

# Council Report for monthly contract abstracts

February 2024



# Contract Amendment Abstract

## Contract Amendment Information

Contract Title: Murfreesboro Pike Complete Streets BRT Lite A&E Services

Amendment Summary: Amend Clause 4.1 Contract Value to increase the contract value by \$21,000.00 for a revised contract value of \$386,000.00. Remove and replacement of Exhibit A – Scope and Fee Proposal which reflects the revision of Task 6 and adds Task 13. Insert Boycott of Israel clause as 8.18 and renumber each subsequent clause.

Contract Number: 422444 Amendment Number: 2 Request Number: A2024052

Type of Contract: Project Completion **Requires Council Legislation:** No

**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No

**Sexual Harassment Training Required** (per BL2018-1281): Yes

Contract Start Date: 04/19/2018 Contract Expiration Date: Proj. Comp. Contract Term: Proj. Comp.

Previous Estimated Contract Life Value: \$365,000.00

Amendment Value: \$21,000.00

Fund: 40017\*

New Estimated Contract Life Value: \$386,000.00

BU: 42408017\*

\* ( Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFQ (AE)

Procurement Staff: Jan Harvey BAO Staff: Sierra Washington

Procuring Department: NDOT Department(s) Served: NDOT

## Prime Contractor Information

Prime Contracting Firm: Kimley-Horn and Associates, Inc. ISN#: 862 Phone #: 615-564-2701

Address: 421 Fayetteville Street, Suite 600 City: Raleigh State: NC Zip: 27601

Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact: Chris Rhodes Email Address: chris.rhodes@kimley-horn.com

**Prime Contractor Signatory:** Christopher D. Rhodes **Email Address:** chris.rhodes@kimley-horn.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* SBE/SDV Participation

Amount: TBD

Percent, if applicable: 23.8%

*Procurement Non-Discrimination Program:*

Program Not Applicable

MBE Amount: N/A

MBE Percent, if applicable: N/A

WBE Amount: N/A

WBE Percent, if applicable: 23.8%

*Federal Disadvantaged Business Enterprise:*

Yes

Amount: TBD

Percent, if applicable: 9.2%

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes

# Contract Amendment Abstract

## Contract Amendment Information

Contract Title: 24" Brick Church Water Main Replacement

Amendment Summary: Remove and replace Exhibit A-Unit Pricing to update rates due to delays forced by Metro.

Contract Number: 6499921 Amendment Number: 2 Request Number: A2024085

Type of Contract: Project Completion **Requires Council Legislation:** No

**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No

**Sexual Harassment Training Required** (per BL2018-1281): Yes

Contract Start Date: 9/14/2021 Contract Expiration Date: 9/13/2026 Contract Term: Project Completion

Previous Estimated Contract Life Value: \$3,674,225.00

Amendment Value: \$0 Fund: 47410\*

New Estimated Contract Life Value: \$3,674,225.00 BU: 65490124\*

\* Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: ITB

Procurement Staff: John Stewart BAO Staff: Trevor Hilton

Procuring Department: Water Services Department(s) Served: Water Services

## Prime Contractor Information

Prime Contracting Firm: Walker Building Group LLC ISN#: 8651

Address: 2617 Locust Street City: Nashville State: TN Zip: 37207

Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact: Steve Jobe Email Address: sjobe@walkerbuildinggroup.com Phone #: 615-308-3958

**Prime Contractor Signatory:** Walker G Bloodworth **Email Address:** wbloodworth@walkerbuildinggroup.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* SBE/SDV Participation

Amount: N/A Percent, if applicable: 21.94%

*Equal Business Opportunity Program:* M/WBE Participation

MBE Amount: N/A MBE Percent, if applicable: 3.83%

WBE Amount: N/A WBE Percent, if applicable: 24.77%

*Federal Disadvantaged Business Enterprise:* No

Amount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes



# Contract Abstract

## Contract Information

Contract & Solicitation Title: Toxicology and Drug ID Agilent instruments maintenance and service  
 Contract Summary: Contractor agrees to provide maintenance and service for Toxicology and Drug ID Agilent instruments  
 Contract Number: 6528124 Solicitation Number: N/A Requisition Number: SS2023020  
 Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No  
 Type of Contract/PO: Multi-Year Contract **Requires Council Legislation:** Yes  
**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No  
**Sexual Harassment Training Required** (per BL2018-1281): Yes  
 Estimated Start Date: 2/13/24 Estimated Expiration Date: 2/12/29 Contract Term: 60 Months  
 Estimated Contract Life Value: \$374,725.01 Fund:\* 10101 BU:\* 31121760  
 (\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)  
 Payment Terms: Net 30 Selection Method: Sole Source  
 Procurement Staff: Terri Ray BAO Staff: Jeremy Frye  
 Procuring Department: Police Department(s) Served: Police

## Prime Contractor Information

Prime Contracting Firm: Agilent Technologies, Inc ISN#: 12418  
 Address: 2850 Centerville Road City: Wilmington State: DE Zip: 19808  
 Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)  
 Prime Company Contact: Tom Goodkind Email Address: tom.goodkind@agilent.com Phone #: 302-636-3888  
**Prime Contractor Signatory:** Tom Goodkind **Email Address:** tom.goodkind@agilent.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* N/A  
 Amount: N/A Percent, if applicable: N/A  
*Equal Business Opportunity (EBO) Program:* Program Not Applicable  
 MBE Amount: N/A MBE Percent, if applicable: N/A  
 WBE Amount: N/A WBE Percent, if applicable: N/A  
*Federal Disadvantaged Business Enterprise:* No  
 Amount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>Agilent Technologies, Inc</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Approved Sole Source Form</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>



# Contract Abstract

## Contract Information

Contract & Solicitation Title: Kronos Service, Software License Renewal, Support, Maintenance, and Hosting

Contract Summary: Contractor agrees to provide software as a service, software license renewal, support, maintenance and hosting services for Kronos

