

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE

General Services District

Based on Bonded Debt as of June 30, 2009

Year Ending June 30	Total Bonded Debt			General Obligation Bonds		
	Principal	Interest	Total	Total General Obligation Bonds		
				Principal	Interest	Total
2010	\$ 73,648,343	\$ 69,830,490	\$ 143,478,833	\$ 71,853,343	\$ 69,592,115	\$ 141,445,458
2011	75,346,144	66,202,435	141,548,579	73,461,144	66,056,060	139,517,204
2012	70,717,401	62,856,056	133,573,457	68,732,401	62,806,431	131,538,832
2013	69,703,016	59,425,271	129,128,287	69,703,016	59,425,271	129,128,287
2014	71,530,217	56,020,792	127,551,009	71,530,217	56,020,792	127,551,009
2015	72,440,667	52,463,617	124,904,284	72,440,667	52,463,617	124,904,284
2016	83,793,353	48,822,563	132,615,916	83,793,353	48,822,563	132,615,916
2017	79,825,649	44,735,957	124,561,606	79,825,649	44,735,957	124,561,606
2018	81,447,140	41,290,100	122,737,240	81,447,140	41,290,100	122,737,240
2019	83,626,483	37,291,567	120,918,050	83,626,483	37,291,567	120,918,050
2020	75,742,120	33,075,195	108,817,315	75,742,120	33,075,195	108,817,315
2021	82,230,364	29,200,395	111,430,759	82,230,364	29,200,395	111,430,759
2022	86,275,837	25,123,078	111,398,915	86,275,837	25,123,078	111,398,915
2023	90,606,209	20,812,734	111,418,943	90,606,209	20,812,734	111,418,943
2024	94,002,761	16,294,533	110,297,294	94,002,761	16,294,533	110,297,294
2025	86,619,001	11,625,407	98,244,408	86,619,001	11,625,407	98,244,408
2026	63,046,601	7,547,855	70,594,456	63,046,601	7,547,855	70,594,456
2027	50,607,710	4,515,691	55,123,401	50,607,710	4,515,691	55,123,401
2028	38,502,152	2,376,931	40,879,083	38,502,152	2,376,931	40,879,083
2029	4,911,766	451,823	5,363,589	4,911,766	451,823	5,363,589
2030	5,128,455	230,839	5,359,294	5,128,455	230,839	5,359,294
2031	-	-	-	-	-	-
2032	-	-	-	-	-	-
2033	-	-	-	-	-	-
2034	-	-	-	-	-	-
	<u>\$ 1,439,751,389</u>	<u>\$ 690,193,329</u>	<u>\$ 2,129,944,718</u>	<u>\$ 1,434,086,389</u>	<u>\$ 689,758,954</u>	<u>\$ 2,123,845,343</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY  
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2009

General Obligation Bonds					
For General Purposes			For School Purposes		
Principal	Interest	Total	Principal	Interest	Total
\$ 42,250,543	\$ 43,059,052	\$ 85,309,595	\$ 29,602,800	\$ 26,533,063	\$ 56,135,863
43,267,361	40,987,539	84,254,900	30,193,783	25,068,521	55,262,304
38,910,885	39,103,621	78,014,506	29,821,516	23,702,810	53,524,326
39,253,341	37,182,085	76,435,426	30,449,675	22,243,186	52,692,861
41,017,983	35,240,992	76,258,975	30,512,234	20,779,800	51,292,034
41,981,444	33,191,106	75,172,550	30,459,223	19,272,511	49,731,734
51,567,860	31,011,110	82,578,970	32,225,493	17,811,453	50,036,946
49,873,630	28,480,600	78,354,230	29,952,019	16,255,357	46,207,376
50,519,360	26,347,025	76,866,385	30,927,780	14,943,075	45,870,855
50,489,971	23,631,197	74,121,168	33,136,512	13,660,370	46,796,882
48,016,200	20,939,850	68,956,050	27,725,920	12,135,345	39,861,265
51,254,460	18,491,609	69,746,069	30,975,904	10,708,786	41,684,690
53,474,366	15,956,754	69,431,120	32,801,471	9,166,324	41,967,795
56,153,707	13,284,635	69,438,342	34,452,502	7,528,099	41,980,601
58,292,933	10,482,679	68,775,612	35,709,828	5,811,854	41,521,682
54,193,896	7,584,334	61,778,230	32,425,105	4,041,073	36,466,178
42,558,127	4,986,843	47,544,970	20,488,474	2,561,012	23,049,486
32,616,075	2,947,794	35,563,869	17,991,635	1,567,897	19,559,532
25,143,219	1,560,565	26,703,784	13,358,933	816,366	14,175,299
3,635,737	334,444	3,970,181	1,276,029	117,379	1,393,408
3,796,067	170,840	3,966,907	1,332,388	59,999	1,392,387
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
\$ 878,267,165	\$ 434,974,674	\$ 1,313,241,839	\$ 555,819,224	\$ 254,784,280	\$ 810,603,504

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY  
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

General Services District

Based on Bonded Debt as of June 30, 2009

Year Ending June 30	Correctional Facility Revenue Bonds		
	Principal	Interest	Total
2010	\$ 1,795,000	\$ 238,375	\$ 2,033,375
2011	1,885,000	146,375	2,031,375
2012	1,985,000	49,625	2,034,625
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
2029	-	-	-
2030	-	-	-
2031	-	-	-
2032	-	-	-
2033	-	-	-
2034	-	-	-
	<u>\$ 5,665,000</u>	<u>\$ 434,375</u>	<u>\$ 6,099,375</u>

See accompanying accountants' report.



THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY  
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2009

Year Ending June 30	Total Bonded Debt			General Obligation Bonds		
	Principal	Interest	Total	Principal	Interest	Total
2010	\$ 44,736,657	\$ 29,082,739	\$ 73,819,396	\$ 10,036,657	\$ 7,210,440	\$ 17,247,097
2011	46,948,856	26,228,891	73,177,747	10,053,856	6,732,057	16,785,913
2012	48,817,599	23,344,419	72,162,018	9,737,599	6,256,787	15,994,386
2013	51,271,984	20,219,717	71,491,701	9,526,984	5,798,863	15,325,847
2014	51,539,783	17,727,951	69,267,734	8,249,783	5,353,358	13,603,141
2015	53,509,434	15,180,829	68,690,263	8,194,434	4,938,107	13,132,541
2016	31,966,711	12,736,400	44,703,111	4,276,711	4,633,335	8,910,046
2017	19,529,400	11,206,000	30,735,400	5,279,400	4,422,462	9,701,862
2018	22,937,906	10,308,630	33,246,536	8,017,906	4,177,767	12,195,673
2019	22,863,557	9,199,122	32,062,679	7,243,557	3,790,392	11,033,949
2020	24,032,878	8,013,862	32,046,740	7,667,878	3,426,887	11,094,765
2021	25,874,637	6,774,174	32,648,811	8,574,637	3,049,249	11,623,886
2022	27,264,163	5,440,854	32,705,017	9,144,163	2,626,973	11,771,136
2023	12,038,792	4,031,730	16,070,522	9,598,792	2,171,880	11,770,672
2024	11,997,239	3,441,899	15,439,138	9,847,239	1,694,149	11,541,388
2025	11,055,999	2,839,714	13,895,713	8,390,999	1,206,964	9,597,963
2026	9,733,399	2,294,245	12,027,644	6,938,399	797,995	7,736,394
2027	9,472,289	1,802,406	11,274,695	5,682,289	463,675	6,145,964
2028	7,447,849	1,402,338	8,850,187	4,337,849	223,169	4,561,018
2029	3,323,234	1,032,152	4,355,386	68,234	6,277	74,511
2030	3,491,245	862,203	4,353,448	71,245	3,203	74,448
2031	3,590,000	683,750	4,273,750	-	-	-
2032	3,770,000	499,750	4,269,750	-	-	-
2033	3,955,000	306,625	4,261,625	-	-	-
2034	4,155,000	103,875	4,258,875	-	-	-
	<u>\$ 555,323,611</u>	<u>\$ 214,764,275</u>	<u>\$ 770,087,886</u>	<u>\$ 150,938,611</u>	<u>\$ 68,983,989</u>	<u>\$ 219,922,600</u>

See accompanying accountants' report.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY  
 FUTURE PRINCIPAL AND INTEREST REQUIREMENTS OF BONDS PAYABLE (CONTINUED)

Urban Services District

Based on Bonded Debt as of June 30, 2009

Revenue Bonds					
Department of Water and Sewerage Services			District Energy System Bonds, Series 2002A		
Principal	Interest	Total	Principal	Interest	Total
\$ 33,370,000	\$ 18,859,455	\$ 52,229,455	\$ 1,330,000	\$ 3,012,844	\$ 4,342,844
35,525,000	16,526,203	52,051,203	1,370,000	2,970,631	4,340,631
37,830,000	14,170,088	52,000,088	1,250,000	2,917,544	4,167,544
40,195,000	11,569,110	51,764,110	1,550,000	2,851,744	4,401,744
41,745,000	9,597,415	51,342,415	1,545,000	2,777,178	4,322,178
43,690,000	7,547,792	51,237,792	1,625,000	2,694,930	4,319,930
25,980,000	5,495,677	31,475,677	1,710,000	2,607,388	4,317,388
12,450,000	4,266,413	16,716,413	1,800,000	2,517,125	4,317,125
13,030,000	3,708,725	16,738,725	1,890,000	2,422,138	4,312,138
13,630,000	3,087,525	16,717,525	1,990,000	2,321,205	4,311,205
14,275,000	2,371,950	16,646,950	2,090,000	2,215,025	4,305,025
15,100,000	1,622,512	16,722,512	2,200,000	2,102,413	4,302,413
15,805,000	829,762	16,634,762	2,315,000	1,984,119	4,299,119
-	-	-	2,440,000	1,859,850	4,299,850
-	-	-	2,150,000	1,747,750	3,897,750
-	-	-	2,665,000	1,632,750	4,297,750
-	-	-	2,795,000	1,496,250	4,291,250
-	-	-	3,790,000	1,338,731	5,128,731
-	-	-	3,110,000	1,179,169	4,289,169
-	-	-	3,255,000	1,025,875	4,280,875
-	-	-	3,420,000	859,000	4,279,000
-	-	-	3,590,000	683,750	4,273,750
-	-	-	3,770,000	499,750	4,269,750
-	-	-	3,955,000	306,625	4,261,625
-	-	-	4,155,000	103,875	4,258,875
<u>\$ 342,625,000</u>	<u>\$ 99,652,627</u>	<u>\$ 442,277,627</u>	<u>\$ 61,760,000</u>	<u>\$ 46,127,659</u>	<u>\$ 107,887,659</u>

See accompanying accountants' report.