

SEC Cusip  
 FY 2002 Disclosure

**METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE**  
**for Municipal Secondary Market Disclosure Information Cover Sheet**

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>Water and Sewer Revenue Refunding Bonds, Series 1996</u>	Dated: May 15, 1996	\$74,725,000		
Section 8 of transcript				
This maturity's security paid off			1/1/98	592098XX0
This maturity's security paid off			1/1/99	592098XY8
This maturity's security paid off			1/1/00	592098ZX5
This maturity's security paid off			1/1/01	592098YA9
This maturity's security paid off			1/1/02	592098YB7
This maturity's security paid off			1/1/03	592098YC5
			1/1/04	592098YD3
			1/1/05	592098YE1
			1/1/06	592098YF8
			1/1/07	592098YG6
			1/1/08	592098YH4
			1/1/09	592098YK7
			1/1/10	592098YL5
			1/1/11	592098YM3
			1/1/12	592098YN1
			1/1/13	592098YP6
			1/1/14	592098YJ0
<u>G.O. Public Improvement Bonds, Series 1996 (Stadium Project)</u>	Dated: June 15, 1996	\$74,880,000		
Section 7 of transcript				
This maturity's security paid off			5/15/97	592013YQ3
This maturity's security paid off			5/15/98	592013YR1
This maturity's security paid off			5/15/99	592013YS9
This maturity's security paid off			5/15/00	592013YT7
This maturity's security paid off			5/15/01	592013YU4
This maturity's security paid off			5/15/02	592013TV2
			5/15/03	592013YW0
			5/15/04	592013YX8
			5/15/05	592013YY6
			5/15/06	592013YZ3
Refunded by G.O. M-P Refunding Bonds, 2002; redeem 5/15/06.			5/15/07	592013ZA7
			5/15/08	592013ZB5
			5/15/09	592013ZC3
			5/15/10	592013ZD1
			5/15/11	592013ZE9
			5/15/12	592013ZF6
			5/15/13	592013ZG4
			5/15/14	592013ZH2
			5/15/15	592013ZJ8
Term Bond			5/15/16	592013ZK5
Term Bond			5/15/21	592013ZQ2
			5/15/26	592013ZV1
<u>Public Improvement Revenue Bonds (Stadium Project), 1996</u>	Dated: July 1, 1996	\$78,970,000		
Section 3 of transcript				
This maturity's security paid off			7/1/97	592090AA2
This maturity's security paid off			7/1/98	592090AB0
This maturity's security paid off			7/1/99	592090AC8
This maturity's security paid off			7/1/00	592090AD6
This maturity's security paid off			7/1/01	592090AE4
This maturity's security paid off			7/1/02	592090AF1
			7/1/03	592090AG9
			7/1/04	592090AH7

