



Report On Debt Obligation

Receipt Date: 07/17/2025

Entity and Debt Information

Entity Name

Metropolitan Government of Nashville and Davidson County

Entity Address

700 2nd Avenue South, Suite 310 PO Box 196300 Nashville, Tennessee 37219-6300

Debt Issue Name

The Metropolitan Government of Nashville and Davidson County Interfund Tax Anticipation Note, Series 2025-B

Series Year

2025

Debt Issue Face Amount

\$30,000,000.00

Face Amount Premium or Discount?

N/A

Tax Status

Tax - Exempt

Interest Type

Other

Other Interest Type Description

variable - yield on short investment pool

Debt Obligation

Note - Tax and Revenue Anticipation Note

Moody's Rating

Unrated

Standard & Poor's Rating

Unrated

Fitch Rating

Unrated

Other Rating Agency Name

N/A

Other Rating Agency Rating

N/A

Security

Other

Other Security Description

Accounts in General Fund

Type of Sale Per Authorizing Document

Interfund Loan

Source Fund | Target Fund

Water and Sewerage Source Fund | Schools Debt Fund

Dated Date

7/1/2025

Issue/Closing Date

7/1/2025

Final Maturity Date

6/30/2026

Debt Purpose

Purpose	Percentage	Description
Education	100%	Schools Debt Fund
General Government	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

No

Maturity Dates, Amounts, and Interest Rates

Comments

Year	Amount	Interest Rate
2026	\$30,000,000.00	variable
TOTAL AMOUNT	\$30,000,000.00	

See final page for Submission Details and Signatures

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>?

No

Signature - Chief Executive or Finance Officer of the Public Entity

Name

Freddie O'Connell

Title/Position

Mayor

Email

mayor@nashville.gov

Alternate Email

Seth.Pilkington@nashville.gov

Signature - Preparer (Submitter) of This Form

Name

Sharon Sepik

Title/Position

Assistant Treasurer

Email

sharon.sepik@nashville.gov

Alternate Email

heidi.hoeffner@nashville.gov

Relationship to Public Entity

employee

Organization

Metropolitan Government of Nashville and Davidson County

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

☒ Verify Form Accuracy

Date to be Presented at Public Meeting

08/05/2025

Date to be emailed/mailed to members of the governing body

N/A

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.