

**NOTICE OF PUBLIC HEARING OF
THE INDUSTRIAL DEVELOPMENT BOARD OF THE
METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
RELATIVE TO A PROPOSED REVENUE BOND ISSUE**

NOTICE IS HEREBY GIVEN that Corbin I. Carpenter, Esq., Issuer’s Counsel to The Industrial Development Board of the Metropolitan Government of Nashville and Davidson County (Tennessee) (the “**Issuer**” or “**Board**”) has been appointed as representative of the Issuer to hold a public hearing, as required under Section 147(f) of the Internal Revenue Code of 1986, as amended (the “**Code**”), on **Monday March 4, 2024, at 11:30 a.m. CST**. Due to prevailing law, including Rev. Proc. 2022-20, there will be NO physical meeting. Access to and participation with the public hearing will be made available virtually by dialing into **1 (267) 807-9495**, access code **717-167-982#**, at which time there will be an opportunity for persons to express their views towards the Project (as hereinafter defined) and regarding a request that the Board issue its Revenue Bonds (Cumberland Heights Facility Project), Series 2024, in one or more series, in the maximum aggregate principal amount not-to-exceed Eleven Million Nine Hundred Thousand Dollars (\$11,900,000) (the “**Bonds**”) the proceeds thereof to be loaned to Cumberland Heights Foundation, Inc., a Tennessee nonprofit corporation (the “**Borrower**”), for the purposes of constructing and equipping a 40 bed facility located on its main campus located on 8283 River Road Pike, Nashville, Davidson County, Tennessee 37209 (the “**Main Campus**”), to consist of 20 semi-private residential rooms, a common community room, a separate lounge for each wing, a fitness area, laundry room, technology room, and group rooms with therapist offices for use in the Borrower’s treatment and care for individuals suffering from alcohol and drug addiction; (ii) the acquisition and location of equipment and other personal property thereon to be located at the Borrower’s Main Campus (the “**Project**”); and (iii) to the extent permitted, payment of certain costs of issuance. The Project will be initially owned and operated by the Borrower, and the expected initial principal user is the Borrower.

The Bonds will be issued pursuant to Title 7, Chapter 53, Part 1 of the Tennessee Code Annotated (Section 7-53-301 *et seq.*), as amended (the “**Act**”).

THE BONDS IF ISSUED SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FULL FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER, THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, THE STATE OF TENNESSEE, OR ANY POLITICAL SUBDIVISION THEREOF. NOR SHALL THE BONDS BE PAYABLE FROM ANY FUNDS OR PROPERTY OTHER THAN THOSE PLEDGED TO THE PAYMENT THEREOF. THE BONDS WILL BE PAYABLE SOLELY FROM REVENUES DERIVED FROM THE PROJECT. THE ISSUER HAS NO TAXING POWER.

Further information concerning this public hearing can be obtained from: The Industrial Development Board of The Metropolitan Government of Nashville and Davidson County, One Public Square, Nashville, Tennessee 37201, (615) 862-6000, website: <https://www.nashville.gov/departments/government/boards/industrial-development-board>, or through emailing Jamari Brown, Executive Director at Jamari.Brown@nashville.gov. Any person

interested in the issuance of the Bonds or the location or purpose of the assets to be financed with the proceeds of the Bonds is invited to participate in the public hearing via a phone conference by dialing in to the toll free number provided above (which may be continued or adjourned to a later date), and they will be given an opportunity to express their views, orally or in written form, regarding the proposed issuance of the Bonds and the financing of the Project with the proceeds thereof. Interested persons may also submit their comments prior to the public hearing, via email sent to Jamari Brown, Executive Director at Jamari.Brown@nashville.gov.

This Notice of Public Hearing is given pursuant to the provisions of the Act, Sections 8-44-101 to 8-44-111 inclusive of the Tennessee Code Annotated, and Section 147(f) of the Code.

Nigel Hodge, Chair, The Industrial Development Board of The Metropolitan Government of Nashville and Davidson County, Tennessee.