

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated Section 9-21-151)

RECEIVED
SEP 19 2013
STATE AND LOCAL FINANCE

1. Public Entity:
 Name The Sports Authority of The Metropolitan Government of Nashville
 Address and Davidson County
730 2nd Avenue South, Suite 103, Nashville, TN 37210
Public Facility Revenue Improvement Bonds, Series 2013A (Tax.)

2. Debt Obligation:

<input checked="" type="checkbox"/>	a. Bond
<input type="checkbox"/>	b. CON
<input type="checkbox"/>	c. BAN
<input type="checkbox"/>	d. GAN
<input type="checkbox"/>	e. TRAN
<input type="checkbox"/>	f. CRAN
<input type="checkbox"/>	g. Capital Lease
<input type="checkbox"/>	h. Loan Agreement

Note: Enclose a copy of the executed NOTE FORM if applicable.

5. Face Amount of Debt Obligation: \$14,160,000.00
Premium/Discount: \$0.00

6. Type of Sale:

<input type="checkbox"/>	a. Competitive Public Sale
<input type="checkbox"/>	b. Informal Bid
<input checked="" type="checkbox"/>	c. Negotiated Sale
<input type="checkbox"/>	d. Loan Program

3. Security For Debt Obligation:

<input type="checkbox"/>	a. General Obligation
<input type="checkbox"/>	b. General Obligation+Revenue+Tax
<input checked="" type="checkbox"/>	c. Revenue
<input type="checkbox"/>	d. TIF
<input type="checkbox"/>	e. Annual Appropriations

7. Tax Status:

<input type="checkbox"/>	a. Tax Exempt
<input type="checkbox"/>	b. Tax Exempt - Bank Qualified
<input checked="" type="checkbox"/>	c. Taxable

8. Dated Date: 08/20/2013

4. Purpose of Issue:

<input type="checkbox"/>	a. General Government	_____ %
<input type="checkbox"/>	b. Education	_____ %
<input type="checkbox"/>	c. Highways and Streets	_____ %
<input type="checkbox"/>	d. Public Safety	_____ %
<input type="checkbox"/>	e. Solid Waste Disposal	_____ %
<input type="checkbox"/>	f. Industrial Park	_____ %
<input type="checkbox"/>	g. Manufacturing Facilities	_____ %
<input type="checkbox"/>	h. Health Facilities	_____ %
<input type="checkbox"/>	i. Airports	_____ %
<input type="checkbox"/>	j. Utilities	_____ %
<input type="checkbox"/>	i. Water	_____ %
<input type="checkbox"/>	ii. Sewer	_____ %
<input type="checkbox"/>	iii. Electric	_____ %
<input type="checkbox"/>	iv. Gas	_____ %
<input type="checkbox"/>	k. Refunding or Renewal	_____ %
<input checked="" type="checkbox"/>	l. Other <u>Rec Facility</u>	<u>100.00</u> %

specify

9. Issue Date (Closing Date): 08/20/2013

10. Ratings:

a. Moody's	<u>Aa2</u>
b. Standard & Poor's	<u>AA-</u>
c. Fitch	_____
d. Unrated	_____

11. Interest Cost:
4.640467 % a. TIC
 b. NIC
 c. Variable: Index _____ plus _____ bps
 d. Other _____

12. Recurring Costs:

a. Remarketing Agent (bps)	<u>0</u>
b. Liquidity (bps)	<u>0</u>
c. Credit Enhancements (bps)	<u>0</u>

13. Maturity Dates, Amounts and Interest Rates

Year	Amount	Interest Rate	Year	Amount	Interest Rate
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%

If additional space is needed, attach additional sheet.

