

**Annual Financial Information
Due January 31, 2003 For
The State Funding Board
State of Tennessee
Office of the Comptroller of the Treasury
Division of Bond Finance
Suite 1600 James K. Polk Bldg.
Nashville, Tennessee 37243-0273
(615) 401-7872
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Dated: January 30, 2003

Related to the following Issues of the Metropolitan Government of Nashville and Davidson County, TN:
\$16,265,000 Special Limited Obligation Correctional Facilities Revenue Refunding Bonds, Series 2002 dated as if February 1, 2002, maturing serially September 1, 2002 through September 1, 2011, with CUSIP#'s listed on the attached schedule ,

TENNESSEE STATE FUNDING BOARD

Relevant Bond Cusip Numbers

<u>CUSIP NUMBE</u>	<u>AMOUNT</u>	<u>MATURITY DATE</u>
592024AZ6	1,450,000	1-Sep-04
592024BA0	1,505,000	1-Sep-05
592024BB8	1,570,000	1-Sep-06
592024BC6	1,630,000	1-Sep-07
592024BD4	1,710,000	1-Sep-08
592024BE2	1,795,000	1-Sep-09
592024BF9	1,885,000	1-Sep-10
592024BG7	1,985,000	1-Sep-11
	<u>\$13,530,000</u>	