

OCT 13 2010

STATE FORM NO. CT-0253

Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

RECEIVED

1. Issuer:

Name The Metropolitan Government of Nashville and Davidson County (Tennessee) OCT 13 2010

Address 1 Public Square, Suite 106 **STATE AND LOCAL FINANCE**

Nashville, Tennessee 37201

General Obligation Refunding Bonds, Series 2010D

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$291,360,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program _____
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. Tax Exempt b. _____ Taxable

8. Dated Date: 10/13/2010

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 10/13/2010

10. Rating:
a. Moody's: Aa1
b. Standard & Poor's: AA
c. Fitch: _____

11. Interest Cost: a. TIC
2.568358% b. NIC
 c. Variable
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$ -0-
b. Liquidity Fees \$ -0-
c. Credit Enhancement Fees \$ -0-

13. Maturity Dates, Amounts and Interest Rates					
Year	Amount	Interest Rate	Year	Amount	Interest Rate
*SEE EXHIBIT A ATTACHED					

If additional space is needed, attach additional sheet

No. of Years _____
(To be filled out by state.)

14. Itemized Description of the Cost of Issuance (Round to Nearest Dollar)		Name of Firm
a. Financial Advisor Fees	\$ 166,000	First Southwest Company
b. Legal Fees		
i. Bond Counsel	\$ 150,000	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$	
iii. Trustee's Counsel	\$	
	\$	
c. Paying Agent Fees and Registration Fees and Escrow Agent Fees	\$ 2,650	Regions Bank
d. Trustee Fees	\$	
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 111,800	Moody's and S&P
h. Credit Enhancement Fees	\$	
i. Underwriter's Discount (0.506%)	\$ 1,474,735	Jefferies & Company, Inc.
i. Take Down	\$	
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$	
v. Other Expenses	\$	
j. Printing and Advertising Fees	\$ 5,000	Image Master, MuniOS
k. Issuer Fees	\$	
l. Misc. Costs	\$ 10,000	
m. Other Costs	\$ 7,000	Verification agent fees
n. Total Costs	\$ 1,927,185	

*If other costs are included, please itemize
Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

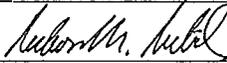
15. 	Jeffrey Oldham
Authorized Representative (Signature)	Preparer (Please Type or Print Legibly)
Richard M. Riebeling	Bond Counsel
Authorized Representative (Please Type or Print Legibly)	Title
Director of Finance	Bass, Berry & Sims PLC
Title	Firm
10/13/2010	10/13/2010
Date	Date

EXHIBIT A

Maturity Date	Amount	Rate
07/01/2011	2,020,000	1.500%
07/01/2012	2,555,000	2.000%
07/01/2012	15,340,000	4.000%
07/01/2013	2,195,000	2.000%
07/01/2013	13,935,000	5.000%
07/01/2014	5,015,000	3.000%
07/01/2014	7,355,000	4.000%
07/01/2015	9,110,000	4.000%
07/01/2016	480,000	3.000%
07/01/2016	35,050,000	5.000%
07/01/2017	1,520,000	4.000%
07/01/2017	28,845,000	5.000%
07/01/2018	20,450,000	4.000%
07/01/2018	3,100,000	5.000%
07/01/2019	19,355,000	4.000%
07/01/2019	2,340,000	5.000%
07/01/2020	11,025,000	4.000%
07/01/2020	24,460,000	5.000%
07/01/2021	38,120,000	5.000%
07/01/2022	21,045,000	5.000%
07/01/2023	10,000,000	4.000%
07/01/2023	10,700,000	5.000%
07/01/2024	6,665,000	4.000%
07/01/2024	680,000	5.000%
	291,360,000	

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