

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE

General Services District

Based on Bonded Debt as of June 30, 2007

| Year Ending June 30 | Total Bonded Debt | | | General Obligation Bonds | | |
|---------------------------|-------------------------|-----------------------|-------------------------|--------------------------------|-----------------------|-------------------------|
| | Principal | Interest | Total | Total General Obligation Bonds | | |
| | | | | Principal | Interest | Total |
| 2008 | \$ 81,375,478 | \$ 67,270,304 | \$ 148,645,782 | \$ 79,745,478 | \$ 66,868,954 | \$ 146,614,432 |
| 2009 | 75,960,589 | 63,178,264 | 139,138,853 | 74,250,589 | 62,852,264 | 137,102,853 |
| 2010 | 75,728,343 | 59,432,235 | 135,160,578 | 73,933,343 | 59,193,860 | 133,127,203 |
| 2011 | 76,669,601 | 55,691,860 | 132,361,461 | 74,784,601 | 55,545,485 | 130,330,086 |
| 2012 | 71,946,721 | 52,261,743 | 124,208,464 | 69,961,721 | 52,212,118 | 122,173,839 |
| 2013 | 70,843,201 | 48,749,237 | 119,592,438 | 70,843,201 | 48,749,237 | 119,592,438 |
| 2014 | 72,586,266 | 45,271,387 | 117,857,653 | 72,586,266 | 45,271,387 | 117,857,653 |
| 2015 | 75,180,566 | 41,651,016 | 116,831,582 | 75,180,566 | 41,651,016 | 116,831,582 |
| 2016 | 86,683,289 | 37,862,001 | 124,545,290 | 86,683,289 | 37,862,001 | 124,545,290 |
| 2017 | 82,885,600 | 33,619,337 | 116,504,937 | 82,885,600 | 33,619,337 | 116,504,937 |
| 2018 | 66,480,050 | 30,008,238 | 96,488,288 | 66,480,050 | 30,008,238 | 96,488,288 |
| 2019 | 67,927,793 | 26,745,137 | 94,672,930 | 67,927,793 | 26,745,137 | 94,672,930 |
| 2020 | 54,803,903 | 23,300,059 | 78,103,962 | 54,803,903 | 23,300,059 | 78,103,962 |
| 2021 | 64,749,120 | 20,457,750 | 85,206,870 | 64,749,120 | 20,457,750 | 85,206,870 |
| 2022 | 67,944,594 | 17,239,254 | 85,183,848 | 67,944,594 | 17,239,254 | 85,183,848 |
| 2023 | 71,387,372 | 13,829,372 | 85,216,744 | 71,387,372 | 13,829,372 | 85,216,744 |
| 2024 | 73,848,740 | 10,255,093 | 84,103,833 | 73,848,740 | 10,255,093 | 84,103,833 |
| 2025 | 65,489,053 | 6,575,719 | 72,064,772 | 65,489,053 | 6,575,719 | 72,064,772 |
| 2026 | 40,888,751 | 3,535,654 | 44,424,405 | 40,888,751 | 3,535,654 | 44,424,405 |
| 2027 | 22,076,218 | 1,591,323 | 23,667,541 | 22,076,218 | 1,591,323 | 23,667,541 |
| 2028 | 8,546,276 | 879,136 | 9,425,412 | 8,546,276 | 879,136 | 9,425,412 |
| 2029 | 4,911,766 | 451,824 | 5,363,590 | 4,911,766 | 451,824 | 5,363,590 |
| 2030 | 5,128,754 | 230,797 | 5,359,551 | 5,128,754 | 230,797 | 5,359,551 |
| 2031 | - | - | - | - | - | - |
| 2032 | - | - | - | - | - | - |
| 2033 | - | - | - | - | - | - |
| 2034 | - | - | - | - | - | - |
| | <u>\$ 1,384,042,044</u> | <u>\$ 660,086,740</u> | <u>\$ 2,044,128,784</u> | <u>\$ 1,375,037,044</u> | <u>\$ 658,925,015</u> | <u>\$ 2,033,962,059</u> |

