

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE
GENERAL SERVICES DISTRICT

June 30, 2007

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
<u>For General Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.25	May 15, 1993
GSD G.O. Refunding Bonds of 1996	5.50 - 6.00	Dec. 1, 1996
GSD G.O. Refunding Bonds, Series 1997	4.75 - 5.125	Sep. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	5.00 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
GSD G.O. Multi-purpose Bonds, Series 2003	4.00 - 5.00	Oct. 1, 2003
GSD G.O. Multi-purpose Bonds, Series 2004	5.00 - 5.25	July 15, 2004
GSD G.O. Public Improvement and Refunding Bonds, Series 2004	3.00 - 5.00	Sep. 1, 2004
GSD G.O. Multi-purpose Bonds, Series 2005A	4.25 - 5.25	May 1, 2005
GSD G.O. Multi-purpose Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005
GSD G.O. Multi-purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005
GSD G.O. Refunding Bonds, Series 2006A	3.60	May 15, 2006
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	June 15, 2006
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007
Total General Obligation Bonds Payable For General Purposes		
<u>For School Purposes:</u>		
GSD G.O. Refunding Bonds of 1993	5.25	May 15, 1993
GSD G.O. Refunding Bonds, Series 1997	4.75 - 5.125	Sep. 15, 1997
GSD G.O. Public Improvement and Refunding Bonds of 1999	5.00 - 5.25	May 15, 1999
GSD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2001B	5.00 - 5.50	Feb. 15, 2001
GSD G.O. Multi-purpose Refunding Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
GSD G.O. Multi-purpose Bonds, Series 2003	4.00 - 5.00	Oct. 1, 2003
GSD G.O. Multi-purpose Bonds, Series 2004	5.00 - 5.25	July 15, 2004
GSD G.O. Public Improvement and Refunding Bonds, Series 2004	3.00 - 5.00	Sep. 1, 2004
GSD G.O. Multi-purpose Bonds, Series 2005A	4.25 - 5.25	May 1, 2005
GSD G.O. Multi-purpose Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005
GSD G.O. Multi-purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	June 15, 2006
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007
Total General Obligation Bonds Payable for School Purposes		
Total General Obligation Bonds Payable - General Services District		
<u>LIMITED OBLIGATION REVENUE BONDS PAYABLE</u>		
Correctional Facility Revenue Bonds	4.00 - 5.00	Feb. 1, 2002
Special Limited Obligation Revenue Refunding Bonds Payable - General Services District		
Total Bonds Payable - General Services District		

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
GENERAL SERVICES DISTRICT

June 30, 2007

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2007</u>	<u>Interest to Maturity as of June 30, 2007</u>
May 15, 2008	\$ 193,128,625	\$ 2,088,132	\$ 109,626
Dec. 1, 2010	28,671,142	12,248,232	1,487,861
May 15, 2025	64,596,180	512,160	37,292
Nov. 15, 2029	133,288,342	15,672,580	1,596,579
Oct. 15, 2020	62,065,000	40,960,000	5,394,006
Oct. 15, 2016	43,633,148	37,442,557	8,671,460
Nov. 15, 2024	41,749,303	34,228,707	18,628,929
April 1, 2024	59,543,042	36,813,302	16,641,668
June 1, 2024	33,825,000	32,615,000	16,780,537
Nov. 15, 2016	48,367,055	44,028,733	11,951,261
Jan. 1, 2025	49,817,419	45,923,804	24,064,351
Jan. 1, 2020	107,433,445	101,919,524	42,396,953
Feb. 1, 2026	150,292,132	145,695,580	81,684,989
May 15, 2026	60,805,000	60,765,000	38,128,590
Feb. 1, 2026	113,783,394	113,783,394	63,248,328
May 15, 2030	125,908,003	125,908,003	93,282,632
	<u>1,316,906,230</u>	<u>850,604,708</u>	<u>424,105,062</u>
May 15, 2008	81,490,821	2,547,857	133,784
May 15, 2025	46,393,820	367,840	26,783
Nov. 15, 2019	53,474,949	9,497,420	969,140
Oct. 15, 2020	176,640,000	60,165,000	7,279,000
Oct. 15, 2016	30,111,852	25,682,443	6,102,378
Nov. 15, 2024	60,984,934	55,555,530	25,930,239
April 1, 2024	41,515,465	25,667,506	11,603,145
June 1, 2024	26,170,000	25,240,000	12,916,375
Nov. 15, 2016	2,972,945	2,706,284	734,600
Jan. 1, 2025	79,503,345	73,289,546	38,404,166
Jan. 1, 2020	77,018,422	73,729,090	29,095,929
Feb. 1, 2026	43,740,078	42,402,327	23,773,087
Feb. 1, 2026	69,160,188	69,160,187	38,443,801
May 15, 2030	58,421,306	58,421,306	39,407,526
	<u>847,598,125</u>	<u>524,432,336</u>	<u>234,819,953</u>
	<u>2,164,504,355</u>	<u>1,375,037,044</u>	<u>658,925,015</u>
Sep. 1, 2011	<u>16,265,000</u>	<u>9,005,000</u>	<u>1,161,725</u>
	<u>16,265,000</u>	<u>9,005,000</u>	<u>1,161,725</u>
	<u>\$ 2,180,769,355</u>	<u>\$ 1,384,042,044</u>	<u>\$ 660,086,740</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2007