Contract Number: 6528932 Solicitation Number: N/A Requisition Number: SS2023029

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 428700 expired 8/7/2023

Type of Contract/PO: Multi-Year Contract **Requires Council Legislation:** Yes

**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No

**Sexual Harassment Training Required** (per BL2018-1281): Yes

Estimated Start Date: 2/9/2024 Estimated Expiration Date: 12/31/2025 Contract Term: 22 Months

Estimated Contract Life Value: \$5,000,000.00 Fund:\* 51137 BU:\* 14521014

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: Sole Source

Procurement Staff: Terri Ray BAO Staff: Jeremy Frye

Procuring Department: Information Technology Department(s) Served: Information Technology

## Prime Contractor Information

Prime Contracting Firm: UKG Kronos Systems, LLC ISN#: 6155

Address: 900 Chelmsford St City: Lowell State: MA Zip: 01851

Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact: David Herndon Email Address: david.herndon@ukg.com Phone #: 901-484-0874

**Prime Contractor Signatory:** Erica Bukowski **Email Address:** erica.bukowski@ukg.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* N/A

Amount: N/A Percent, if applicable: N/A

*Equal Business Opportunity (EBO) Program:* Program Not Applicable

MBE Amount: N/A MBE Percent, if applicable: N/A

WBE Amount: N/A WBE Percent, if applicable: N/A

*Federal Disadvantaged Business Enterprise:* No

Amount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>UKG Kronos Systems LLC</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Approved Sole Source Form</u>
<u></u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u></u>	<u></u>	<u>Select from the Following:</u>
<u></u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u></u>	<u></u>	<u>Select from the Following:</u>



**Contract Information**Contract & Solicitation Title: Unity lab equipment maintenance and supportContract Summary: Contractor agrees to provide maintenance and support services for unity lab equipment.Contract Number: 6535485 Solicitation Number: N/A Requisition Number: SS2023088Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 449475 Exp 12/20/2023Type of Contract/PO: Multi-Year Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 01/25/2024 Estimated Expiration Date: 01/24/2027 Contract Term: 36 MonthsEstimated Contract Life Value: \$108,164.00 Fund:\* 67331 BU:\* 65558520

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: Sole SourceProcurement Staff: Terri Ray BAO Staff: Jeremy FryeProcuring Department: Water Services Department(s) Served: Water Services**Prime Contractor Information**Prime Contracting Firm: Thermo Electron North America LLC ISN#: 14778 Phone #: 800-532-4752Address: 5225 Verona Rd, City: Madison State: WI Zip: 53711Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: Danielle Schultz Email Address: danielle.schultz@thermofisher.com**Prime Contractor Signatory:** Marie Hunt **Email Address:** marie.hunt@thermofisher.com**Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* N/AAmount: N/A Percent, if applicable: N/A*Equal Business Opportunity (EBO) Program:* Program Not ApplicableMBE Amount: N/A MBE Percent, if applicable: N/AWBE Amount: N/A WBE Percent, if applicable: N/A*Federal Disadvantaged Business Enterprise:* NoAmount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No**Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score (RFP Only)	Evaluated Cost	Result
	(check as applicable)							
<u>Thermo Electron North America LLC</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Approved Sole Source Form</u>



## Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number:  Solicitation Number:  Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO:  **Requires Council Legislation:**

**High Risk Contract** (Per Finance Department Contract Risk Management Policy):

**Sexual Harassment Training Required** (per BL2018-1281):

Estimated Start Date:  Estimated Expiration Date:  Contract Term:

Estimated Contract Life Value:  Fund:\*  BU:\*

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms:  Selection Method:

Procurement Staff:  BAO Staff:

Procuring Department:  Department(s) Served:

## Prime Contractor Information

Prime Contracting Firm:  ISN#:

Address:  City:  State:  Zip:

Prime Contractor is a : SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact:  Email Address:  Phone #:

**Prime Contractor Signatory:**  **Email Address:**

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:*

Amount:  Percent, if applicable:

*Equal Business Opportunity (EBO) Program:*

MBE Amount:  MBE Percent, if applicable:

WBE Amount:  WBE Percent, if applicable:

*Federal Disadvantaged Business Enterprise:*

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<input type="text" value="YSI, Inc"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Sole Source Form"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>



# Contract Abstract

## Contract Information

Contract & Solicitation Title: Maintenance, support, upgrades/enhancements for the document management/imaging system.

Contract Summary: Contractor agrees to provide maintenance, support, upgrades/enhancements for the document management/imaging system.

Contract Number: 6538559 Solicitation Number: N/A Requisition Number: SS2023090

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 440105 (10/21/2023)

Type of Contract/PO: Multi-Year Contract Requires Council Legislation: Yes

High Risk Contract (Per Finance Department Contract Risk Management Policy): No

Sexual Harassment Training Required (per BL2018-1281): Yes

Estimated Start Date: 01/11/2024 Estimated Expiration Date: 01/10/2029 Contract Term: 60 Months

Estimated Contract Life Value: \$5,000,000.00 Fund: \* 51137 BU: \* 14521011

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: Sole Source

Procurement Staff: Terri Ray BAO Staff: Jeremy Frye

Procuring Department: Information Technology Department(s) Served: Metro Wide

## Prime Contractor Information

Prime Contracting Firm: AccuImage, LLC ISN#: 38

Address: 916 Twim Elms Ct City: Nashville State: TN Zip: 37210

Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact: Tom Beasley Email Address: tom.beasley@accuimagellc.com Phone #: 615-424-7226

Prime Contractor Signatory: C. Roy Payne Email Address: roy.payne@accuimagellc.com

## Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program: N/A

Amount: N/A Percent, if applicable: N/A

Equal Business Opportunity (EBO) Program: Program Not Applicable

MBE Amount: N/A MBE Percent, if applicable: N/A

WBE Amount: N/A WBE Percent, if applicable: N/A

Federal Disadvantaged Business Enterprise: No

Amount: N/A Percent, if applicable: N/A

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
AccuImage, LLC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	N/A	N/A	Approved Sole Source Form
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			Select from the Following:
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			Select from the Following:





## Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number:  Solicitation Number:  Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO:  **Requires Council Legislation:**

**High Risk Contract** (Per Finance Department Contract Risk Management Policy):

**Sexual Harassment Training Required** (per BL2018-1281):

Estimated Start Date:  Estimated Expiration Date:  Contract Term:

Estimated Contract Life Value:  Fund:\*  BU:\*

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms:  Selection Method:

Procurement Staff:  BAO Staff:

Procuring Department:  Department(s) Served:

## Prime Contractor Information

Prime Contracting Firm:  ISN#:

Address:  City:  State:  Zip:

Prime Contractor is a : SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact:  Email Address:  Phone #:

**Prime Contractor Signatory:**  **Email Address:**

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:*

Amount:  Percent, if applicable:

*Equal Business Opportunity (EBO) Program:*

MBE Amount:  MBE Percent, if applicable:

WBE Amount:  WBE Percent, if applicable:

*Federal Disadvantaged Business Enterprise:*

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<input type="text" value="World Book, Inc"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Sole Source Form"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>



## Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number:  Solicitation Number:  Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO:  **Requires Council Legislation:**

**High Risk Contract** (Per Finance Department Contract Risk Management Policy):

**Sexual Harassment Training Required** (per BL2018-1281):

Estimated Start Date:  Estimated Expiration Date:  Contract Term:

Estimated Contract Life Value:  Fund:\*  BU:\*

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms:  Selection Method:

Procurement Staff:  BAO Staff:

Procuring Department:  Department(s) Served:

## Prime Contractor Information

Prime Contracting Firm:  ISN#:

Address:  City:  State:  Zip:

Prime Contractor is a : SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact:  Email Address:  Phone #:

**Prime Contractor Signatory:**  **Email Address:**

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:*

Amount:  Percent, if applicable:

*Equal Business Opportunity (EBO) Program:*

MBE Amount:  MBE Percent, if applicable:

WBE Amount:  WBE Percent, if applicable:

*Federal Disadvantaged Business Enterprise:*

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<input type="text" value="EBSCO Information Service"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Sole Source Form"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>





# Contract Abstract

## Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number:  Solicitation Number:  Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO:  Requires Council Legislation:

High Risk Contract (Per Finance Department Contract Risk Management Policy):

Sexual Harassment Training Required (per BL2018-1281):

Estimated Start Date:  Estimated Expiration Date:  Contract Term:

Estimated Contract Life Value:  Fund:\*  BU:\*

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms:  Selection Method:

Procurement Staff:  BAO Staff:

Procuring Department:  Department(s) Served:

## Prime Contractor Information

Prime Contracting Firm:  ISN#:  Phone #:

Address:  City:  State:  Zip:

Prime Contractor is a  SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact:  Email Address:

Prime Contractor Signatory:  Email Address:

## Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

Amount:  Percent, if applicable:

Equal Business Opportunity (EBO) Program:

MBE Amount:  MBE Percent, if applicable:

WBE Amount:  WBE Percent, if applicable:

Federal Disadvantaged Business Enterprise:

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<input type="text" value="Datavail Corporation"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Sole Source Form"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>



## Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number:  Solicitation Number:  Requisition Number:

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date):

Type of Contract/PO:  **Requires Council Legislation:**

**High Risk Contract** (Per Finance Department Contract Risk Management Policy):

**Sexual Harassment Training Required** (per BL2018-1281):

Estimated Start Date:  Estimated Expiration Date:  Contract Term:

Estimated Contract Life Value:  Fund:\*  BU:\*

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms:  Selection Method:

Procurement Staff:  BAO Staff:

Procuring Department:  Department(s) Served:

## Prime Contractor Information

Prime Contracting Firm:  ISN#:  Phone #:

Address:  City:  State:  Zip:

Prime Contractor is a : SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact:  Email Address:

**Prime Contractor Signatory:**  **Email Address:**

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:*

Amount:  Percent, if applicable:

*Equal Business Opportunity (EBO) Program:*

MBE Amount:  MBE Percent, if applicable:

WBE Amount:  WBE Percent, if applicable:

*Federal Disadvantaged Business Enterprise:*

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<input type="text" value="Windsor Solutions, Inc"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Sole Source Form"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>



**Contract Information**

Contract & Solicitation Title: **Flexible Spending Account (FSA) Administration Services**

Contract Summary: **Contractor shall provide Flexible Spending Account (FSA) Administration services to the General Government and MNPS Support Staff employees.**

Contract Number: **6552562** Solicitation Number: **236251** Requisition Number: **4078663**

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **418586 and 11/15/2022**

Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation: No**

**High Risk Contract** (Per Finance Department Contract Risk Management Policy): **No**

**Sexual Harassment Training Required** (per BL2018-1281): **Yes**

Estimated Start Date: **1/1/2024** Estimated Expiration Date: **12/31/2028** Contract Term: **60 months**

Estimated Contract Life Value: **\$165,000.00** Fund:\* **10101** BU:\* **08126500**

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: **Net 30** Selection Method: **RFP**

Procurement Staff: **Brad Wall** BAO Staff: **Joe Ann Carr**

Procuring Department: **Human Resources** Department(s) Served: **Human Resources**

**Prime Contractor Information**

Prime Contracting Firm: **Total Administrative Services Corporation** ISN#: **14766**

Address: **2302 International Lane** City: **Madison** State: **WI** Zip: **53704**

Prime Contractor is a **Uncertified/Unapproved**: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact: **Jodi Carstensen** Email Address: **scmoneyplus@tasconline.com** Phone #: **(608) 237-4822**

Prime Contractor Signatory: **Daniel Rashke** Email Address: **daniel.rashke@tasconline.com**