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2007

| General Obligation Bonds | | | | | |
|--------------------------|-----------------------|-------------------------|-----------------------|-----------------------|-----------------------|
| For General Purposes | | | For School Purposes | | |
| Principal | Interest | Total | Principal | Interest | Total |
| \$ 46,587,363 | \$ 42,335,945 | \$ 88,923,308 | \$ 33,158,115 | \$ 24,533,009 | \$ 57,691,124 |
| 43,699,844 | 39,641,950 | 83,341,794 | 30,550,745 | 23,210,314 | 53,761,059 |
| 44,330,543 | 37,406,302 | 81,736,845 | 29,602,800 | 21,787,558 | 51,390,358 |
| 44,899,569 | 35,222,469 | 80,122,038 | 29,885,032 | 20,323,016 | 50,208,048 |
| 40,526,153 | 33,242,463 | 73,768,616 | 29,435,568 | 18,969,655 | 48,405,223 |
| 40,856,653 | 31,223,767 | 72,080,420 | 29,986,548 | 17,525,470 | 47,512,018 |
| 42,614,347 | 29,188,430 | 71,802,777 | 29,971,919 | 16,082,957 | 46,054,876 |
| 44,721,343 | 27,048,365 | 71,769,708 | 30,459,223 | 14,602,651 | 45,061,874 |
| 54,457,796 | 24,720,409 | 79,178,205 | 32,225,493 | 13,141,592 | 45,367,085 |
| 52,933,581 | 22,033,840 | 74,967,421 | 29,952,019 | 11,585,497 | 41,537,516 |
| 41,961,943 | 19,735,024 | 61,696,967 | 24,518,107 | 10,273,214 | 34,791,321 |
| 41,522,055 | 17,434,145 | 58,956,200 | 26,405,738 | 9,310,992 | 35,716,730 |
| 35,723,015 | 15,177,552 | 50,900,567 | 19,080,888 | 8,122,507 | 27,203,395 |
| 41,272,781 | 13,329,550 | 54,602,331 | 23,476,339 | 7,128,200 | 30,604,539 |
| 43,017,820 | 11,278,539 | 54,296,359 | 24,926,774 | 5,960,715 | 30,887,489 |
| 45,203,225 | 9,113,147 | 54,316,372 | 26,184,147 | 4,716,225 | 30,900,372 |
| 46,819,449 | 6,841,695 | 53,661,144 | 27,029,291 | 3,413,398 | 30,442,689 |
| 42,179,824 | 4,499,065 | 46,678,889 | 23,309,229 | 2,076,654 | 25,385,883 |
| 29,971,561 | 2,483,277 | 32,454,838 | 10,917,190 | 1,052,377 | 11,969,567 |
| 14,134,431 | 1,053,496 | 15,187,927 | 7,941,787 | 537,827 | 8,479,614 |
| 5,738,912 | 590,349 | 6,329,261 | 2,807,364 | 288,787 | 3,096,151 |
| 3,635,737 | 334,444 | 3,970,181 | 1,276,029 | 117,380 | 1,393,409 |
| 3,796,763 | 170,839 | 3,967,602 | 1,331,991 | 59,958 | 1,391,949 |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| <u>\$ 850,604,708</u> | <u>\$ 424,105,062</u> | <u>\$ 1,274,709,770</u> | <u>\$ 524,432,336</u> | <u>\$ 234,819,953</u> | <u>\$ 759,252,289</u> |

