

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

11:00 a.m. Friday, December 5, 2025

Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of November 10, 2025 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. AMENDMENT APPROVAL: Consideration of the request of Orchard Foundation, LLC, for an amendment to that certain \$7,883,400 Health Care Facilities Revenue Bond (Tennessee Family Solutions, Inc. Project) Series 2011A
Locations: Davidson County and Rutherford County
5. PRELIMINARY APPROVAL: Consideration of the request of Hermitage Station, LP, for preliminary approval of the issuance of not to exceed \$60,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 4125 Andrew Jackson Parkway
6. PRELIMINARY APPROVAL: Consideration of the request of Meridian St, LP, for preliminary approval of the issuance of not to exceed \$62,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 100 Meridian Street
7. FINAL APPROVAL: Consideration of the request of Vanderbilt University Medical Center for final approval of the issuance of those certain \$650,000,000 Taxable Revenue Bonds (Vanderbilt University Medical Center) Series 2025B
Locations: Montgomery County, Stewart County and Cheatham County
8. PILOT FINAL APPROVAL: Request of Jefferson Multifamily, LLC, for final approval of the payment in lieu of tax transaction between the Board and Jefferson Multifamily, LLC
Location: 1712 Jefferson Street
9. Information Items: Reports on Debt Obligation (ECG Chestnut Hill, LP; Artist Lofts, LP; TWG Parkwood Villa, LP)
10. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through [hubNashville](https://nashville.gov/hub-ADA-boards) at <https://nashville.gov/hub-ADA-boards> or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.