

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE
GENERAL SERVICES DISTRICT

June 30, 2006

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
<u>For General Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.25	May 15, 1993
G.O. Public Improvement Bonds of 1996	5.50 - 5.875	June 15, 1996
GSD G.O. Public Improvement Bonds, Series 1996A	5.00 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds of 1996	5.00 - 6.00	Dec. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.55 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
GSD G.O. Multi-purpose Bonds, Series 2003	2.00 - 5.00	Oct. 1, 2003
GSD G.O. Multi-purpose Bonds, Series 2004	4.00 - 5.25	Jul. 15, 2004
GSD G.O. Public Improvement and Refunding Bonds, Series 2004	3.00 - 5.00	Sep. 1, 2004
GSD G.O. Multi-purpose Bonds, Series 2005A	4.25 - 5.25	May 1, 2005
GSD G.O. Multi-purpose Refunding Bonds, Series 2005B	4.00 - 5.00	May 1, 2005
GSD G.O. Multi-purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005
GSD G.O. Refunding Bonds, Series 2006A	3.60	May 15, 2006
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	June 15, 2006
Total General Obligation Bonds Payable For General Purposes		
<u>For School Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.25	May 15, 1993
GSD G.O. Multi-purpose Improvement Bonds, Series 1996A	5.00 - 5.375	Oct. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.60 - 5.125	Sep. 15, 1997
GSD G.O. Multi-purpose Improvement Bonds, Series 1997A	5.125	Oct. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	4.25 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
GSD G.O. Multi-purpose Bonds, Series 2003	4.00 - 5.00	Oct. 1, 2003
GSD G.O. Multi-purpose Bonds, Series 2004	4.00 - 5.25	Jul. 15, 2004
GSD G.O. Public Improvement and Refunding Bonds, Series 2004	3.00 - 5.00	Sep. 1, 2004
GSD G.O. Multi-purpose Bonds, Series 2005A	4.25 - 5.25	May 1, 2005
GSD G.O. Multi-purpose Refunding Bonds, Series 2005B	4.00 - 5.00	May 1, 2005
GSD G.O. Multi-purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	June 15, 2006
Total General Obligation Bonds Payable for School Purposes		
Total General Obligation Bonds Payable - General Services District		
<u>LIMITED OBLIGATION REVENUE BONDS PAYABLE</u>		
Correctional Facility Revenue Bonds	4.00 - 5.00	Feb. 1, 2002
Special Limited Obligation Revenue Refunding Bonds Payable - General Services District		
Total Bonds Payable - General Services District		

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
GENERAL SERVICES DISTRICT

June 30, 2006

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2006</u>	<u>Interest to Maturity as of June 30, 2006</u>
May 15, 2008	\$ 193,128,625	\$ 7,705,147	\$ 473,249
May 15, 2026	74,880,000	-	-
Nov. 15, 2016	90,568,118	-	-
Dec. 1, 2010	28,671,142	14,918,522	2,246,679
May 15, 2025	64,596,180	61,578,510	41,208,740
Nov. 15, 2027	119,180,124	22,002,175	14,037,206
Nov. 15, 2029	133,288,342	62,377,239	46,318,465
Oct. 15, 2020	62,065,000	49,555,000	7,711,638
Oct. 15, 2016	43,633,148	39,593,287	10,670,905
Nov. 15, 2024	41,749,303	37,455,975	20,347,419
Apr. 1, 2024	59,543,042	46,527,450	23,447,752
Jun. 1, 2024	33,825,000	33,825,000	18,480,788
Nov. 15, 2016	48,367,055	48,202,207	14,162,885
Jan. 1, 2025	49,817,419	47,535,135	26,398,465
Jan. 1, 2020	107,433,445	105,455,691	48,026,077
Feb. 1, 2026	150,292,132	150,292,132	89,054,742
May 15, 2026	60,805,000	60,805,000	41,412,060
Feb. 1, 2026	146,476,189	146,476,189	85,663,300
	<u>1,508,319,264</u>	<u>934,304,659</u>	<u>489,660,370</u>
May 15, 2008	81,490,821	6,190,759	499,719
Nov. 15, 2016	5,566,882	-	-
May 15, 2025	46,393,820	44,226,490	29,596,656
Nov. 15, 2027	30,819,876	13,597,826	12,098,501
Nov. 15, 2019	53,474,949	11,622,761	1,642,816
Oct. 15, 2020	176,640,000	72,360,000	10,669,120
Oct. 15, 2016	30,111,852	27,226,713	7,485,077
Nov. 15, 2024	60,984,934	57,003,261	28,637,044
Apr. 1, 2024	41,515,465	32,440,545	16,348,582
Jun. 1, 2024	26,170,000	26,170,000	14,232,025
Nov. 15, 2016	2,972,945	2,962,812	870,540
Jan. 1, 2025	79,503,345	75,861,060	42,129,165
Jan. 1, 2020	77,018,422	75,839,013	32,454,656
Feb. 1, 2026	43,740,078	43,740,078	25,917,933
Feb. 1, 2026	42,415,769	42,415,769	24,805,907
	<u>798,819,158</u>	<u>531,657,087</u>	<u>247,387,741</u>
	<u>2,307,138,422</u>	<u>1,465,961,746</u>	<u>737,048,111</u>
Sep. 1, 2011	<u>16,265,000</u>	<u>10,575,000</u>	<u>1,627,075</u>
	<u>16,265,000</u>	<u>10,575,000</u>	<u>1,627,075</u>
	<u>\$ 2,323,403,422</u>	<u>\$ 1,476,536,746</u>	<u>\$ 738,675,186</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2006