<u>Description</u>	<u>Interest Rate</u>	<u>Date of Issue</u>
<u>GENERAL OBLIGATION BONDS PAYABLE</u>		
USD G.O. Refunding Bonds of 1993	5.25	May 15, 1993
USD G.O. Refunding Bonds of 1996	5.50 - 6.00	Dec. 1, 1996
USD G.O. Multi-purpose Improvement Bonds, Series 2001A	5.00 - 5.50	Feb. 15, 2001
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002	4.00 - 5.25	Apr. 1, 2002
USD G.O. (Taxable) Thermal Refunding Bonds, 2002	5.45 - 6.00	Apr. 1, 2002
USD G.O. Multi-purpose Refundings Bonds, Series 2002	3.00 - 5.00	Nov. 15, 2002
USD G.O. Multi-purpose Bonds, Series 2003	4.00 - 5.00	Oct. 1, 2003
USD G.O. Multi-purpose Bonds, Series 2004	4.25 - 5.25	July 15, 2004
USD G.O. Multi-purpose Bonds, Series 2005A	4.25 - 5.25	May 1, 2005
USD G.O. Multi-purpose Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005
USD G.O. Multi-purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005
USD G.O. Bonds, Series 2006B	4.00 - 5.00	June 15, 2006
USD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007
Total General Obligation Bonds Payable (governmental activities)		
USD G.O. Multi-purpose Bonds, Series 2005A (District Energy System) (1)	4.25 - 5.25	May 1, 2005
Total General Obligation Bonds Payable (business-type activities)		
Total General Obligation Bonds Payable - Urban Services District		
<u>REVENUE BONDS PAYABLE</u>		
Department of Water and Sewerage Revenue Refunding Bonds of 1986	7.30 - 7.70	Oct. 1, 1986
Department of Water and Sewerage Revenue Bonds, Series 1993	5.20 - 6.50	Aug. 1, 1993
Department of Water and Sewerage Revenue Refunding Bonds of 1996	5.25 - 6.00	May 15, 1996
Department of Water and Sewerage Revenue Refunding Bonds, Series 1998A	4.625 - 5.00	Feb. 1, 1998
Department of Water and Sewerage Revenue Bonds, Series of 1998B	4.45 - 5.25	Feb. 15, 1998
Department of Water and Sewerage Revenue Refunding Bonds, Series 2002	5.125	Dec. 1, 2002
Total Revenue Bonds Payable - Department of Water and Sewerage		
District Energy System Revenue Bonds, Series 2002A	3.00 - 5.00	Oct. 1, 2002
Total Revenue Bonds Payable - Urban Services District		
Total Bonds Payable - Urban Services District		

(1) This portion of the USD G.O. Multi-purpose Bonds, Series 2005A, is directly related to the District Energy System, a proprietary fund, and intended to be repaid from resources of the District Energy System. Therefore, the liability is reported in business-type activities.

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

SCHEDULE OF BONDS AND NOTES PAYABLE (CONTINUED)
URBAN SERVICES DISTRICT

June 30, 2007

<u>Date of Final Maturity</u>	<u>Amount of Issue</u>	<u>Principal Amount Outstanding June 30, 2007</u>	<u>Interest to Maturity as of June 30, 2007</u>
May 15, 2008	\$ 45,480,554	\$ 343,618	\$ 18,040
Dec. 1, 2010	5,633,858	2,406,768	292,363
Oct. 15, 2016	23,450,000	12,240,000	1,497,287
July 1, 2014	31,065,000	20,250,000	3,868,182
July 1, 2012	27,000,000	7,690,000	784,723
Nov. 15, 2024	5,955,763	5,955,764	1,839,357
April 1, 2024	21,041,493	13,009,192	5,880,881
June 1, 2024	5,760,000	5,560,000	2,868,137
Jan. 1, 2025	13,979,236	12,886,651	6,752,683
Jan. 1, 2020	6,008,527	5,721,761	2,328,884
Feb. 1, 2026	19,967,790	19,357,093	10,852,655
Feb. 1, 2026	20,371,418	20,371,418	11,323,780
May 15, 2030	2,560,691	2,560,691	1,843,323
	<u>228,274,330</u>	<u>128,352,956</u>	<u>50,150,295</u>
Jan. 1, 2025	<u>7,695,000</u>	<u>7,435,000</u>	<u>3,897,950</u>
	<u>7,695,000</u>	<u>7,435,000</u>	<u>3,897,950</u>
	<u>235,969,330</u>	<u>135,787,956</u>	<u>54,048,245</u>
Jan. 1, 2016	339,866,665	135,615,000	44,661,925
Jan. 1, 2013	157,475,000	48,075,000	9,862,645
Jan. 1, 2014	74,725,000	31,180,000	8,775,588
Jan. 1, 2022	156,315,000	141,250,000	68,846,512
Jan. 1, 2014	55,000,000	25,315,000	6,599,770
Jan. 1, 2016	30,255,000	27,825,000	10,915,994
	<u>813,636,665</u>	<u>409,260,000</u>	<u>149,662,434</u>
Oct. 1, 2033	<u>66,700,000</u>	<u>64,305,000</u>	<u>52,270,122</u>
	<u>880,336,665</u>	<u>473,565,000</u>	<u>201,932,556</u>
	<u>\$ 1,116,305,995</u>	<u>\$ 609,352,956</u>	<u>\$ 255,980,801</u>

See accompanying accountants' report.