

**DEBT REPORT FOR METROPOLITAN COUNCIL**  
**April 30, 2018**

**GENERAL OBLIGATION DEBT**

GENERAL OBLIGATION BONDS PAYABLE	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2017		June 30, 2018		Debt Service Requirements FY2019	
					Principal	Interest	Principal	Interest	Principal	Interest
<b>For GSD General Purposes:</b>										
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	125,908,003	4,025,147	207,249	-	-	-	-
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	174,880,073	11,787,370	589,370	-	-	-	-
GSD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	159,008,728	96,949,001	15,491,019	78,589,247	11,393,944	20,709,636	3,201,891
GSD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	138,046,756	138,046,756	109,748,645	138,046,756	101,870,317	-	7,878,328
GSD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	144,150,016	98,111,160	16,306,625	83,088,112	12,114,334	11,651,335	3,579,780
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	49,712,377	38,214,465	7,532,965	38,214,465	5,628,519	5,677,557	1,763,889
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	154,956,701	140,338,465	33,208,786	138,305,217	26,494,641	2,217,468	6,628,551
GSD G.O. Improvement Bonds (Federally Taxable QECB), Series 2012	3.367	Aug. 15, 2012	Aug. 1 2027	6,440,000	6,440,000	2,276,766	6,440,000	2,059,931	-	216,835
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	67,480,283	54,618,426	6,111,221	45,793,028	4,981,033	7,931,079	1,014,984
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	138,755,487	134,538,871	50,083,236	130,019,857	43,799,094	12,084,617	5,901,679
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	253,070,885	38,396,473	8,894,344	38,396,473	6,981,883	-	1,912,461
GSD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	33,884,829	33,884,829	11,349,546	33,884,829	9,655,304	-	1,694,241
GSD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	72,314,470	69,682,134	10,468,916	68,465,070	8,811,103	9,896,470	1,580,989
GSD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	240,454,031	240,454,031	118,561,284	231,929,576	107,142,151	8,964,181	10,981,918
GSD G.O. Refunding Bonds, Series 2016	2.00-5.00	Jun. 1, 2016	Jan. 1, 2033	231,949,343	227,562,055	119,383,827	227,356,821	109,074,615	208,598	10,305,098
GSD G.O. Improvement Bonds, Series 2017	4.00 - 5.00	Feb. 2, 2017	July 1, 2036	280,675,679	280,675,679	139,007,480	280,675,679	127,875,975	5,126,271	12,065,029
<b>Total General Obligation Bonds Payable For General Purposes</b>				<b>2,271,687,661</b>	<b>1,613,724,862</b>	<b>649,221,279</b>	<b>1,539,205,130</b>	<b>577,882,844</b>	<b>84,467,212</b>	<b>68,725,673</b>
<b>For School Purposes:</b>										
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	58,421,307	1,853,191	86,668	-	-	-	-
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	95,095,340	6,409,673	320,483	-	-	-	-
GSD G. O Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	114,567,598	70,164,908	10,703,373	55,813,447	7,766,182	16,188,315	2,237,444
GSD G. O Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	70,516,649	70,516,649	56,061,486	70,516,649	52,037,101	-	4,024,385
GSD G. O Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	120,126,326	81,760,199	13,589,002	69,240,856	10,095,388	9,709,552	2,983,182
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	32,574,740	23,082,652	4,618,081	23,082,652	3,467,591	3,450,951	1,065,033
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	53,280,200	48,253,880	11,418,487	47,554,769	9,109,900	762,453	2,279,156
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	62,161,564	50,313,460	5,629,541	42,183,670	4,588,434	7,305,960	934,985
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	82,814,365	80,297,734	29,891,514	77,600,621	26,140,907	7,212,543	3,522,339
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	84,932,213	12,886,103	2,984,999	12,886,103	2,343,165	-	641,834
GSD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	22,804,914	22,804,914	7,638,386	22,804,914	6,498,140	-	1,140,246
GSD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	30,240,838	29,140,034	4,377,945	28,631,076	3,684,672	4,138,557	661,146
GSD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	97,563,777	97,563,777	48,106,022	94,104,995	43,472,729	3,637,200	4,455,893
GSD G.O. Refunding Bonds, Series 2016	2.00-5.00	Jun. 1, 2016	Jan. 1, 2033	78,790,586	77,272,429	40,458,395	77,201,411	36,956,472	72,183	3,500,526
GSD G.O. Improvement Bonds, Series 2017	4.00 - 5.00	Feb. 2, 2017	July 1, 2036	171,785,733	171,785,733	85,078,629	171,785,733	78,265,662	3,137,501	7,384,323
<b>Total General Obligation Bonds Payable for School Purposes</b>				<b>1,175,676,150</b>	<b>844,105,336</b>	<b>320,963,011</b>	<b>793,406,896</b>	<b>284,426,343</b>	<b>55,615,215</b>	<b>34,830,492</b>
<b>Total General Obligation Bonds Payable - General Services District</b>				<b>3,447,363,811</b>	<b>2,457,830,198</b>	<b>970,184,290</b>	<b>2,332,612,026</b>	<b>862,309,187</b>	<b>140,082,427</b>	<b>103,556,165</b>

