

RECEIVED

MAY 28 2010  
BOND FINANCE

STATE FORM NO. CT-0253

Issuer's No. \_\_\_\_\_  
(To be filled out by State)

**REPORT ON DEBT OBLIGATION**  
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Convention Center Authority of the Metropolitan Government of Nashville and Davidson County

Address c/o Finance Director

1 Public Square, Suite 106

Nashville, Tennessee 37201

2. Debt obligation:  a. Bond  
 b. CON  
 c. BAN  
 d. GAN  
 e. Lease/Lease Purchase  
 f. Loan Agreement

5. Face Amount of Debt Obligation \$152,395,000

6. Type of sale:  a. Competitive Public Sale  
 b. Negotiated  
 c. Loan Program \_\_\_\_\_  
(specify)

3. Security for Debt Obligation:  
 a. General Obligation  
 b. General Obligation Revenue and Tax  
 c. Revenue  
 d. Annual Appropriations

7. Tax Status:  
a. \_\_\_\_\_ Tax Exempt b. X (BAB) Taxable

8. Dated Date: April 21, 2010

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input checked="" type="checkbox"/> l. Other <u>Convention Center</u>	<u>100%</u>
specify	

9. Issue Date (Closing Date): April 21, 2010

10. Rating:  
a. Moody's A2  
b. Standard & Poor's A  
c. Fitch A+

11. Interest Cost:  a. TIC  
4.900%  b. NIC  
(net of BAB subsidy)  c. Variable  
 d. Other

12. Recurring Costs:  
a. Remarketing Agent Fees \$ -0-  
b. Liquidity Fees \$ -0-  
c. Credit Enhancement Fees \$ -0-

SEE REVERSE SIDE

13. Maturity Dates, Amounts and Interest Rates

Year	Amount	Interest Rate	Year	Amount	Interest Rate
See attached schedule					

If additional space is needed, attach additional sheet

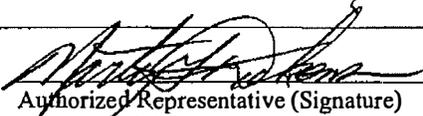
No. of Years \_\_\_\_\_  
(To be filled out by state.)

14. Itemized Description of the Cost of Issuance  
(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees	\$ 129,087	First Southwest Company
b. Legal Fees		
i. Bond Counsel	\$ 183,016	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$ 20,742	Bone, McAllester & Norton, PLLC
iii. Trustee's Counsel	\$ 8,541	Adams & Reese, LLP
	\$	
c. Paying Agent Fees and Registration Fees and Escrow Agent	\$	
d. Trustee Fees	\$ 3,177	U.S. Bank National Association
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 77,086	Moody's, S&P, Fitch
h. Credit Enhancement Fees	\$	
i. Underwriter's Discount (1.0%)	\$ 1,537,892	Goldman Sachs & Co.
i. Take Down	\$ 1,333,456	Goldman Sachs & Co.
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$ 5,495	Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.
v. Other Expenses	\$ 149,531	Goldman Sachs & Co.
j. Printing and Advertising Fees	\$ 1,220	ImageMaster
k. Issuer Fees	\$	
l. Misc. Costs	\$ 2440	
m. Other Costs	\$	
n. Total Costs	\$ 1,963,198	

\*If other costs are included, please itemize  
Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

	Jeffrey A. Oldham
Authorized Representative (Signature)	Preparer (Please Type or Print Legibly)
Marty G. Dickens	Bond Counsel
Authorized Representative (Please Type or Print Legibly)	Title
Chair	Bass, Berry & Sims PLC
Title	Firm
April 21, 2010	April 21, 2010
Date	Date

SEND TO: Director • Division of Local Finance • Suite 1600 • James K. Polk State Office Building • Nashville, Tennessee 37243-0274

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Series 2010A-2 BAB Term:						
	07/01/2027	5,970,000.00	7.431%	100.000	5,970,000.00	5,970,000.00
	07/01/2028	6,260,000.00	7.431%	100.000	6,260,000.00	6,260,000.00
	07/01/2029	6,565,000.00	7.431%	100.000	6,565,000.00	6,565,000.00
	07/01/2030	6,880,000.00	7.431%	100.000	6,880,000.00	6,880,000.00
	07/01/2031	7,215,000.00	7.431%	100.000	7,215,000.00	7,215,000.00
	07/01/2032	7,565,000.00	7.431%	100.000	7,565,000.00	7,565,000.00
	07/01/2033	7,935,000.00	7.431%	100.000	7,935,000.00	7,935,000.00
	07/01/2034	8,320,000.00	7.431%	100.000	8,320,000.00	8,320,000.00
	07/01/2035	8,725,000.00	7.431%	100.000	8,725,000.00	8,725,000.00
	07/01/2036	9,150,000.00	7.431%	100.000	9,150,000.00	9,150,000.00
	07/01/2037	9,595,000.00	7.431%	100.000	9,595,000.00	9,595,000.00
	07/01/2038	10,065,000.00	7.431%	100.000	10,065,000.00	10,065,000.00
	07/01/2039	10,550,000.00	7.431%	100.000	10,550,000.00	10,550,000.00
	07/01/2040	11,065,000.00	7.431%	100.000	11,065,000.00	11,065,000.00
	07/01/2041	11,605,000.00	7.431%	100.000	11,605,000.00	11,605,000.00
	07/01/2042	12,170,000.00	7.431%	100.000	12,170,000.00	12,170,000.00
	07/01/2043	12,760,000.00	7.431%	100.000	12,760,000.00	12,760,000.00
		<b>152,395,000.00</b>			<b>152,395,000.00</b>	<b>152,395,000.00</b>