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2007

| Year Ending June 30 | Correctional Facility Revenue Bonds | | |
|---------------------------|-------------------------------------|---------------------|----------------------|
| | Principal | Interest | Total |
| 2008 | \$ 1,630,000 | \$ 401,350 | \$ 2,031,350 |
| 2009 | 1,710,000 | 326,000 | 2,036,000 |
| 2010 | 1,795,000 | 238,375 | 2,033,375 |
| 2011 | 1,885,000 | 146,375 | 2,031,375 |
| 2012 | 1,985,000 | 49,625 | 2,034,625 |
| 2013 | - | - | - |
| 2014 | - | - | - |
| 2015 | - | - | - |
| 2016 | - | - | - |
| 2017 | - | - | - |
| 2018 | - | - | - |
| 2019 | - | - | - |
| 2020 | - | - | - |
| 2021 | - | - | - |
| 2022 | - | - | - |
| 2023 | - | - | - |
| 2024 | - | - | - |
| 2025 | - | - | - |
| 2026 | - | - | - |
| 2027 | - | - | - |
| 2028 | - | - | - |
| 2029 | - | - | - |
| 2030 | - | - | - |
| 2031 | - | - | - |
| 2032 | - | - | - |
| 2033 | - | - | - |
| 2034 | - | - | - |
| | <u>\$ 9,005,000</u> | <u>\$ 1,161,725</u> | <u>\$ 10,166,725</u> |

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2007

| Year Ending June 30 | Total Bonded Debt | | | General Obligation Bonds | | |
|---------------------------|-----------------------|-----------------------|-----------------------|--------------------------|----------------------|-----------------------|
| | Principal | Interest | Total | Principal | Interest | Total |
| 2008 | \$ 43,319,522 | \$ 33,024,333 | \$ 76,343,855 | \$ 13,294,522 | \$ 6,353,043 | \$ 19,647,565 |
| 2009 | 41,999,411 | 30,794,604 | 72,794,015 | 9,579,411 | 5,784,626 | 15,364,037 |
| 2010 | 44,676,657 | 28,095,532 | 72,772,189 | 10,036,657 | 5,312,914 | 15,349,571 |
| 2011 | 46,925,399 | 25,240,908 | 72,166,307 | 9,930,399 | 4,834,531 | 14,764,930 |
| 2012 | 48,848,279 | 22,282,208 | 71,130,487 | 9,583,279 | 4,364,200 | 13,947,479 |
| 2013 | 51,381,799 | 19,152,818 | 70,534,617 | 9,341,799 | 3,912,448 | 13,254,247 |
| 2014 | 51,763,734 | 16,522,073 | 68,285,807 | 8,033,734 | 3,475,276 | 11,509,010 |
| 2015 | 54,124,434 | 13,839,172 | 67,963,606 | 8,194,434 | 3,070,829 | 11,265,263 |
| 2016 | 32,991,711 | 11,076,382 | 44,068,093 | 4,276,711 | 2,766,056 | 7,042,767 |
| 2017 | 20,114,400 | 9,375,296 | 29,489,696 | 5,279,400 | 2,555,183 | 7,834,583 |
| 2018 | 21,054,950 | 8,383,864 | 29,438,814 | 5,454,950 | 2,310,488 | 7,765,438 |
| 2019 | 20,917,207 | 7,338,204 | 28,255,411 | 4,552,207 | 2,051,261 | 6,603,468 |
| 2020 | 21,321,097 | 6,284,336 | 27,605,433 | 4,211,097 | 1,822,323 | 6,033,420 |
| 2021 | 23,585,880 | 5,253,476 | 28,839,356 | 5,575,880 | 1,617,525 | 7,193,405 |
| 2022 | 24,785,406 | 4,111,864 | 28,897,270 | 5,995,406 | 1,345,186 | 7,340,592 |
| 2023 | 8,732,628 | 2,907,381 | 11,640,009 | 6,292,628 | 1,047,531 | 7,340,159 |
| 2024 | 8,526,260 | 2,482,858 | 11,009,118 | 6,376,260 | 735,108 | 7,111,368 |
| 2025 | 7,410,947 | 2,054,222 | 9,465,169 | 4,745,947 | 421,472 | 5,167,419 |
| 2026 | 5,906,249 | 1,691,006 | 7,597,255 | 3,111,249 | 194,756 | 3,306,005 |
| 2027 | 5,453,782 | 1,390,524 | 6,844,306 | 1,663,782 | 51,793 | 1,715,575 |
| 2028 | 3,228,724 | 1,191,382 | 4,420,106 | 118,724 | 12,213 | 130,937 |
| 2029 | 3,323,234 | 1,032,152 | 4,355,386 | 68,234 | 6,277 | 74,511 |
| 2030 | 3,491,246 | 862,206 | 4,353,452 | 71,246 | 3,206 | 74,452 |
| 2031 | 3,590,000 | 683,750 | 4,273,750 | - | - | - |
| 2032 | 3,770,000 | 499,750 | 4,269,750 | - | - | - |
| 2033 | 3,955,000 | 306,625 | 4,261,625 | - | - | - |
| 2034 | 4,155,000 | 103,875 | 4,258,875 | - | - | - |
| | <u>\$ 609,352,956</u> | <u>\$ 255,980,801</u> | <u>\$ 865,333,757</u> | <u>\$ 135,787,956</u> | <u>\$ 54,048,245</u> | <u>\$ 189,836,201</u> |