**GENERAL OBLIGATION DEBT (Continued)**

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2017		June 30, 2018		Debt Service Requirements FY2019		
					Principal	Interest	Principal	Interest	Principal	Interest	
					Ratings						
								Moody's S&P	Aa2 AA		
<b>GENERAL OBLIGATION BONDS PAYABLE</b>											
<u>For USD General Purposes:</u>											
USD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	2,560,690	81,662	4,081	-	-	-	-	-
USD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	38,024,587	2,562,957	128,147	-	-	-	-	-
USD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	22,899,473	14,318,672	1,707,337	10,390,982	1,134,215	4,430,399	381,616	
USD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	43,441,595	43,441,595	34,536,531	43,441,595	32,057,319	-	2,479,212	
USD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	25,925,413	17,645,316	2,932,750	14,943,417	2,178,765	2,095,495	643,824	
USD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	6,688,796	6,688,796	1,317,582	6,688,796	983,878	1,016,492	308,593	
USD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	18,873,099	17,092,655	4,044,696	16,845,014	3,226,940	270,079	807,331	
USD G.O. Refunding Bonds (Taxable) , Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	7,471,610	6,047,507	676,652	5,070,335	551,514	878,152	112,382	
USD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	23,915,148	23,188,395	8,632,078	22,409,523	7,548,977	2,082,840	1,017,182	
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	30,135,613	4,572,241	1,059,136	4,572,242	831,401	-	227,735	
USD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	3,040,257	3,040,257	1,018,320	3,040,257	866,307	-	152,013	
USD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	1,424,692	1,372,832	206,252	1,348,854	173,591	194,974	31,148	
USD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	8,531,298	8,531,298	4,206,549	8,228,851	3,801,399	318,049	389,638	
USD G.O. Refunding Bonds, Series 2016	2.00-5.00	Jun. 1, 2016	Jan. 1, 2033	27,571,610	27,051,014	14,195,006	27,026,661	12,969,558	24,752	1,224,958	
USD G.O. Improvement Bonds, Series 2017	4.00 - 5.00	Feb. 2, 2017	July 1, 2036	2,538,666	2,538,666	1,257,300	2,538,666	1,156,617	46,366	109,126	
<b>Total General Obligation Bonds Payable (governmental activities)</b>				<b>263,042,547</b>	<b>178,173,863</b>	<b>75,922,417</b>	<b>166,545,193</b>	<b>67,480,481</b>	<b>11,357,598</b>	<b>7,884,757</b>	
USD G.O. Improvement & Refunding Bonds, Series 2010A (DES)	2.21 - 5.71	Jun.10, 2010	July 1, 2034	274,201	242,419	15,482	176,321	5,870	136,650	4,961	
USD G.O. Refunding Bonds, Series 2010D (DES)	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	1,158,245	788,325	131,023	667,615	97,338	93,618	28,763	
USD G.O. Refunding Bonds, Series 2011 (DES)	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	504,087	504,087	146,871	504,087	122,511	-	24,360	
