

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

11:00 a.m. Monday, June 8, 2026
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of May 4, 2026 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. PRELIMINARY APPROVAL: Consideration of the request of 120 W Due W, LP, for preliminary approval of the issuance of not to exceed \$35,000,000 multifamily housing revenue bonds, in one or more series
(PUBLIC HEARING)
Location: 120 W Due West Avenue
5. AMENDMENT APPROVAL: Consideration of the request of HV Land Co, LP, for an amendment approval in connection with the conversion to permanent financing of those certain not to exceed \$41,561,000 Multifamily Housing Revenue Bonds (HV Land Co. Apartments), Series 2022
(PUBLIC HEARING)
Location: 8121 McCrory Lane
6. FINAL APPROVAL AND AMENDMENT APPROVAL: Consideration of the request of The Vanderbilt University for (a) final approval of the issuance of those certain not to exceed \$430,000,000 Educational Facilities Revenue Bonds (The Vanderbilt University), Series 2026, in one or more series, and (b) an amendment approval to Vanderbilt University's tax-exempt commercial paper program to increase the maximum principal amount of notes that may be issued thereunder, in one or more series, to \$700,000,000
(PUBLIC HEARING)
Location: Vanderbilt University main campus
7. FINAL APPROVAL: Consideration of the request of Belmont University for final approval of the issuance of those certain not to exceed \$133,000,000 Educational Facilities Revenue Bonds (Belmont University), Series 2026
(PUBLIC HEARING)
Location: 15 Music Circle South, 1819 E. Belmont Circle, and Belmont University's main campus
8. FINAL APPROVAL: Consideration of the request of Madison Station Phase 1, LP, for final approval of the issuance of those certain not to exceed \$45,720,813 Multifamily Housing Revenue Notes (Madison Station Apartments), Series 2026A-1, and Multifamily Housing

Revenue Notes (Madison Station Apartments), 2026A-2, and Subordinate Multifamily Housing Revenue Bonds (Madison Station Apartments), Series 2026B

Location: 721 Madison Square

9. SUPPLEMENTAL APPROVAL: Consideration of the request of 927 Skyline Ridge Drive, LP, for final approval of the issuance of those certain not to exceed \$21,171,000 Multifamily Housing Revenue Bonds (Skyline Heights), Series 2026
(PUBLIC HEARING)
Location: 927 Skyline Ridge Drive

10. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at <https://nashville.gov/hub-ADA-boards> or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.