

Amendment No. \_\_ to  
Application for Certification

## **MCC Tourism Development Zone**

In accordance with the Convention Center and Tourism  
Development Financing Act of 1998, as amended

\_\_\_\_\_, 2019

Submitted to:

Commissioner Stuart McWhorter  
Department of Finance and Administration  
State of Tennessee

Submitted by:

**David Briley, Mayor**  
**Metropolitan Government of Nashville and Davidson County**

The Application for Certification of the MCC Tourism Development Zone (the “Application”) was submitted to the Department of Finance and Administration in 2009 and, following the prescribed statutory review process, was approved by the State Building Commission on November 12, 2009.

The Metropolitan Government of Nashville and Davidson County (“Metro”) requests that one or more hotels containing not less than four hundred twenty-five (425) rooms, with related meeting space, retail, amenities and parking, to be constructed on the site located at 1333 Korean Veterans Boulevard, Nashville, Tennessee, and bounded by 1<sup>st</sup> Avenue, Peabody Street, 2<sup>nd</sup> Avenue and Korean veterans Avenue (the “Project”), be designated as a Qualified Public Use Facility described in Tennessee Code Annotated Section 7-88-103(7)(A)(iv) for the purpose of permitting Metro, with the permission of the Project’s owners, to designate the Project as a Qualified Public Use Facility subject to a privilege tax described in Tennessee Code Annotated Section 67-4-3001 et seq. No revenues generated by the Project pursuant to Tennessee Code Annotated Section 7-88-101 et. seq. will be used to fund the Project or in connection with any financing for the Project.

Attached hereto as Exhibit A is additional information regarding the regarding the proposed Project.

## EXHIBIT A

### Project Description

One or more hotels containing not less than four hundred twenty-five (425) rooms to be located at the southwest corner of Hermitage Avenue and Korean Veterans Boulevard. The location is diagonally across from the Ascend Amphitheater. The project will also include ballroom and meeting space, retail, including retail spaces lining 2nd Avenue and Peabody, food and beverage outlets, other related amenities and structured parking.

## **MMC Tourism Development Zone**

### **133 Korean Veterans Boulevard Hotel**

#### **Minority-Owned Business Participation Plan**

Swerdling & Associates, LLC, or its affiliates or successor and assigns (the "Developer"), has elected to construct a hotel with at least four hundred twenty-five (425) rooms, with related meeting space, retail, amenities and parking (the "Hotel"), in the vicinity of the Music Center and within the MCC Tourism Development Zone. The Hotel shall be approved as "qualified public use facilities" in accordance with Tenn. Code Ann. § 7-88-101 et. seq. after January 1, 2007. As such, the projects will be "covered qualified public use facilities" under Tenn. Code Ann. § 7-88-116 (the "Statute").

In conformity with the Statute, the Developer wishes to implement this Minority-Owned Business Participation Plan.

As part of the construction of the projects, the Developer will solicit, and will cause its contractors to solicit, bids from minority-owned businesses, as defined in the Statute, regarding the construction and equipping of the project facilities. The Developer shall strive to maximize participation of minority-owned businesses through both prime and second tier business contracting opportunities with respect to the development of the Hotel, with a minimum goal with a minimum goal of compliance with the Metropolitan Government of the City of Nashville and Davidson County equal business opportunity program.

As a component of the contractor selection process, the Developer will require that bidders provide information concerning their history of utilizing minority owned businesses.