AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

11:00 a.m. Monday, November 10, 2025 Metropolitan County Council Committee Room No. 2, 2nd Floor Metropolitan Courthouse 1 Public Square, Nashville, TN

- 1. Call to Order
- 2. Consideration of minutes of September 24, 2025 meeting
- 3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
- 4. APPROVAL OF RUTHERFORD COUNTY ISSUANCE: Consideration of the request of Ascension Health Alliance d/b/a Ascension for approval of the issuance by The Health and Educational Facilities Board of Rutherford County, Tennessee of those certain not to exceed \$365,000,000 revenue bonds, in one or more series, and the expenditure of not to exceed \$125,000,000 in Davidson County Locations: 4220 Harding Pike (campus of Ascension Saint Thomas Hospital West); 200 Church Street (campus of Ascension Saint Thomas Hospital Midtown)
- 5. PRELIMINARY APPROVAL: Consideration of the request of ECG East Bank, LP, for preliminary approval of the issuance of those certain not to exceed \$100,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING) Location: 501 South 2nd Street
- 6. PRELIMINARY APPROVAL: Consideration of the request of ECG Buena Vista, LP, for preliminary approval of the issuance of those certain not to exceed \$44,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)

Location: 0 West Trinity Lane

7. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at https://nashville.gov/hub-ADA-boards or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.