**Business Participation for Entire Contract**

*Small Business and Service Disabled Veteran Business Program:* **N/A**

Amount: **0.00** Percent, if applicable: **0.00**

*Equal Business Opportunity (EBO) Program:* **Program Not Applicable**

MBE Amount: **0.00** MBE Percent, if applicable: **0.00**

WBE Amount: **0.00** WBE Percent, if applicable: **0.00**

*Federal Disadvantaged Business Enterprise:* **No**

Amount: **0.00** Percent, if applicable: **0.00**

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **No**

**Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<b>Total Administrative Serv</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>91.16</b>	<b>\$143,550.00</b>	<b>Awarded</b>
<b>HealthEqu</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>86.51</b>	<b>\$157,905.00</b>	
<b>Evaluated but not selected</b>								



# Contract Abstract

HSA Bank	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	70.06	\$160,650.00
Evaluated but not selected							
MET Life Insurance Compan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	82.00	\$139,530.60
Evaluated but not selected							
Navia Benefit Solutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	82.71	\$169,389.00
Evaluated but not selected							

## Continuous of Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
P&A Administration Servic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	83.76	\$140,679.00	
Evaluated but not selected								





**Contract Information**Contract & Solicitation Title: **Engineering Design Services for Metro Water Service Projects**Contract Summary: **Contractor to provide a variety of engineering services for drinking water, clean water and stormwater areas for Metro Water Services for Facility Projects**Contract Number: **6553153** Solicitation Number: **335262** Requisition Number: **4078324**Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **No**Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation:** **No****High Risk Contract** (Per Finance Department Contract Risk Management Policy): **Yes****Sexual Harassment Training Required** (per BL2018-1281): **Yes**Estimated Start Date: **2/20/2024** Estimated Expiration Date: **2/19/2029** Contract Term: **60 months**Estimated Contract Life Value: **\$50,000,000.00** Fund:\* **47335** BU:\* **65480100**

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: **Net 30** Selection Method: **RFQ (AE)**Procurement Staff: **Scott Ferguson** BAO Staff: **Trevor Hilton**Procuring Department: **Water Services** Department(s) Served: **Water Services****Prime Contractor Information**Prime Contracting Firm: **Stantec Consulting Services Inc.** ISN#: **1487**Address: **601 Grassmere Park Road Suite 22** City: **Nashville** State: **TN** Zip: **37211**Prime Contractor is a **Uncertified/Unapproved**: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: **Heath Elder** Email Address: **heath.elder@stantec.com** Phone #: **615-516-3167****Prime Contractor Signatory:** **Bret Lavey** Email Address: **bret.lavey@stantec.com****Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* **SBE/SDV Participation**Amount: **\$10,500,000.00** Percent, if applicable: **21***Equal Business Opportunity (EBO) Program:* **M/WBE Participation**MBE Amount: **\$3,500,000.00** MBE Percent, if applicable: **7**WBE Amount: **\$2,500,000.00** WBE Percent, if applicable: **5***Federal Disadvantaged Business Enterprise:* **No**Amount:  Percent, if applicable: 

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **Yes****Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		

AECOM Technical Services, Inc.						81		Awarded
Barge Design Solutions, Inc.						78		Awarded
Brown and Caldwell						80		Awarded
Carollo Engineers, Inc.						79		Awarded
CDM Smith						84		Awarded
DLZ National Inc	X					48		Evaluated but not selected

# Contract Abstract

## Continuous of Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
FVB Energy Inc						44		Evaluated but not selected
GRESHAM SMITH						70		Evaluated but not selected
Hazen and Sawyer						84		Awarded
HDR Engineering Inc.						87		Awarded
Jacobs Engineering Group Inc						72		Evaluated but not selected
Lamar Dunn & Associates			X			74		Evaluated but not selected
SMITH SECKMAN REID INC						75		Evaluated but not selected
Stantec Consulting Services Inc						81		Awarded
Williams & Associates Engineering			X			12		Evaluated but not selected

**Contract Information**Contract & Solicitation Title: Engineering Design Services for Metro Water Service ProjectsContract Summary: Contractor to provide a variety of engineering services for drinking water, clean water and stormwater areas for Metro Water Services for Facility ProjectsContract Number: 6553156 Solicitation Number: 335262 Requisition Number: 4078324Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): NoType of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): Yes**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 2/20/2024 Estimated Expiration Date: 2/19/2029 Contract Term: 60 monthsEstimated Contract Life Value: \$50,000,000.00 Fund:\* 47335 BU:\* 65480100

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFQ (AE)Procurement Staff: Scott Ferguson BAO Staff: Trevor HiltonProcuring Department: Water Services Department(s) Served: Water Services**Prime Contractor Information**Prime Contracting Firm: Brown and Caldwell ISN#: 1268Address: 220 Athens Way, Suite 500 City: Nashville State: TN Zip: 37228Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: Jonathan Miller Email Address: jpmiller@brwncald.com Phone #: 615-250-1230**Prime Contractor Signatory:** Jonathan Miller **Email Address:** jpmiller@brwncald.com**Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* SBE/SDV ParticipationAmount: \$10,500,000.00 Percent, if applicable: 21*Equal Business Opportunity (EBO) Program:* M/WBE ParticipationMBE Amount: \$3,500,000.00 MBE Percent, if applicable: 7WBE Amount: \$2,500,000.00 WBE Percent, if applicable: 5*Federal Disadvantaged Business Enterprise:* NoAmount:  Percent, if applicable: 

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes**Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		

AECOM Technical Services, Inc.						81		Awarded
Barge Design Solutions, Inc.						78		Awarded
Brown and Caldwell						80		Awarded
Carollo Engineers, Inc.						79		Awarded
CDM Smith						84		Awarded
DLZ National Inc	X					48		Evaluated but not selected

