

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

11:00 a.m. Monday, February 23, 2026
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of December 5, 2025 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. PRELIMINARY APPROVAL: Consideration of the request of APP Fallbrook Partners, L.L.P., for preliminary approval of the issuance of not to exceed \$28,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 345 Dellway Villa Drive
5. PRELIMINARY APPROVAL: Consideration of the request of Skyline Ridge Apartments LP, for preliminary approval of the issuance of not to exceed \$32,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 0 Skyline Ridge
6. PRELIMINARY APPROVAL: Consideration of the request of Pedcor Investments-2025-CCXVI, L.P., for preliminary approval of the issuance of not to exceed \$28,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 201 Kothe Way
7. FINAL APPROVAL: Consideration of the request of Vanderbilt University Medical Center for final approval of the issuance of those certain not to exceed \$1,150,000,000 Revenue Bonds (Vanderbilt University Medical Center) Series 2026B and \$250,000,000 Taxable Revenue Bonds (Vanderbilt University Medical Center) Series 2026C (PUBLIC HEARING)
Locations: VUMC main campus, Vanderbilt Health at One Hundred Oaks, and 3319 West End Avenue, Davidson County; Montgomery County, Stewart County and Cheatham County
8. Information Item: Report on Debt Obligation (Vanderbilt University Medical Center)
9. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through [hubNashville](https://nashville.gov/hub-ADA-boards) at <https://nashville.gov/hub-ADA-boards> or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.