

The Metropolitan Government of Nashville and Davidson County, Tennessee

Comprehensive Annual Financial Report

For the Year Ended June 30, 2003

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE
GENERAL SERVICES DISTRICT

June 30, 2003

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
<u>For General Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.50 - 6.15	Sep. 15, 1994
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995
G.O. Public Improvement Bonds of 1996	5.50 - 5.875	June 15, 1996
GSD G.O. Public Improvement Bonds, Series 1996A	4.80 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds of 1996	5.75 - 6.00	Dec. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.50 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-Purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-Purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-Purpose Refunding Bonds, Series 2002	3.00 - 4.625	Nov. 15, 2002
Total General Obligation Bonds Payable For General Purposes		
<u>For School Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.50 - 6.15	Sep. 15, 1994
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995
GSD G.O. Multi-purpose Improvement Bonds, Series 1996A	4.80 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.50 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-Purpose Refunding Bonds, Series 2002	3.00 - 4.625	Nov. 15, 2002
Total General Obligation Bonds Payable for School Purposes		
Total General Obligation Bonds Payable - General Services District		
<u>LIMITED OBLIGATION REVENUE BONDS PAYABLE</u>		
Correctional Facility Revenue Bonds	4.00 - 5.00	Feb. 1, 2002
Special Limited Obligation Revenue Refunding Bonds Payable - General Services District		
Total Bonds Payable - General Services District		

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
GENERAL SERVICES DISTRICT

June 30, 2003

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2003</u>	<u>Interest to Maturity as of June 30, 2003</u>
May 15, 2008	\$ 193,128,625	\$ 77,914,680	\$ 8,964,886
May 15, 2011	87,300,000	-	-
May 15, 2025	49,600,000	-	-
May 15, 2026	74,880,000	64,520,000	55,280,683
Nov. 15, 2016	90,568,118	61,028,789	24,625,612
Dec. 1, 2010	28,671,142	22,185,556	5,269,051
May 15, 2025	64,596,180	62,236,170	50,700,431
Nov. 15, 2027	119,180,124	92,080,652	44,398,005
Nov. 15, 2029	133,288,342	119,577,128	87,570,669
Oct. 15, 2020	62,065,000	52,615,000	17,623,838
Oct. 15, 2016	43,633,148	43,610,509	17,240,911
Nov. 15, 2024	41,749,303	40,465,455	25,827,135
	<u>988,659,982</u>	<u>636,233,939</u>	<u>337,501,221</u>
May 15, 2008	81,490,821	34,170,948	4,433,090
May 15, 2011	62,700,000	-	-
May 15, 2025	54,000,000	-	-
Nov. 15, 2016	5,566,882	3,751,210	1,513,644
May 15, 2025	46,393,820	44,698,830	36,413,712
Nov. 15, 2027	30,819,876	28,304,348	21,708,473
Nov. 15, 2019	53,474,949	47,335,837	22,994,007
Oct. 15, 2020	176,640,000	130,225,000	45,512,538
Oct. 15, 2016	30,111,852	30,104,492	12,043,607
Nov. 15, 2024	60,984,934	59,109,565	36,976,134
	<u>602,183,134</u>	<u>377,700,230</u>	<u>181,595,205</u>
	<u>1,590,843,116</u>	<u>1,013,934,169</u>	<u>519,096,426</u>
Sep. 1, 2011	<u>16,265,000</u>	<u>14,719,817</u>	<u>3,380,981</u>
	<u>16,265,000</u>	<u>14,719,817</u>	<u>3,380,981</u>
	<u>\$ 1,607,108,116</u>	<u>\$ 1,028,653,986</u>	<u>\$ 522,477,407</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2003

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
Urban Sewer Bonds of 1963	0.10%	Dec. 1, 1963
USD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
USD G.O. Refunding Bonds of 1996	5.75 - 6.00	Dec. 1, 1996
USD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002	3.50 - 5.25	Apr. 1, 2002
USD G.O. (Taxable) Thermal Refunding Bonds, 2002	3.90 - 6.00	Apr. 1, 2002
USD G.O. Multi-Purpose Refundings Bonds, Series 2002	3.00 - 4.625	Nov. 15, 2002
Total General Obligation Bonds Payable - Urban Services District		
<u>REVENUE BONDS PAYABLE</u>		
Department of Water and Sewerage Revenue Refunding Bonds of 1986	7.10 - 7.70	Oct. 1, 1986
Department of Water and Sewerage Revenue Bonds, Series 1992	5.60 - 6.00	Aug. 15, 1992
Department of Water and Sewerage Revenue Bonds, Series 1993	4.90 - 6.50	Aug. 1, 1993
Department of Water and Sewerage Revenue Refunding Bonds of 1996	5.50 - 6.00	May 15, 1996
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	4.10 - 5.00	Feb. 1, 1998
Department of Water and Sewerage Revenue Bonds, Series of 1998B	4.00 - 5.25	Feb. 15, 1998
Department of Water and Sewerage Revenue Refunding Bonds, Series 2002	3.00 - 5.125	Dec. 1, 2002
Total Revenue Bonds Payable - Department of Water and Sewerage		
Metro Energy System DES Bonds, Series 2002A	3.00 - 5.00	Oct. 1, 2002
Total Bonds Payable - Urban Services District		

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2003

Date of Final Maturity	Amount of Issue	Principal Amount Outstanding June 30, 2003	Interest to Maturity as of June 30, 2003
Dec. 1, 2003	\$ 5,500,000	\$ 50,000	\$ 25
May 15, 2008	45,480,554	17,969,371	2,015,673
Dec. 1, 2010	5,633,858	4,359,445	1,035,365
Nov. 15, 2003	736,709	132,035	2,806
Oct. 15, 2016	23,450,000	17,655,000	6,612,444
July 1, 2014	31,065,000	27,160,361	8,080,969
July 1, 2012	27,000,000	21,778,748	3,908,390
Nov. 15, 2024	5,955,763	5,772,616	2,981,881
	<u>144,821,884</u>	<u>94,877,576</u>	<u>24,637,553</u>
Jan. 1, 2016	339,866,665	135,615,000	82,830,825
Jan. 1, 2004	170,000,000	-	-
Jan. 1, 2013	157,475,000	87,330,000	26,095,095
Jan. 1, 2014	74,725,000	55,520,363	19,440,588
Jan. 1, 2022	156,315,000	146,055,970	97,988,758
Jan. 1, 2014	55,000,000	41,270,000	14,099,170
Jan. 1, 2016	<u>30,255,000</u>	<u>30,255,000</u>	<u>16,801,275</u>
	<u>983,636,665</u>	<u>496,046,333</u>	<u>257,255,711</u>
Oct. 1, 2033	<u>66,700,000</u>	<u>69,029,004</u>	<u>64,922,772</u>
	<u>\$ 1,195,158,549</u>	<u>\$ 659,952,913</u>	<u>\$ 346,816,036</u>

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