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	3,231,543	2,615,607	292,659	2,192,968	238,535	379,809	48,606	
District Energy System Revenue Refunding Bonds, Series 2012A	2.000 - 5.000	Aug. 15, 2012	Oct. 1, 2033	47,450,000	41,255,000	17,445,125	39,590,000	15,661,575	1,735,000	1,715,550	
USD G.O. Improvement Bonds, Series 2013A (DES)	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	6,526,289	990,183	229,370	990,183	180,051	-	49,319	
USD G.O. Improvement Bonds, Series 2015C (DES)	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	685,894	685,894	338,196	661,578	305,623	25,570	31,326	
USD G.O. Refunding Bonds, Series 2016 (DES)	2.00-5.00	Jun. 1, 2016	Jan. 1, 2033	5,663,461	5,569,502	2,953,773	5,565,107	2,702,055	4,467	251,617	
USD G.O. Improvement Bonds, Series 2017 (DES)	4.00 - 5.00	Feb. 2, 2017	July 1, 2036	539,922	539,922	267,402	539,922	245,989	9,861	23,209	
<b>Total General Obligation Bonds Payable (business-type activities)</b>				<b>66,033,642</b>	<b>53,190,939</b>	<b>21,819,901</b>	<b>50,887,781</b>	<b>19,559,547</b>	<b>2,384,975</b>	<b>2,177,711</b>	
<b>Total General Obligation Bonds Payable - Urban Services District</b>				<b>329,076,189</b>	<b>231,364,802</b>	<b>97,742,318</b>	<b>217,432,974</b>	<b>87,040,028</b>	<b>13,742,573</b>	<b>10,062,469</b>	
<b>Total General Obligation Bonds Payable</b>				<b>3,776,440,000</b>	<b>2,689,195,000</b>	<b>1,067,926,608</b>	<b>2,550,045,000</b>	<b>949,349,215</b>	<b>153,825,000</b>	<b>113,618,633</b>	
<u>State Loans for School Purposes</u>											
Qualified Zone Academy Bonds, Series 2005		Dec. 28, 2005	Dec. 1, 2020	6,218,500	1,658,264	-	1,243,697	-	319,525	-	
Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)		Dec. 17, 2009	Sep. 15, 2026	21,120,000	12,114,657	2,906,376	10,796,802	2,586,408	1,317,855	319,968	
Qualified School Construction Bonds, Series 2010 (Tax Credit Bonds)		Oct. 7, 2010	Sep. 15, 2027	35,555,000	22,613,302	17,406,822	20,394,725	15,683,116	2,218,577	1,723,706	
<b>Total State Loans</b>				<b>62,893,500</b>	<b>36,386,223</b>	<b>20,313,198</b>	<b>32,435,224</b>	<b>18,269,524</b>	<b>3,855,957</b>	<b>2,043,674</b>	
<b>Total General Obligation Bonds and State Loans</b>				<b>3,839,333,500</b>	<b>2,725,581,223</b>	<b>1,088,239,806</b>	<b>2,582,480,224</b>	<b>967,618,739</b>	<b>157,680,957</b>	<b>115,662,308</b>	

Debt Service Requirements Budget	292,776,605
Proposed Operating Budget	2,231,700,200

Debt Service Requirements As Percentage Of Proposed 2019 Operating Budget <sup>(1)</sup> 13.12%

<sup>(1)</sup> Debt Service Requirements Include:

Bonded Principal & Interest	267,443,637
State Loans/SWAP/DES Directly Paid	3,233,652
Future Debt Requirements	11,734,250
Commercial Paper Interest	8,266,666
Miscellaneous Debt Management Expenses	2,098,600
	<u>292,776,805</u>