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			7/1/05	592090AJ3
			7/1/06	592090AK0
			7/1/07	592090AL8
			7/1/08	592090AM6
			7/1/09	592090AN4
			7/1/10	592090AP9
			7/1/11	592090AQ7
			7/1/12	592090AR5
			7/1/13	592090AS3
			7/1/14	592090AT1
			7/1/15	592090AU8
			7/1/16	592090AV6
			7/1/17	592090AY0
Term Bond			7/1/21	592090AW4
Term Bond			7/1/26	592090AX2
<u>Meharry Medical College Project, Series 1996</u>		Dated: August 1, 1996	\$55,050,000	
<u>SECURED BY METRO LEASE PAYMENTS TO MEHARRY</u>				
This maturity's security paid off			12/1/97	5920406D6
This maturity's security paid off			12/1/98	5920406E4
This maturity's security paid off			12/1/99	5920406F1
This maturity's security paid off			12/1/00	5920406G9
This maturity's security paid off			12/1/01	5920406H7
This maturity's security paid off			12/1/02	5920406J3
			12/1/03	5920406K0
			12/1/04	5920406L8
			12/1/05	5920406M6
			12/1/06	5920406N4
			12/1/07	5920406P9
			12/1/08	5920406Q7
			12/1/09	5920406R5
			12/1/12	5920406T1
Term Bond			12/1/13	5920406S3
Term Bond			12/1/16	5920406U8
Term Bond			12/1/19	5920406V6
Term Bond			12/1/24	5920406W4
<u>G.O. Public Improvement Bonds, Series 1996A</u>		Dated: October 1, 1996	\$96,135,000	
Section 8 of transcript				
This maturity's security paid off			11/15/97	592013ZW9
This maturity's security paid off			11/15/98	592013ZX7
This maturity's security paid off			11/15/99	592013ZY5
This maturity's security paid off			11/15/00	592013ZZ2
This maturity's security paid off			11/15/01	592013A22
This maturity's security paid off			11/15/02	592013A30
			11/15/03	592013A48
			11/15/04	592013A55
			11/15/05	592013A63
			11/15/06	592013A71
			11/15/07	592013A89
			11/15/08	592013A97
			11/15/09	592013B21
			11/15/10	592013B39
Refunded by G.O. M-P Refunding Bonds 2001B; redeem 11/15/05.			11/15/11	592013B47
Refunded by G.O. M-P Refunding Bonds 2001B; redeem 11/15/05.			11/15/12	592013B54
Term Bond			11/15/14	592013B70

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
Term Bond			11/15/16	592013B96
<u>G.O. Refunding Bonds of 1996</u>	Dated: December 1, 1996	\$34,305,000		
Section 3 of transcript				
This maturity's security paid off			12/1/97	592013C20
This maturity's security paid off			12/1/98	592013C38
This maturity's security paid off			12/1/99	592013C46
This maturity's security paid off			12/1/00	592013C53
This maturity's security paid off			12/1/01	592013C61
This maturity's security paid off			12/1/02	592013C79
			12/1/03	592013C87
			12/1/04	592013C95
			12/1/05	592013D29
			12/1/06	592013D37
			12/1/07	592013D45
			12/1/08	592013D52
			12/1/09	592013D60
			12/1/10	592013D78
<u>G.O. Refunding Bonds of 1997</u>	Dated: September 15, 1997	\$110,990,000		
Section 3 of transcript				
This maturity's security paid off			5/15/98	592013D86
This maturity's security paid off			5/15/99	592013D94
This maturity's security paid off			5/15/00	592013E28
This maturity's security paid off			5/15/01	592013E36
This maturity's security paid off			5/15/02	592013E44
			5/15/03	592013E51
			5/15/04	592013E69
			5/15/05	592013E77
			5/15/06	592013E85
			5/15/07	592013E93
			5/15/08	592013F27
			5/15/09	592013F35
			5/15/10	592013F43
			5/15/11	592013F50
			5/15/12	592013F68
			5/15/13	592013F76
			5/15/14	592013F84
			5/15/15	592013F92
Term Bond			5/15/18	592013G42
Term Bond			5/15/25	592013G59
<u>G.O. Multi Purpose Improvement Bonds, Series 1997A</u>	Dated: October 15, 1997	\$150,000,000		
Section 6 of transcript				
This maturity's security paid off			11/15/98	592013H58
This maturity's security paid off			11/15/99	592013H66
This maturity's security paid off			11/15/00	592013H74
This maturity's security paid off			11/15/01	592013H82
This maturity's security paid off			11/15/02	592013H90
			11/15/03	592013J23
			11/15/04	592013J31
			11/15/05	592013J49
			11/15/06	592013J56
			11/15/07	592013J64
			11/15/08	592013J72

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			11/15/09	592013J80
			11/15/10	592013J98
			11/15/11	592013K21
			11/15/12	592013K39
			11/15/13	592013K47
			11/15/14	592013K54
			11/15/15	592013K62
			11/15/16	592013K70
			11/15/17	592013K88
Term Bond			11/15/19	592013L20
Term Bond			11/15/22	592013L53
Term Bond			11/15/27	592013M29

