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FY 2007 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>Water and Sewer Revenue Refunding Bonds, Series 1996</u>	15-May-96	\$74,725,000		
Section 8 of transcript				
This maturity's security paid off			1/1/1998	592098XX0
This maturity's security paid off			1/1/1999	592098XY8
This maturity's security paid off			1/1/2000	592098ZX5
This maturity's security paid off			1/1/2001	592098YA9
This maturity's security paid off			1/1/2002	592098YB7
This maturity's security paid off			1/1/2003	592098YC5
This maturity's security paid off			1/1/2004	592098YD3
This maturity's security paid off			1/1/2005	592098YE1
This maturity's security paid off			1/1/2006	592098YF8
This maturity's security paid off			1/1/2007	592098YG6
			1/1/2008	592098YH4
			1/1/2009	592098YK7
			1/1/2010	592098YL5
			1/1/2011	592098YM3
			1/1/2012	592098YN1
			1/1/2013	592098YP6
			1/1/2014	592098YJ0

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>Meharry Medical College Project, Series 1996</u>	1-Aug-96	\$55,050,000		
<u>SECURED BY METRO LEASE PAYMENTS TO MEHARRY</u>				
This maturity's security paid off			12/1/1997	5920406D6
This maturity's security paid off			12/1/1998	5920406E4
This maturity's security paid off			12/1/1999	5920406F1
This maturity's security paid off			12/1/2000	5920406G9
This maturity's security paid off			12/1/2001	5920406H7
This maturity's security paid off			12/1/2002	5920406J3
This maturity's security paid off			12/1/2003	5920406K0
This maturity's security paid off			12/1/2004	5920406L8
This maturity's security paid off			12/1/2005	5920406M6
This maturity's security paid off			12/1/2006	5920406N4
			12/1/2007	5920406P9
			12/1/2008	5920406Q7
			12/1/2009	5920406R5
			12/1/2012	5920406S3
Term Bond			12/1/2013	5920406T1
Term Bond			12/1/2016	5920406U8
Term Bond			12/1/2019	5920406V6
Term Bond			12/1/2024	5920406W4

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<u>G.O. Refunding Bonds of 1996</u>	1-Dec-96	\$34,305,000		
Section 3 of transcript				
This maturity's security paid off			12/1/1997	592013C20
This maturity's security paid off			12/1/1998	592013C38
This maturity's security paid off			12/1/1999	592013C46
This maturity's security paid off			12/1/2000	592013C53
This maturity's security paid off			12/1/2001	592013C61
This maturity's security paid off			12/1/2002	592013C79
This maturity's security paid off			12/1/2003	592013C87
This maturity's security paid off			12/1/2004	592013C95
This maturity's security paid off			12/1/2005	592013D29
This maturity's security paid off			12/1/2006	592013D37
			12/1/2007	592013D45
			12/1/2008	592013D52
			12/1/2009	592013D60
			12/1/2010	592013D78
 <u>G.O. Refunding Bonds of 1997</u>	 15-Sep-97	 \$110,990,000		
Section 3 of transcript				
This maturity's security paid off			5/15/1998	592013D86
This maturity's security paid off			5/15/1999	592013D94
This maturity's security paid off			5/15/2000	592013E28
This maturity's security paid off			5/15/2001	592013E36
This maturity's security paid off			5/15/2002	592013E44
This maturity's security paid off			5/15/2003	592013E51
This maturity's security paid off			5/15/2004	592013E69
