

EXHIBIT A  
Extension Term Sheet  
(attached)

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Global Relationship Management Group  
Public Finance

500 North Akard, Suite 34200  
Dallas, TX 75201 USA  
Tel: 214-954-1200 Fax: 214-954-1007

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March 1, 2018

Tom Eddlemon  
Treasurer  
Metropolitan Government of  
Nashville & Davidson County  
1 Public Square, Suite 106  
Nashville, TN 37201  
[Tom.eddlemon@nashville.gov](mailto:Tom.eddlemon@nashville.gov)

**Re: Extension Offer -- Direct Pay Letter of Credit for Water and Sewer Commercial Paper Program**

Mr. Eddlemon,

MUFG is pleased to offer the Metropolitan Government of Nashville-Davidson County an extension of the Bank of Tokyo-Mitsubishi UFJ, Ltd. Direct Pay Letter of Credit (DPLC) according to the terms listed hereunder.

This offer is not a commitment to provide the DPLC. Formal credit approval will be required by the Bank, and commitment will be subject, in any event, to completion of due diligence, negotiation of other terms and conditions, and execution and delivery of necessary documentation – all of which must be satisfactory to MUFG and its counsel

MUFG proposes to extend the Water and Sewer DPLC currently in place for a term of three months from the closing of the extension. The facility fee for the extension is 50 basis points per annum, prorated to the amount of time it is in force. A Bank Counsel fee of \$5,000 will be due at closing of the extension.

There are no termination or reduction fees for the DPLC extension.

All of the terms and conditions in place for the current DPLC will be included. Any changes to the terms and conditions required by new financial regulations will be incorporated into the extension.

Please note that we expect the same spirit of cooperation achieved in prior transactions between the Government and MUFG to apply to this process. We're open to discussing and negotiating issues that arise, but at the same time we expect the extension process to be straightforward.

The terms as stated herein are valid for discussion until close of business on March 30<sup>th</sup>, 2018. If you should have any questions, please don't hesitate to contact me at 214-954-1242; [nboyle@us.mufg.jp](mailto:nboyle@us.mufg.jp).

Best regards,

A handwritten signature in black ink, appearing to read "Nicholas Boyle", is written over a horizontal line.

Nicholas Boyle  
Managing Director – Public Finance  
Bank of Tokyo-Mitsubishi UFJ, Ltd.  
MUFG Union Bank, N.A.

cc: Wayne Placide, [wayne.placide@firstsw.com](mailto:wayne.placide@firstsw.com)