

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE

General Services District

Based on Bonded Debt as of June 30, 2006

Year Ending June 30	Total Bonded Debt			General Obligation Bonds		
	Principal	Interest	Total	Total General Obligation Bonds		
				Principal	Interest	Total
2007	\$ 82,877,299	\$ 68,479,338	\$ 151,356,637	\$ 81,307,299	\$ 68,013,988	\$ 149,321,287
2008	81,499,156	68,051,326	149,550,482	79,869,156	67,649,976	147,519,132
2009	76,093,191	63,952,473	140,045,664	74,383,191	63,626,473	138,009,664
2010	75,950,133	60,200,018	136,150,151	74,155,133	59,961,643	134,116,776
2011	76,911,398	56,444,578	133,355,976	75,026,398	56,298,203	131,324,601
2012	72,264,592	52,997,425	125,262,017	70,279,592	52,947,800	123,227,392
2013	71,181,031	49,468,794	120,649,825	71,181,031	49,468,794	120,649,825
2014	72,938,554	45,975,009	118,913,563	72,938,554	45,975,009	118,913,563
2015	75,553,028	42,332,150	117,885,178	75,553,028	42,332,150	117,885,178
2016	87,082,836	38,516,576	125,599,412	87,082,836	38,516,576	125,599,412
2017	83,316,521	34,247,028	117,563,549	83,316,521	34,247,028	117,563,549
2018	66,937,114	30,608,542	97,545,656	66,937,114	30,608,542	97,545,656
2019	67,470,173	27,314,872	94,785,045	67,470,173	27,314,872	94,785,045
2020	54,332,034	23,883,007	78,215,041	54,332,034	23,883,007	78,215,041
2021	65,550,686	20,890,431	86,441,117	65,550,686	20,890,431	86,441,117
2022	68,813,011	17,600,606	86,413,617	68,813,011	17,600,606	86,413,617
2023	72,338,795	14,114,616	86,453,411	72,338,795	14,114,616	86,453,411
2024	74,879,876	10,458,207	85,338,083	74,879,876	10,458,207	85,338,083
2025	66,611,124	6,691,163	73,302,287	66,611,124	6,691,163	73,302,287
2026	41,623,981	3,557,001	45,180,982	41,623,981	3,557,001	45,180,982
2027	22,877,213	1,550,444	24,427,657	22,877,213	1,550,444	24,427,657
2028	8,935,000	783,244	9,718,244	8,935,000	783,244	9,718,244
2029	5,115,000	416,982	5,531,982	5,115,000	416,982	5,531,982
2030	5,385,000	141,356	5,526,356	5,385,000	141,356	5,526,356
2031	-	-	-	-	-	-
2032	-	-	-	-	-	-
2033	-	-	-	-	-	-
2034	-	-	-	-	-	-
	<u>\$ 1,476,536,746</u>	<u>\$ 738,675,186</u>	<u>\$ 2,215,211,932</u>	<u>\$ 1,465,961,746</u>	<u>\$ 737,048,111</u>	<u>\$ 2,203,009,857</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2006