# Contract Abstract

---

## Continuous of Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
FVB Energy Inc						44		Evaluated but not selected
GRESHAM SMITH						70		Evaluated but not selected
Hazen and Sawyer						84		Awarded
HDR Engineering Inc.						87		Awarded
Jacobs Engineering Group Inc						72		Evaluated but not selected
Lamar Dunn & Associates			X			74		Evaluated but not selected
SMITH SECKMAN REID INC						75		Evaluated but not selected
Stantec Consulting Services Inc						81		Awarded
Williams & Associates Engineering			X			12		Evaluated but not selected



**Contract Information**Contract & Solicitation Title: Engineering Design Services for Metro Water Service ProjectsContract Summary: Contractor to provide a variety of engineering services for drinking water, clean water and stormwater areas for Metro Water Services for Facility ProjectsContract Number: 6553161 Solicitation Number: 335262 Requisition Number: 4078324Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): NoType of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): Yes**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 2/01/2024 Estimated Expiration Date: 1/31/2029 Contract Term: 60 monthsEstimated Contract Life Value: \$50,000,000.00 Fund:\* 47335 BU:\* 65480100

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFQ (AE)Procurement Staff: Scott Ferguson BAO Staff: Trevor HiltonProcuring Department: Water Services Department(s) Served: Water Services**Prime Contractor Information**Prime Contracting Firm: Barge Design Solutions, Inc. ISN#: 361Address: 615 3<sup>rd</sup> Avenue South, Suite 700 City: Nashville State: TN Zip: 37210Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: Jonathan F Childs Email Address: jonathan.childs@bargedesign.com Phone #: 615-252-4212**Prime Contractor Signatory:** Jonathan F Childs Email Address: jonathan.childs@bargedesign.com**Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* SBE/SDV ParticipationAmount: \$10,500,000.00 Percent, if applicable: 21*Equal Business Opportunity (EBO) Program:* M/WBE ParticipationMBE Amount: \$3,500,000.00 MBE Percent, if applicable: 7WBE Amount: \$2,500,000.00 WBE Percent, if applicable: 5*Federal Disadvantaged Business Enterprise:* NoAmount:  Percent, if applicable: 

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes**Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		

AECOM Technical Services, Inc.						81		Awarded
Barge Design Solutions, Inc.						78		Awarded
Brown and Caldwell						80		Awarded
Carollo Engineers, Inc.						79		Awarded
CDM Smith						84		Awarded
DLZ National Inc	X					48		Evaluated but not selected

# Contract Abstract

---

## Continuous of Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score (RFP Only)	Evaluated Cost	Result
	(check as applicable)							
FVB Energy Inc						44		Evaluated but not selected
GRESHAM SMITH						70		Evaluated but not selected
Hazen and Sawyer						84		Awarded
HDR Engineering Inc.						87		Awarded
Jacobs Engineering Group Inc						72		Evaluated but not selected
Lamar Dunn & Associates			X			74		Evaluated but not selected
SMITH SECKMAN REID INC						75		Evaluated but not selected
Stantec Consulting Services Inc						81		Awarded
Williams & Associates Engineering			X			12		Evaluated but not selected

# Contract Abstract

## Contract Information

Contract & Solicitation Title: **Engineering Design Services for Metro Water Service Projects**  
Contract Summary: **Contractor to provide a variety of engineering services for drinking water, clean water and stormwater areas for Metro Water Services for Linear Projects**  
Contract Number: **6553163** Solicitation Number: **335262** Requisition Number: **4078324**  
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **No**  
Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation:** **No**  
**High Risk Contract** (Per Finance Department Contract Risk Management Policy): **Yes**  
**Sexual Harassment Training Required** (per BL2018-1281): **Yes**  
Estimated Start Date: **1/20/2024** Estimated Expiration Date: **1/19/2029** Contract Term: **60 months**  
Estimated Contract Life Value: **\$50,000,000.00** Fund:\* **47335** BU:\* **65480100**  
(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)  
Payment Terms: **Net 30** Selection Method: **RFQ (AE)**  
Procurement Staff: **Scott Ferguson** BAO Staff: **Trevor Hilton**  
Procuring Department: **Water Services** Department(s) Served: **Water Services**

## Prime Contractor Information

Prime Contracting Firm: **Lamar Dunn & Associates, Inc.** ISN#: **15675**  
Address: **402 BNA Drive, Suite 403** City: **Nashville** State: **TN** Zip: **37217**  
Prime Contractor is a **Certified/Approved**: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)  
Prime Company Contact: **Taylor Hagood** Email Address: **THagood@LDAInc.com** Phone #: **865-898-8485**  
**Prime Contractor Signatory:** **Taylor Hagood** **Email Address:** **THagood@LDAInc.com**

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* **SBE/SDV Participation**  
Amount: **\$7,500,000.00** Percent, if applicable: **15**  
*Equal Business Opportunity (EBO) Program:* **M/WBE Participation**  
MBE Amount: **\$2,500,000.00** MBE Percent, if applicable: **5**  
WBE Amount: **\$2,500,000.00** WBE Percent, if applicable: **5**  
*Federal Disadvantaged Business Enterprise:* **No**  
Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **Yes**

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
ABES ENGINEERING, INC	X		X			50		Evaluated but not selected
AECOM Technical Services, Inc.						88		Awarded
Alfred Benesch & Company						64		Evaluated but not selected
Barge Design Solutions, Inc.						81		Awarded
Better Communities Collaborative						46		Evaluated but not selected
Brown and Caldwell						72		Evaluated but not selected
Carollo Engineers, Inc.						73		Evaluated but not selected

# Contract Abstract

---

## Continuous of Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
CDM Smith						83		Awarded
CONSOR Engineers, Inc						84		Awarded
DLZ National Inc	X					58		Evaluated but not selected
FVB Energy Inc						43		Evaluated but not selected
Garza EMC, LLC	X					56		Evaluated but not selected
GRESHAM SMITH						82		Awarded
Hazen and Sawyer						76		Awarded
HDR Engineering Inc.						83		Awarded
Jacobs Engineering Group Inc						71		Evaluated but not selected
Kimley-Horn and Associates, Inc.						83		Awarded
Lamar Dunn & Associates			X			78		Awarded
OHM Advisors						66		Evaluated but not selected
Stantec Consulting Services Inc						80		Awarded
Volkert, Inc						65		Evaluated but not selected
Williams & Associates Engineering			X			32		Evaluated but not selected



