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100 Metropolitan Courthouse
NASHVILLE, TENNESSEE 37201
Telephone: (615) 862-4700
FAX Number: (615) 862-6025

APPLICATION

FOR ISSUANCE OF INDUSTRIAL REVENUE BONDS

Applicant - Name of Individual or Firm

Date of Request

Address of Individual or Firm

Phone Number

Bond Attorney and Address

Phone Number

I. TYPE OF PROJECT

1. Type of facility proposed by applicant: _____

2. Total estimated amount of issue: \$ _____

Amount in Bonds \$ _____ and/or Notes \$ _____

3. Specific location of proposed project (Address of proposed project): _____

4. Current owner of property: _____

Map and Parcel No. _____ Book and Page No. _____

5. Amount of acreage in land: _____

Square footage of proposed building: _____

6. Describe briefly the proposed project, its intended use, and in the applicant's opinion, the benefits to Nashville: _____

7. Is this a refunding issue? _____

II. NATURE OF IMPROVEMENTS:

1. Amount requested for land: \$ _____

2. Amount requested for buildings: \$ _____

3. Amount requested for equipment: \$ _____

4. Amount requested for other items: \$ _____

5. Will any building or buildings be constructed or will existing building be renovated? _____

6. Describe briefly the proposed project, its intended use, and in the applicant's opinion, the benefits to Nashville: _____

7. Is this a refunding issue? _____

8. Do you contemplate that all improvements will be constructed at one time or in various stages? _____

9. Have all necessary zone changes and variances been acquired? _____

10. To whom will the project be leased? _____

11. When do you plan to begin construction? _____

III. ECONOMIC GROWTH AND BENEFITS

1. How many people will the project employ during construction? _____
Full-time: _____ Part-time: _____
2. How many employees will be new employees hired as a result of this project? _____
Full-time: _____ Part-time: _____
3. Do you plan to use entirely local persons or firms in the development of this project?

- If not, why not? _____

IV. FINANCIAL STATUS

1. How many years has the applicant been in business? _____
2. What portion of the project is being financed from other company funds (in addition to the bond Issue)? _____
3. Who is your principal banker in Davidson County? _____
4. If applicant is an individual, what interests will he or she have in the project? _____
5. Will proceeds from the bond issue be used to acquire this interest? _____
6. Describe the form of security or collateral for the issue. _____

7. If corporate guarantees, identify grantor. _____
8. What amount of equity will applicant have in the completed project? _____

9. Do you propose short-term or long-term financing? _____

V. MARKETING OF BONDS

1. Has the applicant an established relationship with a banking or underwriting firm or firms in:
Davidson County? _____ If so, please identify. _____
2. Has a banker or underwriter prepared an analysis indicating that the applicant's bonds are marketable? _____
3. Have arrangements for the marketing of the bonds been made? _____
4. Has the applicant investigated conventional financing? _____
5. What is the estimate for the interest rate or rates to be borne by the Bonds? _____

6. Does the applicant intend for the interest on the Bonds to be excludable from the gross income of the bondholders for federal income tax purposes? _____
7. Will the bonds be rated by any rating agency and, if so, what is the expected rating? _____

8. Will payment of debt service on the Bonds be supported by any credit enhancement such as a letter of credit, standby bond purchase agreement or insurance policy? _____

9. Please describe the basis under which sale of the Bonds will not be subject to the registration requirements of the Securities Act of 1933. _____

VI. OWNERSHIP AND MANAGEMENT

1. Is the applicant a proprietorship, partnership or corporation? _____

2. Briefly describe background of applicant; list any facilities now being operated in Davidson County. _____
3. If proprietorship, partnership or closed corporation, list the names of owners and the amounts owned. _____
4. List the names and titles of managers or senior officers of the applicant industry:

5. Is your firm either a wholly-owned or partially-owned subsidiary of another firm?

6. Will the Project be conveyed to the IDB and leased back to the Applicant? _____

VII. ADDITIONAL INFORMATION.

1. Please provide a brief, written description of the project. _____

2. Is environmental permitting necessary and, if so, has it been completed? _____

3. What is the applicable zoning of the parcel of property of the project? _____

4. What are the land uses of the immediately adjacent parcels of property? _____

5. Describe the infrastructure in place at the time of bond issuance for the project.

6. Please confirm that the applicant is willing to be bound by an agreement to indemnify the IDB, its officers, directors, and agents for any costs or other liabilities in connection with the issuance of the Bonds.

DATED THIS _____ DAY OF _____, 20__

(Individual or Firm Name)

(Official Title - Responsible Officer)

SUBMIT APPLICATION TO:

MR. MATT WILTSHIRE

**THE INDUSTRIAL DEVELOPMENT BOARD
OF THE METROPOLITAN GOVERNMENT OF**

**NASHVILLE AND DAVIDSON COUNTY
102 METROPOLITAN COURTHOUSE
P.O. Box 196300
NASHVILLE, TN 37219
PHONE: 615/862-4700
FAX: 615/862-6025
EMAIL: MATT.WILTSHIRE@NASHVILLE.GOV**

WITH A COPY TO:

**MR. BOB TUKE
TRAUGER & TUKE
222 FOURTH AVENUE, NORTH
NASHVILLE, TN 37219-2117
PHONE: 615/256-8585
EMAIL: RTUKE@TNTLAW.COM**

IMPORTANT INFORMATION

Meetings of The Industrial Development Board of the Metropolitan Government of Nashville and Davidson County are held on the second Tuesday of each month, at 10:00 a.m. in Council Committee Room 2 on the Second Floor of the Metropolitan Courthouse in Nashville, Tennessee.

This application must be received by the Board no later than seventeen (17) days prior to each meeting in order for a project to be placed on the Board's agenda. Applications received after such time will be placed on the agenda for the following Board meeting. The application must be signed and the filing fee in the amount of \$750.00 sent along with it. Form resolutions and agreements are to be sent to the Board prior to the meeting at which the request is heard. Please send a cover letter with this application.