



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The Convention Center Authority of the Metropolitan Government of Nashville and Davidson County, Tourism Tax Revenue Bonds, Series 2010A-1, \$51,730,000, Dated: April 21, 2010
592125AW8, 592125AX6, 592125AY4, 592125AZ1
2. The Convention Center Authority of the Metropolitan Government of Nashville and Davidson County, Tourism Tax Revenue Bonds, Federally Taxable, Series 2010A-2 (Build America Bonds - Direct Payment), \$152,395,000, Dated: April 21, 2010
592125AA6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)
2022 Operating Data - Series 2010A1,2 Convention Center
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard

- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

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THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

**CONVENTION CENTER AUTHORITY CONTINUING DISCLOSURE UPDATES
FOR SERIES 2010A-1 & 2010A-2 BONDS**

Fiscal Years Ending June 30, 2011 through June 30, 2022

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

**Schedule of Debt Service Coverage
Fiscal Years Ending June 30, 2011 through June 30, 2022**

<u>Fiscal Year Ending June 30</u>	<u>Series 2010A-1 Debt Service (1)</u>	<u>Series 2010A-2 Debt Service (1)</u>	<u>Tourism Tax Revenues Available for Debt Service</u>	<u>Debt Service Coverage</u>
2011	1,563,698	4,844,879	26,548,453	4.143
2012	2,385,450	7,360,907	31,289,159	3.210
2013	2,385,450	7,533,322 (2)	33,805,587	3.408
2014	2,385,450	7,646,284 (2)	47,101,654	4.695
2015	2,385,450	7,650,247 (2)	67,705,402	6.746
2016	5,524,950	7,630,429 (2)	76,907,586	5.846
2017	5,574,787	7,634,392 (2)	92,357,491	6.992
2018	5,582,975	7,622,502 (2)	102,515,696	7.763
2019	5,588,419	7,606,648 (2)	126,765,386	9.607
2020	5,549,513	7,594,757 (2)	118,602,397	9.023
2021	5,562,012	7,586,830 (2)	71,941,722	5.471
2022	5,526,012	7,586,830 (2)	95,996,540	7.321

(1) Debt service net of capitalized interest and direct payments.

(2) The Federal credit on the Build America Bonds (BAB's) was reduced subsequent to the issuance of the bonds. Actual debt service differs from the original debt service schedules due to the reduction in the credit.

The above table sets forth the annual debt service requirements of the Series 2010A-1 Bonds and the Series 2010A-2 Bonds together with the debt service coverage for both series of bonds provided by the Tourism Tax Revenues.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

**Schedule of Tourism Tax Revenues
Fiscal Years Ending June 30, 2011 through June 30, 2022**

	<u>2022</u>	<u>2021 (1)</u>	<u>2020 (1)</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>
Hotel Occupancy Tax	\$ 44,191,433	\$ 15,545,404	\$ 27,608,388	\$ 37,540,277	\$ 33,683,900	\$ 31,073,138	\$ 27,856,108	\$25,194,539	\$21,208,505	\$17,295,605	\$ 15,771,778	\$ 12,967,527
Sales Tax	17,802,084 (1)	39,875,617	70,476,839	63,475,001	47,089,856	42,131,597	32,050,187	27,657,598	11,973,951	3,782,811	3,216,514	2,913,284
\$2 Room Occupancy Tax	16,298,000	8,982,213	11,814,315	14,990,190	13,940,220	13,465,248	13,047,625	12,447,097	11,780,855	10,816,547	10,460,959	9,176,043
Airport Ground Transportation Tax	3,028,124	1,001,041	2,534,339	3,020,626	2,117,452	1,767,234	1,165,962	788,884	757,680	649,883	614,850	404,229
Rental Car Tax	2,441,659	1,269,072	1,538,996	1,922,978	1,688,082	1,580,503	1,586,294	1,387,936	1,380,663	1,260,741	1,225,058	1,087,370
Short Term Rental Tax	12,235,240	5,268,375	4,629,520	5,816,314	3,996,186	2,339,771	1,201,411	229,348	-	-	-	-
Total	<u>\$ 95,996,540</u>	<u>\$ 71,941,722</u>	<u>\$ 118,602,397</u>	<u>\$ 126,765,386</u>	<u>\$102,515,696</u>	<u>\$ 92,357,491</u>	<u>\$ 76,907,587</u>	<u>\$67,705,402</u>	<u>\$47,101,654</u>	<u>\$33,805,587</u>	<u>\$ 31,289,159</u>	<u>\$ 26,548,453</u>

(1) The reduction in 2020 and 2021 is the result of the impact of COVID-19 on tourism and corresponding revenues which resulted with no payment for TDZ in FY22.

**Convention Center Authority Revenue Bonds
Debt Service Schedule
SERIES 2010A-1**

FY Ending June 30	Principal	Interest	Annual Debt Service
2023	4,470,000	1,109,263	5,579,263
2024	4,775,000	896,044	5,671,044
2025	5,225,000	663,950	5,888,950
2026	5,485,000	409,912	5,894,912
2027	5,730,000	143,250	5,873,250
Totals	25,685,000	3,222,419	28,907,419

Convention Center Authority Revenue Bonds
Debt Service Schedule
SERIES 2010A-2

Due Date	Principal	Interest	Subsidy	Net Interest	Annual DS
2023	-	11,324,472	(3,963,565)	7,360,907	7,360,907
2024	-	11,324,472	(3,963,565)	7,360,907	7,360,907
2025	-	11,324,472	(3,963,565)	7,360,907	7,360,907
2026	-	11,324,472	(3,963,565)	7,360,907	7,360,907
2027	-	11,324,472	(3,963,565)	7,360,907	7,360,907
2028	5,970,000	11,102,657	(3,885,930)	7,216,727	13,186,727
2029	6,260,000	10,648,251	(3,726,888)	6,921,363	13,181,363
2030	6,565,000	10,171,739	(3,560,109)	6,611,630	13,176,630
2031	6,880,000	9,672,190	(3,385,266)	6,286,923	13,166,923
2032	7,215,000	9,148,490	(3,201,971)	5,946,518	13,161,518
2033	7,565,000	8,599,339	(3,009,769)	5,589,570	13,154,570
2034	7,935,000	8,023,436	(2,808,203)	5,215,234	13,150,234
2035	8,320,000	7,419,482	(2,596,819)	4,822,663	13,142,663
2036	8,725,000	6,786,175	(2,375,161)	4,411,014	13,136,014
2037	9,150,000	6,122,029	(2,142,710)	3,979,319	13,129,319
2038	9,595,000	5,425,559	(1,898,946)	3,526,613	13,121,613
2039	10,065,000	4,695,092	(1,643,282)	3,051,810	13,116,810
2040	10,550,000	3,929,141	(1,375,199)	2,553,942	13,103,942
2041	11,065,000	3,126,036	(1,094,113)	2,031,923	13,096,923
2042	11,605,000	2,283,732	(799,306)	1,484,426	13,089,426
2043	12,170,000	1,400,372	(490,130)	910,242	13,080,242
2044	12,760,000	474,098	(165,934)	308,164	13,068,164
Total	152,395,000	165,650,180	(57,977,563)	107,672,617	260,067,617