Water and Sewer Revenue Refunding Bonds, Series 1998A Dated: February 1, 1998 \$156,315,000

Section 7 of transcript

This maturity's security paid off			1/1/99	592098YQ4
This maturity's security paid off			1/1/00	592098YR2
This maturity's security paid off			1/1/01	592098YS0
This maturity's security paid off			1/1/02	592098YT8
This maturity's security paid off			1/1/03	592098YU5
			1/1/04	592098YV3
			1/1/05	592098YW1
			1/1/06	592098YX9
			1/1/07	592098YY7
			1/1/08	592098YZ4
			1/1/09	592098ZA8
			1/1/10	592098ZB6
			1/1/11	592098ZC4
			1/1/12	592098ZD2
			1/1/13	592098ZE0
			1/1/14	592098ZF7
			1/1/15	592098ZG5
			1/1/16	592098ZH3
			1/1/17	592098ZJ9
			1/1/18	592098ZK6
			1/1/19	592098ZL4
			1/1/22	592098ZM2

Water and Sewer Revenue Bonds, Series 1998B Dated: February 15, 1998 \$55,000,000

Section 7 of transcript

This maturity's security paid off			1/1/99	592098ZN0
This maturity's security paid off			1/1/00	592098ZP5
This maturity's security paid off			1/1/01	592098ZQ3
This maturity's security paid off			1/1/02	592098ZR1
This maturity's security paid off			1/1/03	592098ZS9
			1/1/04	592090ZT7
			1/1/05	592090ZU4
			1/1/06	592090ZV2
			1/1/07	592090ZW0
			1/1/08	592090ZX8
			1/1/09	592090ZY6
			1/1/10	592090ZZ3
			1/1/11	592090A23
			1/1/12	592090A31
			1/1/13	592090A49
			1/1/14	592090A56

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>Taxable Public Facility Revenue Bonds of 1998</u>	Dated: June 1, 1998	\$20,700,000		
Section 4 of transcript				
This maturity's security paid off			7/1/99	592090AZ7
This maturity's security paid off			7/1/00	592090BA1
This maturity's security paid off			7/1/01	592090BB9
This maturity's security paid off			7/1/02	592090BC7
			7/1/03	592090BD5
			7/1/04	592090BE3
			7/1/05	592090BF0
Term Bond			7/1/08	592090BG8
Term Bond			7/1/13	592090BH6
Term Bond			7/1/18	592090BJ2
<u>G.O. Public Improvement and Refunding Bonds, Series 1999</u>	Dated: May 15, 1999	\$187,500,000		
Section 7 of transcript				
This maturity's security paid off			11/15/99	592013M52
This maturity's security paid off			11/15/00	592013M60
This maturity's security paid off			11/15/01	592013M78
This maturity's security paid off			11/15/02	592013M86
			11/15/03	592013M94
			11/15/04	592013N28
			11/15/05	592013N36
			11/15/06	592013N44
			11/15/07	592013N51
			11/15/08	592013N69
			11/15/09	592013N77
			11/15/10	592013N85
			11/15/11	592013N93
			11/15/12	592013P26
			11/15/13	592013P34
			11/15/14	592013P42
			11/15/15	592013P59
			11/15/16	592098P67
			11/15/17	592098P75
			11/15/18	592098P83
			11/15/19	592098P91
Term Bond			11/15/24	592098Q66
Term Bond			11/15/29	592098R32
<u>G.O. Multi-Purpose Improvement Bonds, Series 2001A</u>	Dated: February 15, 2001	\$262,155,000		
Section 12 of transcript				
This maturity's security paid off			10/15/01	592013R81
This maturity's security paid off			10/15/02	592013R99
			10/15/03	592013S23
			10/15/04	592013S31
			10/15/05	592013S49
			10/15/06	592013S56
			10/15/07	592013S64
			10/15/08	592013S72
			10/15/09	592013S80
			10/15/10	592013S98
			10/15/11	592013T22
Refunded by G.O. M-P Refunding Bonds, 2002; redeem 10/15/11.			10/15/12	592013T30
Refunded by G.O. M-P Refunding Bonds, 2002; redeem 10/15/11.			10/15/13	592013T48