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2007

| Revenue Bonds | | | | | |
|---|-----------------------|-----------------------|--|----------------------|-----------------------|
| Department of Water and Sewerage Services | | | District Energy System Bonds, Series 2002A | | |
| Principal | Interest | Total | Principal | Interest | Total |
| \$ 28,770,000 | \$ 23,580,971 | \$ 52,350,971 | \$ 1,255,000 | \$ 3,090,319 | \$ 4,345,319 |
| 31,130,000 | 21,957,834 | 53,087,834 | 1,290,000 | 3,052,144 | 4,342,144 |
| 33,310,000 | 19,769,774 | 53,079,774 | 1,330,000 | 3,012,844 | 4,342,844 |
| 35,625,000 | 17,435,746 | 53,060,746 | 1,370,000 | 2,970,631 | 4,340,631 |
| 38,015,000 | 15,000,464 | 53,015,464 | 1,250,000 | 2,917,544 | 4,167,544 |
| 40,490,000 | 12,388,626 | 52,878,626 | 1,550,000 | 2,851,744 | 4,401,744 |
| 42,185,000 | 10,269,619 | 52,454,619 | 1,545,000 | 2,777,178 | 4,322,178 |
| 44,305,000 | 8,073,413 | 52,378,413 | 1,625,000 | 2,694,930 | 4,319,930 |
| 27,005,000 | 5,702,938 | 32,707,938 | 1,710,000 | 2,607,388 | 4,317,388 |
| 13,035,000 | 4,302,988 | 17,337,988 | 1,800,000 | 2,517,125 | 4,317,125 |
| 13,710,000 | 3,651,238 | 17,361,238 | 1,890,000 | 2,422,138 | 4,312,138 |
| 14,375,000 | 2,965,738 | 17,340,738 | 1,990,000 | 2,321,205 | 4,311,205 |
| 15,020,000 | 2,246,988 | 17,266,988 | 2,090,000 | 2,215,025 | 4,305,025 |
| 15,810,000 | 1,533,538 | 17,343,538 | 2,200,000 | 2,102,413 | 4,302,413 |
| 16,475,000 | 782,559 | 17,257,559 | 2,315,000 | 1,984,119 | 4,299,119 |
| - | - | - | 2,440,000 | 1,859,850 | 4,299,850 |
| - | - | - | 2,150,000 | 1,747,750 | 3,897,750 |
| - | - | - | 2,665,000 | 1,632,750 | 4,297,750 |
| - | - | - | 2,795,000 | 1,496,250 | 4,291,250 |
| - | - | - | 3,790,000 | 1,338,731 | 5,128,731 |
| - | - | - | 3,110,000 | 1,179,169 | 4,289,169 |
| - | - | - | 3,255,000 | 1,025,875 | 4,280,875 |
| - | - | - | 3,420,000 | 859,000 | 4,279,000 |
| - | - | - | 3,590,000 | 683,750 | 4,273,750 |
| - | - | - | 3,770,000 | 499,750 | 4,269,750 |
| - | - | - | 3,955,000 | 306,625 | 4,261,625 |
| - | - | - | 4,155,000 | 103,875 | 4,258,875 |
| <u>\$ 409,260,000</u> | <u>\$ 149,662,434</u> | <u>\$ 558,922,434</u> | <u>\$ 64,305,000</u> | <u>\$ 52,270,122</u> | <u>\$ 116,575,122</u> |

See accompanying accountants' report.