

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

DEBT RATIOS
AS OF JUNE 30, 2006

Total Debt (1)		
Debt to Estimated Market Value		3.17%
Debt to Assessed Value		10.30%
Debt per Capita	\$	2,777.14
Net Debt (1)		
Debt to Estimated Market Value		3.00%
Debt to Assessed Value		9.76%
Debt per Capita	\$	2,629.24

The above table is based upon:

Estimated Market Value	\$	50,477,218,642
Assessed Value	\$	15,533,718,736
Population (2)		576,382

CALCULATION OF SELF-SUPPORTING DEBT

		As of June 30, 2006
Hotel Occupancy Tax:		
Convention Center Project (3)		
G. O. Multi-Purpose Improvement Bonds, Series 1997A	\$	827,568
G. O. Refunding Bonds, Series 2005B		<u>827,204</u>
	\$	<u><u>1,654,772</u></u>

- (1) Please refer to pages H-14-15 (Estimated Market Value), H-24 and H-30 in the 2006 CAFR.
- (2) Source: US Department of Commerce, Bureau of the Census and Labor.
- (3) General improvement bonds represent outstanding general obligation bonds issued for the convention center, the debt service payments which are reimbursed from the hotel-motel room occupancy