

Issuer's No. \_\_\_\_\_  
(To be filled out by State)

**REPORT ON DEBT OBLIGATION**  
**(Pursuant to Chapter 402, Public Acts of 1989)**

1. Issuer:

Name The Metropolitan Government of Nashville and Davidson County (Tennessee)

Address 1 Public Square, Suite 106  
Nashville, Tennessee 37201

Water and Sewer Revenue Refunding Bonds, Series 2010A

2. Debt obligation:  a. Bond  
 b. CON  
 c. BAN  
 d. GAN  
 e. Lease/Lease Purchase  
 f. Loan Agreement

5. Face Amount of Debt Obligation \$104,050,000

6. Type of sale:  a. Competitive Public Sale  
 b. Negotiated  
 c. Loan Program \_\_\_\_\_  
(specify)

3. Security for Debt Obligation:  
 a. General Obligation  
 b. General Obligation Revenue and Tax  
 c. Revenue  
 d. Annual Appropriations

7. Tax Status:  
a. X Tax Exempt b. \_\_\_\_\_ Taxable

8. Dated Date: 12/16/2010

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 12/16/2010

10. Rating:  
a. Moody's: Aa3  
b. Standard & Poor's: AA-  
c. Fitch: \_\_\_\_\_

11. Interest Cost:  a. TIC  
3.862021%  b. NIC  
 c. Variable  
 d. Other

12. Recurring Costs:  
a. Remarketing Agent Fees \$ -0-  
b. Liquidity Fees \$ -0-  
c. Credit Enhancement Fees \$ -0-

SEE REVERSE SIDE

**RECEIVED**

DEC 16 2010

STATE AND LOCAL FINANCE

13. Maturity Dates, Amounts and Interest Rates

Year	Amount	Interest Rate
*SEE EXHIBIT A ATTACHED		

If additional space is needed, attach additional sheet

Year	Amount	Interest Rate

No. of Years \_\_\_\_\_  
(To be filled out by state.)

14. Itemized Description of the Cost of Issuance  
(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees	\$ 78,112.38	<u>First Southwest Company, Raftelis Financial Consulting</u>
b. Legal Fees		
i. Bond Counsel	\$ 101,885.71	<u>Bass, Berry &amp; Sims PLC</u>
ii. Issuer's Counsel	\$	
iii. Trustee's Counsel	\$	
	\$	
c. Paying Agent Fees and Registration Fees and Escrow Agent Fees	\$ 600.00	<u>The Bank of New York Mellon</u>
d. Trustee Fees	\$	
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 47,526.29	<u>Moody's and S&amp;P</u>
h. Credit Enhancement Fees	\$	
i. Underwriter's Discount (0.590%)	\$ 613,539.51	<u>Morgan Stanley &amp; Co. Incorporated</u>
i. Take Down	\$	
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$	
v. Other Expenses	\$	
j. Printing and Advertising Fees	\$ 1,698.10	<u>Image Master, MuniOS</u>
k. Issuer Fees	\$	
l. Misc. Costs	\$	
m. Other Costs	\$ 65,709.00	<u>Verification Agent, State Fees for TLDA Bond Refunding</u>
n. Total Costs	\$ 909,070.99	

\*If other costs are included, please itemize

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

*Richard M. Riebeling*  
Authorized Representative (Signature)  
Richard M. Riebeling  
Authorized Representative (Please Type or Print Legibly)  
Director of Finance  
Title  
12/16/2010  
Date

Jeffrey Oldham  
Preparer (Please Type or Print Legibly)  
Bond Counsel  
Title  
Bass, Berry & Sims PLC  
Firm  
12/16/2010  
Date

EXHIBIT A

<u>Year</u>	<u>Amount</u>	<u>Interest Rate</u>
2014	\$15,560,000	5.000%
2015	5,915,000	3.000
2016	6,045,000	5.000
2018	5,940,000	5.000
2019	3,965,000	3.000
2019	3,310,000	5.000
2020	7,555,000	4.000
2021	7,860,000	5.000
2022	8,255,000	5.000
2023	8,665,000	5.000
2024	3,025,000	4.000
2024	6,075,000	5.000
2025	2,740,000	4.250
2025	6,785,000	5.000
2026	9,980,000	5.000
2027	2,375,000	5.000

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