

**NOTICE OF PUBLIC HEARING OF
THE INDUSTRIAL DEVELOPMENT BOARD OF THE
METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
RELATIVE TO A PROPOSED REVENUE BOND ISSUE**

NOTICE IS HEREBY GIVEN that Corbin I. Carpenter, Esq., Issuer's Counsel to The Industrial Development Board of the Metropolitan Government of Nashville and Davidson County (Tennessee) (the "**Issuer**" or "**Board**") has been appointed as representative of the Issuer to hold a public hearing, as required under Section 147(f) of the Internal Revenue Code of 1986, as amended (the "**Code**"), on **Tuesday, April 21, 2026, at 11:00 A.M. Central Time**. Due to prevailing law, including Rev. Proc. 2022-20, there will be NO physical meeting. Access to and participation with the public hearing will be made available virtually by dialing into the toll free phone number **1 (267) 807-9495**, access code **717-167-982#**, at which time there will be an opportunity for persons to express their views towards the Project (as hereinafter defined) and regarding a request that the Board issue, in one or more series, economic development revenue bonds pursuant to a common plan of finance in the maximum aggregate principal amount not to exceed Ninety-Five Million Dollars (\$95,000,000) (the "**Bonds**"), the proceeds thereof to be loaned to Second Harvest Food Bank of Middle Tennessee, Inc., a Tennessee nonprofit corporation (the "**Borrower**"), for the purpose of financing: (i) [the acquisition, construction, development and equipping of one or more facilities to serve as the primary logistics and operations hub for the Borrower] to be located at or near 1301 Donelson Pike, Nashville, Davidson County, Tennessee 37217 (the "**Project**"); and (ii) to the extent permitted to pay certain costs of issuance, and to fund a debt service reserve fund, if necessary. The Project is managed, owned and operated by the Borrower.

The Bonds will be issued pursuant to and in accordance with the provisions of Title 7, Chapter 53, Part 1 of the Tennessee Code Annotated (Section 7-53-101 *et seq.*), as amended (the "**Act**").

THE BONDS IF ISSUED SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FULL FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER, THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, THE STATE OF TENNESSEE, OR ANY POLITICAL SUBDIVISION THEREOF. NOR SHALL THE BONDS BE PAYABLE FROM ANY FUNDS OR PROPERTY OTHER THAN THOSE PLEDGED TO THE PAYMENT THEREOF. THE BONDS WILL BE PAYABLE SOLELY FROM REVENUES DERIVED FROM THE PROJECT. THE ISSUER HAS NO TAXING POWER.

Further information concerning this public hearing can be obtained from: The Industrial Development Board of The Metropolitan Government of Nashville and Davidson County, One Public Square, Nashville, Tennessee 37201, (615) 862-6000, website: <https://www.nashville.gov/departments/government/boards/industrial-development-board>, or through emailing Jamari Brown, Executive Director at Jamari.Brown@nashville.gov. Any person interested in the issuance of the Bonds or the location or purpose of the assets to be financed with the proceeds of the Bonds is invited to attend the public hearing via a phone conference by dialing in to the toll free number provided above (which may be continued or adjourned to a later date),

and they will be given an opportunity to express their views, orally or in written form, regarding the proposed issuance of the Bonds and the financing of the Project with the proceeds thereof. Interested persons may also submit their comments prior to the public hearing, via email sent to Jamari Brown, Executive Director at Jamari.Brown@nashville.gov.

This Notice of Public Hearing is given pursuant to the provisions of the Act, Sections 8-44-101 to 8-44-111 inclusive of the Tennessee Code Annotated, and Section 147(f) of the Code.

Nigel Hodge, Chair, The Industrial Development Board of The Metropolitan Government of Nashville and Davidson County.