This maturity's security paid off			5/15/2005	592013E77
This maturity's security paid off			5/15/2006	592013E85
This maturity's security paid off			5/15/2007	592013E93
			5/15/2008	592013F27
			5/15/2009	592013F35
			5/15/2010	592013F43
			5/15/2011	592013F50
			5/15/2012	592013F68
			5/15/2013	592013F76
			5/15/2014	592013F84
			5/15/2015	592013F92
Term Bond			5/15/2018	592013G42
Term Bond			5/15/2025	592013G59
 <u>Water and Sewer Revenue Refunding Bonds, Series 1998A</u>	 1-Feb-98	 \$156,315,000		
Section 7 of transcript				
This maturity's security paid off			1/1/1999	592098YQ4
This maturity's security paid off			1/1/2000	592098YR2
This maturity's security paid off			1/1/2001	592098YS0
This maturity's security paid off			1/1/2002	592098YT8
This maturity's security paid off			1/1/2003	592098YU5
This maturity's security paid off			1/1/2004	592098YV3
This maturity's security paid off			1/1/2005	592098YW1
This maturity's security paid off			1/1/2006	592098YX9
This maturity's security paid off			1/1/2007	592098YY7
			1/1/2008	592098YZ4
			1/1/2009	592098ZA8
			1/1/2010	592098ZB6
			1/1/2011	592098ZC4
			1/1/2012	592098ZD2
			1/1/2013	592098ZE0
			1/1/2014	592098ZF7
			1/1/2015	592098ZG5
			1/1/2016	592098ZH3

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			1/1/2017	592098ZJ9
			1/1/2018	592098ZK6
			1/1/2019	592098ZL4
			1/1/2022	592098ZM2
<u>Water and Sewer Revenue Bonds, Series 1998B</u>	15-Feb-98	\$55,000,000		
Section 7 of transcript				
This maturity's security paid off			1/1/1999	592098ZN0
This maturity's security paid off			1/1/2000	592098ZP5
This maturity's security paid off			1/1/2001	592098ZQ3
This maturity's security paid off			1/1/2002	592098ZR1
This maturity's security paid off			1/1/2003	592098ZS9
This maturity's security paid off			1/1/2004	592098ZT7
This maturity's security paid off			1/1/2005	592098ZU4
This maturity's security paid off			1/1/2006	592098ZV2
This maturity's security paid off			1/1/2007	592098ZW0
			1/1/2008	592098ZX8
			1/1/2009	592098ZY6
			1/1/2010	592098ZZ3
			1/1/2011	592098A23
			1/1/2012	592098A31
			1/1/2013	592098A49
			1/1/2014	592098A56
<u>Taxable Public Facility Revenue Bonds of 1998</u>	1-Jun-98	\$20,700,000		
Section 4 of transcript				
This maturity's security paid off			7/1/1999	592090AZ7
This maturity's security paid off			7/1/2000	592090BA1
This maturity's security paid off			7/1/2001	592090BB9
This maturity's security paid off			7/1/2002	592090BC7
This maturity's security paid off			7/1/2003	592090BD5
This maturity's security paid off			7/1/2004	592090BE3
This maturity's security paid off			7/1/2005	592090BF0
Term Bond			7/1/2008	592090BG8
Term Bond			7/1/2013	592090BH6
Term Bond			7/1/2018	592090BJ2
<u>G.O. Public Improvement and Refunding Bonds, Series 1999</u>	15-May-99	\$187,500,000		
Section 7 of transcript				
This maturity's security paid off			11/15/1999	592013M52
This maturity's security paid off			11/15/2000	592013M60
This maturity's security paid off			11/15/2001	592013M78
This maturity's security paid off			11/15/2002	592013M86
This maturity's security paid off			11/15/2003	592013M94
This maturity's security paid off			11/15/2004	592013N28
