

DEPARTMENT OF FINANCE | division of purchases

Council Report for monthly contract abstracts

April 2023



Contract Information

Contract & Solicitation Title: ChildPlus Software for Head Start and Early Head Start Programs
 Contract Summary: Contractor agrees to provide annual subscription service to ChildPlus Software for Head Start and Early Head Start Programs.
 Contract Number: 6525604 Solicitation Number: N/A Requisition Number: SS2023032
 Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 414747 exp. 11/19/2022
 Type of Contract/PO: Multi-Year Contract **Requires Council Legislation:** No
High Risk Contract (Per Finance Department Contract Risk Management Policy): Yes
Sexual Harassment Training Required (per BL2018-1281): Yes
 Estimated Start Date: 4/15/2023 Estimated Expiration Date: 4/14/2028 Contract Term: 60 Months
 Estimated Contract Life Value: \$230,336.57 Fund:* 31502 BU:* 75302140 (92%) & 75306450 (8%)
 (*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
 Payment Terms: Net 30 Selection Method: Sole Source
 Procurement Staff: Terri Ray BAO Staff: Jeremy Frye
 Procuring Department: Metro Action Commission (MAC) Department(s) Served: MAC

Prime Contractor Information

Prime Contracting Firm: Management Information Technology USA Inc dba ChildPlus Software
 ISN#: 11706 Address: 300 Perimeter Center North, Suite 400 City: Atlanta State: GA Zip: 30346
 Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE LGBTBE (select/check if applicable)
 Prime Company Contact: Nadia Rivers Email Address: salesadmin@childplus.com Phone #: 800-888-6674 ext. 5
Prime Contractor Signatory: Stacy Lewis **Email Address:** salesadmin@childplus.com

Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program: N/A
 Amount: N/A Percent, if applicable: N/A
Equal Business Opportunity (EBO) Program: Program Not Applicable
 MBE Amount: N/A MBE Percent, if applicable: N/A
 WBE Amount: N/A WBE Percent, if applicable: N/A
Federal Disadvantaged Business Enterprise: No
 Amount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|------------|----------------|-----------------------------------|
| | (check as applicable) | | | | | (RFP Only) | | |
| <u>Management Information Technology USA Inc dba ChildPlus Software</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>N/A</u> | <u>N/A</u> | <u>Approved Sole Source Form</u> |
| <u> </u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u> </u> | <u> </u> | <u>Select from the Following:</u> |
| <u> </u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u> </u> | <u> </u> | <u>Select from the Following:</u> |



Contract Information

Contract & Solicitation Title: **Temporary Professional and Business Clerical Related Staffing Positions**
 Contract Summary: **CONTRACTOR agrees to provide Temporary Professional and Business Clerical Related Staffing Positions.**
 Contract Number: **6528031** Solicitation Number: **149216** Requisition Number: **4044815**
 Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **6501909-8/31/2022**
 Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation: No**
High Risk Contract (Per Finance Department Contract Risk Management Policy): **No**
Sexual Harassment Training Required (per BL2018-1281): **Yes**
 Estimated Start Date: **3/15/2023** Estimated Expiration Date: **3/14/2028** Contract Term: **5 Years**
 Estimated Contract Life Value: **\$5,000,000.00** Fund:* **31526** BU:* **75902030**
 (*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
 Payment Terms: **Net 30** Selection Method: **RFP**
 Procurement Staff: **Sandra Walker** BAO Staff: **Jeremy Frye**
 Procuring Department: **Metro Action Commission** Department(s) Served: **Metrowide**

Prime Contractor Information

Prime Contracting Firm: **Randstad North America Inc** ISN#: **19083**
 Address: **3625 Cumberland Blvd., Suite 600** City: **Atlanta** State: **GA** Zip: **30339**
 Prime Contractor is a **Uncertified/Unapproved**: SBE SDV MBE WBE LGBTBE (select/check if applicable)
 Prime Company Contact: **Jill Eubank** Email Address: **jill.eubank@randstadusa.com** Phone #: **615-771-2800**
Prime Contractor Signatory: Melissa Shrout Email Address: **melissa.shrout@randstadusa.com**

Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program: **No SBE/SDV participation**

Amount: **\$0.00** Percent, if applicable:

Equal Business Opportunity (EBO) Program: **M/WBE Participation**

MBE Amount: **TBD** MBE Percent, if applicable: **12%**

WBE Amount: **TBD** WBE Percent, if applicable: **15%**

Federal Disadvantaged Business Enterprise: **No**

Amount: Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **Yes**

Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score (RFP Only) | Evaluated Cost | Result |
|----------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|---------------------|----------------|---------|
| 1-Abacus Corporation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 90.00 | \$3,399.82 | Awarded |

Continuation of Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score (RFP Only) | Evaluated Cost | Result |
|--------------|-----|-----|-----|-----|--------|---------------------|----------------|--------|
| | | | | | | | | |

Contract Abstract

| | | | | | | | | |
|---|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------------|
| 2-Allegis Group Holdings Inc. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 82.46 | \$3,782.53 | Evaluated but not selected |
| 3-CTD Staffing | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 76.17 | \$3,699.41 | Evaluated but not selected |
| 4-Express Employment Professionals | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 83.22 | \$4,371.38 | Evaluated but not selected |
| 5-Infojini Inc | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 92.65 | \$3,759.85 | Awarded |
| 6-JAM of Tennessee, LLC, LLC dba Industrial Staffing of Tennessee | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 79.84 | \$3,623.46 | Evaluated but not selected |
| 7-LanceSoft, Inc | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 88.52 | \$3,898.77 | Evaluated but not selected |
| 8-Randstad North America Inc | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 88.57 | \$3,892.21 | Awarded |
| 9-SoftHQ, Inc | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 86.07 | \$3,830.14 | Evaluated but not selected |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Select from the Following: |



Contract Information

Contract & Solicitation Title: Labor Allocation Software Maintenance and Support

Contract Summary: Contractor agrees to provide labor allocation software maintenance and support to the Metropolitan Nashville Police Department.

Contract Number: 6528125 Solicitation Number: N/A Requisition Number: SS2023036

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 426686 Expired 5/21/21

Type of Contract/PO: Multi-Year Contract **Requires Council Legislation:** No

High Risk Contract (Per Finance Department Contract Risk Management Policy): No

Sexual Harassment Training Required (per BL2018-1281): Yes

Estimated Start Date: 9/1/2023 Estimated Expiration Date: 8/31/2028 Contract Term: 60 Months

Estimated Contract Life Value: \$90,000.00 Fund:* 10101 BU:* 31160110

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: Sole Source

Procurement Staff: Terri Ray BAO Staff: Jeremy Frye

Procuring Department: Police Department(s) Served: Police

Prime Contractor Information

Prime Contracting Firm: Corona Software, Inc dba Corona Solutions ISN#: 17084

Address: 4610 S Ulster St, #150 City: Denver State: CO Zip: 80237 Phone #: 720-685-9550x502

Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE LGBTBE (select/check if applicable)

Prime Company Contact: Dan Harris Email Address: dan.harris@coronasolutions.com

Prime Contractor Signatory: Dan Harris **Email Address:** dan.harris@coronasolutions.com

Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program: N/A

Amount: N/A Percent, if applicable: N/A

Equal Business Opportunity (EBO) Program: Program Not Applicable

MBE Amount: N/A MBE Percent, if applicable: N/A

WBE Amount: N/A WBE Percent, if applicable: N/A

Federal Disadvantaged Business Enterprise: No

Amount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------|----------------------|-----------------------------------|
| | (check as applicable) | | | | | (RFP Only) | | |
| <u>Corona Software, Inc dba Corona Solutions</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>N/A</u> | <u>N/A</u> | <u>Approved Sole Source Form</u> |
| <u> </u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <u>Select from the Following:</u> |
| <u> </u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <u>Select from the Following:</u> |



Contract InformationContract & Solicitation Title: **Overhead Rollup Door Repairs, Maintenance, and Related Services**Contract Summary: **Contract Summary: CONTRACTOR agrees to provide Overhead Rollup Door Repairs, Maintenance, and Related Services using the pricing shown in Exhibit A (Pricing).**Contract Number: **6528444** Solicitation Number: **239243** Requisition Number: **4056915**Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **427055 (4/11/2023)**Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation: No****High Risk Contract** (Per Finance Department Contract Risk Management Policy): **No****Sexual Harassment Training Required** (per BL2018-1281): **Yes**Estimated Start Date: **4/12/2023** Estimated Expiration Date: **4/11/2028** Contract Term: **5 Years**Estimated Contract Life Value: **\$2,000,000.00** Fund:* **10101** BU:* **10103220**

