AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Monday, August 21, 2023 Metropolitan County Council Committee Room No. 2, 2nd Floor Metropolitan Courthouse 1 Public Square, Nashville, TN

- 1. Presentation of Waiver and Public Notice
- 2. Consideration of minutes of the June 8, 2023 meeting
- 3. Public Comment Period: Pursuant to Tennessee Public Chapter No. 300, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
- 4. Amendment Preliminary Approval: Consideration of the request of EC Nashville Christian Towers, LLC, for an amendment to its preliminary approval of the issuance of not to exceed \$29,500,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)

Location: 101 Foothill Court

- 5. Preliminary Approval: Consideration of the request of Shelby House II, LP, for preliminary approval of the issuance of not to exceed \$50,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)

 Location: 400 South 5th Street
- 6. Preliminary Approval: Consideration of the request of Northview Housing Development, LP, for preliminary approval of the issuance of not to exceed \$43,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)

Location: 876 West Trinity Lane

- 7. Final Approval: Authorizing all documents and matters necessary or desirable in connection with the request of Charter Village Preservation, L.P. for final approval of the issuance of not to exceed \$34,600,000 Multifamily Housing Revenue Bonds (Charter Village Apartments Project), Series 2023 Location: 333 Rio Vista Drive
- 8. Information Item: Report on Debt Obligation (HV Land Co, LP)
- 9. Old Business: Board Administration
- 10. Adjourn