

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**DEBT RATIOS**  
AS OF JUNE 30, 2007

Total Debt (1)		
Debt to Estimated Market Value		2.91%
Debt to Assessed Value		9.41%
Debt per Capita	\$	2,597.88
Net Debt (1)		
Debt to Estimated Market Value		2.77%
Debt to Assessed Value		8.96%
Debt per Capita	\$	2,475.02
The above table is based upon:		
Estimated Market Value	\$	51,736,469,429
Assessed Value	\$	15,968,079,067
Population (2)		578,698

**CALCULATION OF SELF-SUPPORTING DEBT**

	As of
	June 30, 2007
Hotel Occupancy Tax:	
Convention Center Project (3)	
G. O. Multi-Purpose Improvement Bonds, Series 1997A	\$ 130,000
	<u>\$ 130,000</u>

- (1) Source: Comprehensive Annual Financial Report (CAFR) of the Metropolitan Government of Nashville and Davidson County.
- (2) Source: US Department of Commerce, Bureau of the Census and Labor.
- (3) General improvement bonds represent outstanding general obligation bonds issued for the convention center, the debt service payments which are reimbursed from the hotel-motel room occupancy tax.