**WATER AND SEWER REVENUE DEBT**

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2017		June 30, 2018		Debt Service Requirements FY2019	
					Principal	Interest	Principal	Interest	Principal	Interest
<b>REVENUE BONDS PAYABLE</b>										
Dept of Water and Sewerage Rev. Refunding Bonds of 2008A	3.250 - 5.250	Feb. 15, 2008	Jan. 1, 2022	122,530,000	71,840,000	11,620,476	27,905,000	2,214,450	13,630,000	1,465,013
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2010A	3.00 - 5.00	Dec. 9, 2010	Jul. 1, 2027	104,050,000	76,530,000	22,115,525	76,530,000	18,494,675	5,940,000	3,472,350
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010B(BABs)	6.393 - 6.568	Dec. 9, 2010	Jul. 1, 2037	135,000,000	135,000,000	139,440,547	135,000,000	130,647,588	-	8,792,959
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010C	6.693	Dec. 9, 2010	Jul. 1, 2041	75,000,000	75,000,000	114,773,906	75,000,000	109,754,157	-	5,019,750
Dept of Water and Sewerage Rev. Refunding Bonds, Federally Taxable Series 2010D	4.255 - 4.791	Dec. 9, 2010	Jul. 1, 2018	7,610,000	7,610,000	211,986	990,000	23,715	990,000	23,715
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 2, 2012	Jul. 1, 2025	129,625,000	112,205,000	16,864,625	94,380,000	11,900,000	17,665,000	4,077,375
Dept of Water and Sewerage Revenue Bonds, Series 2013	1.89 - 5.00	Apr. 25, 2013	Jul. 1, 2033	237,930,000	237,930,000	198,196,925	237,930,000	187,016,075	-	11,180,850
Dept of Water and Sewerage Rev. Bonds, Series 2017A (Green Bonds)	5.00	Nov. 2, 2017	Jul. 1 2046	89,420,000	-	-	89,420,000	82,571,822	-	4,343,494
Dept of Water and Sewerage Rev. Bonds, Series 2017B	5.00	Nov. 2, 2017	Jul. 1 2046	155,210,000	-	-	155,210,000	145,404,500	-	7,760,500
<b>Total Revenue Bonds Payable - Department of Water and Sewerage</b>				<b>1,056,375,000</b>	<b>716,115,000</b>	<b>503,223,990</b>	<b>892,365,000</b>	<b>688,026,983</b>	<b>38,225,000</b>	<b>46,136,005</b>

**CONVENTION CENTER AUTHORITY DEBT**

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2017		June 30, 2018		Debt Service Requirements FY2019	
					Principal	Interest	Principal	Interest	Principal	Interest
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-1	3.25 - 5.00	Apr. 14, 2010	Jul. 1 2026	51,730,000	45,090,000	11,626,351	41,520,000	9,613,376	3,725,000	1,863,419
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-2 (Federally Taxable Build America Bonds)	7.431	Apr. 14, 2010	Jul. 1, 2043	152,395,000	152,395,000	222,272,543	152,395,000	210,948,070	-	11,324,472
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	414,645,000	444,484,505	407,900,000	417,559,819	8,530,000	26,524,622
<b>Total Convention Center Bonds</b>				<b>623,215,000</b>	<b>612,130,000</b>	<b>678,383,398</b>	<b>601,815,000</b>	<b>638,121,265</b>	<b>12,255,000</b>	<b>39,712,513</b>

**SPORTS AUTHORITY DEBT**

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2017		June 30, 2018		Debt Service Requirements FY2019		
					Principal	Interest	Principal	Interest	Principal	Interest	
					Ratings						
								Moody's	Aa3		
								S&P	AA		
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	19,760,000	9,337,196	18,940,000	8,452,381	845,000	861,487	
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	3,165,000	91,593	1,605,000	23,625	1,605,000	23,625	
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000	12,595,000	5,818,817	12,060,000	5,272,498	550,000	534,338	
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000	21,945,000	3,230,144	18,640,000	2,533,933	3,370,000	622,538	
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000	52,765,000	42,264,934	51,740,000	39,736,391	1,055,000	2,492,069	
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000	11,020,000	9,827,413	10,795,000	9,270,136	225,000	502,551	
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	4.00 - 5.00	Aug. 14, 2014	Jul. 1, 2026	17,390,000	15,005,000	5,045,450	15,005,000	4,337,350	-	708,100	
<b>Total Sports Authority Bonds</b>				<b>155,880,000</b>	<b>136,255,000</b>	<b>75,615,547</b>	<b>128,785,000</b>	<b>69,626,314</b>	<b>7,650,000</b>	<b>5,744,708</b>	

