436,963	24,158,047	19,182,097	43,340,144
44,428,042	30,575,506	75,003,548	24,597,040	17,952,921	42,549,961
46,623,666	28,343,766	74,967,432	24,642,072	16,749,156	41,391,228
36,315,185	25,715,691	62,030,876	22,715,037	15,412,879	38,127,916
35,221,464	23,792,507	59,013,971	21,843,929	14,183,830	36,027,759
30,135,075	22,073,077	52,208,152	20,293,556	13,048,195	33,341,751
30,202,012	20,506,360	50,708,372	18,966,310	12,046,717	31,013,027
30,320,026	18,920,288	49,240,314	18,762,239	11,083,086	29,845,325
25,319,596	17,558,101	42,877,697	18,450,403	10,199,632	28,650,035
25,102,597	16,264,447	41,367,044	18,212,404	9,265,913	27,478,317
25,659,211	14,942,755	40,601,966	17,985,789	8,329,068	26,314,857
26,257,681	13,578,701	39,836,382	17,762,319	7,388,704	25,151,023
26,143,208	12,196,897	38,340,105	17,541,792	6,447,304	23,989,096
26,764,082	10,804,323	37,568,405	17,305,918	5,520,014	22,825,932
20,765,780	9,616,621	30,382,401	16,679,220	4,685,590	21,364,810
18,093,663	8,597,808	26,691,471	17,551,337	3,787,434	21,338,771
19,056,363	7,623,225	26,679,588	11,318,637	3,038,436	14,357,073
16,897,346	6,676,511	23,573,857	7,727,654	2,545,082	10,272,736
17,076,502	5,776,324	22,852,826	8,148,498	2,132,597	10,281,095
18,007,456	4,843,398	22,850,854	8,592,544	1,695,243	10,287,787
18,989,967	3,859,231	22,849,198	9,060,034	1,233,919	10,293,953
20,029,060	2,821,363	22,850,423	9,555,940	747,421	10,303,361
11,366,398	1,726,394	13,092,792	1,723,602	234,206	1,957,808
6,690,217	1,092,278	7,782,495	1,809,783	143,663	1,953,446
7,036,708	734,603	7,771,311	1,898,292	48,644	1,946,936
5,115,000	416,981	5,531,981	-	-	-
5,385,000	141,356	5,526,356	-	-	-
677,233,734	376,762,082	1,053,995,816	400,316,587	207,436,792	607,753,379
-	-	-	-	-	-
\$ 677,233,734	\$ 376,762,082	\$ 1,053,995,816	\$ 400,316,587	\$ 207,436,792	\$ 607,753,379

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2002

Year Ending June 30	Correctional Facility Revenue Bonds		
	Principal	Interest	Total
2003	\$ 1,340,000	\$ 752,180	\$ 2,092,180
2004	1,395,000	641,106	2,036,106
2005	1,450,000	585,950	2,035,950
2006	1,505,000	526,850	2,031,850
2007	1,570,000	465,350	2,035,350
2008	1,630,000	401,350	2,031,350
2009	1,710,000	326,000	2,036,000
2010	1,795,000	238,375	2,033,375
2011	1,885,000	146,375	2,031,375
2012	1,985,000	49,625	2,034,625
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
2029	-	-	-
2030	-	-	-
	16,265,000	4,133,161	20,398,161
Deferred Costs	(258,740)	-	(258,740)
	\$ 16,006,260	\$ 4,133,161	\$ 20,139,421

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2002

Year Ending June 30	Total Bonded Debt			General Obligation Bonds		
	Principal	Interest	Total	Principal	Interest	Total
2003	\$ 31,638,829	\$ 33,999,186	\$ 65,638,015	\$ 11,958,829	\$ 4,383,696	\$ 16,342,525
2004	32,221,504	33,198,662	65,420,166	11,581,504	4,535,752	16,117,256
2005	33,604,918	31,638,384	65,243,302	11,924,918	4,045,059	15,969,977
2006	38,394,262	29,972,245	68,366,507	12,434,262	3,503,075	15,937,337
2007	37,289,778	27,934,155	65,223,933	10,009,778	2,837,565	12,847,343
2008	38,749,607	25,981,107	64,730,714	9,979,607	2,337,987	12,317,594
2009	37,396,369	23,954,412	61,350,781	6,266,369	1,934,430	8,200,799
2010	39,886,678	21,457,676	61,344,354	6,576,678	1,625,754	8,202,432
2011	41,917,734	18,808,350	60,726,084	6,292,734	1,310,455	7,603,189
2012	43,625,000	16,084,851	59,709,851	5,610,000	1,022,238	6,632,238
2013	45,755,000	13,210,669	58,965,669	5,265,000	759,894	6,024,894
2014	46,875,000	10,851,549	57,726,549	4,255,000	519,781	4,774,781
2015	49,235,000	8,405,511	57,640,511	4,480,000	288,194	4,768,194
2016	29,110,000	5,848,706	34,958,706	1,635,000	123,338	1,758,338
2017	14,460,000	4,342,175	18,802,175	1,425,000	39,188	1,464,188
2018	13,710,000	3,651,238	17,361,238	-	-	-
2019	14,375,000	2,965,737	17,340,737	-	-	-
2020	15,020,000	2,246,988	17,266,988	-	-	-
2021	15,810,000	1,533,537	17,343,537	-	-	-
2022	16,475,000	782,563	17,257,563	-	-	-
	<u>635,549,679</u>	<u>316,867,701</u>	<u>952,417,380</u>	<u>109,694,679</u>	<u>29,266,406</u>	<u>138,961,085</u>
Deferred Costs	<u>(12,312,174)</u>	<u>-</u>	<u>(12,312,174)</u>	<u>(3,135,136)</u>	<u>-</u>	<u>(3,135,136)</u>
	<u>\$ 623,237,505</u>	<u>\$ 316,867,701</u>	<u>\$ 940,105,206</u>	<u>\$ 106,559,543</u>	<u>\$ 29,266,406</u>	<u>\$ 135,825,949</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2002

Revenue Bonds		
Department of Water and Sewerage Services		
Principal	Interest	Total
\$ 19,680,000	\$ 29,615,490	\$ 49,295,490
20,640,000	28,662,910	49,302,910
21,680,000	27,593,325	49,273,325
25,960,000	26,469,170	52,429,170
27,280,000	25,096,590	52,376,590
28,770,000	23,643,120	52,413,120
31,130,000	22,019,982	53,149,982
33,310,000	19,831,922	53,141,922
35,625,000	17,497,895	53,122,895
38,015,000	15,062,613	53,077,613
40,490,000	12,450,775	52,940,775
42,620,000	10,331,768	52,951,768
44,755,000	8,117,317	52,872,317
27,475,000	5,725,368	33,200,368
13,035,000	4,302,987	17,337,987
13,710,000	3,651,238	17,361,238
14,375,000	2,965,737	17,340,737
15,020,000	2,246,988	17,266,988
15,810,000	1,533,537	17,343,537
16,475,000	782,563	17,257,563
525,855,000	287,601,295	813,456,295
(9,177,038)	-	(9,177,038)
<u>\$ 516,677,962</u>	<u>\$ 287,601,295</u>	<u>\$ 804,279,257</u>

See accompanying accountants' report.