14. Repayment Schedule

This Issue			Total Debt Outstanding		
Year	Cum. Principal Redeemed	% Total	Year	Cum. Principal Redeemed	% Total
1	\$515,000	3.64	1	\$1,980,000	9.08
5	\$2,650,000	18.71	5	\$10,295,000	47.21
10	\$5,670,000	40.04	10	\$13,315,000	61.06
15	\$9,380,000	66.24	15	\$17,025,000	78.08
20	\$14,160,000	100.00	20	\$21,805,000	100.00
25			25		
30			30		

15. Itemized Description of the Cost of Issuance

(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees*	\$18,852.92	First Southwest Company
b. Legal Fees:		
i. Bond Counsel	\$20,000.00	Bass, Berry & Sims PLC
ii. Issuer's Counsel		
iii. Trustee's Counsel		
Underwriters' Counsel	\$11,657.23	Charles E. Carpenter, P.C.
c. Paying Agent Fees and Registration Fees		
d. Trustee Fees	\$1,766.25	U.S. Bank
e. Remarketing Agent Fees		
f. Liquidity Fees		
g. Rating Agency Fees	\$19,958.59	Moody's, S&P
h. Credit Enhancement Fees		
i. Underwriter's Discount <u>0.53</u> %	\$74,617.63	Piper Jaffray
i. Take Down		
ii. Management Fee		
iii. Risk Premium		
iv. Underwriter's Counsel		
v. Other Expenses		
j. Printing and Advertising Fees	\$1,766.25	ImageMaster
k. Issuer Fees		
l. Real Estate Fees		
m. Bank Closing Costs		
n. Other Costs	\$3,843.36	Misc. fees, expenses
Total Costs	\$152,462.23	

*If other costs are included, please itemize

Note: Enclose a copy of the DISCLOSURE DOCUMENT/ OFFICIAL STATEMENT if applicable.

16. Description of Continuing Disclosure Obligations

(Use additional pages if necessary)

Individual Responsible for Completion:

Lannie Holland

Date Annual Disclosure is due:

Not later than 9 months after the end

of the Fiscal Year, commencing with Fiscal Year ending June 30, 2013.

The Metropolitan Government has executed a Continuing Disclosure Certificate on behalf of the Sports Authority to assist the underwriters in complying with the requirements of Rule 15c2-12. A copy of such Continuing Disclosure Certificate is attached as an appendix to the Official Statement for the Bonds. A hard copy of the Official Statement is attached and the Official Statement can also be accessed online at <http://emma.msrb.org/EP765696-ER539157-ER940603.pdf>.

17. Description of Compliance with Written Debt Management Policy:

(Use additional pages if necessary)

Bonds were issued to finance projects authorized by TCA 7-67-101 et seq. in accordance with the "Authority Debt" and "Debt Issuance Policies" sections of the Authority's debt management policy. Bonds are secured by revenues as permitted by section (a) of "Debt Issuance Policies" section. All documents executed by Authority in connection with the Bonds were done in accordance with section (c) of "Debt Issuance Policies" section. The meeting of the Authority where the Bonds were authorized was held in compliance with Tennessee law and section (e) of "Debt Issuance Policies" section. Bonds were approved by resolution of the Metro Council as required by Tennessee law and "Authority Debt" section of the policy.

18. (If any) Description of Derivative and Compliance with Written Derivative Management Policy:

(Use additional pages if necessary)

N/A

19.



Authorized Representative
Chair

Title
08/20/2013

Date
sports_authority@nashville.gov

Email

Jeffrey Oldham

Preparer
Member

Title
Bass, Berry & Sims PLC

Firm
08/20/2013

Date
joldham@bassberry.com

Email

20.

Submitted to Governing Body on 9/19/2013 and presented at its public meeting held on 9/19/2013

COPY TO: Director - Office of State and Local Finance, 505 Deaderick Street, Suite 1600,
James K. Polk State Office Building, Nashville TN 37243-1402

Attachment to State Form CT-0253
for
The Sports Authority of The Metropolitan Government of Nashville and Davidson County
Public Facility Revenue Improvement Bonds, Series 2013A (Taxable)

Box 13:

<u>Maturity Date</u> <u>(July 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2014	\$515,000	0.793%
2015	520,000	1.052
2016	530,000	1.464
2017	535,000	1.955
2018	550,000	2.455
2019	565,000	2.973
2020	580,000	3.273
2021	600,000	3.584
2022	625,000	3.784
2023	650,000	3.984
2024	675,000	4.184
2025	705,000	4.384
2026	740,000	4.534
2033*	6,370,000	5.150

*Term Bond

Weighted Average Maturity: 11.6944

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