**CONTINGENT LIABILITY**

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Original Issue	June 30, 2017		June 30, 2018		Debt Service Requirements FY2019		
					Principal	Interest	Principal	Interest	Principal	Interest	
					Ratings						
								Moody's	Aa3		
								S&P	AA		
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	19,760,000	9,337,196	18,940,000	8,452,381	845,000	861,487	
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	3,165,000	91,593	1,605,000	23,625	1,605,000	23,625	
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000	12,595,000	5,818,817	12,060,000	5,272,498	550,000	534,338	
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000	21,945,000	3,230,144	18,640,000	2,533,933	3,370,000	622,538	
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	4.00 - 5.00	Aug. 14, 2014	Jul. 1, 2026	17,390,000	15,005,000	5,045,450	15,005,000	4,337,350	-	708,100	
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	414,645,000	444,484,505	407,900,000	417,559,819	8,530,000	26,524,622	
Convention Center Hotel Project-Resolution RS2010-1412		Oct. 19, 2010	Jul. 31, 2033	245,500,000	213,000,000	-	201,000,000	-	12,000,000	-	
<b>Total GSD Non-Tax Revenue Contingent Liability</b>				<b>755,470,000</b>	<b>700,115,000</b>	<b>468,007,705</b>	<b>675,150,000</b>	<b>438,179,606</b>	<b>26,900,000</b>	<b>29,274,709</b>	
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000	52,765,000	42,264,934	51,740,000	39,736,391	1,055,000	2,492,069	
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000	11,020,000	9,827,413	10,795,000	9,270,136	225,000	502,551	
Taxable Parking Revenue Bonds, (Parking Real Estate Fund II, LP Project, Series 2014-MDHA)	2.664 - 5.00	Nov. 14, 2014	Nov. 1, 2044	42,940,000	42,910,000	34,894,901	42,010,000	32,911,148	920,000	1,962,927	
<b>Total USD Non-Tax Revenue Contingent Liability</b>				<b>107,940,000</b>	<b>106,695,000</b>	<b>86,987,248</b>	<b>104,545,000</b>	<b>81,917,675</b>	<b>2,200,000</b>	<b>4,957,547</b>	

**COMMERCIAL PAPER**

**FY2018 Commercial Paper Activity**

	Issue Date	Draw Amount	Last Roll Date	Roll Amount	Maturity Date	Rate	Interest	Ratings	
								Moody's	P-1
								S&P	A-1+
<b>General Obligation Commercial Paper Program</b>									
For G.O. Commercial Paper Program Series A-1									
Series A-1 Program Closed 07/06/17									
	3/2/2017	30,000,000	5/4/2017	30,000,000	6/5/2017	0.900%	24,000		
	5/11/2017	30,000,000		30,000,000	6/12/2017	0.850%	22,667		
			6/5/2017	30,000,000	7/6/2017	0.860%	22,217		
			6/12/2017	30,000,000	7/7/2017	0.880%	18,333		
			7/6/2017	30,000,000	7/7/2017	0.840%	700		
		<u>30,000,000</u>					<u>87,917</u>		
For G.O. Commercial Paper Program Series A-2									
Series A-2 Program closed 07/06/17									
	3/2/2017	20,000,000	5/4/2017	20,000,000	7/6/2017	0.920%	32,200		
	5/11/2017	20,000,000		20,000,000	7/6/2017	0.900%	28,000		
			7/6/2017	20,000,000	7/7/2017	0.880%	489		
			7/6/2017	20,000,000	7/7/2017	0.880%	489		
		<u>20,000,000</u>					<u>61,178</u>		
For G.O. Commercial Paper Program Series B-1									
	3/2/2017	30,000,000	7/7/2017	30,000,000	8/4/2017	0.900%	20,712		
	5/11/2017	25,000,000	7/7/2017	25,000,000	8/4/2017	0.900%	17,260		
	7/18/2017	25,000,000		25,000,000	10/2/2017	0.910%	48,028		
			8/4/2017	30,000,000	11/2/2017	0.900%	67,745		
			8/4/2017	7,000,000	11/2/2017	0.900%	15,807		
			8/4/2017	18,000,000	11/2/2017	0.910%	40,647		
	8/29/2017	25,000,000		25,000,000	12/5/2017	0.870%	59,208		
	9/29/2017	25,000,000		25,000,000	1/4/2018	0.980%	66,014		
			11/2/2017	18,500,000	1/9/2018	0.970%	33,896		
			11/2/2017	30,000,000	1/10/2018	0.970%	55,775		
			11/2/2017	6,500,000	1/10/2018	0.970%	12,085		
			10/2/2017	25,000,000	2/5/2018	1.010%	88,375		
	10/31/2017	7,500,000		7,500,000	2/8/2018	0.980%	20,417		
	12/7/2017	6,250,000		6,250,000	2/8/2018	1.100%	12,031		
			12/5/2017	25,000,000	3/1/2018	1.130%	67,486		
	10/31/2017	22,500,000		22,500,000	3/5/2018	1.000%	78,125		
			1/4/2018	25,000,000	3/6/2018	1.340%	56,764		
	1/19/2018	15,000,000		15,000,000	3/8/2018	1.250%	25,000		
	12/7/2017	12,500,000		12,500,000	3/8/2018	1.120%	35,389		
			1/9/2018	18,500,000	3/20/2018	1.360%	48,922		
			1/10/2018	30,000,000	3/21/2018	1.360%	79,333		
			1/10/2018	6,500,000	3/21/2018	1.360%	17,189		
			2/5/2018	25,000,000	3/26/2018	1.200%	40,833		
			2/8/2018	7,500,000	3/27/2018	1.170%	11,456		
			2/8/2018	6,250,000	3/27/2018	1.170%	9,547		
			3/1/2018	25,000,000	4/2/2018	1.220%	27,111		
	12/7/2017	6,250,000		6,250,000	4/4/2018	1.140%	23,354		

