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JAN 24 2014

REPORT ON DEBT OBLIGATION  
(Pursuant to Tennessee Code Annotated Section 9-21-151)

STATE AND LOCAL FINANCE

1. Public Entity:

Name The Sports Authority of The Metropolitan Government of Nashville  
Address and Davidson County, Tennessee  
730 2nd Ave. South, Ste 103, Nashville, Tennessee 37210  
Public Improvement Rev. Bonds (Ballpark Project), Series 2013A

2. Debt Obligation:

- a. Bond
- b. CON
- c. BAN
- d. GAN
- e. TRAN
- f. CRAN
- g. Capital Lease
- h. Loan Agreement

Note: Enclose a copy of the executed NOTE FORM if applicable.

5. Face Amount of Debt Obligation: \$53,760,000.00

Premium/Discount: \$1,986,297.40

6. Type of Sale:

- a. Competitive Public Sale
- b. Informal Bid
- c. Negotiated Sale
- d. Loan Program

3. Security For Debt Obligation:

- a. General Obligation
- b. General Obligation+Revenue+Tax
- c. Revenue
- d. TIF
- e. Annual Appropriations

7. Tax Status:

- a. Tax Exempt
- b. Tax Exempt - Bank Qualified
- c. Taxable

8. Dated Date: 12/19/2013

9. Issue Date (Closing Date): 12/19/2013

4. Purpose of Issue:

- |                                     |                                   |                 |
|-------------------------------------|-----------------------------------|-----------------|
| <input type="checkbox"/>            | a. General Government             | _____ %         |
| <input type="checkbox"/>            | b. Education                      | _____ %         |
| <input type="checkbox"/>            | c. Highways and Streets           | _____ %         |
| <input type="checkbox"/>            | d. Public Safety                  | _____ %         |
| <input type="checkbox"/>            | e. Solid Waste Disposal           | _____ %         |
| <input type="checkbox"/>            | f. Industrial Park                | _____ %         |
| <input type="checkbox"/>            | g. Manufacturing Facilities       | _____ %         |
| <input type="checkbox"/>            | h. Health Facilities              | _____ %         |
| <input type="checkbox"/>            | i. Airports                       | _____ %         |
| <input type="checkbox"/>            | j. Utilities                      | _____ %         |
| <input type="checkbox"/>            | i. Water                          | _____ %         |
| <input type="checkbox"/>            | ii. Sewer                         | _____ %         |
| <input type="checkbox"/>            | iii. Electric                     | _____ %         |
| <input type="checkbox"/>            | iv. Gas                           | _____ %         |
| <input checked="" type="checkbox"/> | k. Refunding or Renewal           | _____ %         |
| <input type="checkbox"/>            | l. Other <u>Sports Facilities</u> | <u>100.00</u> % |

specify

10. Ratings:

- a. Moody's Aa2
- b. Standard & Poor's AA-
- c. Fitch \_\_\_\_\_
- d. Unrated \_\_\_\_\_

11. Interest Cost:

- 4.620800 %  a. TIC
- b. NIC
  - c. Variable: Index \_\_\_\_\_ plus \_\_\_\_\_ bps
  - d. Other \_\_\_\_\_

12. Recurring Costs:

- a. Remarketing Agent (bps) 0
- b. Liquidity (bps) 0
- c. Credit Enhancements (bps) 0

**13. Maturity Dates, Amounts and Interest Rates**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%

If additional space is needed, attach additional sheet.

**14. Repayment Schedule**

This Issue			Total Debt Outstanding		
Year	Cum. Principal Redeemed	% Total	Year	Cum. Principal Redeemed	% Total
1	\$0	0.00	1	\$0	0.00
5	\$3,075,000	5.72	5	\$3,745,000	5.76
10	\$9,045,000	16.82	10	\$10,955,000	16.85
15	\$16,645,000	30.96	15	\$20,085,000	30.90
20	\$26,220,000	48.77	20	\$31,595,000	48.61
25	\$38,320,000	71.28	25	\$46,230,000	71.12
30	\$53,760,000	100.00	30	\$65,000,000	100.00