This maturity's security paid off			11/15/2005	592013N36
This maturity's security paid off			11/15/2006	592013N44
			11/15/2007	592013N51
			11/15/2008	592013N69
			11/15/2009	592013N77
			11/15/2010	592013N85
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2011	592013N93
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2012	592013P26
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2013	592013P34
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2014	592013P42
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2015	592013P59
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2016	592013P67
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2017	592013P75
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2018	592013P83
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2019	592013P91

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
Term Bond-Refunded by G.O Refunding Bonds, Series 2007A			11/15/2024	592013Q66
Term Bond-Refunded by G.O Refunding Bonds, Series 2007A			11/15/2029	592013R32
<u>G.O. Multi-Purpose Improvement Bonds, Series 2001A</u>	15-Feb-01	\$262,155,000		
Section 12 of transcript				
This maturity's security paid off			10/15/2001	592013R81
This maturity's security paid off			10/15/2002	592013R99
This maturity's security paid off			10/15/2003	592013S23
This maturity's security paid off			10/15/2004	592013S31
This maturity's security paid off			10/15/2005	5920135P7
This maturity's security paid off			10/15/2006	5920135Q5
			10/15/2007	5920135R3
			10/15/2008	5920135S1
			10/15/2009	5920135T9
			10/15/2010	5920135U6
			10/15/2011	5920135V4
Refunded by G.O. M-P Refunding Bonds, 2002; redeem 10/15/11.			10/15/2012	5920135W2
Refunded by G.O. M-P Refunding Bonds, 2002; redeem 10/15/11.			10/15/2013	5920135X0
Refunded by G.O. M-P Refunding Bonds, 2002; redeem 10/15/11.			10/15/2014	5920135Y8
Refunded by G.O Refunding Bonds, Series 2005B			10/15/2015	5920135Z5
Refunded by G.O Refunding Bonds, Series 2005B			10/15/2016	5920136A9
Refunded by G.O Refunding Bonds, Series 2005B			10/15/2017	592013T89
Refunded by G.O Refunding Bonds, Series 2005B			10/15/2018	592013T97
			10/15/2019	592098U20
			10/15/2020	592098U38
<u>G.O. Multi-Purpose Refunding Bonds, Series 2001B</u>	15-Feb-01	\$73,745,000		
Section 12 of transcript				
This maturity's security paid off			10/15/2002	592013R99
This maturity's security paid off			10/15/2003	592013S23
This maturity's security paid off			10/15/2004	592013S31
This maturity's security paid off			10/15/2005	5920134N3
This maturity's security paid off			10/15/2006	5920134P8
			10/15/2007	5920134Q6
			10/15/2008	5920134R4
			10/15/2009	5920134S2
			10/15/2010	5920134T0
			10/15/2011	5920134U7
			10/15/2012	5920134V5
			10/15/2013	5920134W3
			10/15/2014	5920134X1
			10/15/2015	5920134Y9
			10/15/2016	5920134Z6
<u>SLO Correctional Facility Revenue Refunding Bonds, Series 2002</u>	1-Feb-02	\$16,265,000		
Section 8 of transcript				
This maturity's security paid off			1/1/2002	592024AX1
This maturity's security paid off			1/1/2003	592024AY9
This maturity's security paid off			1/1/2004	592024AZ6
This maturity's security paid off			1/1/2005	592024BA0
