



**ERICA S. GILMORE**  
**METROPOLITAN TRUSTEE**  
700 President Ronald Reagan Way, Suite 220  
Nashville, TN 37210

## **MORTGAGE HOLDER CONSENT**

**Date:** \_\_\_\_\_

**Mortgage Holder:**

BANK NAME

BANK ADDRESS

BANK CITY, STATE, ZIP

PHONE NUMBER

**Loan Number(s):** (\_\_\_\_\_)

**Property Owner and Mailing Address:**

OWNER NAME

OWNER ADDRESS

OWNER CITY, STATE, ZIP

**Property (as more particularly described in the attached Exhibit A):**

PROPERTY ADDRESS

PROPERTY CITY, STATE, ZIP

**Recording Information:** [Date] and [Book] and [Page] or [Document No.]

This is a Mortgage Holder Consent (this "Consent") by the undersigned entity (the "Mortgage Holder") with respect to the above-referenced loan(s) (the "Loan") secured by the Property.

The Property Owner intends to finance the installation of eligible improvements in an amount of up to \$[INSERT MAX TFA]\* ("Financing") in order to reduce energy consumption, to reduce water consumption, to increase resiliency, or to install renewable energy systems on the Property by participating in the commercial property assessed clean energy and resiliency ("C-PACER") program ("Program") authorized by the Metropolitan Government of Nashville and Davidson County in which the Property is located. Pursuant to the Program, the Property Owner agrees to the levying of an assessment ("Lien") against the Property that will be collected in installments in the same manner as and subject to the same penalties, remedies, and lien priorities as real property taxes. In no circumstances will the amount owing on the assessment be accelerated on account of a payment default or for any other reason, but rather any proceeding to enforce the Lien shall be limited to the collection of the amount then currently due with respect to the assessment, including past-due interest, past-due fees, and costs of collection as permitted under the property assessed clean energy act, state tax code, and contracts with local government governing the Program.

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\* Includes cost of issuance and capitalized interest. PACE may provide financing for up to 110% of the Financing.



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By signing below, Mortgage Holder hereby: (i) acknowledges receipt of timely prior notice of the Financing and Lien, (ii) consents to the Lien in the amount of the Financing; (iii) agrees that the Financing and the Lien will not constitute an event of default or trigger the exercise of any remedies under the loan documents between Mortgage Holder and Property Owner, and (iv) acknowledges that this Consent is being relied on by all parties participating in, lending in or administering the Program.





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**Exhibit A**  
**(Legal Description)**