

| RFQ# 941574 -Metro Water and Stormwater Financial Consultant and Rate Consultant |   |                                      |
|--|---|--------------------------------------|
| Evaluation Criteria (Max Points)   | AMEC Environment & Infrastructure, Inc. | Raftelis Financial Consultants, Inc. |
| Project Approach/ Project Management Plan (20 Points)                            | 7                                       | 17                                   |
| Experience on Similar Projects (20 Points)                                       | 8                                       | 18                                   |
| Qualifications and Experience (25 Points)  | 11                                      | 23                                   |
| Cost (35 Points)   | 28                                      | 26.26                                |
| <b>Total (100 Points)</b>  | <b>54.00</b>                            | <b>84.26</b>                         |
| <b>Strengths &amp; Weaknesses</b>  |   |                                      |

**AMEC ENVIRONMENT & INFRASTRUCTURE , INC. (54.00 Points)**

**Strengths:** Detailed quality control plan; detailed organizational chart.

**Weaknesses:** Firms knowledge of project objectives/goals lacked detail (firm failed to address the water and sewer areas of the objectives/goals of the project); failed to demonstrate efficient use of team members (firm failed to identify team member for water and sewer areas of the project); failed to provide projects of similar size, scope, and complexity; firm's demonstration of subcontractors relevant project experience lacked detail; demonstration of firm's knowledge and experience on similar projects lacked detail; firm failed to provide past performances on projects of similar size, scope, and complexity.

**Raftelis Financial Consultants, Inc. (84.26 Points)**

**Strengths:** Detailed quality control; detailed demonstration of the firm's knowledge of the project objectives/goals; projects of similar size, scope, and complexity; detailed demonstration of firm's relevant project experience of team members; detailed organizational chart.

**Weaknesses:** Risk mitigation plan lacked detail; failed to provide a brief statement describing problems encountered and means undertaken to resolve issues; firm's statement of success of the project and general assessment of how well the firm performed lacked detail; current project workload lacked detail.

| Solicitation Title & Number  |                  |                              | RFP Cost Points | RFP SBE/SDV Points | Total Cost Points |
|--|------------------|------------------------------|-----------------|--------------------|-------------------|
| Metro Water and Stormwater Financial Consultant and Rate Consultant; RFQ# 941574 |                  |                              | 28              | 7                  | 35                |
| Offeror's Name   | Total Bid Amount | SBE/SDV Participation Amount | RFP Cost Points | RFP SBE/SDV Points | Total Cost Points |
| AMEC Environment & Infrastructure, Inc   | \$901,225.80     | \$0.00                       | 28.00           | 0.00               | 28.00             |
| Raftelis Financial Consultants, Inc.   | \$1,310,029.26   | \$32,750.00                  | 19.26           | 7.00               | 26.26             |

## PNP Compliance Results Form

Department Name: Metro Water Services Stormwater

RFP/ITB Number: 941574

Procurement Name: Metro Water and Stormwater Financial Consultant and Rate Consultant

| Primary Contractor                   | PNP Compliant (Yes/No) | Determination Comments/% of Participation Proposed or Bid  |
|--------------------------------------|------------------------|--|
| Raftelis Financial Consultants, Inc. | Yes                    | Raftelis Financial Consultants, Inc. successfully completed the GFE outreach to three certified MWBEs: and proposed the inclusion of Abbie Jones Consulting @ 2.5% for engineering and public outreach, and Quality Management Services, LIC @ 2.5% for management consulting and public outreach, also reached out to and (declined), Thomason Financial Resources, Inc because of conflict of interest |

\*Denotes Contractor with whom follow up was required

Date: 08/22/16

Metro Buyer: Genario Pittman

BAO Rep: JoeAnn Carr

### BAO SBE Assessment Sheet

|   |
|---|
| BAO Specialist: JoeAnn Carr   |
| Contract Specialist: Genario Pittman  |
| Date: 08/22/16  |
| Department Name: Water Services Stormwater  |
| RFP/ITB Number: 941574  |
| Project Name: Metro Water and Stormwater Financial Consultant and Rate Consultant |

| Primary Contractor                          | SBE/SDV Requirement Acknowledged? | Comments   |
|---|-----------------------------------|--|
| <b>Raftelis Financial Consultants, Inc.</b> | Yes                               | IDIQ, Proposer Acknowledges Participation Expectations and Consequences of Misrepresentation and proposed approved SBE/SDV subcontractor/subconsultant; Quality Management Services, LLC for management consulting and public outreach @ 2.50% |