This maturity's security paid off			1/1/2006	592024BB8
This maturity's security paid off			1/1/2007	592024BC6
			1/1/2008	592024BD4
			1/1/2009	592024BE2
			1/1/2010	592024BF9
			1/1/2011	592024BG7
<u>G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A</u>	1-Apr-02	\$31,065,000		
Section 8 of transcript				

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
This maturity's security paid off			7/1/2002	592013U95
This maturity's security paid off			7/1/2003	592013V29
This maturity's security paid off			7/1/2004	592013V37
This maturity's security paid off			7/1/2005	592013V45
This maturity's security paid off			7/1/2006	592013V52
			7/1/2007	592013V60
			7/1/2008	592013V78
			7/1/2009	592013V86
			7/1/2010	592013V94
			7/1/2011	592013W28
			7/1/2012	592013W36
			7/1/2013	592013W44
			7/1/2014	592013W51
<u>G.O. (Taxable) Thermal Refunding Bonds, 2002B</u>	1-Apr-02	\$27,000,000		
Section 9 of transcript				
This maturity's security paid off			7/1/2002	592013W69
This maturity's security paid off			7/1/2003	592013W77
This maturity's security paid off			7/1/2004	592013W85
This maturity's security paid off			7/1/2005	592013W93
This maturity's security paid off			7/1/2006	592013X27
			7/1/2007	592013X35
			7/1/2008	592013X43
			7/1/2009	592013X50
			7/1/2010	592013X68
			7/1/2011	592013X76
			7/1/2012	592013X84
<u>G.O. Multi-Purpose Refunding Bonds, Series 2002</u>	31-Oct-02	\$108,690,000		
Section 5 of transcript				
This maturity's security paid off			11/15/2003	592013X92
This maturity's security paid off			11/15/2004	592013Y26
This maturity's security paid off			11/15/2005	592013Y34
This maturity's security paid off			11/15/2006	592013Y42
			11/15/2007	592013Y59
			11/15/2008	592013Y67
			11/15/2009	592013Y75
			11/15/2010	592013Y83
			11/15/2011	592013Y91
			11/15/2012	592013Z25
			11/15/2013	592013Z33
			11/15/2014	592013Z41
			11/15/2015	592013Z58
			11/15/2016	592013Z66
			11/15/2017	592013Z74
			11/15/2018	592013Z82
			11/15/2019	592013Z90
			11/15/2020	5920132A3
			11/15/2021	5920132B1
			11/15/2022	5920132C9
			11/15/2023	5920132D7
			11/15/2024	5920132E5
<u>Water and Sewer Revenue Refunding Bonds, Series 2002</u>	5-Dec-02	\$30,225,000		
Section 8 of transcript				
This maturity's security paid off			1/1/2004	592098B48
			1/1/2014	592098B55
			1/1/2015	592098B63
			1/1/2016	592098B71
<u>DES Revenue Bonds, Series 2002A</u>	1-Oct-02	\$66,700,000		

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
Section 4 of transcript				
This maturity's security paid off			10/1/2005	592025AA8
This maturity's security paid off			10/1/2006	592025AB6
			10/1/2007	592025AC4
			10/1/2008	592025AD2
			10/1/2009	592025AE0
			10/1/2010	592025AF7
			10/1/2011	592025AG5
			10/1/2011	592025AH3
			10/1/2012	592025AJ9
			10/1/2012	592025AK6
			10/1/2013	592025AL4
			10/1/2014	592025AM2
			10/1/2015	592025AN0
			10/1/2016	592025AP5
			10/1/2016	592025AQ3
			10/1/2017	592025AR1
			10/1/2018	592025AS9
			10/1/2018	592025AT7
			10/1/2019	592025AU4
			10/1/2020	592025AV2
			10/1/2021	592025AW0
			10/1/2021	592025AX8
			10/1/2022	592025AY6
			10/1/2022	592025AZ3
			10/1/2023	592025BA7
			10/1/2025	592025BB5
			10/1/2027	592025BC3
			10/1/1933	92025SD1