# Contract Abstract

## Contract Information

Contract & Solicitation Title: Engineering Design Services for Metro Water Service Projects

Contract Summary: Contractor to provide a variety of engineering services for drinking water, clean water and stormwater areas for Metro Water Services for Linear Projects

Contract Number: 6554423 Solicitation Number: 335262 Requisition Number: 4078324

Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No

Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No

**High Risk Contract** (Per Finance Department Contract Risk Management Policy): Yes

**Sexual Harassment Training Required** (per BL2018-1281): Yes

Estimated Start Date: 1/30/2024 Estimated Expiration Date: 1/29/2029 Contract Term: 60 months

Estimated Contract Life Value: \$50,000,000.00 Fund:\* 47335 BU:\* 65480100

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFQ (AE)

Procurement Staff: Scott Ferguson BAO Staff: Trevor Hilton

Procuring Department: Water Services Department(s) Served: Water Services

## Prime Contractor Information

Prime Contracting Firm: Stantec Consulting Services Inc. ISN#: 1487

Address: 601 Grassmere Park Road Suite 22 City: Nashville State: TN Zip: 37211

Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)

Prime Company Contact: Heath Elder Email Address: heath.elder@stantec.com Phone #: 615-516-3167

Prime Contractor Signatory: Bret Lavey Email Address: bret.lavey@stantec.com

## Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program: SBE/SDV Participation

Amount: \$7,500,000.00 Percent, if applicable: 15

Equal Business Opportunity (EBO) Program: M/WBE Participation

MBE Amount: \$2,500,000.00 MBE Percent, if applicable: 5

WBE Amount: \$2,500,000.00 WBE Percent, if applicable: 5

Federal Disadvantaged Business Enterprise: No

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes

## Summary of Offer

**Offeror Name** **MBE** **WBE** **SBE** **SDV** **LGBTBE** **Score** **Evaluated Cost** **Result**  
(check as applicable) (RFP Only)

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
ABES ENGINEERING, INC	X		X			50		Evaluated but not selected
AECOM Technical Services, Inc.						88		Awarded
Alfred Benesch & Company						64		Evaluated but not selected
Barge Design Solutions, Inc.						81		Awarded
Better Communities Collaborative						46		Evaluated but not selected
Brown and Caldwell						72		Evaluated but not selected
Carollo Engineers, Inc.						73		Evaluated but not selected

# Contract Abstract

---

## Continuous of Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
CDM Smith						83		Awarded
CONSOR Engineers, Inc						84		Awarded
DLZ National Inc	X					58		Evaluated but not selected
FVB Energy Inc						43		Evaluated but not selected
Garza EMC, LLC	X					56		Evaluated but not selected
GRESHAM SMITH						82		Awarded
Hazen and Sawyer						76		Awarded
HDR Engineering Inc.						83		Awarded
Jacobs Engineering Group Inc						71		Evaluated but not selected
Kimley-Horn and Associates, Inc.						83		Awarded
Lamar Dunn & Associates			X			78		Awarded
OHM Advisors						66		Evaluated but not selected
Stantec Consulting Services Inc						80		Awarded
Volkert, Inc						65		Evaluated but not selected
Williams & Associates Engineering			X			32		Evaluated but not selected

# Contract Abstract

## Contract Information

Contract & Solicitation Title: Consulting and Auditing Services  
 Contract Summary: Contractor to provide various audit and non-audit services  
 Contract Number: 6556223 Solicitation Number: 356257 Requisition Number: 4088433  
 Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No  
 Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No  
**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No  
**Sexual Harassment Training Required** (per BL2018-1281): Yes  
 Estimated Start Date: 1/26/2024 Estimated Expiration Date: 1/25/2029 Contract Term: 60 Months  
 Estimated Contract Life Value: \$500,000.00 Fund:\* 10101 BU:\* 48109310  
 (\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)  
 Payment Terms: Net 30 Selection Method: RFP  
 Procurement Staff: Scott Ferguson BAO Staff: Joe Ann Carr  
 Procuring Department: Internal Audit Department(s) Served: Metro

## Prime Contractor Information

Prime Contracting Firm: Frazier & Deeter, LLC ISN#: 1016417  
 Address: 222 2<sup>nd</sup> Avenue South City: Nashville State: TN Zip: 37201  
 Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)  
 Prime Company Contact: Brandon Sherman Email Address: brandon.sherman@frazierdeeter.com Phone #: 615-416-6836  
**Prime Contractor Signatory:** Brandon Sherman **Email Address:** brandon.sherman@frazierdeeter.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* SBE/SDV Participation

Amount: \$25,000.00 Percent, if applicable: 5

*Equal Business Opportunity (EBO) Program:* M/WBE Participation

MBE Amount: \$75,000.00 MBE Percent, if applicable: 15

WBE Amount:  WBE Percent, if applicable: 0

*Federal Disadvantaged Business Enterprise:* No

Amount:  Percent, if applicable:

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes

## Summary of Offer

Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result  
 (check as applicable) (RFP Only)

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
Accenture LLP						72		Evaluated but not selected
Berry Dunn						95		Awarded
CliftonLarsonAllen LLP						81		Evaluated but not selected
Frazier & Deeter, LLC						92		Awarded
KraftCPAs, PLLC						99		Awarded
MGT of America Consulting, LLC						77		Evaluated but not selected
UHY Advistors Mid-Atlantic, Inc						90		Awarded

