

**RFQ#1021701 Independent CPA firm opinion on Transit Improvement Program
Financing Plan Review
Evaluation Team Score Sheet**

Offeror	KraftCPAs PLLC	Nestor CPA Services, Inc.
Team Qualifications and Experience (35 Points)	30.00	10.00
Business Plan (30 Points)	15.00	25.00
Cost Criteria (35 Points)	28.00	25.67
Total Evaluation Scores	73.00	60.67

Evaluation Comments

KraftCPAs PLLC
Strengths
Firm's demonstrated strong government experience and reference project tied to Real Estate Cost Review. Potential risks associated with the execution of the contract.
Weaknesses
Failed to demonstrate qualifications to produce the required outcomes and financial strength. Generic task list on proposed approach and no project schedule outside of stating to meet the deadline.

Nestor CPA Services, Inc.

Strengths

Detailed major tasks as it relates to the requested scope of work.

Weaknesses

Lacked detail in firm experience and limited detail in resumes of key individuals. Failed to provide 3 references. Failed to demonstrate qualifications to produce the required outcomes and financial strength. Only one potential risk listed.

Solicitation Title & Number	RFP Cost Points	RFP SBE/SDV Points	Total Cost Points
Independent CPA firm opinion on Transit Improvement Program Financing Plan Review, RFQ#1021701	28	7	35

Offeror's Name	Total Bid Amount	SBE/SDV Participation Amount	RFP Cost Points	RFP SBE/SDV Points	Total Cost Points
KraftCPAs PLLC	\$10,000.00	\$0.00	28.00	0.00	28.00
Nestor CPA Services, Inc	\$15,000.00	\$15,000.00	18.67	7.00	25.67

BAO Small Business Assessment Sheet

BAO Specialist: Bryan Gleason
Contract Specialist: Kevin Edwards
Date: 8/23/17

Department Name: Finance
RFP/ITB Number: 1021701

Project Name: Independent CPA firm opinion on Transit Improvements Program Financing Plan Review					
Primary Contractor*	Prime Bid Amount	Total Proposed SBE (\$)	SBE Subs approved?	SBE (%)	Comments
Nestor CPA Services, Inc.	\$15,000.00	\$15,000.00	na	100.00%	Prime is an approved SBE and will self perform at 100%
.....	\$ -	\$ -			
.....	\$ -	\$ -			
.....	\$ -	\$ -			
.....	\$ -	\$ -			

Column Headings

Shaded cells in columns E and G are formula driven and should not be changed

White cells with text are fields that you can edit.

Gray cells with bold text contain formulas that can not be changed.