

BILL PURCELL
MAYOR



METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

DEPARTMENT OF FINANCE
OFFICE OF THE TREASURER
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March 29, 2004

Attn: NRMSIR

RE: SEC Rule 15c2-12 Annual Report for the Year Ending June 30, 2003

The Metropolitan Government of Nashville and Davidson County (the Government) submits the updated schedules for the General Fund, Special Revenue Funds and Debt Service Funds, to be filed with the Annual Report for the year ended June 30, 2003, in compliance with the continuing disclosure requirement of Rule 15c2-12 of the Securities and Exchange Commission.

This Annual Report consists of the Comprehensive Annual Financial Report (CAFR), prepared in accordance with generally accepted accounting principles, the State of Tennessee's CAFR, Constellation Energy Group, Inc.'s 10-K filing, Water & Sewer System financials, and the District Energy System's and Sports Authority's disclosure updates. As of today's date the Meharry Medical College Audited Financials are not available. We will file as soon as the audited statements are complete; we do not expect the delay to be more than six weeks.

Sincerely,

A handwritten signature in blue ink that reads "Celia Y. Kirby". The signature is written in a cursive style.

Celia Y. Kirby
Metropolitan Treasurer