

RECEIVED

STATE FORM NO. CT-0253

JUN 11 2010
BOND FINANCE

Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Metropolitan Government of Nashville and Davidson County (Tennessee)

Address 1 Public Square, Suite 106
Nashville, Tennessee 37201
General Obligation Improvement and Refunding Bonds, Series 2010A

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$296,750,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program _____
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 06/10/2010

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>53%</u>
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>47%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 06/10/2010

10. Rating:
a. Moody's: Aa1 (watchlist for possible downgrade)
b. Standard & Poor's: AA
c. Fitch: _____

11. Interest Cost: a. TIC
3.254364% b. NIC
 c. Variable
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$ -0-
b. Liquidity Fees \$ -0-
c. Credit Enhancement Fees \$ -0-

SEE REVERSE SIDE

13. Maturity Dates, Amounts and Interest Rates

Year	Amount	Interest Rate
*SEE EXHIBIT A ATTACHED		

If additional space is needed, attach additional sheet

Year	Amount	Interest Rate

No. of Years _____
(To be filled out by state.)

14. Itemized Description of the Cost of Issuance
(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees	\$ 142,052.70	First Southwest Company
b. Legal Fees		
i. Bond Counsel	\$ 130,851.78	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$	
iii. Trustee's Counsel	\$	
	\$	
c. Paying Agent Fees and Registration Fees and Escrow Agent Fees	\$ 1,392.55	Deutsche Bank National Trust Company
d. Trustee Fees	\$	
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 85,838.77	Moody's and S&P
h. Credit Enhancement Fees	\$	
i. Underwriter's Discount (0.565%)	\$ 1,677,688.57	Goldman, Sachs & Co.
i. Take Down	\$	
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$	
v. Other Expenses	\$	
j. Printing and Advertising Fees	\$ 3,663.84	Image Master, MuniOS
k. Issuer Fees	\$	
l. Misc. Costs	\$ 5,234.07	
m. Other Costs	\$ 9,375.00	Verification agent fees
n. Total Costs	\$ 2,056,097.28	

*If other costs are included, please itemize

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

Richard M. Riebeling
Authorized Representative (Signature)
Richard M. Riebeling
Authorized Representative (Please Type or Print Legibly)
Director of Finance
Title
06/10/2010
Date

Jeffrey Oldham
Preparer (Please Type or Print Legibly)
Bond Counsel
Title
Bass, Berry & Sims PLC
Firm
06/10/2010
Date

EXHIBIT A

Maturity	Type of Bond	Coupon	Yield	Maturity Value
07/01/2015	Serial Coupon	3.000%	1.840%	4,230,000.00
07/01/2015	Serial Coupon	4.000%	1.840%	4,230,000.00
07/01/2015	Serial Coupon	5.000%	1.840%	4,240,000.00
07/01/2016	Serial Coupon	2.750%	2.210%	1,200,000.00
07/01/2016	Serial Coupon	3.000%	2.210%	4,145,000.00
07/01/2016	Serial Coupon	4.000%	2.210%	6,685,000.00
07/01/2016	Serial Coupon	5.000%	2.210%	23,705,000.00
07/01/2017	Serial Coupon	3.000%	2.490%	2,260,000.00
07/01/2017	Serial Coupon	4.000%	2.490%	11,550,000.00
07/01/2017	Serial Coupon	5.000%	2.490%	22,895,000.00
07/01/2018	Serial Coupon	3.500%	2.680%	1,575,000.00
07/01/2018	Serial Coupon	4.000%	2.680%	14,200,000.00
07/01/2018	Serial Coupon	5.000%	2.680%	25,690,000.00
07/01/2019	Serial Coupon	3.500%	2.880%	1,730,000.00
07/01/2019	Serial Coupon	4.000%	2.880%	8,585,000.00
07/01/2019	Serial Coupon	5.000%	2.880%	20,225,000.00
07/01/2020	Serial Coupon	4.000%	3.040%	6,025,000.00
07/01/2020	Serial Coupon	5.000%	3.040%	12,975,000.00
07/01/2021	Serial Coupon	5.000%	3.180%	19,945,000.00
07/01/2022	Serial Coupon	4.000%	3.440%	5,000,000.00
07/01/2022	Serial Coupon	5.000%	3.300%	15,940,000.00
07/01/2023	Serial Coupon	4.000%	3.620%	15,560,000.00
07/01/2023	Serial Coupon	5.000%	3.410%	6,350,000.00
07/01/2024	Serial Coupon	5.000%	3.500%	22,955,000.00
07/01/2025	Serial Coupon	4.000%	3.750%	5,000,000.00
07/01/2025	Serial Coupon	5.000%	3.580%	19,105,000.00
07/01/2026	Serial Coupon	3.750%	4.000%	3,000,000.00
07/01/2026	Serial Coupon	5.000%	3.650%	7,750,000.00