**COMMERCIAL PAPER (Continued)**

		3/27/2018	7,500,000	4/4/2018	1.540%	2,567
		3/27/2018	6,250,000	4/4/2018	1.540%	2,139
		3/6/2018	25,000,000	5/7/2018	1.280%	55,111
		3/5/2018	22,500,000	5/8/2018	1.280%	51,200
		3/8/2018	15,000,000	5/17/2018	1.300%	37,917
		3/8/2018	12,500,000	5/17/2018	1.300%	31,597
		3/21/2018	30,000,000	5/22/2018	1.450%	74,917
		3/21/2018	6,500,000	5/22/2018	1.450%	16,232
		3/20/2018	18,500,000	5/24/2018	1.420%	47,432
		3/26/2018	25,000,000	5/21/2018	1.520%	59,111
		4/2/2018	25,000,000	5/29/2018	1.650%	65,313
		4/4/2018	6,250,000	6/7/2018	1.670%	18,556
		4/4/2018	7,500,000	6/7/2018	1.670%	22,267
		4/4/2018	6,250,000	6/7/2018	1.670%	18,556
<b>Total G.O. CP Series B-1</b>	<b>200,000,000</b>					<b>1,581,424</b>
<b>For G.O. Commercial Paper Program Series B-2</b>						
	7/18/2017	25,000,000	25,000,000	10/4/2017	0.920%	49,833
	3/2/2017	20,000,000	20,000,000	10/11/2017	0.950%	50,667
	5/11/2017	20,000,000	20,000,000	10/11/2017	0.950%	50,667
	5/11/2017	5,000,000	5,000,000	10/11/2017	0.950%	12,667
	8/29/2017	25,000,000	25,000,000	11/15/2017	0.870%	47,125
	9/29/2017	25,000,000	25,000,000	12/5/2017	0.970%	45,132
	1/19/2018	10,000,000	10,000,000	2/1/2018	1.230%	4,442
			25,000,000	2/1/2018	1.010%	84,167
			20,000,000	2/7/2018	1.000%	66,111
			20,000,000	2/7/2018	1.000%	66,111
			5,000,000	2/7/2018	1.000%	16,528
			25,000,000	2/15/2018	1.020%	65,167
	10/31/2017	20,000,000	20,000,000	2/15/2018	1.010%	60,039
			25,000,000	3/1/2018	1.120%	66,890
	12/7/2017	25,000,000	25,000,000	3/1/2018	1.140%	66,500
			10,000,000	4/2/2018	1.180%	19,667
			25,000,000	4/2/2018	1.180%	49,167
			20,000,000	4/2/2018	1.160%	34,800
			20,000,000	4/2/2018	1.160%	34,800
			5,000,000	4/2/2018	1.160%	8,700
			25,000,000	4/2/2018	1.190%	38,014
			20,000,000	4/2/2018	1.190%	30,411
			25,000,000	5/31/2018	1.340%	84,681
			25,000,000	5/31/2018	1.340%	84,681
			10,000,000	5/31/2018	1.750%	28,681
			25,000,000	5/31/2018	1.750%	71,701
			20,000,000	5/31/2018	1.750%	57,361
			20,000,000	5/31/2018	1.750%	57,361
			5,000,000	5/31/2018	1.750%	14,340
			25,000,000	5/31/2018	1.750%	71,701
			20,000,000	5/31/2018	1.750%	57,361
<b>Total G.O. CP Series B-2</b>	<b>175,000,000</b>					<b>1,495,470</b>

