

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
COMPUTATION OF NET GENERAL OBLIGATION DEBT

June 30, 2007

Gross General Obligation Debt		
General Obligation Bonds Payable		
General Services District:		
For School Purposes	\$	524,432,336
For General Purposes		850,604,708
Urban Services District:		
For General Purposes		<u>128,352,956</u>
Total Gross General Obligation Debt	\$	1,503,390,000
Less:		
Amounts Available In Debt Service Funds		
General Services District:		
For School Purposes		60,537,817
For General Purposes		8,004,172
Urban Services District:		
For General Purposes		<u>2,427,452</u>
Total Amounts Available In Debt Service Funds (1)		70,969,441
Debt Payable From Other Sources		
Hotel Occupancy Tax (1)		
Convention Center Project:		
G. O. Multi-Purpose Improvement Bonds, Series 1997A		<u>130,000</u>
Total Debt Payable From Other Sources		<u>130,000</u>
Net General Obligation Debt	\$	<u><u>1,432,290,559</u></u>

(1) Excludes the Correction Facility Revenue Bonds.