

RECEIVED  
JUN 11 2010  
BOND FINANCE

STATE FORM NO. CT-0253

Issuer's No. \_\_\_\_\_  
(To be filled out by State)

**REPORT ON DEBT OBLIGATION**  
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Metropolitan Government of Nashville and Davidson County (Tennessee)

Address 1 Public Square, Suite 106  
Nashville, Tennessee 37201  
General Obligation Refunding Bonds Federally Taxable, Series 2010C

2. Debt obligation:  a. Bond  
 b. CON  
 c. BAN  
 d. GAN  
 e. Lease/Lease Purchase  
 f. Loan Agreement

5. Face Amount of Debt Obligation \$51,485,000

6. Type of sale:  a. Competitive Public Sale  
 b. Negotiated  
 c. Loan Program \_\_\_\_\_  
(specify)

3. Security for Debt Obligation:  
 a. General Obligation  
 b. General Obligation Revenue and Tax  
 c. Revenue  
 d. Annual Appropriations

7. Tax Status:  
a. \_\_\_\_\_ Tax Exempt b. X Taxable

8. Dated Date: 06/10/2010

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 06/10/2010

10. Rating:  
a. Moody's: Aa1 (watchlist for possible downgrade)  
b. Standard & Poor's: AA  
c. Fitch: \_\_\_\_\_

11. Interest Cost:  a. TIC  
3.007058%  b. NIC  
 c. Variable  
 d. Other

12. Recurring Costs:  
a. Remarketing Agent Fees \$ -0-  
b. Liquidity Fees \$ -0-  
c. Credit Enhancement Fees \$ -0-

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13. Maturity Dates, Amounts and Interest Rates

Year	Amount	Interest Rate
2013	\$9,100,000	2.208
2014	29,735,000	2.880
2015	12,650,000	3.230

Year	Amount	Interest Rate

If additional space is needed, attach additional sheet

No. of Years \_\_\_\_\_  
(To be filled out by state.)

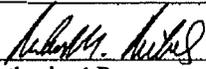
14. Itemized Description of the Cost of Issuance  
(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees	\$ 21,942.88	First Southwest Company
b. Legal Fees		
i. Bond Counsel	\$ 20,212.68	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$	
iii. Trustee's Counsel	\$	
	\$	
c. Paying Agent Fees and Registration Fees and Escrow Agent Fees	\$ 560.64	Deutsche Bank National Trust Company
d. Trustee Fees	\$	
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 13,259.52	Moody's and S&P
h. Credit Enhancement Fees	\$	
i. Underwriter's Discount (0.434%)	\$ 223,562.84	Goldman, Sachs & Co.
i. Take Down	\$	
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$	
v. Other Expenses	\$	
j. Printing and Advertising Fees	\$ 565.96	Image Master, MuniOS
k. Issuer Fees	\$	
l. Misc. Costs	\$ 808.51	
m. Other Costs	\$ 3,125.00	Verification agent fees
n. Total Costs	\$ 284,038.03	

\*If other costs are included, please itemize

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

  
 Authorized Representative (Signature)  
 Richard M. Riebeling  
 Authorized Representative (Please Type or Print Legibly)  
 Director of Finance  
 Title  
 06/10/2010  
 Date

Jeffrey Oldham  
 Preparer (Please Type or Print Legibly)  
 Bond Counsel  
 Title  
 Bass, Berry & Sims PLC  
 Firm  
 06/10/2010  
 Date

SEND TO: Director • Division of Local Finance • Suite 1600 • James K. Polk State Office Building • Nashville, Tennessee 37243-0274