

# A G E N D A

## METROPOLITAN EMPLOYEE BENEFIT SYSTEM

### INVESTMENT COMMITTEE

Friday, November 21, 2025 @ 10:30am  
Investment Committee Meeting

Howard Office Building – Sonny West Conference Room  
700 President Ronald Reagan Way, Nashville, TN 37210

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Committee Members: G. Thomas Curtis, Bradley Pinson, Christy Pruitt-Haynes, and Jenneen Reed

The purpose of the meeting is to consider the following items:

- I. Establish a quorum.
- II. Public Comment Period Pursuant to TN Open Meetings Act, Tenn. Code Ann. § 8-44-101 (10 minutes – end 10:40)
- III. Approval of Minutes from the September 9, 2025, Meeting (5 minutes – end 10:45)
- IV. Treasury Staff Update (15 minutes – end 11:00)  
Katelyn Richie, Finance Manager  
Dan Zarling, Risk & Compliance Manager  
Sharon Sepik, Assistant Metropolitan Treasurer
- V. 3<sup>rd</sup> Quarter 2025 Pension Performance (10 minutes – end 11:10)  
Aaron Lally, Meketa
- VI. Investment Recommendations (15 minutes – end 11:25)  
Aaron Lally, Meketa  
Katelyn Richie, Finance Manager
- VII. 457b Performance Report & Annual Fee Review (20 minutes – end 11:45)  
Tim Fitzgerald, NEPC
- VIII. Voya 457b Activity Report (10 minutes – end 11:55)  
Jonathan Cox, Voya
- IX. Meeting dates for 2026: Friday, January 30, 2026 @ 2:30-4:00pm (education session)



If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at <https://nashville.gov/hub-ADA-boards> or by calling (615) 862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.