

THE METROPOLITAN GOVERNMENT
OF
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

COMPREHENSIVE ANNUAL FINANCIAL REPORT

For the Year Ended June 30, 2004

Schedule begins on next page.

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE
GENERAL SERVICES DISTRICT

June 30, 2004

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
<u>For General Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.55 - 6.15	Sep. 15, 1994
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995
G.O. Public Improvement Bonds of 1996	5.50 - 5.875	June 15, 1996
GSD G.O. Public Improvement Bonds, Series 1996A	4.90 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds of 1996	4.50 - 6.00	Dec. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.55 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
GSD G.O. Multi-purpose Bonds, Series 2003	2.00 - 5.00	Oct. 1, 2003
Total General Obligation Bonds Payable For General Purposes		
<u>For School Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds of 1994	5.55 - 6.15	Sep. 15, 1994
GSD G.O. Multi-purpose Improvement Bonds of 1995	5.00 - 5.70	May 15, 1995
GSD G.O. Multi-purpose Improvement Bonds, Series 1996A	4.90 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.55 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
GSD G.O. Multi-purpose Bonds, Series 2003	2.00 - 5.00	Oct. 1, 2003
Total General Obligation Bonds Payable for School Purposes		
Total General Obligation Bonds Payable - General Services District		
<u>LIMITED OBLIGATION REVENUE BONDS PAYABLE</u>		
Correctional Facility Revenue Bonds	4.00 - 5.00	Feb. 1, 2002
Special Limited Obligation Revenue Refunding Bonds Payable - General Services District		
Total Bonds Payable - General Services District		

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
GENERAL SERVICES DISTRICT

June 30, 2004

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2004</u>	<u>Interest to Maturity as of June 30, 2004</u>
May 15, 2008	\$ 193,128,625	\$ 55,405,693	\$ 4,989,778
May 15, 2011	87,300,000	-	-
May 15, 2025	49,600,000	-	-
May 15, 2026	74,880,000	63,050,000	51,545,332
Nov. 15, 2016	90,568,118	57,411,152	21,551,384
Dec. 1, 2010	28,671,142	19,883,005	4,139,174
May 15, 2025	64,596,180	62,026,650	47,526,938
Nov. 15, 2027	119,180,124	85,850,280	39,838,525
Nov. 15, 2029	133,288,342	116,076,570	81,628,272
Oct. 15, 2020	62,065,000	52,615,000	14,913,888
Oct. 15, 2016	43,633,148	43,585,253	14,984,780
Nov. 15, 2024	41,749,303	37,713,967	23,957,474
Apr. 1, 2024	59,543,042	62,459,446	32,724,324
	<u>1,048,203,024</u>	<u>656,077,016</u>	<u>337,799,869</u>
May 15, 2008	81,490,821	25,541,956	2,683,338
May 15, 2011	62,700,000	-	-
May 15, 2025	54,000,000	-	-
Nov. 15, 2016	5,566,882	3,528,848	1,324,683
May 15, 2025	46,393,820	44,548,350	34,134,468
Nov. 15, 2027	30,819,876	27,719,721	20,272,856
Nov. 15, 2019	53,474,949	45,253,430	20,712,553
Oct. 15, 2020	176,640,000	120,150,000	39,035,538
Oct. 15, 2016	30,111,852	30,094,747	10,476,726
Nov. 15, 2024	60,984,934	56,828,853	34,156,451
Apr. 1, 2024	41,515,465	43,548,883	22,816,529
	<u>643,698,599</u>	<u>397,214,788</u>	<u>185,613,142</u>
	<u>1,691,901,623</u>	<u>1,053,291,804</u>	<u>523,413,011</u>
Sep. 1, 2011	<u>16,265,000</u>	<u>13,349,941</u>	<u>2,739,875</u>
	<u>16,265,000</u>	<u>13,349,941</u>	<u>2,739,875</u>
	<u>\$ 1,708,166,623</u>	<u>\$ 1,066,641,745</u>	<u>\$ 526,152,886</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2004

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
Urban Sewer Bonds of 1963	0.10%	Dec. 1, 1963
USD G.O. Refunding Bonds of 1993	5.00 - 5.25	May 15, 1993
USD G.O. Refunding Bonds of 1996	4.50 - 6.00	Dec. 1, 1996
USD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002	3.50 - 5.25	Apr. 1, 2002
USD G.O. (Taxable) Thermal Refunding Bonds, 2002	3.90 - 6.00	Apr. 1, 2002
USD G.O. Multi-purpose Refundings Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
USD G.O. Multi-purpose Bonds, Series 2003	2.00 - 5.00	Oct. 1, 2003
Total General Obligation Bonds Payable - Urban Services District		
<u>REVENUE BONDS PAYABLE</u>		
Department of Water and Sewerage Revenue Refunding Bonds of 1986	7.20 - 7.70	Oct. 1, 1986
Department of Water and Sewerage Revenue Bonds, Series 1993	4.90 - 6.50	Aug. 1, 1993
Department of Water and Sewerage Revenue Refunding Bonds of 1996	6.00	May 15, 1996
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	5.00	Feb. 1, 1998
Department of Water and Sewerage Revenue Bonds, Series of 1998B	4.10 - 5.25	Feb. 15, 1998
Department of Water and Sewerage Revenue Refunding Bonds, Series 2002	3.00 - 5.125	Dec. 1, 2002
Total Revenue Bonds Payable - Department of Water and Sewerage		
Metro Energy System DES Bonds, Series 2002A	3.00 - 5.00	Oct. 1, 2002
Total Bonds Payable - Urban Services District		

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2004

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2004</u>	<u>Interest to Maturity as of June 30, 2004</u>
Dec. 1, 2003	\$ 5,500,000	\$ -	\$ -
May 15, 2008	45,480,554	12,667,351	1,099,597
Dec. 1, 2010	5,633,858	3,906,995	813,345
Nov. 15, 2003	736,709	-	-
Oct. 15, 2016	23,450,000	17,655,000	5,695,431
July 1, 2014	31,065,000	25,296,517	6,917,506
July 1, 2012	27,000,000	18,296,836	2,902,865
Nov. 15, 2024	5,955,763	5,781,184	2,696,250
Apr. 1, 2024	21,041,493	22,072,101	11,564,217
	<u>165,863,377</u>	<u>105,675,984</u>	<u>31,689,211</u>
Jan. 1, 2016	339,866,665	135,615,000	73,288,600
Jan. 1, 2013	157,475,000	78,190,000	21,333,830
Jan. 1, 2014	74,725,000	49,931,455	16,236,063
Jan. 1, 2022	156,315,000	146,074,340	90,541,925
Jan. 1, 2014	55,000,000	39,045,000	12,040,568
Jan. 1, 2016	<u>30,255,000</u>	<u>27,825,000</u>	<u>15,194,088</u>
	<u>813,636,665</u>	<u>476,680,795</u>	<u>228,635,074</u>
Oct. 1, 2033	<u>66,700,000</u>	<u>68,952,012</u>	<u>61,741,778</u>
	<u>\$ 1,046,200,042</u>	<u>\$ 651,308,791</u>	<u>\$ 322,066,063</u>

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