**Contract Information**Contract & Solicitation Title: **Public Relation Services**Contract Summary: **CONTRACTOR agrees to provide Public Relations Services as defined in the solicitation using pricing shown in Exhibit A. .**Contract Number: **6557480** Solicitation Number: **351252** Requisition Number: **4084733**Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): **443761-02/25/2024**Type of Contract/PO: **IDIQ Contract** **Requires Council Legislation: No****High Risk Contract** (Per Finance Department Contract Risk Management Policy): **No****Sexual Harassment Training Required** (per BL2018-1281): **Yes**Estimated Start Date: **02/26/2024** Estimated Expiration Date: **02/25/2029** Contract Term: **5yrs**Estimated Contract Life Value: **\$500,000.00** Fund:\* **MW** BU:\* **MW**

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: **Net 15** Selection Method: **RFP**Procurement Staff: **Sandra Walker** BAO Staff: **Jeremy Frye**Procuring Department: **Finance** Department(s) Served: **Metrowide****Prime Contractor Information**Prime Contracting Firm: **Hall Strategies** ISN#: **546**Address: **618 Church St., Suite 210** City: **Nashville** State: **TN** Zip: **37219**Prime Contractor is a **Certified/Approved**: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: **Joe Hall** Email Address: **joe@hallstrategies.com** Phone #: **615 242 8856+11****Prime Contractor Signatory: Joe Hall** Email Address: **joe@hallstrategies.com****Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* **SBE/SDV Participation**Amount: **TBD** Percent, if applicable: **69%***Equal Business Opportunity (EBO) Program:* **Select from the Following:**MBE Amount: **TBD** MBE Percent, if applicable: **15%**WBE Amount: **TBD** WBE Percent, if applicable: **16%***Federal Disadvantaged Business Enterprise:* **No**Amount:  Percent, if applicable: 

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **Yes****Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<b>Blueprint Creative Group</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>50</b>	<b>N/A</b>	<b>Awarded</b>
<b>Hall Stg.</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>50</b>	<b>N/A</b>	<b>Awarded</b>
<b>McNeely Brockman Public</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>52</b>	<b>N/A</b>	<b>Awarded</b>
<b>McNeely Pigott &amp; Fox Pub</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>63</b>	<b>N/A</b>	<b>Awarded</b>





# Contract Abstract

## Contract Information

Contract & Solicitation Title: Public Relation ServicesContract Summary: CONTRACTOR agrees to provide Public Relations Services as defined in the solicitation using pricing shown in Exhibit A. .Contract Number: 6557483 Solicitation Number: 351252 Requisition Number: 4084733Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): NoType of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 02/05/2024 Estimated Expiration Date: 02/04/2029 Contract Term: 5yrsEstimated Contract Life Value: \$500,000.00 Fund:\* MW BU:\* MW

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 15 Selection Method: RFPProcurement Staff: Sandra Walker BAO Staff: Jeremy FryeProcuring Department: Finance Department(s) Served: Metrowide

## Prime Contractor Information

Prime Contracting Firm: McNeely Brockman Public Relations LLC ISN#: 25140Address: 611 Commerce Street Suite 2607 City: Nashville State: TN Zip: 37203Prime Contractor is a Certified/Approved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: Kelly Brockman Email Address: kelly@mcneelybrockmanpr.com Phone #: (629) 600-6277**Prime Contractor Signatory:** Kelly Brockman **Email Address:** kelly@mcneelybrockmanpr.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* SBE/SDV ParticipationAmount: TBD Percent, if applicable: 100%*Equal Business Opportunity (EBO) Program:* Select from the Following:MBE Amount: TBD MBE Percent, if applicable: 15%WBE Amount: TBD WBE Percent, if applicable: 85%*Federal Disadvantaged Business Enterprise:* NoAmount:  Percent, if applicable: 

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>Blueprint Creative Group</u>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>50</u>	<u>N/A</u>	<u>Awarded</u>
<u>Hall Stg.</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>50</u>	<u>N/A</u>	<u>Awarded</u>
<u>McNeely Brockman Public</u>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>52</u>	<u>N/A</u>	<u>Awarded</u>



**Contract Information**Contract & Solicitation Title: Life Safety Systems and Inspection ServicesContract Summary: Contractor shall provide Life Safety Systems and Inspection Services for various facilitiesContract Number: 6558481 Solicitation Number: 303250 Requisition Number: 4065710Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 432411 and 11/16/2022Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): Yes**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 2/28/2024 Estimated Expiration Date: 2/27/2029 Contract Term: 60 monthsEstimated Contract Life Value: \$10,000,000.00 Fund:\* 10101 BU:\* 10103220

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFPProcurement Staff: Brad Wall BAO Staff: Evans ClineProcuring Department: General Services Department(s) Served: Metro Wide**Prime Contractor Information**Prime Contracting Firm: South Western Communications, Inc. ISN#: 137Address: 1713 Lebanon Pike City: Nashville State: TN Zip: 37210Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: Brandon Clift Email Address: brandon.clift@swc.net Phone #: (615) 832-0101**Prime Contractor Signatory:** Brandon Clift **Email Address:** brandon.clift@swc.net**Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* No SBE/SDV participationAmount: 0.00 Percent, if applicable: 0.00*Equal Business Opportunity (EBO) Program:* M/WBE ParticipationMBE Amount: TBD MBE Percent, if applicable: 1WBE Amount: TBD WBE Percent, if applicable: 0.5*Federal Disadvantaged Business Enterprise:* NoAmount: 0.00 Percent, if applicable: 0.00

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes**Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>South Western Communicat</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>89.20</u>	<u>\$1,264,755.61</u>	<u>Awarded</u>
<u>Jarrett Fir</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>96.00</u>	<u>\$1,113,125.00</u>	
<u>Award but Contracting Failed</u>								



**Contract Information**Contract & Solicitation Title: Solar Lease Agreements - IDIQContract Summary: Finance, design, procure, install, own, lease, operate, & maintain solar photovoltaic (PV) installations on Metro-owned properties.Contract Number: 6559759 Solicitation Number: 357289 Requisition Number: 4092292Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): NoType of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): Yes**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 02/20/2024 Estimated Expiration Date: 02/19/2029 Contract Term: 60 monthsEstimated Contract Life Value: \$25,000,000.00 Fund:\* Multiple/Varies BU:\* Multiple/Varies