**COMMERCIAL PAPER (Continued)**

**For G.O. Commercial Paper Program Extendable**

5/13/2014	12,500,000	5/4/2017	12,500,000	7/12/2017	0.950%	22,449
5/13/2014	37,500,000	5/18/2017	37,500,000	8/1/2017	0.980%	75,514
6/27/2017	50,000,000		50,000,000	8/17/2017	0.980%	68,466
		7/12/2017	12,500,000	9/12/2017	0.960%	20,384
		8/1/2017	37,500,000	9/15/2017	0.930%	42,997
		8/17/2017	50,000,000	10/17/2017	0.910%	76,041
		9/12/2017	12,500,000	11/9/2017	0.900%	17,877
		9/15/2017	37,500,000	11/14/2017	0.930%	57,329
		10/17/2017	50,000,000	12/15/2017	1.000%	80,822
		11/9/2017	12,500,000	1/17/2018	1.010%	23,866
		11/14/2017	37,500,000	2/12/2018	1.080%	99,863
		12/15/2017	50,000,000	3/15/2018	1.260%	155,342
1/22/2018	25,000,000		25,000,000	3/15/2018	1.330%	47,370
		2/12/2018	37,500,000	3/22/2018	1.080%	42,164
		1/17/2018	12,500,000	4/5/2018	1.300%	37,130
		3/15/2018	50,000,000	5/24/2018	1.480%	141,918
		3/15/2018	25,000,000	5/24/2018	1.480%	70,959
		3/22/2018	37,500,000	5/31/2018	1.700%	122,260
4/4/2018	50,000,000		50,000,000	6/20/2018	1.750%	184,589
		4/5/2018	12,500,000	6/20/2018	1.750%	48,548