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: **Net 30** Selection Method: **RFP**Procurement Staff: **Daniel Drumwright** BAO Staff: **Angie Martin**Procuring Department: **General Services** Department(s) Served: **Metro Wide****Prime Contractor Information**Prime Contracting Firm: **CNC Door Company dba Door Systems ASSA ABLOY** ISN#: **1001116**Address: **3486 Dickerson Pike** City: **Nashville** State: **TN** Zip: **37207**Prime Contractor is a **Uncertified/Unapproved**: SBE SDV MBE WBE LGBTBE (select/check if applicable)Prime Company Contact: **Jimmy Dixon** Email Address: **Jimmy.Dixon@doorsystems.com** Phone #: **615-865-9678**Prime Contractor Signatory: **Michael Gabriel** Email Address: **Michael.Gabriel@doorsystems.com****Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* **No SBE/SDV participation**Amount: **\$160,000.00** Percent, if applicable: **8%***Equal Business Opportunity (EBO) Program:* **No M/WBE Participation**MBE Amount: **0** MBE Percent, if applicable: **0**WBE Amount: **0** WBE Percent, if applicable: **0***Federal Disadvantaged Business Enterprise:* **No**Amount: **0** Percent, if applicable: **0**

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **No****Summary of Offer**

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|-------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------|-----------------------|-----------------------------------|
| | (check as applicable) | | | | | (RFP Only) | | |
| Access Control Systems | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 90.73 | \$7,672,429.49 | Awarded |
| CNC Door Company | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 76.00 | \$6,409,624.90 | Awarded |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | Select from the Following: |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | Select from the Following: |

Contract InformationContract & Solicitation Title: Complete Streets Design Engineering ServicesContract Summary: Contractor will provide design services for roadway improvements for complete streets projects.Contract Number: 6532168 Solicitation Number: 215238 Requisition Number: 4049958Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): NoType of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 04/06/2023 Estimated Expiration Date: 04/05/2026 Contract Term: 36 MonthsEstimated Contract Life Value: \$1,500,000 Fund:* 42021 BU:* 42404021

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFQ (AE)Procurement Staff: Jonathan Meadows BAO Staff: Angie MartinProcuring Department: NDOT Department(s) Served: NDOT**Prime Contractor Information**Prime Contracting Firm: Jacobs Engineering Group ISN#: 14931Address: 1801 West End Avenue, Suite 450 City: Nashville State: TN Zip: 37203Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE LGBTBE (select/check if applicable)Prime Company Contact: Mike Marino Email Address: mike.marino@jacobs.com Phone #: 423.580.8813**Prime Contractor Signatory:** David Stejskal **Email Address:** David.Stejskal@jacobs.com**Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* SBE/SDV ParticipationAmount: \$285,000 Percent, if applicable: 19%*Equal Business Opportunity (EBO) Program:* M/WBE ParticipationMBE Amount: \$135,000 MBE Percent, if applicable: 9%WBE Amount: \$120,000 WBE Percent, if applicable: 8%*Federal Disadvantaged Business Enterprise:* NoAmount: \$0.00 Percent, if applicable: 0%

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes**Summary of Offer**

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|-----------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|------------|----------------------|----------------|
| | (check as applicable) | | | | | (RFP Only) | | |
| <u>Jacobs Engring Grp Inc</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>100</u> | <input type="text"/> | <u>Awarded</u> |
| <u>Kimley-Ho</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>98</u> | <input type="text"/> | <u>Awarded</u> |
| <u>Rummel, Klepper & Kahl</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>95</u> | <input type="text"/> | <u>Awarded</u> |
| <u>Barge Design Sol. Inc</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>93</u> | <input type="text"/> | <u>Awarded</u> |

Contract Abstract

Gresham Smith 91 Evaluated but not selected

Continuous of Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score (RFP Only) | Evaluated Cost | Result |
|---------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|---------------------|--------------------------|----------------------------|
| | (check as applicable) | | | | | | | |
| Neel-Schaffer Inc | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 91 | <input type="checkbox"/> | Evaluated but not selected |
| OHM Adv | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 91 | <input type="checkbox"/> | Evaluated but not selected |
| TTL, Inc | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 91 | <input type="checkbox"/> | Evaluated but not selected |
| AECOM | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 90 | <input type="checkbox"/> | Evaluated but not selected |
| Ragan-Smith | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 90 | <input type="checkbox"/> | Evaluated but not selected |
| Alfred Benesch & Co | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 89 | <input type="checkbox"/> | Evaluated but not selected |
| CONSOR E | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 89 | <input type="checkbox"/> | Evaluated but not selected |
| DLZ National Inc | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 85 | <input type="checkbox"/> | Evaluated but not selected |



Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO: **Requires Council Legislation:**

High Risk Contract (Per Finance Department Contract Risk Management Policy):

Sexual Harassment Training Required (per BL2018-1281):

Estimated Start Date: Estimated Expiration Date: Contract Term:

Estimated Contract Life Value: Fund:* BU:*

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Selection Method:

Procurement Staff: BAO Staff:

Procuring Department: Department(s) Served:

Prime Contractor Information

Prime Contracting Firm: ISN#:

Address: City: State: Zip:

Prime Contractor is a : SBE SDV MBE WBE LGBTBE (select/check if applicable)

Prime Company Contact: Email Address: Phone #:

Prime Contractor Signatory: **Email Address:**

Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

Amount: Percent, if applicable:

Equal Business Opportunity (EBO) Program:

MBE Amount: MBE Percent, if applicable:

WBE Amount: WBE Percent, if applicable:

Federal Disadvantaged Business Enterprise:

Amount: Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|----------------------------------|---|
| | (check as applicable) | | | | | (RFP Only) | | |
| <input type="text" value="Ragan-Smith Associates"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text" value="N/A"/> | <input type="text" value="N/A"/> | <input type="text" value="Approved Sole Source Form"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |



Contract InformationContract & Solicitation Title: **Fuel Hedging Advising Services**Contract Summary: **Contractor will provide advisory services for the financial hedging program for fuels, including diesel and gasoline for the Metro Finance Department, Office of the Treasurer.**Contract Number: **6534454** Solicitation Number: **296248** Requisition Number: **4072000**Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **6481070 - 9/07/2022**Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation: No****High Risk Contract** (Per Finance Department Contract Risk Management Policy): **No****Sexual Harassment Training Required** (per BL2018-1281): **Yes**Estimated Start Date: **4/01/2023** Estimated Expiration Date: **3/31/2028** Contract Term: **60 months**Estimated Contract Life Value: **\$150,000.00** Fund:* **10101** BU:* **00000.209175**

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: **Net 30** Selection Method: **RFP**Procurement Staff: **Scott Ferguson** BAO Staff: **Christopher Wood**Procuring Department: **Finance** Department(s) Served: **Finance - Office of the Treasurer****Prime Contractor Information**Prime Contracting Firm: **Evercrest Advisors, LLC** ISN#: **1012410**Address: **4 South Orange Avenue, #1241** City: **South Orange** State: **NJ** Zip: **07079**Prime Contractor is a **Uncertified/Unapproved**: SBE SDV MBE WBE LGBTBE

(select/check if applicable)

Prime Company Contact: **James Murphy** Email Address: **jmurphy@evercrestadvisors.com** Phone #: **212-837-8900****Prime Contractor Signatory:** **James Murphy** Email Address: **jmurphy@evercrestadvisors.com****Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* **N/A**Amount: Percent, if applicable: *Equal Business Opportunity (EBO) Program:* **Program Not Applicable**MBE Amount: MBE Percent, if applicable: WBE Amount: WBE Percent, if applicable: *Federal Disadvantaged Business Enterprise:* **No**Amount: Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **No****Summary of Offer**

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|---------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------|---------------------|-----------------------------------|
| | (check as applicable) | | | | (RFP Only) | | | |
| Evercrest Advisors | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 98.63 | \$154,351.83 | Awarded |
| Greenland. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 45.00 | \$148,300.00 | Evaluated but not selected |
| Linwood. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 50.44 | \$204,000.00 | Awarded |
| StoneX. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 61.60 | \$240,346.00 | Awarded |

Continuous of Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|--------------|-----------------------|-----|-----|-----|------------|-------|----------------|--------|
| | (check as applicable) | | | | (RFP Only) | | | |

Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO: **Requires Council Legislation:**

High Risk Contract (Per Finance Department Contract Risk Management Policy):

Sexual Harassment Training Required (per BL2018-1281):