(\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)

Payment Terms: Net 30 Selection Method: RFPProcurement Staff: Zak Kelley BAO Staff: Jeremy FryeProcuring Department: Mayor's Office Department(s) Served: Metro-Wide**Prime Contractor Information**Prime Contracting Firm: Cherry Street Asset Management Holdings, LLC ISN#: 1003976Address: 1086 Piedmont Avenue NE City: Atlanta State: GA Zip: 30309Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)Prime Company Contact: Frank Gaudio Email Address: frank@cherrystreetenergy.com Phone #: 914-708-9834Prime Contractor Signatory: Michael Chanin Email Address: michael@cherrystreetenergy.com**Business Participation for Entire Contract**Small Business and Service Disabled Veteran Business Program: SBE/SDV ParticipationAmount: TBD Percent, if applicable: TBDEqual Business Opportunity (EBO) Program: M/WBE ParticipationMBE Amount: TBD MBE Percent, if applicable: TBDWBE Amount: TBD WBE Percent, if applicable: TBDFederal Disadvantaged Business Enterprise: NoAmount: NA Percent, if applicable: NA

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes**Summary of Offer**

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>Ameresco</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>92</u>	<u>NA</u>	<u>Awarded</u>
<u>Cherry St</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>88</u>	<u>NA</u>	<u>Awarded</u>
<u>LightWave</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>81</u>	<u>NA</u>	<u>Awarded</u>
<u>SunVest</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>63</u>	<u>NA</u>	<u>Evaluated but not selected</u>



## Contract Information

Contract & Solicitation Title: Glass Installation, Repairs, and Replacement Services  
 Contract Summary: provide glass installation, repairs, and replacement services  
 Contract Number: 6559983 Solicitation Number: 364263 Requisition Number: 4083858  
 Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): Yes,  
#447143 Expires 3/31/24  
 Type of Contract/PO: Multi-Year Contract **Requires Council Legislation:** No  
**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No  
**Sexual Harassment Training Required** (per BL2018-1281): Yes  
 Estimated Start Date: 4/1/2024 Estimated Expiration Date: 03/31/2029 Contract Term: 60 months  
 Estimated Contract Life Value: 3,000,000.00 Fund:\* 10101 BU:\* 10103220  
 (\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)  
 Payment Terms: Net 15 Selection Method: RFP  
 Procurement Staff: Von Bell BAO Staff: Trevor Hilton  
 Procuring Department: General Services Department(s) Served: General Services

## Prime Contractor Information

Prime Contracting Firm: Sumner Group Inc dba Sumner Glass ISN#: 25657  
 Address: 123A Sandye Avenue City: Portland State: TN Zip: 37148  
 Prime Contractor is a Certified/Approved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)  
 Prime Company Contact: Steve Morgan Email Address: sumnerglass@gmail.com Phone #: 615-491-7235  
**Prime Contractor Signatory:** Steve Morgan **Email Address:** sumnerglass@gmail.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* SBE/SDV Participation  
 Amount:  Percent, if applicable: 5%  
*Equal Business Opportunity (EBO) Program:* No M/WBE Participation  
 MBE Amount:  MBE Percent, if applicable:   
 WBE Amount:  WBE Percent, if applicable:   
*Federal Disadvantaged Business Enterprise:* No  
 Amount:  Percent, if applicable:   
 Note: Amounts and/or percentages are not exclusive.  
 B2GNow (Contract Compliance Monitoring): Yes

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>Sumner Group dba Sumner</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>100</u>	<u>\$300,605.90</u>	<u>Awarded</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>



## Contract Information

Contract & Solicitation Title: Supply and Install HVAC Filters and Filter Replacements  
 Contract Summary: contractor to supply and install HVAC filters and filter replacements  
 Contract Number: 6559985 Solicitation Number: 357256 Requisition Number: 4092794  
 Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 455210, 5/17/2023  
 Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No  
**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No  
**Sexual Harassment Training Required** (per BL2018-1281): Yes  
 Estimated Start Date: 2/12/2024 Estimated Expiration Date: 2/11/2029 Contract Term: 60 months  
 Estimated Contract Life Value: \$4,000,000.00 Fund:\* 10101 BU:\* 10103220  
 (\*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)  
 Payment Terms: Net 30 Selection Method: RFP  
 Procurement Staff: Marissa Conklin BAO Staff: Angie Martin  
 Procuring Department: General Services Department(s) Served: General Services

## Prime Contractor Information

Prime Contracting Firm: FilterPro USA, LLC ISN#: 25348  
 Address: 4510 Helton Dr City: Florence State: AL Zip: 35630  
 Prime Contractor is a Uncertified/Unapproved: SBE  SDV  MBE  WBE  LGBTBE  (select/check if applicable)  
 Prime Company Contact: Brian Pearson Email Address: bpearson@filterpro.com Phone #: 256-767-5122  
**Prime Contractor Signatory:** Wilson Meadows Email Address: wmeadows@filterpro.com

## Business Participation for Entire Contract

*Small Business and Service Disabled Veteran Business Program:* SBE/SDV Participation

Amount: TBD Percent, if applicable: 3%

*Equal Business Opportunity (EBO) Program:* M/WBE Participation

MBE Amount: \$150,000 MBE Percent, if applicable: 18%

WBE Amount: 0 WBE Percent, if applicable: 0

*Federal Disadvantaged Business Enterprise:* No

Amount: 0 Percent, if applicable: 0

Note: Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes

## Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
	(check as applicable)					(RFP Only)		
<u>FilterPro USA, LLC</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>95</u>	<u>\$4,438,194.80</u>	<u>Awarded</u>
<u>Akers Advisory Group</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>74.13</u>	<u>\$5,201,327.97</u>	<u>Evaluated but not selected</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<u>Select from the Following:</u>