<u>G.O. Multi-Purpose Bonds, Series 2003</u>	2-Dec-03	\$122,100,000		
Section 19 of transcript				
This maturity's security paid off			4/1/2005	5920132N5
This maturity's security paid off			4/1/2006	5920132P0
This maturity's security paid off			4/1/2007	5920132Q8
			4/1/2008	5920132R6
			4/1/2009	5920132S4
			4/1/2007	5920132N10
			4/1/2010	5920132T2
			4/1/2011	5920132U9
			4/1/2012	5920132V7
			4/1/2013	5920132W5
Refunded by G.O Refunding Bonds, Series 2005B			4/1/2014	5920132X3
			10/1/2014	5920132N16
Refunded by G.O Refunding Bonds, Series 2005B			4/1/2015	5920132Y1
Refunded by G.O Refunding Bonds, Series 2005B			4/1/2016	5920132Z8
			4/1/2017	5920133A2
			4/1/2018	5920133B0
			4/1/2019	5920133C8
			4/1/2020	5920133D6
			4/1/2021	5920133E4
			4/1/2022	5920133F1
			4/1/2023	5920133G9
			4/1/2024	5920133H7
<u>G.O. Multi-Purpose Bonds, Series 2004</u>	13-Jul-04	\$65,755,000		
Section 16 of transcript				
This maturity's security paid off			6/1/2007	5920133T1
			6/1/2008	5920133U8
			6/1/2009	5920133V6
			6/1/2010	5920133W4
			6/1/2011	5920133X2
			6/1/2012	5920133Y0

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			6/1/2013	5920133Z7
			6/1/2014	5920134A1
			6/1/2015	5920134B9
			6/1/2016	5920134C7
			6/1/2017	5920134D5
			6/1/2018	5920134E3
			6/1/2019	5920134F0
			6/1/2020	5920134G8
			6/1/2021	5920134H6
			6/1/2022	5920134J2
			6/1/2023	5920134K9
			6/1/2024	5920134L7
<u>G.O. Public Improvement Refunding Bonds, Series 2004</u>	1-Sep-04	\$51,340,000		
Section 20 of transcript				
This maturity's security paid off			11/15/2005	5920135A0
This maturity's security paid off			11/15/2006	5920135B8
			11/15/2007	5920135C6
			11/15/2008	5920135D4
			11/15/2009	5920135E2
			11/15/2010	5920135F9
			11/15/2011	5920135G7
			11/15/2012	5920135H5
			11/15/2013	5920135J1
			11/15/2014	5920135K8
			11/15/2015	5920135L6
			11/15/2016	5920135M4
<u>Sport Authority Pub. Impr.Revenue Refunding Bonds, Series 2004</u>	27-Oct-04	\$64,910,000		
Section 22 of transcript				
This maturity's security paid off			7/1/2005	592090BK9
This maturity's security paid off			7/1/2006	592090BL7
			7/1/2007	592090BM5
			7/1/2008	592090BN3
			7/1/2009	592090BP8
			7/1/2001	592090BQ6
			7/1/2011	592090BR4
			7/1/2012	592090BS2
			7/1/2013	592090BT0
			7/1/2014	592090BU7
			7/1/2015	592090BV5
			7/1/2016	592090BW3
			7/1/2017	592090BX1
			7/1/2018	592090BY9
			7/1/2019	592090BZ6
			7/1/2020	592090CA0
			7/1/2021	592090CB8
			7/1/2022	592090CC6
			7/1/2023	592090CD4
			7/1/2024	592090CE2
			7/1/2026	592090CF9
<u>General Obligation Bonds, Series 2005A</u>	5-May-05	\$150,995,000		
Section 28 of transcript				
This maturity's security paid off			1/1/2006	5920136H4
This maturity's security paid off			1/1/2007	5920136J0
			1/1/2008	5920136K7
			1/1/2009	5920136L5
			1/1/2010	5920136M3
			1/1/2011	5920136N1
			1/1/2012	5920136P6
			1/1/2013	5920136Q4
			1/1/2014	5920136R2

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			1/1/2015	5920136S0
			1/1/2006	5920136T8
			1/1/2017	5920136U5
			1/1/2018	5920136V3
			1/1/2019	5920136W1
			1/1/2020	5920136X9
			1/1/2021	5920136Y7
			1/1/2022	5920136Z4
			1/1/2023	5920137A8
			1/1/2024	5920137B6