**15. Itemized Description of the Cost of Issuance**

(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees*	\$74,704.90	First Southwest
b. Legal Fees:		
i. Bond Counsel	\$82,707.69	Bass, Berry & Sims
ii. Issuer's Counsel		
iii. Trustee's Counsel	\$1,654.15	Neal & Harwell
MDHA Counsel	\$37,218.46	Bradley Arant Boult Cummings
c. Paying Agent Fees and Registration Fees		
d. Trustee Fees	\$3,308.31	Regions Bank
e. Remarketing Agent Fees		
f. Liquidity Fees		
g. Rating Agency Fees	\$48,797.54	Moody's, S&P
h. Credit Enhancement Fees		
i. Underwriter's Discount <u>0.59</u> %	\$316,913.52	Raymond James
i. Take Down		
ii. Management Fee		
iii. Risk Premium		
iv. Underwriter's Counsel		
v. Other Expenses		
j. Printing and Advertising Fees	\$4,135.38	
k. Issuer Fees		
l. Real Estate Fees		
m. Bank Closing Costs		
n. Other Costs	\$12,138.18	Miscellaneous
<b>Total Costs</b>	<b>\$581,578.13</b>	

\*If other costs are included, please itemize

Note: Enclose a copy of the DISCLOSURE DOCUMENT/ OFFICIAL STATEMENT if applicable.

**16. Description of Continuing Disclosure Obligations**

(Use additional pages if necessary)

Individual Responsible for Completion:  
Date Annual Disclosure is due:

Lannie Holland, Treasurer  
March 31

See form of Continuing Disclosure Agreement attached as Appendix D to the Official Statement, a copy of which can be found at <http://emma.msrb.org/>

**17. Description of Compliance with Written Debt Management Policy:**  
 (Use additional pages if necessary)

Term of Debt does not extend beyond life of assets financed.

Approvals obtained from Sports Authority and Metro Council at properly noticed, public meetings.

Estimated debt service and issuance costs disclosed at public meetings of the Sports Authority and the Metro Council.

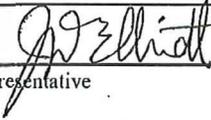
No deferral of debt beyond project completion. Debt issued on level debt service basis.

All professionals engaged pursuant to written agreements, disclosing all conflicts (none).

**18. (If any) Description of Derivative and Compliance with Written Derivative Management Policy:**  
 (Use additional pages if necessary)

Not applicable.

19.

J. D. Elliott		Jeffrey A. Oldham
Authorized Representative	_____	Preparer
Chairman	_____	Bond Counsel
Title	_____	Title
12/19/2013	_____	Bass, Berry & Sims PLC
Date	_____	Firm
c/o toby.compton@nashville.gov	_____	12/19/2013
Email	_____	Date
		joldham@bassberry.com
		Email

20.  
 Submitted to Governing Body on 1/16/2014 and presented at its public meeting held on 1/16/2014

COPY TO: Director - Office of State and Local Finance, 505 Deaderick Street, Suite 1600,  
 James K. Polk State Office Building, Nashville TN 37243-1402

Schedule to CT-0253 for Public Improvement Revenue Bonds (Ballpark Project), Series 2013A  
of the Sports Authority of the Metropolitan Government of Nashville and Davidson County

Section 13

8/1/2016	995,000	3.000%
8/1/2017	1,025,000	3.000%
8/1/2018	1,055,000	4.000%
8/1/2019	1,095,000	4.000%
8/1/2020	1,140,000	4.000%
8/1/2021	1,185,000	5.000%
8/1/2022	1,245,000	5.000%
8/1/2023	1,305,000	5.000%
8/1/2024	1,370,000	5.250%
8/1/2025	1,445,000	5.250%
8/1/2026	1,520,000	5.250%
8/1/2027	1,600,000	4.000%
8/1/2028	1,665,000	5.000%
8/1/2029	1,745,000	4.125%
8/1/2030	1,820,000	5.000%
8/1/2031	1,910,000	5.000%
8/1/2032	2,005,000	4.500%
8/1/2033	2,095,000	4.500%
8/1/2034	2,190,000	5.000%
8/1/2035	2,300,000	5.000%
8/1/2036	2,415,000	5.000%
8/1/2037	2,535,000	5.000%
8/1/2038	2,660,000	5.000%
8/1/2039	2,795,000	5.000%
8/1/2040	2,935,000	5.000%
8/1/2041	3,080,000	5.000%
8/1/2042	3,235,000	5.000%
8/1/2043	3,395,000	5.000%

Weighted Average Maturity: 18.839

Section 15

Official Statement located at:

<http://emma.msrb.org/SecurityView/SecurityDetails.aspx?cusip=ACA62DC2C1906B4D9C51C8F2CE6155B51>.