



Jason E. Mumpower
Comptroller

Report On Debt Obligation

Receipt Date: 07/05/2023

Entity and Debt Information

Entity Name

Metropolitan Government of Nashville and Davidson County

Entity Address

1 Public Square, Suite 106, Nashville, Tennessee 37201

Debt Issue Name

Interfund Tax Anticipation Note, Series 2023-A

Debt Issue Face Amount

\$125,000,000.00

Face Amount Premium or Discount?

N/A

Tax Status

Taxable

Interest Type

Other

Other Interest Type Description

Yield on short investment pool

Debt Obligation

Note - Tax and Revenue Anticipation Note

Moody's Rating

Unrated

Standard & Poor's Rating

Unrated

Fitch Rating

Unrated

Other Rating Agency Name

N/A

Other Rating Agency Rating

N/A

Security

Other

Other Security Description

Amounts in General Fund

Type of Sale Per Authorizing Document

Interfund Loan

Source Fund | Target Fund

Water & Sewage Services Fund | General Fund

Dated Date

7/1/2023

Issue/Closing Date

7/1/2023

Final Maturity Date

6/30/2024

Debt Purpose

Purpose	Percentage	Description
General Government	100%	General Fund
Education	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

No

Maturity Dates, Amounts, and Interest Rates

Year	Amount	Interest Rate
2024	\$125,000,000.00	Yield on short investment pool

See final page for Submission Details and Signatures

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>?

No

Signature - Chief Executive or Finance Officer of the Public Entity

Name

John Cooper

Title/Position

Mayor

Email

mayor@nashville.gov

Alternate Email

N/A

Signature - Preparer (Submitter) of This Form

Name

Jeffrey Oldham

Title/Position

Member

Email

joldham@bassberry.com

Alternate Email

salena.buess@bassberry.com

Relationship to Public Entity

Bond Counsel

Organization

Bass, Berry & Sims

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

Verify Form Accuracy

Date to be Presented at Public Meeting

07/18/2023

Date to be emailed/mailed to members of the governing body

07/01/2023

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.