

2017

Metropolitan Government of Nashville and Davidson County

GA-2017-X4664

217.4340

This formally establishes an Agreement with the Annie E. Casey Foundation, and supersedes any other agreement to date for the Agreement Number listed above.

Contracting Contact

Name John Murphy
Title Office of the Mayor
Email john.murphy@nashville.gov

Program Contact

Name John Murphy
Title Office of the Mayor
Email john.murphy@nashville.gov

Finance Contact

Name John Murphy
Title Office of the Mayor
Email john.murphy@nashville.gov

Request Information

Project Title Support to provide a culturally appropriate and significant community engagement plan and strategy for North Nashville equitable economic development
Total Amount \$15,000.00
Start Date 11/1/2017
End Date 10/31/2018
Staff Contact Scot Spencer

Scope of Work

- Nashville will coordinate with Designing the WE to launch their interactive community engagement program to connection the community with the anchor strategy;
- Nashville will work with the Jefferson Street anchors and a broader set of community stakeholders from the healthcare and philanthropic community to expand the reach of Designing the WE's community dialogue; and
- Nashville will work with the anchors and the broader stakeholders to align hiring and spending procurement with key recommendations and/or key sentiments during the community engagement process (i.e., possible pocket parks, more mobility, workforce development opportunities, etc.)

3. The grantee must provide narrative and financial reports on the use of grant funds as described in the grant agreement. The reports should include a narrative account of what was accomplished by the expenditure of funds (including a description of progress made towards achieving the goals of the grant) and a financial statement attested by the responsible financial officer of the grantee or a certified public accountant which reports grant expenditures in accordance with the categories contained in the approved budget.

a. If any report is not received in a timely manner, the Foundation may withhold further grant payments under this grant unless this grant has been designated as Expenditure Responsibility in which case all grants to the organization will be withheld until reports are received and carryover (if any) is resolved. The Foundation may terminate the grant if the report is not received within sixty (60) days following the date on which it is due.

b. If the grantee is a private non-operating foundation, the grantee's reports shall also include a statement signed by an appropriate officer showing (i) that not later than the first taxable year after the grantee's year in which the grant is received, the grantee distributed the grant funds as qualifying distributions (as defined in Code Section 4942 (g)); (ii) the name, address and amount received by each organization to which the grantee made a qualifying distribution of grant funds; and (iii) that such qualifying distributions were distributions treated as out of corpus (as defined in Code Section 4942(g)).

4. Although the grant funds need not be maintained in a separate bank account, such funds must be shown on the grantee's books as a separate fund dedicated to charitable purposes. Records of receipts and expenditures under the grant, as well as copies of reports submitted to the Foundation, must be kept for at least four years following completion of the grant term. The Foundation shall have the right to monitor and conduct an evaluation of this grant and to review financial and other records regarding the grantee's use of grant funds. The grantee's books and records shall be made available for the Foundation's inspection at reasonable times for the purpose of verifying expenditures and reviewing program activities and accomplishments.

5. If the grantee is a tax-exempt organization, the grantee represents that its tax-exempt and public charity status are valid and have not been revoked, that the receipt of this grant will not result in grantee's loss of public charity status, and that the grantee will notify the Foundation immediately of any change in tax-exempt or public charity status. In the event grantee ceases to be tax exempt under Code Section 501(c)(3) or to be classified as "publicly supported" under Code Section 509(a)(1) or (2) or as a Type I, Type II, or functionally integrated Type III supporting organization under Code Sections 509(a)(3) and 4942(g)(4), it will immediately notify the Foundation of such change in status.

6. No part of the grant funds may be used:

a. to carry on propaganda, or otherwise attempt to influence legislation (within the meaning of Code Section 4945 (d)(1));

b. to influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive (within the meaning of Code Section 4945 (d)(2));

c. to make any grant to an individual or a non-public charity which does not comply with the requirements of Code Sections 4945 (d)(3) and (4); or

d. to undertake any activity for any purpose other than one specified in Code Section 170(c)(2)(B).

bboughamer@aecf.org prior to finalizing your document, if you have any questions about the wording of your disclaimer.

This research was funded by the Annie E. Casey Foundation. We thank them for their support but acknowledge that the findings and conclusions presented in this report are those of the author(s) alone, and do not necessarily reflect the opinions of the Foundation.

If the Foundation is one of multiple funders for your project and final product, you may modify the suggested disclaimer as follows, depending on the needs and wishes of your other funders:

This research was funded in part by the Annie E. Casey Foundation. We thank them for their support but acknowledge that the findings and conclusions presented in this report are those of the author(s) alone, and do not necessarily reflect the opinions of the Foundation.

OR:

This research was funded by the Annie E. Casey Foundation and _____. We thank them for their support but acknowledge that the findings and conclusions presented in this report are those of the author(s) alone, and do not necessarily reflect the opinions of these foundations [organizations].

Copies of publications sent to the Foundation

In addition to sending a hardcopy of your final product to the Foundation staff person who manages your grant, please send three copies to the attention of Cheryl McAfee, Knowledge Center, at The Annie E. Casey Foundation, 701 St. Paul Street, Baltimore, MD 21202. Please be sure to include information about which grant funded this product. Please note that Grant Final Progress Reports should be submitted via the Grantee and Consultant portal and should not be sent to the Knowledge Center. These final products will become part of the Foundation permanent collection of publications, and may be archived within the Foundation's Knowledge Center system.

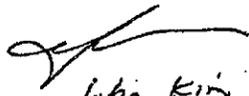
Approved By

Lisa Hamilton

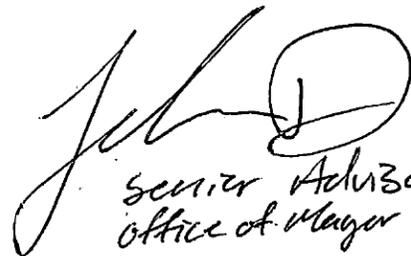
John Murphy

12/22/2017

1/8/2018



John Kim
Chief Admin. Affairs Officer



Senior Advisor
Office of Mayor Megan Barry

**SIGNATURE PAGE
FOR**

GRANT NO. Community Engagement 18-19

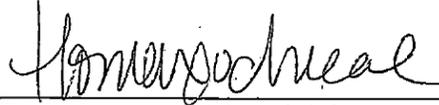
IN WITNESS WHEREOF, the parties have by their duly authorized representatives set their signatures.

**METROPOLITAN GOVERNMENT OF
NASHVILLE AND DAVIDSON COUNTY**

see below
Department

Date

APPROVED AS TO AVAILABILITY
OF FUNDS:

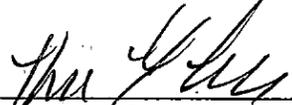


Talia Lomax-O'dneal, Director
Department of Finance *AL*

2-5-18

Date

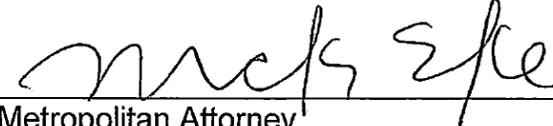
APPROVED AS TO RISK AND INSURANCE:



Director of Risk Management Services

Date

APPROVED AS TO FORM AND
LEGALITY:



Metropolitan Attorney

2/9/18

Date

Megan Barry
Metropolitan Mayor

Date

ATTEST:

Metropolitan Clerk

Date