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>Refunded by G.O. M-P Refunding Bonds, 2002; redeem 10/15/11.</u>				
			10/15/14	592013T55
			10/15/15	592013T63
			10/15/16	592013T71
			10/15/17	592013T89
			10/15/18	592013T97
			10/15/19	592098U20
			10/15/20	592098U38
<u>G.O. Multi-Purpose Refunding Bonds, Series 2001B</u>	Dated: February 15, 2001	\$73,745,000		
Section 12 of transcript				
This maturity's security paid off				
			10/15/02	592013R99
			10/15/03	592013S23
			10/15/04	592013S31
			10/15/05	592013S49
			10/15/06	592013S56
			10/15/07	592013S64
			10/15/08	592013S72
			10/15/09	592013S80
			10/15/10	592013S98
			10/15/11	592013T22
			10/15/12	592013T30
			10/15/13	592013T48
			10/15/14	592013T55
			10/15/15	592013T63
			10/15/16	592013T71
<u>SLO Correctional Facility Revenue Refunding Bonds, Series 2001</u>	Dated: February 1, 2002	\$16,265,000		
Section 8 of transcript				
This maturity's security paid off				
This maturity's security paid off				
			1/1/02	592024AX1
			1/1/03	592024AY9
			1/1/04	592024AZ6
			1/1/05	592024BA0
			1/1/06	592024BB8
			1/1/07	592024BC6
			1/1/08	592024BD4
			1/1/09	592024BE2
			1/1/10	592024BF9
			1/1/11	592024BG7
<u>G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A</u>	Dated: April 1, 2002	\$31,065,000		
Section 8 of transcript				
This maturity's security paid off				
			7/1/02	592013U95
			7/1/03	592013V29
			7/1/04	592013V37
			7/1/05	592013V45
			7/1/06	592013V52
			7/1/07	592013V60
			7/1/08	592013V78
			7/1/09	592013V86
			7/1/10	592013V94
			7/1/11	592013W28
			7/1/12	592013W36
			7/1/13	592013W44
			7/1/14	592013W51

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>G.O. (Taxable) Thermal Refunding Bonds, 2002B</u>	Dated: April 1, 2002	\$27,000,000		
Section 9 of transcript				
This maturity's security paid off			7/1/02	592013W69
			7/1/03	592013W77
			7/1/04	592013W85
			7/1/05	592013W93
			7/1/06	592013X27
			7/1/07	592013X35
			7/1/08	592013X43
			7/1/09	592013X50
			7/1/10	592013X68
			7/1/11	592013X76
			7/1/12	592013X84
<u>G.O. Multi-Purpose Refunding Bonds, Series 2002</u>	Dated: October 31, 2002	\$108,690,000		
Section 5 of transcript				
			11/15/03	592013X92
			11/15/04	592013Y26
			11/15/05	592013Y34
			11/15/06	592013Y42
			11/15/07	592013Y59
			11/15/08	592013Y67
			11/15/09	592013Y75
			11/15/10	592013Y83
			11/15/11	592013Y91
			11/15/12	592013Z25
			11/15/13	592013Z33
			11/15/14	592013Z41
			11/15/15	592013Z58
			11/15/16	592013Z66
			11/15/17	592013Z74
			11/15/18	592013Z82
			11/15/19	592013Z90
			11/15/20	5920132A3
			11/15/21	5920132B1
			11/15/22	5920132C9
			11/15/23	5920132D7
			11/15/24	5920132E5
<u>Water and Sewer Revenue Refunding Bonds, Series 2002</u>	Dated: December 5, 2002	\$30,225,000		
Section 8 of transcript				
			1/1/04	592098B48
			1/1/14	592098B55
			1/1/15	592098B63
			1/1/16	592098B71