General Obligation Bonds					
For General Purposes			For School Purposes		
Principal	Interest	Total	Principal	Interest	Total
\$ 49,893,332	\$ 43,274,102	\$ 93,167,434	\$ 31,413,967	\$ 24,739,886	\$ 56,153,853
47,549,309	43,696,370	91,245,679	32,319,847	23,953,606	56,273,453
44,711,745	41,025,587	85,737,332	29,671,446	22,600,886	52,272,332
45,386,911	38,814,389	84,201,300	28,768,222	21,147,254	49,915,476
46,013,827	36,576,888	82,590,715	29,012,571	19,721,315	48,733,886
42,043,825	34,553,250	76,597,075	28,235,767	18,394,550	46,630,317
41,638,203	32,503,315	74,141,518	29,542,828	16,965,479	46,508,307
43,275,645	30,439,483	73,715,128	29,662,909	15,535,526	45,198,435
45,413,763	28,272,173	73,685,936	30,139,265	14,059,977	44,199,242
55,192,620	25,906,478	81,099,098	31,890,216	12,610,098	44,500,314
53,708,166	23,186,951	76,895,117	29,608,355	11,060,077	40,668,432
42,765,606	20,860,440	63,626,046	24,171,508	9,748,102	33,919,610
41,515,045	18,660,710	60,175,755	25,955,128	8,654,162	34,609,290
35,723,270	16,536,667	52,259,937	18,608,764	7,346,340	25,955,104
43,415,399	14,551,769	57,967,168	22,135,287	6,338,662	28,473,949
45,290,674	12,368,146	57,658,820	23,522,337	5,232,460	28,754,797
47,620,118	10,062,460	57,682,578	24,718,677	4,052,156	28,770,833
49,384,872	7,641,960	57,026,832	25,495,004	2,816,247	28,311,251
44,904,266	5,141,596	50,045,862	21,706,858	1,549,567	23,256,425
33,482,334	2,958,538	36,440,872	8,141,647	598,463	8,740,110
17,839,021	1,336,160	19,175,181	5,038,192	214,284	5,252,476
7,036,708	734,600	7,771,308	1,898,292	48,644	1,946,936
5,115,000	416,982	5,531,982	-	-	-
5,385,000	141,356	5,526,356	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
<u>\$ 934,304,659</u>	<u>\$ 489,660,370</u>	<u>\$ 1,423,965,029</u>	<u>\$ 531,657,087</u>	<u>\$ 247,387,741</u>	<u>\$ 779,044,828</u>

See accompanying accountants' report.

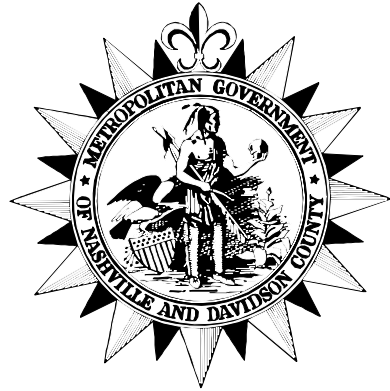
THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2006

Year Ending June 30	Correctional Facility Revenue Bonds		
	Principal	Interest	Total
2007	\$ 1,570,000	\$ 465,350	\$ 2,035,350
2008	1,630,000	401,350	2,031,350
2009	1,710,000	326,000	2,036,000
2010	1,795,000	238,375	2,033,375
2011	1,885,000	146,375	2,031,375
2012	1,985,000	49,625	2,034,625
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
2029	-	-	-
2030	-	-	-
2031	-	-	-
2032	-	-	-
2033	-	-	-
2034	-	-	-
	\$ 10,575,000	\$ 1,627,075	\$ 12,202,075

See accompanying accountants' report.



THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2006

Year Ending June 30	Total Bonded Debt			General Obligation Bonds		
	Principal	Interest	Total	Principal	Interest	Total
2007	\$ 41,032,701	\$ 34,591,244	\$ 75,623,945	\$ 12,537,701	\$ 6,429,436	\$ 18,967,137
2008	43,135,844	32,747,805	75,883,649	13,110,844	6,076,515	19,187,359
2009	41,806,809	30,526,995	72,333,804	9,386,809	5,517,017	14,903,826
2010	44,469,867	27,836,784	72,306,651	9,829,867	5,054,166	14,884,033
2011	46,708,602	24,992,182	71,700,784	9,713,602	4,585,805	14,299,407
2012	48,555,241	22,044,524	70,599,765	9,290,241	4,126,516	13,416,757
2013	51,073,994	18,930,071	70,004,065	9,033,994	3,689,701	12,723,695
2014	51,441,483	16,313,768	67,755,251	7,711,483	3,266,971	10,978,454
2015	53,787,013	13,646,044	67,433,057	7,857,013	2,877,701	10,734,714
2016	32,637,228	10,900,452	43,537,680	3,922,228	2,590,126	6,512,354
2017	19,743,382	9,215,998	28,959,380	4,908,382	2,395,885	7,304,267
2018	20,667,932	8,240,548	28,908,480	5,067,932	2,167,172	7,235,104
2019	21,689,867	7,213,120	28,902,987	5,324,867	1,926,177	7,251,044
2020	22,127,977	6,121,007	28,248,984	5,017,977	1,658,994	6,676,971
2021	23,054,314	5,050,211	28,104,525	5,044,314	1,414,260	6,458,574
2022	24,226,988	3,935,614	28,162,602	5,436,988	1,168,932	6,605,920
2023	8,146,205	2,759,501	10,905,706	5,706,205	899,651	6,605,856
2024	7,910,124	2,364,779	10,274,903	5,760,124	617,029	6,377,153
2025	6,763,877	1,967,451	8,731,328	4,098,877	334,701	4,433,578
2026	5,366,019	1,637,114	7,003,133	2,571,019	140,864	2,711,883
2027	4,887,787	1,362,745	6,250,532	1,097,787	24,014	1,121,801
2028	3,110,000	1,179,169	4,289,169	-	-	-
2029	3,255,000	1,025,875	4,280,875	-	-	-
2030	3,420,000	859,000	4,279,000	-	-	-
2031	3,590,000	683,750	4,273,750	-	-	-
2032	3,770,000	499,750	4,269,750	-	-	-
2033	3,955,000	306,625	4,261,625	-	-	-
2034	4,155,000	103,875	4,258,875	-	-	-
	<u>\$ 644,488,254</u>	<u>\$ 287,056,001</u>	<u>\$ 931,544,255</u>	<u>\$ 142,428,254</u>	<u>\$ 56,961,633</u>	<u>\$ 199,389,887</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2006

Revenue Bonds					
Department of Water and Sewerage Services			District Energy System Bonds, Series 2002A		
Principal	Interest	Total	Principal	Interest	Total
\$ 27,280,000	\$ 25,034,440	\$ 52,314,440	\$ 1,215,000	\$ 3,127,368	\$ 4,342,368
28,770,000	23,580,971	52,350,971	1,255,000	3,090,319	4,345,319
31,130,000	21,957,834	53,087,834	1,290,000	3,052,144	4,342,144
33,310,000	19,769,774	53,079,774	1,330,000	3,012,844	4,342,844
35,625,000	17,435,746	53,060,746	1,370,000	2,970,631	4,340,631
38,015,000	15,000,464	53,015,464	1,250,000	2,917,544	4,167,544
40,490,000	12,388,626	52,878,626	1,550,000	2,851,744	4,401,744
42,185,000	10,269,619	52,454,619	1,545,000	2,777,178	4,322,178
44,305,000	8,073,413	52,378,413	1,625,000	2,694,930	4,319,930
27,005,000	5,702,938	32,707,938	1,710,000	2,607,388	4,317,388
13,035,000	4,302,988	17,337,988	1,800,000	2,517,125	4,317,125
13,710,000	3,651,238	17,361,238	1,890,000	2,422,138	4,312,138
14,375,000	2,965,738	17,340,738	1,990,000	2,321,205	4,311,205
15,020,000	2,246,988	17,266,988	2,090,000	2,215,025	4,305,025
15,810,000	1,533,538	17,343,538	2,200,000	2,102,413	4,302,413
16,475,000	782,563	17,257,563	2,315,000	1,984,119	4,299,119
-	-	-	2,440,000	1,859,850	4,299,850
-	-	-	2,150,000	1,747,750	3,897,750
-	-	-	2,665,000	1,632,750	4,297,750
-	-	-	2,795,000	1,496,250	4,291,250
-	-	-	3,790,000	1,338,731	5,128,731
-	-	-	3,110,000	1,179,169	4,289,169
-	-	-	3,255,000	1,025,875	4,280,875
-	-	-	3,420,000	859,000	4,279,000
-	-	-	3,590,000	683,750	4,273,750
-	-	-	3,770,000	499,750	4,269,750
-	-	-	3,955,000	306,625	4,261,625
-	-	-	4,155,000	103,875	4,258,875
<u>\$ 436,540,000</u>	<u>\$ 174,696,878</u>	<u>\$ 611,236,878</u>	<u>\$ 65,520,000</u>	<u>\$ 55,397,490</u>	<u>\$ 120,917,490</u>

See accompanying accountants' report.