Estimated Start Date: Estimated Expiration Date: Contract Term:

Estimated Contract Life Value: Fund:* BU:*

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Selection Method:

Procurement Staff: BAO Staff:

Procuring Department: Department(s) Served:

Prime Contractor Information

Prime Contracting Firm: ISN#:

Address: City: State: Zip:

Prime Contractor is a : SBE SDV MBE WBE LGBTBE (select/check if applicable)

Prime Company Contact: Email Address: Phone #:

Prime Contractor Signatory: **Email Address:**

Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

Amount: Percent, if applicable:

Equal Business Opportunity (EBO) Program:

MBE Amount: MBE Percent, if applicable:

WBE Amount: WBE Percent, if applicable:

Federal Disadvantaged Business Enterprise:

Amount: Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

Summary of Offer

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------|--|---|
| | (check as applicable) | | | | | (RFP Only) | | |
| <input type="text" value="Nashville Lawn Equip LLC"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text" value="\$245,000"/> | <input type="text" value="Awarded"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |



Contract InformationContract & Solicitation Title: Trailer Parts and Services Light/Heavy DutyContract Summary: provide trailer parts and service light and heavy dutyContract Number: 6538696 Solicitation Number: 286251 Requisition Number: 4066625Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 414433 & 414434
8/17/2022Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: April 18, 2023 Estimated Expiration Date: April 17, 2028 Contract Term: 60 monthsEstimated Contract Life Value: 250,000 Fund:* 51154 BU:* 10510030

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 15 Selection Method: RFPProcurement Staff: Von Bell BAO Staff: Christopher WoodProcuring Department: OFM Department(s) Served: OFM**Prime Contractor Information**Prime Contracting Firm: Stringfellow, Inc ISN#: 292Address: 2710 Locust Street City: Nashville State: TN Zip: 37207Prime Contractor is a Certified/Approved: SBE SDV MBE WBE LGBTBE (select/check if applicable)Prime Company Contact: Eddie Anderson Email Address: eddie@stringfelloe.bz Phone #: 615-226-4900**Prime Contractor Signatory:** Eddie Anderson **Email Address:** eddie@stringfellow.bz**Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* N/AAmount: Percent, if applicable: *Equal Business Opportunity (EBO) Program:* Program Not ApplicableMBE Amount: MBE Percent, if applicable: WBE Amount: WBE Percent, if applicable: *Federal Disadvantaged Business Enterprise:* NoAmount: Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No**Summary of Offer**

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|---------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------|----------------------|-----------------------------------|
| | (check as applicable) | | | | | (RFP Only) | | |
| <u>Stringfellow, Inc.</u> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>95</u> | <u>144,000</u> | <u>Awarded</u> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <u>Select from the Following:</u> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <u>Select from the Following:</u> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <u>Select from the Following:</u> |

Contract InformationContract & Solicitation Title: Contract Summary: Contract Number: Solicitation Number: Requisition Number: Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): Type of Contract/PO: **Requires Council Legislation:** **High Risk Contract** (Per Finance Department Contract Risk Management Policy): **Sexual Harassment Training Required** (per BL2018-1281): Estimated Start Date: Estimated Expiration Date: Contract Term: Estimated Contract Life Value: Fund:* BU:*

(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Selection Method: Procurement Staff: BAO Staff: Procuring Department: Department(s) Served: **Prime Contractor Information**Prime Contracting Firm: ISN#: Address: City: State: Zip: Prime Contractor is a : SBE SDV MBE WBE LGBTBE (select/check if applicable)Prime Company Contact: Email Address: Phone #: **Prime Contractor Signatory:** Email Address: **Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* Amount: Percent, if applicable: *Equal Business Opportunity (EBO) Program:* MBE Amount: MBE Percent, if applicable: WBE Amount: WBE Percent, if applicable: *Federal Disadvantaged Business Enterprise:* Amount: Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **Summary of Offer**

| Offeror Name | MBE | WBE | SBE | SDV | LGBTBE | Score | Evaluated Cost | Result |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|----------------------------------|---|
| | (check as applicable) | | | | | (RFP Only) | | |
| <input type="text" value="Brandsafway Solution, LLC"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text" value="N/A"/> | <input type="text" value="N/A"/> | <input type="text" value="Approved Emergency Justification"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |
| <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Select from the Following:"/> |