			1/1/2025	5920137C4
<u>General Obligation Refunding Bonds, Series 2005B</u>	5-May-05	\$190,460,000		
Section 28 of transcript				
This maturity's security paid off			1/1/2006	5920137D2
This maturity's security paid off			1/1/2007	5920137E0
			1/1/2008	5920137F7
			1/1/2009	5920137G5
			1/1/2010	5920137H3
			1/1/2011	5920137J9
			1/1/2012	5920137K6
			1/1/2013	5920137L4
			1/1/2014	5920137M2
			1/1/2015	5920137N0
			1/1/2006	5920137P5
			1/1/2017	5920137Q3
			1/1/2018	5920137R1
			1/1/2019	5920137S9
			1/1/2020	5920137T7
<u>General Obligation Bonds, Series 2005C</u>	Nov. 1, 2005	\$214,000,000		
Section 8 of transcript				
This maturity's security paid off			2/1/2007	592112AA4
			2/1/2008	592112AB2
			2/1/2009	592112AC0
			2/1/2010	592112AD8
			2/1/2011	592112AE6
			2/1/2012	592112AF3
			2/1/2013	592112AG1
			2/1/2014	592112AH9
			2/1/2015	592112AJ5
			2/1/2016	592112AK2
			2/1/2017	592112AL0
			2/1/2018	592112AM8
			2/1/2019	592112AN6
			2/1/2020	592112AP1
			2/1/2021	592112AQ9
			2/1/2022	592112AR7
			2/1/2023	592112AS5
			2/1/2024	592112AT3
			2/1/2025	592112AU0
			2/1/2026	592112AV8
<u>General Obligation Refunding Bonds, Series 2006 A</u>	11-May-06	\$60,805,000		
This maturity's security paid off			5/15/2007	592112AW6
			5/15/2008	592112AW6
			5/15/2009	592112AW6
			5/15/2010	592112AW6
			5/15/2011	592112AW6
			5/15/2012	592112AW6

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Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			5/15/2013	592112AW6
			5/15/2014	592112AW6
			5/15/2015	592112AW6
			5/15/2016	592112AW6
			5/15/2017	592112AW6
			5/15/2018	592112AW6
			5/15/2019	592112AW6
			5/15/2020	592112AW6
			5/15/2021	592112AW6
			5/15/2022	592112AW6
			5/15/2023	592112AW6
			5/15/2024	592112AW6
			5/15/2025	592112AW6
			5/15/2026	592112AW6
<u>General Obligation Bonds, Series 2006 B</u>	23-Jun-06	\$203,315,000		
			8/1/2007	592112 AX 4
			8/1/2008	592112 AY 2
			8/1/2009	592112 AZ 9
			8/1/2010	592112 BA 3
			8/1/2011	592112 BB 1
			8/1/2012	592112 BC 9
			8/1/2013	592112 BD 7
			8/1/2014	592112 BE 5
			8/1/2015	592112 BF 2
			8/1/2016	592112 BG 0
			8/1/2017	592112 BH 8
			8/1/2018	592112 BJ 4
			8/1/2019	592112 BK 1
			8/1/2020	592112 BL 9
			8/1/2021	592112 BM 7
			8/1/2022	592112 BN 5
			8/1/2023	592112 BP 0
			8/1/2024	592112 BQ 8
			8/1/2025	592112 BR 6
			8/1/2026	592112 BS 4
<u>General Obligation Refunding Bonds, Series 2007A</u>	24-Apr-07	\$186,890,000		
			5/15/2008	592112BU9
			5/15/2009	592112BV7
			5/15/2010	592112BW5
			5/15/2011	592112BX3
			5/15/2012	592112BY1
			5/15/2013	592112BZ8
			5/15/2014	592112CA2
			5/15/2015	592112CB0
			5/15/2016	592112CC8
			5/15/2017	592112CD6
			5/15/2018	592112CE4
			5/15/2019	592112CF1

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METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
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<u>Bond Issue</u>	<u>Date Issued</u>	<u>Amount</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>
			5/15/2020	592112CG9
			5/15/2021	592112CH7
			5/15/2022	592112CJ3
			5/15/2023	592112CK0
			5/15/2024	592112CL8
			5/15/2025	592112CM6
			5/15/2026	592112CN4
			5/15/2027	592112CP9
			5/15/2028	592112CQ7