

RECEIVED

STATE FORM NO. CT-0253

MAY 28 2010

BOND FINANCE

Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Convention Center Authority of the Metropolitan Government of Nashville and Davidson County

Address c/o Finance Director
1Public Square, Suite 106
Nashville, Tennessee 37201

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$419,090,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program _____
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. _____ Tax Exempt b. X (BAB) Taxable

8. Dated Date: April 21, 2010

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input checked="" type="checkbox"/> l. Other <u>Convention Center</u>	<u>100%</u>
specify	

9. Issue Date (Closing Date): April 21, 2010

10. Rating:
a. Moody's Aa3
b. Standard & Poor's A
c. Fitch A+

11. Interest Cost: a. TIC
4.358% b. NIC
(net of BAB subsidy) c. Variable
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$ -0-
b. Liquidity Fees \$ -0-
c. Credit Enhancement Fees \$ -0-

SEE REVERSE SIDE

13. Maturity Dates, Amounts and Interest Rates					
Year	Amount	Interest Rate	Year	Amount	Interest Rate
See attached schedule					

If additional space is needed, attach additional sheet

No. of Years _____
(To be filled out by state.)

14. Itemized Description of the Cost of Issuance (Round to Nearest Dollar)		Name of Firm
a. Financial Advisor Fees	\$ 354,992	First Southwest Company
b. Legal Fees		
i. Bond Counsel	\$ 503,297	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$ 57,040	Bone, McAllester & Norton, PLLC
iii. Trustee's Counsel	\$ 23,487	Adams & Reese, LLP
	\$	
c. Paying Agent Fees and Registration Fees and Escrow Agent	\$	
d. Trustee Fees	\$ 8,723	U.S. Bank National Association
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 211,989	Moody's, S&P, Fitch
h. Credit Enhancement Fees	\$	
i. Underwriter's Discount (0.88%)	\$ 3,692,262	Goldman Sachs & Co.
i. Take Down	\$ 3,129,910	
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$ 150,989	Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.
v. Other Expenses	\$ 411,363	
j. Printing and Advertising Fees	\$ 3,355	ImageMaster
k. Issuer Fees	\$	
l. Misc. Costs	\$ 6,711	
m. Other Costs	\$	
n. Total Costs	\$ 4,861,858	

*If other costs are included, please itemize
Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15. 	Jeffrey A. Oldham
Authorized Representative (Signature)	Preparer (Please Type or Print Legibly)
Marty G. Dickens	Bond Counsel
Authorized Representative (Please Type or Print Legibly)	Title
Chair	Bass, Berry & Sims PLC
Title	Firm
April 21, 2010	April 21, 2010
Date	Date

SEND TO: Director • Division of Local Finance • Suite 1600 • James K. Polk State Office Building • Nashville, Tennessee 37243-0274

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Series 2010B BAB Serials:						
	07/01/2016	4,445,000.00	4.862%	100.000	4,445,000.00	4,445,000.00
	07/01/2017	6,745,000.00	5.012%	100.000	6,745,000.00	6,745,000.00
	07/01/2018	8,530,000.00	5.417%	100.000	8,530,000.00	8,530,000.00
	07/01/2019	9,565,000.00	5.567%	100.000	9,565,000.00	9,565,000.00
	07/01/2020	9,915,000.00	5.692%	100.000	9,915,000.00	9,915,000.00
	07/01/2021	10,235,000.00	5.817%	100.000	10,235,000.00	10,235,000.00
	07/01/2022	10,625,000.00	5.967%	100.000	10,625,000.00	10,625,000.00
	07/01/2023	11,035,000.00	6.067%	100.000	11,035,000.00	11,035,000.00
	07/01/2024	11,435,000.00	6.167%	100.000	11,435,000.00	11,435,000.00
	07/01/2025	11,900,000.00	6.217%	100.000	11,900,000.00	11,900,000.00
Series 2010B BAB Term:						
	07/01/2026	12,350,000.00	6.731%	100.000	12,350,000.00	12,350,000.00
	07/01/2027	12,755,000.00	6.731%	100.000	12,755,000.00	12,755,000.00
	07/01/2028	13,315,000.00	6.731%	100.000	13,315,000.00	13,315,000.00
	07/01/2029	13,895,000.00	6.731%	100.000	13,895,000.00	13,895,000.00
	07/01/2030	14,510,000.00	6.731%	100.000	14,510,000.00	14,510,000.00
	07/01/2031	15,145,000.00	6.731%	100.000	15,145,000.00	15,145,000.00
	07/01/2032	15,810,000.00	6.731%	100.000	15,810,000.00	15,810,000.00
	07/01/2033	16,495,000.00	6.731%	100.000	16,495,000.00	16,495,000.00
	07/01/2034	17,220,000.00	6.731%	100.000	17,220,000.00	17,220,000.00
	07/01/2035	17,975,000.00	6.731%	100.000	17,975,000.00	17,975,000.00
	07/01/2036	18,760,000.00	6.731%	100.000	18,760,000.00	18,760,000.00
	07/01/2037	19,580,000.00	6.731%	100.000	19,580,000.00	19,580,000.00
	07/01/2038	20,435,000.00	6.731%	100.000	20,435,000.00	20,435,000.00
	07/01/2039	21,335,000.00	6.731%	100.000	21,335,000.00	21,335,000.00
	07/01/2040	22,265,000.00	6.731%	100.000	22,265,000.00	22,265,000.00
	07/01/2041	23,240,000.00	6.731%	100.000	23,240,000.00	23,240,000.00
	07/01/2042	24,255,000.00	6.731%	100.000	24,255,000.00	24,255,000.00
	07/01/2043	25,320,000.00	6.731%	100.000	25,320,000.00	25,320,000.00
		419,090,000.00			419,090,000.00	419,090,000.00