**Total G.O. Extendable CP**

**175,000,000**

**1,435,887**

**Total G.O. Commercial Paper Outstanding and Interest Payments**

**550,000,000**

**4,661,876**

**2015 Water and Sewer Commercial Paper Program**

**For Water and Sewer Commercial Paper Program Series 2015A**

<sup>(2)</sup> 4/6/2016	25,000,000	5/2/2017	25,000,000	8/3/2017	0.980%	62,425
<sup>(2)</sup> 3/31/2017	25,000,000	6/1/2017	25,000,000	8/7/2017	0.940%	43,137
<sup>(2)</sup> 7/20/2016	25,000,000	5/16/2017	25,000,000	8/15/2017	0.950%	59,212
<sup>(2)</sup> 12/20/2016	25,000,000	5/16/2017	25,000,000	8/15/2017	0.950%	59,212
<sup>(2)</sup> 10/3/2016	10,000,000	6/7/2017	10,000,000	9/7/2017	0.980%	24,701
<sup>(2)</sup> 4/15/2015	25,000,000	6/7/2017	25,000,000	9/7/2017	0.980%	61,753
<sup>(2)</sup> 8/5/2015	25,000,000	6/7/2017	25,000,000	9/7/2017	0.980%	61,753
<sup>(2)</sup> 10/30/2015	25,000,000	6/7/2017	25,000,000	9/7/2017	0.980%	61,753
<sup>(2)</sup> 10/3/2016	15,000,000	6/15/2017	15,000,000	9/13/2017	0.990%	36,616
		9/13/2017	15,000,000	10/26/2017	0.870%	15,374
		8/3/2017	25,000,000	11/1/2017	0.950%	58,562
		10/26/2017	15,000,000	11/3/2017	0.960%	3,156
		11/1/2017	25,000,000	11/3/2017	0.950%	1,301
		8/7/2017	25,000,000	11/6/2017	0.970%	60,460
		8/15/2017	25,000,000	11/14/2017	0.930%	57,966
		8/15/2017	25,000,000	11/14/2017	0.930%	57,966
		9/7/2017	10,000,000	12/7/2017	0.900%	22,438
		9/7/2017	25,000,000	12/7/2017	0.900%	56,096
		9/7/2017	25,000,000	12/7/2017	0.900%	56,096
		9/7/2017	25,000,000	12/7/2017	0.900%	56,096
11/20/2017	25,000,000		25,000,000	1/17/2018	1.010%	40,123
1/3/2018	25,000,000		25,000,000	3/6/2018	1.520%	64,548
		1/17/2018	25,000,000	4/5/2018	1.300%	69,452
		3/6/2018	25,000,000	4/13/2018	1.250%	32,534
3/6/2018	25,000,000		25,000,000	4/13/2018	1.250%	32,534
		4/5/2018	25,000,000	5/17/2018	1.680%	48,329
		4/13/2018	25,000,000	5/31/2018	1.750%	57,534
		4/13/2018	25,000,000	5/31/2018	1.750%	57,534

**Total Water and Sewer Series 2015A CP**

**75,000,000**

**1,318,664**

**COMMERCIAL PAPER (Continued)**

**For Water and Sewer Commercial Program Extendable**

<sup>(2)</sup> 5/24/2017	25,000,000		25,000,000	5/25/2017	1.000%	685
		5/25/2017	25,000,000	7/6/2017	0.980%	28,192
<sup>(2)</sup> 4/15/2015	25,000,000	6/21/2017	25,000,000	8/4/2017	1.100%	33,151
		7/6/2017	25,000,000	8/4/2017	1.140%	22,644
<sup>(2)</sup> 7/18/2017	25,000,000	8/17/2017	25,000,000	8/17/2017	1.230%	25,274
		8/4/2017	25,000,000	9/5/2017	1.200%	26,301
		8/4/2017	25,000,000	9/5/2017	1.200%	26,301
		8/17/2017	25,000,000	9/19/2017	1.200%	27,123
		9/5/2017	25,000,000	10/10/2017	1.200%	28,767
		9/5/2017	25,000,000	10/10/2017	1.200%	28,767
9/12/2017	25,000,000		25,000,000	10/17/2017	1.200%	28,767
		9/19/2017	25,000,000	10/26/2017	1.200%	30,411
		10/17/2017	25,000,000	11/3/2017	1.170%	13,623
		10/26/2017	25,000,000	11/3/2017	1.200%	6,575
		10/10/2017	25,000,000	11/3/2017	1.200%	19,726
		10/10/2017	25,000,000	11/3/2017	1.200%	19,726
		11/3/2017	25,000,000	12/7/2017	1.200%	27,945
		12/7/2017	25,000,000	1/10/2018	1.450%	33,767
		1/10/2018	25,000,000	2/23/2018	1.600%	48,219
		2/23/2018	25,000,000	3/22/2018	1.620%	29,959
		3/22/2018	25,000,000	4/20/2018	2.050%	40,719
		4/20/2018	25,000,000	5/23/2018	2.000%	45,205

<sup>(2)</sup> Commercial Paper retired by Water & Sewer Revenue Bonds, Series 2017A (Green Bonds) and Series 2017B

Total Water and Sewer Extendable CP

25,000,000

546,644

Total Water and Sewer Commercial Paper Outstanding and Interest Payments

100,000,000

1,750,239