

BILL PURCELL
MAYOR



METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

DEPARTMENT OF FINANCE
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March 25, 2005

Attn: NRMSIR

RE: SEC Rule 15c2-12 Annual Report for the Year Ending June 30, 2004

The Metropolitan Government of Nashville and Davidson County (the Government) submits the updated schedules for the General Fund, Special Revenue Funds and Debt Service Funds, to be filed with the Annual Report for the year ended June 30, 2004, in compliance with the continuing disclosure requirement of Rule 15c2-12 of the Securities and Exchange Commission.

This Annual Report consists of the Comprehensive Annual Financial Report (CAFR), prepared in accordance with generally accepted accounting principles, the State of Tennessee's CAFR, Constellation Energy Group, Inc.'s 10-K filing, Meharry Medical College Financials, Water & Sewer System financials, the District Energy System's and Sports Authority's disclosure updates.

Sincerely,

A handwritten signature in blue ink that reads "Celia A. Yancey".

Celia A. Yancey
Metropolitan Treasurer