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
USD G.O. Refunding Bonds of 1993	5.25	May 15, 1993
USD G.O. Refunding Bonds of 1996	5.00 - 6.00	Dec. 1, 1996
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002	3.75 - 5.25	Apr. 1, 2002
USD G.O. (Taxable) Thermal Refunding Bonds, 2002	5.00 - 6.00	Apr. 1, 2002
USD G.O. Multi-purpose Refundings Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
USD G.O. Multi-purpose Bonds, Series 2003	4.00 - 5.00	Oct. 1, 2003
USD G.O. Multi-purpose Bonds, Series 2004	4.00 - 5.25	Jul. 15, 2004
USD G.O. Multi-purpose Bonds, Series 2005A	4.25 - 5.25	May 1, 2005
USD G.O. Multi-purpose Refunding Bonds, Series 2005B	4.00 - 5.00	May 1, 2005
USD G.O. Multi-purpose Bonds, Series 2005C	3.625-5.00	Nov. 1, 2005
USD G.O. Bonds, Series 2006B	4.00-5.00	Jun. 15, 2006
Total General Obligation Bonds Payable (governmental activities)		
USD G.O. Multi-purpose Bonds, Series 2005A (District Energy System) (1)	4.25 - 5.25	May 1, 2005
Total General Obligation Bonds Payable (business-type activities)		
Total General Obligation Bonds Payable - Urban Services District		
<u>REVENUE BONDS PAYABLE</u>		
Department of Water and Sewerage Revenue Refunding Bonds of 1986	7.20 - 7.70	Oct. 1, 1986
Department of Water and Sewerage Revenue Bonds, Series 1993	5.10 - 6.50	Aug. 1, 1993
Department of Water and Sewerage Revenue Refunding Bonds of 1996	5.25 - 6.00	May 15, 1996
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	4.625 - 5.00	Feb. 1, 1998
Department of Water and Sewerage Revenue Bonds, Series of 1998B	4.45 - 5.25	Feb. 15, 1998
Department of Water and Sewerage Revenue Refunding Bonds, Series 2002	5.125	Dec. 1, 2002
Total Revenue Bonds Payable - Department of Water and Sewerage		
District Energy System Revenue Bonds, Series 2002A	3.00 - 5.00	Oct. 1, 2002
Total Revenue Bonds Payable - Urban Services District		
Total Bonds Payable - Urban Services District		

(1) This portion of the USD G.O. Multi-purpose Bonds, Series 2005A, is directly related to the District Energy System, a proprietary fund, and intended to be repaid from resources of the District Energy System. Therefore, the liability is reported in business-type activities.

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2006

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2006</u>	<u>Interest to Maturity as of June 30, 2006</u>
May 15, 2008	\$ 45,480,554	\$ 1,158,688	\$ 78,871
Dec. 1, 2010	5,633,858	2,931,478	441,471
Oct. 15, 2016	23,450,000	14,595,000	2,184,181
July 1, 2014	31,065,000	22,470,000	4,807,319
July 1, 2012	27,000,000	11,785,000	1,309,193
Nov. 15, 2024	5,955,763	5,955,763	2,124,988
Apr. 1, 2024	21,041,493	16,442,005	8,286,035
Jun. 1, 2024	5,760,000	5,760,000	3,157,675
Jan. 1, 2025	13,979,236	13,338,805	7,407,657
Jan. 1, 2020	6,008,527	5,905,683	2,621,663
Feb. 1, 2026	19,967,790	19,967,790	11,831,800
Feb. 1, 2026	14,423,042	14,423,042	8,434,991
	<u>219,765,263</u>	<u>134,733,254</u>	<u>52,685,844</u>
Jan. 1, 2025	<u>7,695,000</u>	<u>7,695,000</u>	<u>4,275,789</u>
	<u>7,695,000</u>	<u>7,695,000</u>	<u>4,275,789</u>
	<u>227,460,263</u>	<u>142,428,254</u>	<u>56,961,633</u>
Jan. 1, 2016	339,866,665	135,615,000	54,204,150
Jan. 1, 2013	157,475,000	58,585,000	13,185,770
Jan. 1, 2014	74,725,000	38,025,000	10,882,413
Jan. 1, 2022	156,315,000	145,330,000	75,886,650
Jan. 1, 2014	55,000,000	31,160,000	8,195,868
Jan. 1, 2016	<u>30,255,000</u>	<u>27,825,000</u>	<u>12,342,027</u>
	<u>813,636,665</u>	<u>436,540,000</u>	<u>174,696,878</u>
Oct. 1, 2033	<u>66,700,000</u>	<u>65,520,000</u>	<u>55,397,490</u>
	<u>880,336,665</u>	<u>502,060,000</u>	<u>230,094,368</u>
	<u>\$ 1,107,796,928</u>	<u>\$ 644,488,254</u>	<u>\$ 287,056,001</u>

See accompanying accountants' report.